

Global Double Shield Tunnel Boring Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G5355148DFBEEN.html>

Date: June 2026

Pages: 86

Price: US\$ 3,660.00 (Single User License)

ID: G5355148DFBEEN

Abstracts

The global Double Shield Tunnel Boring Machine market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The Double Shield Tunnel Boring Machine (TBM) is an advanced excavation tool used in tunnel construction projects. Unlike Single Shield TBMs, these machines have two shields, one at the front and another at the rear, which provide enhanced stability and support to the tunnel face during excavation. The cutting head is positioned between these shields, allowing for precise and efficient tunneling through various ground conditions. Double Shield TBMs also feature an integrated conveyor system that removes excavated material from the tunnel. With improved control over ground settlement and reduced risks during excavation, Double Shield TBMs are widely used for large-scale infrastructure projects, such as metro systems, highway tunnels, and water conveyance tunnels.

The market prospects for Double Shield Tunnel Boring Machines appear strong due to the increasing demand for efficient and safe tunneling methods in large-scale infrastructure projects worldwide. The rising investments in transportation, urbanization, and water management projects are expected to drive the demand for these machines. Double Shield TBMs offer enhanced stability, improved control over ground settlement, and higher excavation speeds compared to other tunneling methods. As governments and construction companies prioritize the development of underground infrastructure, the demand for Double Shield TBMs is anticipated to grow. Additionally, the growing adoption of sustainable construction practices and the need for reliable and cost-effective tunneling solutions further contribute to the positive market outlook for Double Shield TBMs.

LP Information, Inc. (LPI) ' newest research report, the “Double Shield Tunnel Boring Machine Industry Forecast” looks at past sales and reviews total world Double Shield Tunnel Boring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Shield Tunnel Boring Machine sales for 2026 through 2032. With Double Shield Tunnel Boring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Shield Tunnel Boring Machine industry.

This Insight Report provides a comprehensive analysis of the global Double Shield Tunnel Boring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Shield Tunnel Boring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Shield Tunnel Boring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Shield Tunnel Boring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Shield Tunnel Boring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Shield Tunnel Boring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hazardous Rock Double Shield Tunnel Boring Machine

Firm Rock Double Shield Tunnel Boring Machine

Segmentation by Application:

Highway

Railway

Subway

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Railway Group

China Railway Construction Corporation

Northern Heavy Industries

Liaoning Conscience Industrial

Tianhe Mechanical Equipment Manufacturing

Herrenknecht

Robbins

Terratec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Shield Tunnel Boring Machine market?

What factors are driving Double Shield Tunnel Boring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Shield Tunnel Boring Machine market opportunities vary by end market size?

How does Double Shield Tunnel Boring Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Double Shield Tunnel Boring Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Double Shield Tunnel Boring Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Double Shield Tunnel Boring Machine by Country/Region, 2021, 2025 & 2032

2.2 Double Shield Tunnel Boring Machine Segment by Type

- 2.2.1 Hazardous Rock Double Shield Tunnel Boring Machine
- 2.2.2 Firm Rock Double Shield Tunnel Boring Machine
- 2.2.3 Double Shield Tunnel Boring Machine Sales by Type
 - 2.2.3.1 Global Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Double Shield Tunnel Boring Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Double Shield Tunnel Boring Machine Sale Price by Type (2021-2026)

2.3 Double Shield Tunnel Boring Machine Segment by Application

- 2.3.1 Highway
- 2.3.2 Railway
- 2.3.3 Subway
- 2.3.4 Others
- 2.3.5 Double Shield Tunnel Boring Machine Sales by Application
 - 2.3.5.1 Global Double Shield Tunnel Boring Machine Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Double Shield Tunnel Boring Machine Revenue and Market Share by

Application (2021-2026)

2.3.5.3 Global Double Shield Tunnel Boring Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Double Shield Tunnel Boring Machine Breakdown Data by Company

3.1.1 Global Double Shield Tunnel Boring Machine Annual Sales by Company (2021-2026)

3.1.2 Global Double Shield Tunnel Boring Machine Sales Market Share by Company (2021-2026)

3.2 Global Double Shield Tunnel Boring Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Double Shield Tunnel Boring Machine Revenue by Company (2021-2026)

3.2.2 Global Double Shield Tunnel Boring Machine Revenue Market Share by Company (2021-2026)

3.3 Global Double Shield Tunnel Boring Machine Sale Price by Company

3.4 Key Manufacturers Double Shield Tunnel Boring Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Double Shield Tunnel Boring Machine Product Location Distribution

3.4.2 Players Double Shield Tunnel Boring Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DOUBLE SHIELD TUNNEL BORING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Double Shield Tunnel Boring Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Double Shield Tunnel Boring Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Double Shield Tunnel Boring Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Double Shield Tunnel Boring Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Double Shield Tunnel Boring Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Double Shield Tunnel Boring Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Double Shield Tunnel Boring Machine Sales Growth

4.4 APAC Double Shield Tunnel Boring Machine Sales Growth

4.5 Europe Double Shield Tunnel Boring Machine Sales Growth

4.6 Middle East & Africa Double Shield Tunnel Boring Machine Sales Growth

5 AMERICAS

5.1 Americas Double Shield Tunnel Boring Machine Sales by Country

5.1.1 Americas Double Shield Tunnel Boring Machine Sales by Country (2021-2026)

5.1.2 Americas Double Shield Tunnel Boring Machine Revenue by Country (2021-2026)

5.2 Americas Double Shield Tunnel Boring Machine Sales by Type (2021-2026)

5.3 Americas Double Shield Tunnel Boring Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Double Shield Tunnel Boring Machine Sales by Region

6.1.1 APAC Double Shield Tunnel Boring Machine Sales by Region (2021-2026)

6.1.2 APAC Double Shield Tunnel Boring Machine Revenue by Region (2021-2026)

6.2 APAC Double Shield Tunnel Boring Machine Sales by Type (2021-2026)

6.3 APAC Double Shield Tunnel Boring Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Double Shield Tunnel Boring Machine by Country

7.1.1 Europe Double Shield Tunnel Boring Machine Sales by Country (2021-2026)

7.1.2 Europe Double Shield Tunnel Boring Machine Revenue by Country (2021-2026)

7.2 Europe Double Shield Tunnel Boring Machine Sales by Type (2021-2026)

7.3 Europe Double Shield Tunnel Boring Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Double Shield Tunnel Boring Machine by Country

8.1.1 Middle East & Africa Double Shield Tunnel Boring Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Double Shield Tunnel Boring Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Double Shield Tunnel Boring Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Double Shield Tunnel Boring Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Double Shield Tunnel Boring Machine

10.3 Manufacturing Process Analysis of Double Shield Tunnel Boring Machine

10.4 Industry Chain Structure of Double Shield Tunnel Boring Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Double Shield Tunnel Boring Machine Distributors

11.3 Double Shield Tunnel Boring Machine Customer

12 WORLD FORECAST REVIEW FOR DOUBLE SHIELD TUNNEL BORING MACHINE BY GEOGRAPHIC REGION

12.1 Global Double Shield Tunnel Boring Machine Market Size Forecast by Region

12.1.1 Global Double Shield Tunnel Boring Machine Forecast by Region (2027-2032)

12.1.2 Global Double Shield Tunnel Boring Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Double Shield Tunnel Boring Machine Forecast by Type (2027-2032)

12.7 Global Double Shield Tunnel Boring Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Railway Group

13.1.1 China Railway Group Company Information

13.1.2 China Railway Group Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.1.3 China Railway Group Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 China Railway Group Main Business Overview

13.1.5 China Railway Group Latest Developments

13.2 China Railway Construction Corporation

13.2.1 China Railway Construction Corporation Company Information

13.2.2 China Railway Construction Corporation Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.2.3 China Railway Construction Corporation Double Shield Tunnel Boring Machine

Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 China Railway Construction Corporation Main Business Overview

13.2.5 China Railway Construction Corporation Latest Developments

13.3 Northern Heavy Industries

13.3.1 Northern Heavy Industries Company Information

13.3.2 Northern Heavy Industries Double Shield Tunnel Boring Machine Product

Portfolios and Specifications

13.3.3 Northern Heavy Industries Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Northern Heavy Industries Main Business Overview

13.3.5 Northern Heavy Industries Latest Developments

13.4 Liaoning Conscience Industrial

13.4.1 Liaoning Conscience Industrial Company Information

13.4.2 Liaoning Conscience Industrial Double Shield Tunnel Boring Machine Product

Portfolios and Specifications

13.4.3 Liaoning Conscience Industrial Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Liaoning Conscience Industrial Main Business Overview

13.4.5 Liaoning Conscience Industrial Latest Developments

13.5 Tianhe Mechanical Equipment Manufacturing

13.5.1 Tianhe Mechanical Equipment Manufacturing Company Information

13.5.2 Tianhe Mechanical Equipment Manufacturing Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.5.3 Tianhe Mechanical Equipment Manufacturing Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tianhe Mechanical Equipment Manufacturing Main Business Overview

13.5.5 Tianhe Mechanical Equipment Manufacturing Latest Developments

13.6 Herrenknecht

13.6.1 Herrenknecht Company Information

13.6.2 Herrenknecht Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.6.3 Herrenknecht Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Herrenknecht Main Business Overview

13.6.5 Herrenknecht Latest Developments

13.7 Robbins

13.7.1 Robbins Company Information

13.7.2 Robbins Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.7.3 Robbins Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Robbins Main Business Overview

13.7.5 Robbins Latest Developments

13.8 Terratec

13.8.1 Terratec Company Information

13.8.2 Terratec Double Shield Tunnel Boring Machine Product Portfolios and Specifications

13.8.3 Terratec Double Shield Tunnel Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Terratec Main Business Overview

13.8.5 Terratec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Double Shield Tunnel Boring Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Double Shield Tunnel Boring Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hazardous Rock Double Shield Tunnel Boring Machine

Table 4. Major Players of Firm Rock Double Shield Tunnel Boring Machine

Table 5. Global Double Shield Tunnel Boring Machine Sales by Type (2021-2026) & (Units)

Table 6. Global Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)

Table 7. Global Double Shield Tunnel Boring Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Double Shield Tunnel Boring Machine Revenue Market Share by Type (2021-2026)

Table 9. Global Double Shield Tunnel Boring Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Double Shield Tunnel Boring Machine Sale by Application (2021-2026) & (Units)

Table 11. Global Double Shield Tunnel Boring Machine Sale Market Share by Application (2021-2026)

Table 12. Global Double Shield Tunnel Boring Machine Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Double Shield Tunnel Boring Machine Revenue Market Share by Application (2021-2026)

Table 14. Global Double Shield Tunnel Boring Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Double Shield Tunnel Boring Machine Sales by Company (2021-2026) & (Units)

Table 16. Global Double Shield Tunnel Boring Machine Sales Market Share by Company (2021-2026)

Table 17. Global Double Shield Tunnel Boring Machine Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Double Shield Tunnel Boring Machine Revenue Market Share by Company (2021-2026)

Table 19. Global Double Shield Tunnel Boring Machine Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Double Shield Tunnel Boring Machine Producing Area Distribution and Sales Area

Table 21. Players Double Shield Tunnel Boring Machine Products Offered

Table 22. Double Shield Tunnel Boring Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Double Shield Tunnel Boring Machine Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Double Shield Tunnel Boring Machine Sales Market Share Geographic Region (2021-2026)

Table 27. Global Double Shield Tunnel Boring Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Double Shield Tunnel Boring Machine Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Double Shield Tunnel Boring Machine Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Double Shield Tunnel Boring Machine Sales Market Share by Country/Region (2021-2026)

Table 31. Global Double Shield Tunnel Boring Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Double Shield Tunnel Boring Machine Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Double Shield Tunnel Boring Machine Sales by Country (2021-2026) & (Units)

Table 34. Americas Double Shield Tunnel Boring Machine Sales Market Share by Country (2021-2026)

Table 35. Americas Double Shield Tunnel Boring Machine Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Double Shield Tunnel Boring Machine Sales by Type (2021-2026) & (Units)

Table 37. Americas Double Shield Tunnel Boring Machine Sales by Application (2021-2026) & (Units)

Table 38. APAC Double Shield Tunnel Boring Machine Sales by Region (2021-2026) & (Units)

Table 39. APAC Double Shield Tunnel Boring Machine Sales Market Share by Region (2021-2026)

Table 40. APAC Double Shield Tunnel Boring Machine Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC Double Shield Tunnel Boring Machine Sales by Type (2021-2026) & (Units)

Table 42. APAC Double Shield Tunnel Boring Machine Sales by Application (2021-2026) & (Units)

Table 43. Europe Double Shield Tunnel Boring Machine Sales by Country (2021-2026) & (Units)

Table 44. Europe Double Shield Tunnel Boring Machine Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Double Shield Tunnel Boring Machine Sales by Type (2021-2026) & (Units)

Table 46. Europe Double Shield Tunnel Boring Machine Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Double Shield Tunnel Boring Machine Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Double Shield Tunnel Boring Machine Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Double Shield Tunnel Boring Machine Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Double Shield Tunnel Boring Machine Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Double Shield Tunnel Boring Machine

Table 52. Key Market Challenges & Risks of Double Shield Tunnel Boring Machine

Table 53. Key Industry Trends of Double Shield Tunnel Boring Machine

Table 54. Double Shield Tunnel Boring Machine Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Double Shield Tunnel Boring Machine Distributors List

Table 57. Double Shield Tunnel Boring Machine Customer List

Table 58. Global Double Shield Tunnel Boring Machine Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Double Shield Tunnel Boring Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Double Shield Tunnel Boring Machine Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Double Shield Tunnel Boring Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Double Shield Tunnel Boring Machine Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Double Shield Tunnel Boring Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Double Shield Tunnel Boring Machine Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Double Shield Tunnel Boring Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Double Shield Tunnel Boring Machine Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Double Shield Tunnel Boring Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Double Shield Tunnel Boring Machine Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Double Shield Tunnel Boring Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Double Shield Tunnel Boring Machine Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Double Shield Tunnel Boring Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. China Railway Group Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 73. China Railway Group Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 74. China Railway Group Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. China Railway Group Main Business

Table 76. China Railway Group Latest Developments

Table 77. China Railway Construction Corporation Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 78. China Railway Construction Corporation Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 79. China Railway Construction Corporation Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. China Railway Construction Corporation Main Business

Table 81. China Railway Construction Corporation Latest Developments

Table 82. Northern Heavy Industries Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 83. Northern Heavy Industries Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 84. Northern Heavy Industries Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Northern Heavy Industries Main Business

Table 86. Northern Heavy Industries Latest Developments

Table 87. Liaoning Conscience Industrial Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Liaoning Conscience Industrial Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 89. Liaoning Conscience Industrial Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Liaoning Conscience Industrial Main Business

Table 91. Liaoning Conscience Industrial Latest Developments

Table 92. Tianhe Mechanical Equipment Manufacturing Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Tianhe Mechanical Equipment Manufacturing Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 94. Tianhe Mechanical Equipment Manufacturing Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Tianhe Mechanical Equipment Manufacturing Main Business

Table 96. Tianhe Mechanical Equipment Manufacturing Latest Developments

Table 97. Herrenknecht Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. Herrenknecht Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 99. Herrenknecht Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Herrenknecht Main Business

Table 101. Herrenknecht Latest Developments

Table 102. Robbins Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. Robbins Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 104. Robbins Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Robbins Main Business

Table 106. Robbins Latest Developments

Table 107. Terratec Basic Information, Double Shield Tunnel Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. Terratec Double Shield Tunnel Boring Machine Product Portfolios and Specifications

Table 109. Terratec Double Shield Tunnel Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Terratec Main Business

Table 111. Terratec Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Double Shield Tunnel Boring Machine

Figure 2. Double Shield Tunnel Boring Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Double Shield Tunnel Boring Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Double Shield Tunnel Boring Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Double Shield Tunnel Boring Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Double Shield Tunnel Boring Machine Sales Market Share by Country/Region (2025)

Figure 10. Double Shield Tunnel Boring Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Hazardous Rock Double Shield Tunnel Boring Machine

Figure 12. Product Picture of Firm Rock Double Shield Tunnel Boring Machine

Figure 13. Global Double Shield Tunnel Boring Machine Sales Market Share by Type in 2026

Figure 14. Global Double Shield Tunnel Boring Machine Revenue Market Share by Type (2021-2026)

Figure 15. Double Shield Tunnel Boring Machine Consumed in Highway

Figure 16. Global Double Shield Tunnel Boring Machine Market: Highway (2021-2026) & (Units)

Figure 17. Double Shield Tunnel Boring Machine Consumed in Railway

Figure 18. Global Double Shield Tunnel Boring Machine Market: Railway (2021-2026) & (Units)

Figure 19. Double Shield Tunnel Boring Machine Consumed in Subway

Figure 20. Global Double Shield Tunnel Boring Machine Market: Subway (2021-2026) & (Units)

Figure 21. Double Shield Tunnel Boring Machine Consumed in Others

Figure 22. Global Double Shield Tunnel Boring Machine Market: Others (2021-2026) & (Units)

Figure 23. Global Double Shield Tunnel Boring Machine Sale Market Share by Application (2025)

Figure 24. Global Double Shield Tunnel Boring Machine Revenue Market Share by Application in 2026

Figure 25. Double Shield Tunnel Boring Machine Sales by Company in 2026 (Units)

Figure 26. Global Double Shield Tunnel Boring Machine Sales Market Share by Company in 2026

Figure 27. Double Shield Tunnel Boring Machine Revenue by Company in 2026 (\$ millions)

Figure 28. Global Double Shield Tunnel Boring Machine Revenue Market Share by Company in 2026

Figure 29. Global Double Shield Tunnel Boring Machine Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Double Shield Tunnel Boring Machine Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Double Shield Tunnel Boring Machine Sales 2021-2026 (Units)

Figure 32. Americas Double Shield Tunnel Boring Machine Revenue 2021-2026 (\$ millions)

Figure 33. APAC Double Shield Tunnel Boring Machine Sales 2021-2026 (Units)

Figure 34. APAC Double Shield Tunnel Boring Machine Revenue 2021-2026 (\$ millions)

Figure 35. Europe Double Shield Tunnel Boring Machine Sales 2021-2026 (Units)

Figure 36. Europe Double Shield Tunnel Boring Machine Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Double Shield Tunnel Boring Machine Sales 2021-2026 (Units)

Figure 38. Middle East & Africa Double Shield Tunnel Boring Machine Revenue 2021-2026 (\$ millions)

Figure 39. Americas Double Shield Tunnel Boring Machine Sales Market Share by Country in 2026

Figure 40. Americas Double Shield Tunnel Boring Machine Revenue Market Share by Country (2021-2026)

Figure 41. Americas Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)

Figure 42. Americas Double Shield Tunnel Boring Machine Sales Market Share by Application (2021-2026)

Figure 43. United States Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Double Shield Tunnel Boring Machine Revenue Growth 2021-2026

(\$ millions)

Figure 46. Brazil Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Double Shield Tunnel Boring Machine Sales Market Share by Region in 2026

Figure 48. APAC Double Shield Tunnel Boring Machine Revenue Market Share by Region (2021-2026)

Figure 49. APAC Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)

Figure 50. APAC Double Shield Tunnel Boring Machine Sales Market Share by Application (2021-2026)

Figure 51. China Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Double Shield Tunnel Boring Machine Sales Market Share by Country in 2026

Figure 59. Europe Double Shield Tunnel Boring Machine Revenue Market Share by Country (2021-2026)

Figure 60. Europe Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)

Figure 61. Europe Double Shield Tunnel Boring Machine Sales Market Share by Application (2021-2026)

Figure 62. Germany Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Double Shield Tunnel Boring Machine Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Double Shield Tunnel Boring Machine Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Double Shield Tunnel Boring Machine Sales Market Share by Application (2021-2026)

Figure 70. Egypt Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Double Shield Tunnel Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Double Shield Tunnel Boring Machine in 2026

Figure 76. Manufacturing Process Analysis of Double Shield Tunnel Boring Machine

Figure 77. Industry Chain Structure of Double Shield Tunnel Boring Machine

Figure 78. Channels of Distribution

Figure 79. Global Double Shield Tunnel Boring Machine Sales Market Forecast by Region (2027-2032)

Figure 80. Global Double Shield Tunnel Boring Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Double Shield Tunnel Boring Machine Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Double Shield Tunnel Boring Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Double Shield Tunnel Boring Machine Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Double Shield Tunnel Boring Machine Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Double Shield Tunnel Boring Machine Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G5355148DFBEEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5355148DFBEEN.html>