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Global Double Safety Valve Market Growth 2026-2032

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Abstracts

The global Double Safety Valve market size is predicted to grow from US$ 1057 million in 2025 to US$ 1538 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global sales of double safety valves reached 1.25 million units, with an average selling price of US$820 per unit. A double safety valve is a pressure protection assembly consisting of two safety valves and a switching device. It allows one valve to operate continuously while the other is under maintenance, ensuring the continuous and safe operation of equipment such as storage tanks, boilers, and chemical reactors. Its design pressure range is typically 0.1–42 MPa, suitable for the petrochemical, energy, power, and pharmaceutical industries. The main upstream raw materials include stainless steel (304, 316L), brass, alloy steel, and fluororubber for sealing. Suppliers include POSCO, JFE Steel, Sumitomo Metal, and DuPont. Downstream customers include Sinopec, CNOOC, Shell, BASF, and power equipment manufacturers. Total production capacity is approximately 1.8 million units per year, with an industry average gross profit margin of 24%–30%. Upstream material costs account for approximately 60% for stainless steel, 25% for seals and accessories, and 15% for processing and inspection; downstream consumption is concentrated in the chemical and energy industries, accounting for over 70%. Future development will focus on intelligent monitoring safety valves, innovation in high-temperature and corrosion-resistant materials, and modular maintenance design to meet the growing demands of high pressure, clean energy, and intelligent factories.

United States market for Double Safety Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Double Safety Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Double Safety Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Double Safety Valve players cover Baker Hughes Valves, GEA AWP Valves, Oliver Valves, Airtech Valves, ZETKAMA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Double Safety Valve Industry Forecast” looks at past sales and reviews total world Double Safety Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Safety Valve sales for 2026 through 2032. With Double Safety Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Double Safety Valve industry.

This Insight Report provides a comprehensive analysis of the global Double Safety Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Safety Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Double Safety Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Safety Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Safety Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Safety Valve market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Spring-loaded Direct-load Type

Pilot-operated Safety Valve

Bellbell Balanced Type

Segmentation by Materials:

Materials: Carbon Steel

Materials: Stainless Steel

Materials: Alloy Steel

Others

Segmentation by Connection Method:

Flange Connection Type

Threaded Connection Type

Welded Connection Type

Segmentation by Application:

Petrochemicals

Power

Pharmaceuticals

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes Valves

GEA AWP Valves

Oliver Valves

Airtech Valves

ZETKAMA

Neway Valve

HUATONG

HAOSHI

FASHENG

SHUANGTAI

LIANGJING

LUOFU

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TIANZHENG

Ross Controls

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Safety Valve market?

What factors are driving Double Safety Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Safety Valve market opportunities vary by end market size?

How does Double Safety Valve break out by Type, by Application?

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