

Global Double Rotary Tablet Press Market Growth 2026-2032

<https://marketpublishers.com/r/G313F3FEE0E5EN.html>

Date: May 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G313F3FEE0E5EN

Abstracts

The global Double Rotary Tablet Press market size is predicted to grow from US\$ 309 million in 2025 to US\$ 442 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales of double rotary tablet presses reached 15,000 units, with an average selling price of \$21,000 per unit. The double rotary tablet press is a piece of equipment widely utilized in the pharmaceutical industry, primarily for compressing medicinal powders or granular materials into tablets. Featuring a design with two sets of rotating dies, it enables uniform compression and high-efficiency production capabilities even during high-speed operation. Its advantages include consistent tablet quality, high production efficiency, and ease of operation, making it suitable for pharmaceutical companies, large-scale manufacturing plants, and research institutions.

Upstream raw materials primarily consist of high-strength steel, precision molds, hydraulic systems, and electrical control systems; downstream consumers mainly comprise pharmaceutical enterprises, health product manufacturers, and dietary supplement producers. The total global production capacity for double rotary tablet presses stands at approximately 20,000 units per year, with the industry maintaining a gross profit margin of roughly 28% to 35%.

Looking ahead, driven by the pharmaceutical industry's growing demand for efficient, eco-friendly, and intelligent production equipment, double rotary tablet presses are expected to evolve toward higher production capacities, greater automation, and lower energy consumption. Intelligence and customization are poised to become the dominant development trends in the future. Furthermore, amidst increasing global attention to aging societies, the demand for customized production—specifically tailored to particular

types of medicinal tablets?will generate new business opportunities for this equipment.

The overall market for double rotary tablet presses is exhibiting a steady and positive growth trajectory, driven primarily by the continuous expansion of the global pharmaceutical industry and the sustained, long-term growth in demand for solid dosage forms. From the demand perspective, tablets remain one of the most prevalent pharmaceutical dosage forms; they hold a dominant position in the fields of antibiotics, cardiovascular medications, vitamins, and health supplements, thereby generating a rigid demand for double-rotary tablet presses in large-scale manufacturing environments. Concurrently, as the incidence of chronic diseases rises and population aging accelerates, the sustained demand for long-term medication continues to grow, providing robust support for the equipment market.

On the supply side, the industry is gradually transitioning toward high-end and intelligent manufacturing capabilities. Features such as high-speed tableting, in-line inspection, automatic weight control, and data traceability have emerged as key competitive differentiators for next-generation equipment; consequently, manufacturers possessing technological advantages are poised to further expand their market share.

Regionally, China and India?erving as major global hubs for generic drug production?demonstrate strong demand for mid-to-high-end tablet compression equipment. In contrast, markets in Europe and North America place a greater emphasis on high-standard equipment that complies with the stringent regulations of the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA).

Looking ahead, driven by the wider adoption of continuous manufacturing technologies and increasingly rigorous GMP standards, double-rotary tablet presses will undergo accelerated upgrades toward greater automation, digitalization, and cleanliness. Furthermore, the expanding application of these machines within the health supplement and functional food sectors is expected to unlock new avenues for growth, presenting the overall market with development opportunities characterized by both structural upgrading and the substitution of imported equipment with domestically produced alternatives.

LP Information, Inc. (LPI) ' newest research report, the ?Double Rotary Tablet Press Industry Forecast? looks at past sales and reviews total world Double Rotary Tablet Press sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Rotary Tablet Press sales for 2026 through 2032. With Double Rotary

Tablet Press sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Rotary Tablet Press industry.

This Insight Report provides a comprehensive analysis of the global Double Rotary Tablet Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Rotary Tablet Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Rotary Tablet Press market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Rotary Tablet Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Rotary Tablet Press.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Rotary Tablet Press market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double-Layer Tablet Press

Multi-Layer Tablet Press

Segmentation by Number of Punch Stations:

Number of Punch Stations (Sets): 21 ? 27

Number of Punch Stations (Sets): 33 ? 35

Segmentation by Maximum Compaction Pressure:

Maximum Compaction Pressure (kN): 80

Maximum Compaction Pressure (kN): 100

Segmentation by Application:

Pharmaceuticals

Food

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluidpack

GEA

Rich Packing Machinery

Lodha Pharma

ACG

Adinath International

Bharat Pharmatech

Shree Bhagwati

JAPSON

Natoli

WerEva

Syntegon

Loynds

Tab Tech Solution

Adept

JSK Engitech Industries

Proton Engineers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Rotary Tablet Press market?

What factors are driving Double Rotary Tablet Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Rotary Tablet Press market opportunities vary by end market size?

How does Double Rotary Tablet Press break out by Type, by Application?

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