

Global Double Roller Pump Artificial Heart Lung Machine Market Growth 2026-2032

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Abstracts

The global Double Roller Pump Artificial Heart Lung Machine market size is predicted to grow from US\$ 109 million in 2025 to US\$ 137 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Double Roller Pump Artificial Heart Lung Machines are high-performance medical devices widely used in complex extracorporeal circulation surgeries. By employing two roller pumps, these machines independently drive systemic and oxygenator circuits while integrating oxygenators, heat exchangers, monitoring modules, and medical tubing systems to achieve precise blood flow control, oxygenation, and temperature regulation. They are primarily applied in coronary artery bypass grafting, heart valve replacement, heart transplantation, and complex major vascular procedures, fully replacing heart and lung functions during surgery and ensuring stable circulation and adequate tissue oxygen supply. Compared to single-pump systems, double roller pump designs provide more precise hemodynamic control, allowing independent management of systemic and oxygenator circuits, which is especially suitable for prolonged surgeries and high-risk patients, enhancing surgical safety and postoperative recovery. With the growth of minimally invasive surgery, precision perioperative management, and high-complexity cardiac operations, double roller pump machines have become essential core devices in large hospitals and specialized cardiac surgery centers worldwide. In 2025, global Double Roller Pump Heart Lung Machines production reached approximately 397 Units and price is about 281 K USD/Unit. The average gross profit margin of this product is 45%.

The double roller pump artificial heart lung machine market is driven by the high prevalence of cardiovascular diseases, increasing numbers of complex surgeries, and surgical technology upgrades. Aging populations and rising chronic heart disease

prevalence have led to growing demand for high-complexity cardiac and major vascular surgeries, providing a stable market foundation. Double roller pump designs offer superior hemodynamic control, oxygenation efficiency, and adaptability for prolonged surgeries compared to single-pump systems, giving them clear advantages in high-risk procedures and specialized cardiac centers. Additionally, the adoption of minimally invasive surgery and precision perioperative management has raised healthcare providers' expectations for device performance, precise control, and safety, driving continuous technological innovation and product upgrades. Advances in intelligent control, integrated modules, and remote monitoring have also created new growth opportunities, enhancing the device's applicability across global healthcare institutions.

Despite technological and clinical advantages, challenges remain. Device and disposable consumable costs are high, constraining adoption in budget-limited hospitals. Operation is complex, requiring trained and experienced staff; improper use may compromise surgical safety. Limitations in hemodynamic control during extremely complex or emergency procedures introduce clinical risks. Differences in performance, modularity, after-sales service, and maintenance convenience across brands can influence hospital purchasing decisions and market competition. Furthermore, long upgrade cycles and inconsistent technology iteration and standardization may affect market expansion speed.

With the expansion of cardiac surgery and an increase in complex procedures, demand for double roller pump artificial heart lung machines continues to grow. High-risk patients, heart transplants, and major vascular surgeries have heightened requirements for precise blood flow control and oxygenation efficiency. The development of minimally invasive and enhanced recovery surgeries imposes higher demands on modular design, intelligent monitoring, and data integration. In the future, double roller pump machines are expected to integrate deeply with surgical workstations, patient monitoring systems, and clinical information platforms, providing real-time intraoperative data support and enabling more precise and efficient perioperative management.

The upstream industry for double roller pump artificial heart lung machines primarily includes high-precision dual roller pumps, motor and drive modules, oxygenator materials, heat exchangers, and medical tubing systems. The dual roller pumps and motor modules are the core components, directly determining circulation stability and flow accuracy. Oxygenator and heat exchanger materials require high blood compatibility, oxygenation efficiency, and temperature control precision, while medical tubing and disposable consumables are critical for safety and biocompatibility. With

advancements in microelectronic control and advanced medical materials, upstream innovations will continue to enhance performance, safety, and intelligence, supporting device differentiation and market expansion.

LP Information, Inc. (LPI) ' newest research report, the "Double Roller Pump Artificial Heart Lung Machine Industry Forecast" looks at past sales and reviews total world Double Roller Pump Artificial Heart Lung Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Roller Pump Artificial Heart Lung Machine sales for 2026 through 2032. With Double Roller Pump Artificial Heart Lung Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Roller Pump Artificial Heart Lung Machine industry.

This Insight Report provides a comprehensive analysis of the global Double Roller Pump Artificial Heart Lung Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Roller Pump Artificial Heart Lung Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Roller Pump Artificial Heart Lung Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Roller Pump Artificial Heart Lung Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Roller Pump Artificial Heart Lung Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Roller Pump Artificial Heart Lung Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Control

Automatic Control

Segmentation by End Users:

General Hospitals

Surgical Centers

Other

Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Shenzhen Hannuo

Fresenius

Changzheng Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Roller Pump Artificial Heart Lung Machine market?

What factors are driving Double Roller Pump Artificial Heart Lung Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Roller Pump Artificial Heart Lung Machine market opportunities vary by end market size?

How does Double Roller Pump Artificial Heart Lung Machine break out by Type, by Application?

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