

Global Double Membrane Biogas Storage Tank System Market Growth 2026-2032

<https://marketpublishers.com/r/GEE7C5DA2D4CEN.html>

Date: June 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: GEE7C5DA2D4CEN

Abstracts

The global Double Membrane Biogas Storage Tank System market size is predicted to grow from US\$ 119 million in 2025 to US\$ 178 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Double Membrane Biogas Storage Tank System is a specialized storage solution for biogas, consisting of two flexible membranes that form a gas-tight chamber. The outer membrane provides structural stability and environmental protection, while the inner membrane holds the biogas, expanding and contracting with gas volume changes. This system safely stores biogas produced from anaerobic digestion, ensuring it is ready for energy production or other uses.

The global double membrane gas holders market will maintain steady growth from 2024 to 2031. The core driving force of this growth comes from the global energy transformation demand, especially the rapid expansion of the biogas industry. From a regional perspective, the Asia-Pacific region leads the global market in terms of growth rate.

The technological iteration and demand differentiation of the double membrane gas holders market are closely related to the development trend of downstream industries. Driven by the goal of carbon neutrality, the global biogas industry has accelerated its development, driving a surge in demand for double membrane gas holders. As the core carrier of biomass energy, biogas has been continuously expanded in power generation, heating, transportation fuel, etc., especially driven by local policy subsidies. The large-scale construction of biogas projects has directly driven the installation demand for double membrane gas holders. The Asia-Pacific region is the world's largest double membrane gas holders consumer market, with sales accounting for

about 36% of the world, mainly benefiting from the expansion of biogas projects in emerging economies such as China and India. Driven by China's "dual carbon" goal, the annual production of biogas is planned to reach 10 billion cubic meters in 2025 and 20 billion cubic meters in 2030, and there is a strong demand for supporting gas storage facilities.

In terms of competition, European, North American and Chinese companies occupy the main market share, such as ECOMEMBRANE, Tecon, Qingdao Haiyue and other companies. In the future, with the deepening of the global carbon pricing mechanism, the standardization and intelligent upgrading of biogas storage facilities will become the focus of technical competition. Overall, the double membrane gas holders market has entered a new cycle of clean energy, and regional differentiation has intensified. Enterprises need to create differentiated competitiveness through technological adaptation and regional development.

LP Information, Inc. (LPI) ' newest research report, the "Double Membrane Biogas Storage Tank System Industry Forecast" looks at past sales and reviews total world Double Membrane Biogas Storage Tank System sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Membrane Biogas Storage Tank System sales for 2026 through 2032. With Double Membrane Biogas Storage Tank System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Membrane Biogas Storage Tank System industry.

This Insight Report provides a comprehensive analysis of the global Double Membrane Biogas Storage Tank System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Membrane Biogas Storage Tank System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Membrane Biogas Storage Tank System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Membrane Biogas Storage Tank System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Double Membrane Biogas Storage Tank System.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Membrane Biogas Storage Tank System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Independent Type

Integrated Type

Segmentation by Application:

Water Treatment Plant

Garbage Treatment Plant

Farms

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ECOMEMBRANE

Tecon

Haiyue Membrane Structure Engineering

EnvironTec

Zorg Biogas

HUESKER

Chengdu Amoco Architecture Technology

Evoqua

YHR Environment

Biogas Products

Membrane Systems Europe

AGROTEL

WesTech Engineering

Power Plastics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Membrane Biogas Storage Tank System market?

What factors are driving Double Membrane Biogas Storage Tank System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Membrane Biogas Storage Tank System market opportunities vary by end market size?

How does Double Membrane Biogas Storage Tank System break out by Type, by Application?

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