

Global Double-lumen Dialysis Catheter Market Growth 2026-2032

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Abstracts

The global Double-lumen Dialysis Catheter market size is predicted to grow from US\$ 1231 million in 2025 to US\$ 1901 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of dual-lumen dialysis catheters reached 6.8 million units, with an average selling price of US\$185. Dual-lumen dialysis catheters are long-term or semi-long-term vascular access devices used in hemodialysis and continuous renal replacement therapy. Their dual-lumen structure enables simultaneous arterial and venous drainage and reinfusion, offering features such as stable flow and relatively controllable infection risk. They are primarily used in end-stage renal disease and intensive care dialysis settings. Upstream raw materials mainly consist of medical-grade polyurethane, silicone rubber, anticoagulant coating materials, and stainless steel or titanium alloy connectors. The midstream consists of professional interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital dialysis centers, ICUs, and dialysis chains. Global total production capacity is approximately 8.2 million units, with an average industry gross profit margin of approximately 58%. With the continued growth in the number of chronic kidney disease patients worldwide, accelerated aging, and improved dialysis accessibility in developing countries, the demand for catheters with high biocompatibility, anti-infection properties, and long indwelling periods is constantly increasing. Coupled with coating upgrades and the promotion of domestic substitution, dual-lumen dialysis catheters have clear demand and continuous business opportunities in the localization of high-end consumables and the expansion of emerging markets.

The dual-lumen dialysis catheter market is showing a stable growth trend, primarily driven by the increasing number of chronic kidney disease patients globally, population

aging, and the rising prevalence of dialysis treatment. Markets in developed countries are maturing, with products emphasizing high-end features such as antibacterial coatings, longer indwelling periods, and high-flow designs. Meanwhile, developing countries still have significant room for substitution and price-sensitive demand. Domestic manufacturers are gradually catching up with international brands in material modification, production processes, and cost control, and are expected to rapidly penetrate the low-to-mid-end market in the future, while leveraging policy support and medical insurance coverage to increase market share. Downstream demand is showing a trend of concentration, with large hospitals and dialysis chains becoming the main procurement entities, placing higher demands on supply chain stability and service capabilities.

In summary, dual-lumen dialysis catheters not only have stable basic medical demand support but also multiple growth points including high-end feature upgrades, domestic substitution, and expansion into emerging markets. Industry competition will shift from simple price competition to a competition of comprehensive capabilities in technology, service, and brand.

LP Information, Inc. (LPI) 's newest research report, the "Double-lumen Dialysis Catheter Industry Forecast" looks at past sales and reviews total world Double-lumen Dialysis Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-lumen Dialysis Catheter sales for 2026 through 2032. With Double-lumen Dialysis Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-lumen Dialysis Catheter industry.

This Insight Report provides a comprehensive analysis of the global Double-lumen Dialysis Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-lumen Dialysis Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-lumen Dialysis Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-lumen Dialysis Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Double-lumen Dialysis Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-lumen Dialysis Catheter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-tunnel Catheter

Tunnel Catheter

Segmentation by Cutting-edge Design:

Straight Tip

Pre-bent Tip

Atrial Tip

Segmentation by Pipe Material:

Polyurethane

Silicone

Segmentation by Application:

Hospital

Hemodialysis Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BALTON

SCW Medicath

AMECATH

St. Stone Medical Devices

Becton Dickinson

AdvinHealthcare

Mozarc Medical

Shubham Corporation

Haolang Technology (Foshan) Limited Co.

Health Line

TIANKE

DSX MED

AdvaCare Pharma

BAIHE

Wehere Medical

Vygon

STS Medical

Cardiomac

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-lumen Dialysis Catheter market?

What factors are driving Double-lumen Dialysis Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-lumen Dialysis Catheter market opportunities vary by end market size?

How does Double-lumen Dialysis Catheter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Double-lumen Dialysis Catheter Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Double-lumen Dialysis Catheter by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Double-lumen Dialysis Catheter by Country/Region, 2021, 2025 & 2032
- 2.2 Double-lumen Dialysis Catheter Segment by Type
 - 2.2.1 Non-tunnel Catheter
 - 2.2.2 Tunnel Catheter
 - 2.2.3 Double-lumen Dialysis Catheter Sales by Type
 - 2.2.3.1 Global Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Double-lumen Dialysis Catheter Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Double-lumen Dialysis Catheter Sale Price by Type (2021-2026)
- 2.3 Double-lumen Dialysis Catheter Segment by Cutting-edge Design
 - 2.3.1 Straight Tip
 - 2.3.2 Pre-bent Tip
 - 2.3.3 Atrial Tip
 - 2.3.4 Double-lumen Dialysis Catheter Sales by Cutting-edge Design
 - 2.3.4.1 Global Double-lumen Dialysis Catheter Sales Market Share by Cutting-edge Design (2021-2026)
 - 2.3.4.2 Global Double-lumen Dialysis Catheter Revenue and Market Share by Cutting-edge Design (2021-2026)

2.3.4.3 Global Double-lumen Dialysis Catheter Sale Price by Cutting-edge Design (2021-2026)

2.4 Double-lumen Dialysis Catheter Segment by Pipe Material

2.4.1 Polyurethane

2.4.2 Silicone

2.4.3 Double-lumen Dialysis Catheter Sales by Pipe Material

2.4.3.1 Global Double-lumen Dialysis Catheter Sales Market Share by Pipe Material (2021-2026)

2.4.3.2 Global Double-lumen Dialysis Catheter Revenue and Market Share by Pipe Material (2021-2026)

2.4.3.3 Global Double-lumen Dialysis Catheter Sale Price by Pipe Material (2021-2026)

2.5 Double-lumen Dialysis Catheter Segment by Application

2.5.1 Hospital

2.5.2 Hemodialysis Center

2.5.3 Others

2.5.4 Double-lumen Dialysis Catheter Sales by Application

2.5.4.1 Global Double-lumen Dialysis Catheter Sale Market Share by Application (2021-2026)

2.5.4.2 Global Double-lumen Dialysis Catheter Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Double-lumen Dialysis Catheter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Double-lumen Dialysis Catheter Breakdown Data by Company

3.1.1 Global Double-lumen Dialysis Catheter Annual Sales by Company (2021-2026)

3.1.2 Global Double-lumen Dialysis Catheter Sales Market Share by Company (2021-2026)

3.2 Global Double-lumen Dialysis Catheter Annual Revenue by Company (2021-2026)

3.2.1 Global Double-lumen Dialysis Catheter Revenue by Company (2021-2026)

3.2.2 Global Double-lumen Dialysis Catheter Revenue Market Share by Company (2021-2026)

3.3 Global Double-lumen Dialysis Catheter Sale Price by Company

3.4 Key Manufacturers Double-lumen Dialysis Catheter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Double-lumen Dialysis Catheter Product Location Distribution

3.4.2 Players Double-lumen Dialysis Catheter Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DOUBLE-LUMEN DIALYSIS CATHETER BY GEOGRAPHIC REGION

- 4.1 World Historic Double-lumen Dialysis Catheter Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Double-lumen Dialysis Catheter Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Double-lumen Dialysis Catheter Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Double-lumen Dialysis Catheter Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Double-lumen Dialysis Catheter Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Double-lumen Dialysis Catheter Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Double-lumen Dialysis Catheter Sales Growth
- 4.4 APAC Double-lumen Dialysis Catheter Sales Growth
- 4.5 Europe Double-lumen Dialysis Catheter Sales Growth
- 4.6 Middle East & Africa Double-lumen Dialysis Catheter Sales Growth

5 AMERICAS

- 5.1 Americas Double-lumen Dialysis Catheter Sales by Country
 - 5.1.1 Americas Double-lumen Dialysis Catheter Sales by Country (2021-2026)
 - 5.1.2 Americas Double-lumen Dialysis Catheter Revenue by Country (2021-2026)
- 5.2 Americas Double-lumen Dialysis Catheter Sales by Type (2021-2026)
- 5.3 Americas Double-lumen Dialysis Catheter Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Double-lumen Dialysis Catheter Sales by Region

6.1.1 APAC Double-lumen Dialysis Catheter Sales by Region (2021-2026)

6.1.2 APAC Double-lumen Dialysis Catheter Revenue by Region (2021-2026)

6.2 APAC Double-lumen Dialysis Catheter Sales by Type (2021-2026)

6.3 APAC Double-lumen Dialysis Catheter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Double-lumen Dialysis Catheter by Country

7.1.1 Europe Double-lumen Dialysis Catheter Sales by Country (2021-2026)

7.1.2 Europe Double-lumen Dialysis Catheter Revenue by Country (2021-2026)

7.2 Europe Double-lumen Dialysis Catheter Sales by Type (2021-2026)

7.3 Europe Double-lumen Dialysis Catheter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Double-lumen Dialysis Catheter by Country

8.1.1 Middle East & Africa Double-lumen Dialysis Catheter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Double-lumen Dialysis Catheter Revenue by Country (2021-2026)

8.2 Middle East & Africa Double-lumen Dialysis Catheter Sales by Type (2021-2026)

8.3 Middle East & Africa Double-lumen Dialysis Catheter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Double-lumen Dialysis Catheter

10.3 Manufacturing Process Analysis of Double-lumen Dialysis Catheter

10.4 Industry Chain Structure of Double-lumen Dialysis Catheter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Double-lumen Dialysis Catheter Distributors

11.3 Double-lumen Dialysis Catheter Customer

12 WORLD FORECAST REVIEW FOR DOUBLE-LUMEN DIALYSIS CATHETER BY GEOGRAPHIC REGION

12.1 Global Double-lumen Dialysis Catheter Market Size Forecast by Region

12.1.1 Global Double-lumen Dialysis Catheter Forecast by Region (2027-2032)

12.1.2 Global Double-lumen Dialysis Catheter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Double-lumen Dialysis Catheter Forecast by Type (2027-2032)

12.7 Global Double-lumen Dialysis Catheter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BALTON

13.1.1 BALTON Company Information

13.1.2 BALTON Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.1.3 BALTON Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BALTON Main Business Overview

13.1.5 BALTON Latest Developments

13.2 SCW Medicath

13.2.1 SCW Medicath Company Information

13.2.2 SCW Medicath Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.2.3 SCW Medicath Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SCW Medicath Main Business Overview

13.2.5 SCW Medicath Latest Developments

13.3 AMECATH

13.3.1 AMECATH Company Information

13.3.2 AMECATH Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.3.3 AMECATH Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AMECATH Main Business Overview

13.3.5 AMECATH Latest Developments

13.4 St. Stone Medical Devices

13.4.1 St. Stone Medical Devices Company Information

13.4.2 St. Stone Medical Devices Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.4.3 St. Stone Medical Devices Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 St. Stone Medical Devices Main Business Overview

13.4.5 St. Stone Medical Devices Latest Developments

13.5 Becton Dickinson

13.5.1 Becton Dickinson Company Information

13.5.2 Becton Dickinson Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.5.3 Becton Dickinson Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Becton Dickinson Main Business Overview

- 13.5.5 Becton Dickinson Latest Developments
- 13.6 AdvinHealthcare
 - 13.6.1 AdvinHealthcare Company Information
 - 13.6.2 AdvinHealthcare Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.6.3 AdvinHealthcare Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 AdvinHealthcare Main Business Overview
 - 13.6.5 AdvinHealthcare Latest Developments
- 13.7 Mozarc Medical
 - 13.7.1 Mozarc Medical Company Information
 - 13.7.2 Mozarc Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.7.3 Mozarc Medical Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Mozarc Medical Main Business Overview
 - 13.7.5 Mozarc Medical Latest Developments
- 13.8 Shubham Corporation
 - 13.8.1 Shubham Corporation Company Information
 - 13.8.2 Shubham Corporation Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.8.3 Shubham Corporation Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shubham Corporation Main Business Overview
 - 13.8.5 Shubham Corporation Latest Developments
- 13.9 Haolang Technology (Foshan) Limited Co.
 - 13.9.1 Haolang Technology (Foshan) Limited Co. Company Information
 - 13.9.2 Haolang Technology (Foshan) Limited Co. Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.9.3 Haolang Technology (Foshan) Limited Co. Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Haolang Technology (Foshan) Limited Co. Main Business Overview
 - 13.9.5 Haolang Technology (Foshan) Limited Co. Latest Developments
- 13.10 Health Line
 - 13.10.1 Health Line Company Information
 - 13.10.2 Health Line Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.10.3 Health Line Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Health Line Main Business Overview
- 13.10.5 Health Line Latest Developments
- 13.11 TIANKE
 - 13.11.1 TIANKE Company Information
 - 13.11.2 TIANKE Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.11.3 TIANKE Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 TIANKE Main Business Overview
 - 13.11.5 TIANKE Latest Developments
- 13.12 DSX MED
 - 13.12.1 DSX MED Company Information
 - 13.12.2 DSX MED Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.12.3 DSX MED Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 DSX MED Main Business Overview
 - 13.12.5 DSX MED Latest Developments
- 13.13 AdvaCare Pharma
 - 13.13.1 AdvaCare Pharma Company Information
 - 13.13.2 AdvaCare Pharma Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.13.3 AdvaCare Pharma Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 AdvaCare Pharma Main Business Overview
 - 13.13.5 AdvaCare Pharma Latest Developments
- 13.14 BAIHE
 - 13.14.1 BAIHE Company Information
 - 13.14.2 BAIHE Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.14.3 BAIHE Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 BAIHE Main Business Overview
 - 13.14.5 BAIHE Latest Developments
- 13.15 Wehere Medical
 - 13.15.1 Wehere Medical Company Information
 - 13.15.2 Wehere Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications
 - 13.15.3 Wehere Medical Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Wehere Medical Main Business Overview

13.15.5 Wehere Medical Latest Developments

13.16 Vygon

13.16.1 Vygon Company Information

13.16.2 Vygon Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.16.3 Vygon Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Vygon Main Business Overview

13.16.5 Vygon Latest Developments

13.17 STS Medical

13.17.1 STS Medical Company Information

13.17.2 STS Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.17.3 STS Medical Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 STS Medical Main Business Overview

13.17.5 STS Medical Latest Developments

13.18 Cardiomac

13.18.1 Cardiomac Company Information

13.18.2 Cardiomac Double-lumen Dialysis Catheter Product Portfolios and Specifications

13.18.3 Cardiomac Double-lumen Dialysis Catheter Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Cardiomac Main Business Overview

13.18.5 Cardiomac Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Double-lumen Dialysis Catheter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Double-lumen Dialysis Catheter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-tunnel Catheter

Table 4. Major Players of Tunnel Catheter

Table 5. Global Double-lumen Dialysis Catheter Sales by Type (2021-2026) & (K Units)

Table 6. Global Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)

Table 7. Global Double-lumen Dialysis Catheter Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Double-lumen Dialysis Catheter Revenue Market Share by Type (2021-2026)

Table 9. Global Double-lumen Dialysis Catheter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Straight Tip

Table 11. Major Players of Pre-bent Tip

Table 12. Major Players of Atrial Tip

Table 13. Global Double-lumen Dialysis Catheter Sales by Cutting-edge Design (2021-2026) & (K Units)

Table 14. Global Double-lumen Dialysis Catheter Sales Market Share by Cutting-edge Design (2021-2026)

Table 15. Global Double-lumen Dialysis Catheter Revenue by Cutting-edge Design (2021-2026) & (\$ million)

Table 16. Global Double-lumen Dialysis Catheter Revenue Market Share by Cutting-edge Design (2021-2026)

Table 17. Global Double-lumen Dialysis Catheter Sale Price by Cutting-edge Design (2021-2026) & (US\$/Unit)

Table 18. Major Players of Polyurethane

Table 19. Major Players of Silicone

Table 20. Global Double-lumen Dialysis Catheter Sales by Pipe Material (2021-2026) & (K Units)

Table 21. Global Double-lumen Dialysis Catheter Sales Market Share by Pipe Material (2021-2026)

Table 22. Global Double-lumen Dialysis Catheter Revenue by Pipe Material

(2021-2026) & (\$ million)

Table 23. Global Double-lumen Dialysis Catheter Revenue Market Share by Pipe Material (2021-2026)

Table 24. Global Double-lumen Dialysis Catheter Sale Price by Pipe Material (2021-2026) & (US\$/Unit)

Table 25. Global Double-lumen Dialysis Catheter Sale by Application (2021-2026) & (K Units)

Table 26. Global Double-lumen Dialysis Catheter Sale Market Share by Application (2021-2026)

Table 27. Global Double-lumen Dialysis Catheter Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Double-lumen Dialysis Catheter Revenue Market Share by Application (2021-2026)

Table 29. Global Double-lumen Dialysis Catheter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Double-lumen Dialysis Catheter Sales by Company (2021-2026) & (K Units)

Table 31. Global Double-lumen Dialysis Catheter Sales Market Share by Company (2021-2026)

Table 32. Global Double-lumen Dialysis Catheter Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Double-lumen Dialysis Catheter Revenue Market Share by Company (2021-2026)

Table 34. Global Double-lumen Dialysis Catheter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Double-lumen Dialysis Catheter Producing Area Distribution and Sales Area

Table 36. Players Double-lumen Dialysis Catheter Products Offered

Table 37. Double-lumen Dialysis Catheter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Double-lumen Dialysis Catheter Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Double-lumen Dialysis Catheter Sales Market Share Geographic Region (2021-2026)

Table 42. Global Double-lumen Dialysis Catheter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Double-lumen Dialysis Catheter Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global Double-lumen Dialysis Catheter Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Double-lumen Dialysis Catheter Sales Market Share by Country/Region (2021-2026)

Table 46. Global Double-lumen Dialysis Catheter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Double-lumen Dialysis Catheter Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Double-lumen Dialysis Catheter Sales by Country (2021-2026) & (K Units)

Table 49. Americas Double-lumen Dialysis Catheter Sales Market Share by Country (2021-2026)

Table 50. Americas Double-lumen Dialysis Catheter Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Double-lumen Dialysis Catheter Sales by Type (2021-2026) & (K Units)

Table 52. Americas Double-lumen Dialysis Catheter Sales by Application (2021-2026) & (K Units)

Table 53. APAC Double-lumen Dialysis Catheter Sales by Region (2021-2026) & (K Units)

Table 54. APAC Double-lumen Dialysis Catheter Sales Market Share by Region (2021-2026)

Table 55. APAC Double-lumen Dialysis Catheter Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Double-lumen Dialysis Catheter Sales by Type (2021-2026) & (K Units)

Table 57. APAC Double-lumen Dialysis Catheter Sales by Application (2021-2026) & (K Units)

Table 58. Europe Double-lumen Dialysis Catheter Sales by Country (2021-2026) & (K Units)

Table 59. Europe Double-lumen Dialysis Catheter Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Double-lumen Dialysis Catheter Sales by Type (2021-2026) & (K Units)

Table 61. Europe Double-lumen Dialysis Catheter Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Double-lumen Dialysis Catheter Sales by Country (2021-2026) & (K Units)

Table 63. Middle East & Africa Double-lumen Dialysis Catheter Revenue Market Share

by Country (2021-2026)

Table 64. Middle East & Africa Double-lumen Dialysis Catheter Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Double-lumen Dialysis Catheter Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Double-lumen Dialysis Catheter

Table 67. Key Market Challenges & Risks of Double-lumen Dialysis Catheter

Table 68. Key Industry Trends of Double-lumen Dialysis Catheter

Table 69. Double-lumen Dialysis Catheter Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Double-lumen Dialysis Catheter Distributors List

Table 72. Double-lumen Dialysis Catheter Customer List

Table 73. Global Double-lumen Dialysis Catheter Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Double-lumen Dialysis Catheter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Double-lumen Dialysis Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Double-lumen Dialysis Catheter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Double-lumen Dialysis Catheter Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Double-lumen Dialysis Catheter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Double-lumen Dialysis Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Double-lumen Dialysis Catheter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Double-lumen Dialysis Catheter Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Double-lumen Dialysis Catheter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Double-lumen Dialysis Catheter Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Double-lumen Dialysis Catheter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Double-lumen Dialysis Catheter Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Double-lumen Dialysis Catheter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. BALTON Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 88. BALTON Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 89. BALTON Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. BALTON Main Business

Table 91. BALTON Latest Developments

Table 92. SCW Med cath Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 93. SCW Med cath Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 94. SCW Med cath Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. SCW Med cath Main Business

Table 96. SCW Med cath Latest Developments

Table 97. AMECATH Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 98. AMECATH Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 99. AMECATH Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. AMECATH Main Business

Table 101. AMECATH Latest Developments

Table 102. St. Stone Medical Devices Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 103. St. Stone Medical Devices Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 104. St. Stone Medical Devices Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. St. Stone Medical Devices Main Business

Table 106. St. Stone Medical Devices Latest Developments

Table 107. Becton Dickinson Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 108. Becton Dickinson Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 109. Becton Dickinson Double-lumen Dialysis Catheter Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Becton Dickinson Main Business

Table 111. Becton Dickinson Latest Developments

Table 112. AdvinHealthcare Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 113. AdvinHealthcare Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 114. AdvinHealthcare Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. AdvinHealthcare Main Business

Table 116. AdvinHealthcare Latest Developments

Table 117. Mozarc Medical Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 118. Mozarc Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 119. Mozarc Medical Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Mozarc Medical Main Business

Table 121. Mozarc Medical Latest Developments

Table 122. Shubham Corporation Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 123. Shubham Corporation Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 124. Shubham Corporation Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Shubham Corporation Main Business

Table 126. Shubham Corporation Latest Developments

Table 127. Haolang Technology (Foshan) Limited Co. Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 128. Haolang Technology (Foshan) Limited Co. Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 129. Haolang Technology (Foshan) Limited Co. Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Haolang Technology (Foshan) Limited Co. Main Business

Table 131. Haolang Technology (Foshan) Limited Co. Latest Developments

Table 132. Health Line Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 133. Health Line Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 134. Health Line Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Health Line Main Business

Table 136. Health Line Latest Developments

Table 137. TIANKE Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 138. TIANKE Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 139. TIANKE Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. TIANKE Main Business

Table 141. TIANKE Latest Developments

Table 142. DSX MED Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 143. DSX MED Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 144. DSX MED Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. DSX MED Main Business

Table 146. DSX MED Latest Developments

Table 147. AdvaCare Pharma Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 148. AdvaCare Pharma Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 149. AdvaCare Pharma Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. AdvaCare Pharma Main Business

Table 151. AdvaCare Pharma Latest Developments

Table 152. BAIHE Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 153. BAIHE Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 154. BAIHE Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. BAIHE Main Business

Table 156. BAIHE Latest Developments

Table 157. Wehere Medical Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 158. Wehere Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 159. Wehere Medical Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Wehere Medical Main Business

Table 161. Wehere Medical Latest Developments

Table 162. Vygon Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 163. Vygon Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 164. Vygon Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Vygon Main Business

Table 166. Vygon Latest Developments

Table 167. STS Medical Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 168. STS Medical Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 169. STS Medical Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. STS Medical Main Business

Table 171. STS Medical Latest Developments

Table 172. Cardiomac Basic Information, Double-lumen Dialysis Catheter Manufacturing Base, Sales Area and Its Competitors

Table 173. Cardiomac Double-lumen Dialysis Catheter Product Portfolios and Specifications

Table 174. Cardiomac Double-lumen Dialysis Catheter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Cardiomac Main Business

Table 176. Cardiomac Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Double-lumen Dialysis Catheter
- Figure 2. Double-lumen Dialysis Catheter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Double-lumen Dialysis Catheter Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Double-lumen Dialysis Catheter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Double-lumen Dialysis Catheter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Double-lumen Dialysis Catheter Sales Market Share by Country/Region (2025)
- Figure 10. Double-lumen Dialysis Catheter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-tunnel Catheter
- Figure 12. Product Picture of Tunnel Catheter
- Figure 13. Global Double-lumen Dialysis Catheter Sales Market Share by Type in 2026
- Figure 14. Global Double-lumen Dialysis Catheter Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Straight Tip
- Figure 16. Product Picture of Pre-bent Tip
- Figure 17. Product Picture of Atrial Tip
- Figure 18. Global Double-lumen Dialysis Catheter Sales Market Share by Cutting-edge Design in 2026
- Figure 19. Global Double-lumen Dialysis Catheter Revenue Market Share by Cutting-edge Design (2021-2026)
- Figure 20. Product Picture of Polyurethane
- Figure 21. Product Picture of Silicone
- Figure 22. Global Double-lumen Dialysis Catheter Sales Market Share by Pipe Material in 2026
- Figure 23. Global Double-lumen Dialysis Catheter Revenue Market Share by Pipe Material (2021-2026)
- Figure 24. Double-lumen Dialysis Catheter Consumed in Hospital
- Figure 25. Global Double-lumen Dialysis Catheter Market: Hospital (2021-2026) & (K

Units)

Figure 26. Double-lumen Dialysis Catheter Consumed in Hemodialysis Center

Figure 27. Global Double-lumen Dialysis Catheter Market: Hemodialysis Center (2021-2026) & (K Units)

Figure 28. Double-lumen Dialysis Catheter Consumed in Others

Figure 29. Global Double-lumen Dialysis Catheter Market: Others (2021-2026) & (K Units)

Figure 30. Global Double-lumen Dialysis Catheter Sale Market Share by Application (2025)

Figure 31. Global Double-lumen Dialysis Catheter Revenue Market Share by Application in 2026

Figure 32. Double-lumen Dialysis Catheter Sales by Company in 2026 (K Units)

Figure 33. Global Double-lumen Dialysis Catheter Sales Market Share by Company in 2026

Figure 34. Double-lumen Dialysis Catheter Revenue by Company in 2026 (\$ millions)

Figure 35. Global Double-lumen Dialysis Catheter Revenue Market Share by Company in 2026

Figure 36. Global Double-lumen Dialysis Catheter Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Double-lumen Dialysis Catheter Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Double-lumen Dialysis Catheter Sales 2021-2026 (K Units)

Figure 39. Americas Double-lumen Dialysis Catheter Revenue 2021-2026 (\$ millions)

Figure 40. APAC Double-lumen Dialysis Catheter Sales 2021-2026 (K Units)

Figure 41. APAC Double-lumen Dialysis Catheter Revenue 2021-2026 (\$ millions)

Figure 42. Europe Double-lumen Dialysis Catheter Sales 2021-2026 (K Units)

Figure 43. Europe Double-lumen Dialysis Catheter Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Double-lumen Dialysis Catheter Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Double-lumen Dialysis Catheter Revenue 2021-2026 (\$ millions)

Figure 46. Americas Double-lumen Dialysis Catheter Sales Market Share by Country in 2026

Figure 47. Americas Double-lumen Dialysis Catheter Revenue Market Share by Country (2021-2026)

Figure 48. Americas Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)

Figure 49. Americas Double-lumen Dialysis Catheter Sales Market Share by Application (2021-2026)

Figure 50. United States Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Double-lumen Dialysis Catheter Sales Market Share by Region in 2026

Figure 55. APAC Double-lumen Dialysis Catheter Revenue Market Share by Region (2021-2026)

Figure 56. APAC Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)

Figure 57. APAC Double-lumen Dialysis Catheter Sales Market Share by Application (2021-2026)

Figure 58. China Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Double-lumen Dialysis Catheter Sales Market Share by Country in 2026

Figure 66. Europe Double-lumen Dialysis Catheter Revenue Market Share by Country (2021-2026)

Figure 67. Europe Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)

Figure 68. Europe Double-lumen Dialysis Catheter Sales Market Share by Application (2021-2026)

Figure 69. Germany Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$

millions)

Figure 70. France Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Double-lumen Dialysis Catheter Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Double-lumen Dialysis Catheter Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Double-lumen Dialysis Catheter Sales Market Share by Application (2021-2026)

Figure 77. Egypt Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Double-lumen Dialysis Catheter Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Double-lumen Dialysis Catheter in 2026

Figure 83. Manufacturing Process Analysis of Double-lumen Dialysis Catheter

Figure 84. Industry Chain Structure of Double-lumen Dialysis Catheter

Figure 85. Channels of Distribution

Figure 86. Global Double-lumen Dialysis Catheter Sales Market Forecast by Region (2027-2032)

Figure 87. Global Double-lumen Dialysis Catheter Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Double-lumen Dialysis Catheter Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Double-lumen Dialysis Catheter Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Double-lumen Dialysis Catheter Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Double-lumen Dialysis Catheter Revenue Market Share Forecast by

Application (2027-2032)

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