

# Global Double-jaw Parallel Gripper Market Growth 2026-2032

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## Abstracts

The global Double-jaw Parallel Gripper market size is predicted to grow from US\$ 490 million in 2025 to US\$ 625 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global double-jaw parallel gripper production reached approximately 4.17 million, with an average global market price of around US\$ 120 per unit. In 2025, the global 's total production capacity of double-jaw parallel gripper reached 5.21 million. The industry average gross profit margin of this product reached 62%.The dual-jaw parallel gripper is one of the most common end effectors in industrial automation. Its core feature is that the two grippers maintain parallel opening and closing movements under drive, achieving precise linear gripping and placement. It is primarily driven by pneumatic, electric, or hydraulic means, using internal mechanisms such as linkages, racks and pinions, or guide rails to convert the driving force into parallel gripping action. This design ensures uniform distribution of gripping force, enabling high-repeatability positioning and handling of workpieces. Due to its compact structure, simple control, and high reliability, it has become a fundamental key component for performing gripping tasks in automated production lines, machine tool loading and unloading, and robot integration.

The dual-jaw parallel gripper industry chain is clearly segmented. Upstream are raw material and core component suppliers, providing structural materials such as aluminum alloys and engineering plastics, as well as key functional components such as cylinders, motors, guide rails, sensors, and controllers. Midstream are gripper manufacturers and brand owners, responsible for designing, producing, assembling, and selling standard or customized gripper products. Downstream markets include system integrators and end-user industries, such as automotive manufacturing, 3C electronics, food packaging, and

metal processing. Integrators integrate grippers into automated equipment or industrial robots, ultimately providing solutions for specific production processes in end-factories, such as assembly, inspection, and material handling.

The market outlook for dual-jaw parallel grippers remains positive, driven primarily by the automation upgrades and intelligent transformation of global manufacturing. Future development trends are clear: First, electrification and intelligentization are driving rapid growth in demand for electric grippers with built-in sensors, force control, and networking capabilities to meet the needs of flexible production and human-robot collaboration. Second, deep integration with collaborative robots (Cobots) is expected, with grippers serving as easy-to-use and safe standardized hand tools, leading to increased volume as collaborative robots become more widespread. Third, penetration into more diverse and sophisticated niche industries, such as new energy, biomedicine, and semiconductors, is creating demand for specialized grippers that are corrosion-resistant, ultra-clean, and miniaturized. The overall market is expected to maintain stable growth.

United States market for Double-jaw Parallel Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Double-jaw Parallel Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Double-jaw Parallel Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Double-jaw Parallel Gripper players cover Zimmer Group, Destaco, Roehm, Asutec, Camozzi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Double-jaw Parallel Gripper Industry Forecast" looks at past sales and reviews total world Double-jaw Parallel Gripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-jaw Parallel Gripper sales for 2026 through 2032. With Double-jaw Parallel Gripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-jaw Parallel Gripper industry.

This Insight Report provides a comprehensive analysis of the global Double-jaw Parallel

Gripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-jaw Parallel Gripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-jaw Parallel Gripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-jaw Parallel Gripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-jaw Parallel Gripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-jaw Parallel Gripper market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Electric

Pneumatic

Hydraulic

#### Segmentation by Industry Scenarios:

General Industrial Type

Collaborative Robot Type

Others

#### Segmentation by Application:

Automotive

Electronics and Semiconductors

Aviation

Marine

Machinery

Oil and Gas

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zimmer Group

Destaco

Roehm

Asutec

Camozzi

Tecnair Group

Omega

Gimatic

IPR – Intelligente Peripherien f?r Roboter

PHD Inc.

Compact Automation

Mindman

EMI Corp

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-jaw Parallel Gripper market?

What factors are driving Double-jaw Parallel Gripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-jaw Parallel Gripper market opportunities vary by end market size?

How does Double-jaw Parallel Gripper break out by Type, by Application?

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