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Global Double-Flank Gear Rolling Tester Market Growth 2026-2032

https://marketpublishers.com/r/G5DF6F35516FEN.html
Date: October 2026
Pages: 131
Price: US$ 3,660.00 (Single User License)
ID: G5DF6F35516FEN

Abstracts

The global Double-Flank Gear Rolling Tester market size is predicted to grow from US$ 34.24 million in 2025 to US$ 49.71 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Double-Flank Gear Rolling Testers are precision gear inspection machines that roll a workpiece gear in tight, backlash-free mesh with a high-accuracy master gear. One rotational axis is fixed while the other is radially movable, and variations in center distance during rotation are used to determine total radial composite deviation, tooth-to-tooth composite deviation, functional runout, nicks and other functional gear-quality characteristics. The market includes manual, electronic, CNC and automated in-line double-flank testing systems, but excludes single-flank testers, general analytical gear measuring centers and master gears sold separately. The upstream industry includes precision granite and cast-iron bases, air or rolling bearings, linear guides, optical scales, displacement sensors, servo motors, CNC controllers, industrial computers, master gears, precision spindles and automation components. Midstream manufacturers integrate mechanical structures, gear fixtures, measuring axes, data acquisition, error-analysis software, SPC databases, robotics and production-line interfaces. Representative suppliers include Gleason/Intra, TPR Osaka Seimitsu, FRENCO, Tokyo Technical Instruments and major Chinese gear-metrology manufacturers. Downstream customers include automotive and e-drive transmission manufacturers, precision gear producers, robot reducer manufacturers, aerospace companies, machine-tool manufacturers, power-tool suppliers and universities or metrology laboratories.

The Double-Flank Gear Rolling Tester market is a mature gear-metrology niche that is being upgraded by e-drive NVH requirements, automated 100% inspection and closed-

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loop manufacturing rather than by rapid expansion in the number of conventional gear factories. High-speed electric drivetrains make gear-generated noise more perceptible, increasing the value of fast functional inspection and waviness or transmission-error analysis. China is likely to account for an increasing share of unit shipments because domestic suppliers already offer extensive portfolios covering external, internal, worm, bevel and multi-gear inspection. International suppliers should nevertheless retain disproportionate revenue share in high-speed automated, NVH-oriented and laser-hybrid inspection systems.In 2025, global Double-Flank Gear Rolling Tester production is estimated at approximately 636 units. The volume-weighted average selling price is approximately US$55,000 per machine, resulting in an estimated global market size of approximately US$35 million. Effective annual production and engineering delivery capacity is approximately 848 units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Double-Flank Gear Rolling Tester Industry Forecast” looks at past sales and reviews total world Double-Flank Gear Rolling Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-Flank Gear Rolling Tester sales for 2026 through 2032. With Double-Flank Gear Rolling Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Double-Flank Gear Rolling Tester industry.

This Insight Report provides a comprehensive analysis of the global Double-Flank Gear Rolling Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-Flank Gear Rolling Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Double-Flank Gear Rolling Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-Flank Gear Rolling Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-Flank Gear Rolling Tester.

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This report presents a comprehensive overview, market shares, and growth opportunities of Double-Flank Gear Rolling Tester market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mechanical Indicating Double-Flank Gear Rolling Tester

Electronic Non-CNC Double-Flank Gear Rolling Tester

CNC Double-Flank Gear Rolling Tester

Segmentation by Automation Level:

Manual Measurement

Automatic Measurement with Manual Loading

Fully Automatic Loading and Measurement

Segmentation by Maximum Measurable Workpiece Diameter:

Up to 100 mm

Above 100 mm to 200 mm

Above 200 mm to 500 mm

Above 500 mm

Segmentation by Application:

Automotive Manufacturing

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Aerospace Manufacturing

Construction Machinery Manufacturing

Railway Equipment Manufacturing

Agricultural Machinery Manufacturing

Machine Tool Manufacturing

Electrical and Electronic Equipment Manufacturing

Precision Instrument Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Gleason Corporation

Precision Gage Co.

Tokyo Technical Instruments Inc.

TPR Osaka Seimitsu Kikai Co., Ltd.

Ogasawara Precision Laboratory, Ltd.

KOKUSAI CO., LTD.

Harbin Jingda Measuring Instruments Co., Ltd.

Harbin Zhida Measurement & Control Technology Co., Ltd.

Chongqing Yansi Technology Co., Ltd.

Xi'an Qinchuan Siyuan Measuring Instruments Co., Ltd.

Genertec Harbin Measuring & Cutting Tool Co., Ltd.

Gearspect India Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-Flank Gear Rolling Tester market?

What factors are driving Double-Flank Gear Rolling Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-Flank Gear Rolling Tester market opportunities vary by end

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market size?

How does Double-Flank Gear Rolling Tester break out by Type, by Application?

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