

Global Double Dry Gas Seal for Compressors Market Growth 2026-2032

<https://marketpublishers.com/r/GE2C61955EC2EN.html>

Date: October 2026

Pages: 94

Price: US\$ 3,660.00 (Single User License)

ID: GE2C61955EC2EN

Abstracts

The global Double Dry Gas Seal for Compressors market size is predicted to grow from US\$ 125 million in 2025 to US\$ 172 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

The Double Dry Gas Seal for Compressors is a non-contact mechanical seal designed for the shaft ends of rotary compressors. It consists of two sets of dry gas seal faces oriented in opposite directions, with a clean barrier gas—maintained at a pressure higher than that of the internal process medium—supplied to the space between the two seal sets. Typically comprising rotating and stationary ring assemblies, spring-loading mechanisms, secondary seals, shaft sleeves, and seal housings, this product is primarily used in compressors handling process gases that are toxic, flammable, or corrosive, or where external leakage is strictly prohibited.

Upstream raw materials include seal face materials (such as carbon-graphite, pressureless-sintered silicon carbide, and cemented carbide), DLC or diamond coating materials, secondary seal materials (FKM, FFKM, and engineering polymers), structural materials (stainless steel, precipitation-hardened steel, and nickel-based alloys), as well as precision springs, filtration media, and high-purity barrier gas. Downstream, compressor manufacturers and engineering firms integrate these seals into complete units, which are ultimately deployed in energy and process industries requiring zero or ultra-low leakage of process gases.

Global sales volume is projected to reach approximately 6,500 units in 2025, with prices typically ranging from \$10,000 to \$30,000 per unit, depending on parameters such as shaft diameter, sealing pressure, and rotational speed; leading manufacturers typically achieve gross margins of approximately 35%–45%.

United States market for Double Dry Gas Seal for Compressors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Double Dry Gas Seal for Compressors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Double Dry Gas Seal for Compressors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Double Dry Gas Seal for Compressors players cover John Crane, EagleBurgmann, Flowserve, AESSEAL, Siemens Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Double Dry Gas Seal for Compressors Industry Forecast” looks at past sales and reviews total world Double Dry Gas Seal for Compressors sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Dry Gas Seal for Compressors sales for 2026 through 2032. With Double Dry Gas Seal for Compressors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Dry Gas Seal for Compressors industry.

This Insight Report provides a comprehensive analysis of the global Double Dry Gas Seal for Compressors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Dry Gas Seal for Compressors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Dry Gas Seal for Compressors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Dry Gas Seal for Compressors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Double Dry Gas Seal for Compressors.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Dry Gas Seal for Compressors market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Uni-Directional Rotation

Bi-Directional Rotation

Segmentation by Material:

Carbon Graphite

Silicon Carbide

Other

Segmentation by Application:

Oil and Natural Gas

Coal Chemicals

Industrial

Hydrogen Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Crane

EagleBurgmann

Flowserve

AESSEAL

Siemens Energy

Sinoseal Holding

Chengdu Yitong Seal

Shanghai Kelan Seal Component

Wuxi Unique Sealing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Dry Gas Seal for Compressors market?

What factors are driving Double Dry Gas Seal for Compressors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Dry Gas Seal for Compressors market opportunities vary by end market size?

How does Double Dry Gas Seal for Compressors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Double Dry Gas Seal for Compressors Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Double Dry Gas Seal for Compressors by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Double Dry Gas Seal for Compressors by Country/Region, 2021, 2025 & 2032
- 2.2 Double Dry Gas Seal for Compressors Segment by Type
 - 2.2.1 Uni-Directional Rotation
 - 2.2.2 Bi-Directional Rotation
 - 2.2.3 Double Dry Gas Seal for Compressors Sales by Type
 - 2.2.3.1 Global Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Double Dry Gas Seal for Compressors Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Double Dry Gas Seal for Compressors Sale Price by Type (2021-2026)
- 2.3 Double Dry Gas Seal for Compressors Segment by Material
 - 2.3.1 Carbon Graphite
 - 2.3.2 Silicon Carbide
 - 2.3.3 Other
 - 2.3.4 Double Dry Gas Seal for Compressors Sales by Material
 - 2.3.4.1 Global Double Dry Gas Seal for Compressors Sales Market Share by Material (2021-2026)
 - 2.3.4.2 Global Double Dry Gas Seal for Compressors Revenue and Market Share by

Material (2021-2026)

2.3.4.3 Global Double Dry Gas Seal for Compressors Sale Price by Material (2021-2026)

2.4 Double Dry Gas Seal for Compressors Segment by Application

2.4.1 Oil and Natural Gas

2.4.2 Coal Chemicals

2.4.3 Industrial

2.4.4 Hydrogen Energy

2.4.5 Others

2.4.6 Double Dry Gas Seal for Compressors Sales by Application

2.4.6.1 Global Double Dry Gas Seal for Compressors Sale Market Share by Application (2021-2026)

2.4.6.2 Global Double Dry Gas Seal for Compressors Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Double Dry Gas Seal for Compressors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Double Dry Gas Seal for Compressors Breakdown Data by Company

3.1.1 Global Double Dry Gas Seal for Compressors Annual Sales by Company (2021-2026)

3.1.2 Global Double Dry Gas Seal for Compressors Sales Market Share by Company (2021-2026)

3.2 Global Double Dry Gas Seal for Compressors Annual Revenue by Company (2021-2026)

3.2.1 Global Double Dry Gas Seal for Compressors Revenue by Company (2021-2026)

3.2.2 Global Double Dry Gas Seal for Compressors Revenue Market Share by Company (2021-2026)

3.3 Global Double Dry Gas Seal for Compressors Sale Price by Company

3.4 Key Manufacturers Double Dry Gas Seal for Compressors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Double Dry Gas Seal for Compressors Product Location Distribution

3.4.2 Players Double Dry Gas Seal for Compressors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DOUBLE DRY GAS SEAL FOR COMPRESSORS BY GEOGRAPHIC REGION

4.1 World Historic Double Dry Gas Seal for Compressors Market Size by Geographic Region (2021-2026)

4.1.1 Global Double Dry Gas Seal for Compressors Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Double Dry Gas Seal for Compressors Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Double Dry Gas Seal for Compressors Market Size by Country/Region (2021-2026)

4.2.1 Global Double Dry Gas Seal for Compressors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Double Dry Gas Seal for Compressors Annual Revenue by Country/Region (2021-2026)

4.3 Americas Double Dry Gas Seal for Compressors Sales Growth

4.4 APAC Double Dry Gas Seal for Compressors Sales Growth

4.5 Europe Double Dry Gas Seal for Compressors Sales Growth

4.6 Middle East & Africa Double Dry Gas Seal for Compressors Sales Growth

5 AMERICAS

5.1 Americas Double Dry Gas Seal for Compressors Sales by Country

5.1.1 Americas Double Dry Gas Seal for Compressors Sales by Country (2021-2026)

5.1.2 Americas Double Dry Gas Seal for Compressors Revenue by Country (2021-2026)

5.2 Americas Double Dry Gas Seal for Compressors Sales by Type (2021-2026)

5.3 Americas Double Dry Gas Seal for Compressors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Double Dry Gas Seal for Compressors Sales by Region

- 6.1.1 APAC Double Dry Gas Seal for Compressors Sales by Region (2021-2026)
- 6.1.2 APAC Double Dry Gas Seal for Compressors Revenue by Region (2021-2026)
- 6.2 APAC Double Dry Gas Seal for Compressors Sales by Type (2021-2026)
- 6.3 APAC Double Dry Gas Seal for Compressors Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Double Dry Gas Seal for Compressors by Country
 - 7.1.1 Europe Double Dry Gas Seal for Compressors Sales by Country (2021-2026)
 - 7.1.2 Europe Double Dry Gas Seal for Compressors Revenue by Country (2021-2026)
- 7.2 Europe Double Dry Gas Seal for Compressors Sales by Type (2021-2026)
- 7.3 Europe Double Dry Gas Seal for Compressors Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Double Dry Gas Seal for Compressors by Country
 - 8.1.1 Middle East & Africa Double Dry Gas Seal for Compressors Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Double Dry Gas Seal for Compressors Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Double Dry Gas Seal for Compressors Sales by Type (2021-2026)
- 8.3 Middle East & Africa Double Dry Gas Seal for Compressors Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Double Dry Gas Seal for Compressors

10.3 Manufacturing Process Analysis of Double Dry Gas Seal for Compressors

10.4 Industry Chain Structure of Double Dry Gas Seal for Compressors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Double Dry Gas Seal for Compressors Distributors

11.3 Double Dry Gas Seal for Compressors Customer

12 WORLD FORECAST REVIEW FOR DOUBLE DRY GAS SEAL FOR COMPRESSORS BY GEOGRAPHIC REGION

12.1 Global Double Dry Gas Seal for Compressors Market Size Forecast by Region

12.1.1 Global Double Dry Gas Seal for Compressors Forecast by Region (2027-2032)

12.1.2 Global Double Dry Gas Seal for Compressors Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Double Dry Gas Seal for Compressors Forecast by Type (2027-2032)

12.7 Global Double Dry Gas Seal for Compressors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 John Crane

13.1.1 John Crane Company Information

13.1.2 John Crane Double Dry Gas Seal for Compressors Product Portfolios and Specifications

13.1.3 John Crane Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 John Crane Main Business Overview

13.1.5 John Crane Latest Developments

13.2 EagleBurgmann

13.2.1 EagleBurgmann Company Information

13.2.2 EagleBurgmann Double Dry Gas Seal for Compressors Product Portfolios and Specifications

13.2.3 EagleBurgmann Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 EagleBurgmann Main Business Overview

13.2.5 EagleBurgmann Latest Developments

13.3 Flowserve

13.3.1 Flowserve Company Information

13.3.2 Flowserve Double Dry Gas Seal for Compressors Product Portfolios and Specifications

13.3.3 Flowserve Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Flowserve Main Business Overview

13.3.5 Flowserve Latest Developments

13.4 AESSEAL

13.4.1 AESSEAL Company Information

13.4.2 AESSEAL Double Dry Gas Seal for Compressors Product Portfolios and Specifications

13.4.3 AESSEAL Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AESSEAL Main Business Overview

13.4.5 AESSEAL Latest Developments

13.5 Siemens Energy

13.5.1 Siemens Energy Company Information

13.5.2 Siemens Energy Double Dry Gas Seal for Compressors Product Portfolios and Specifications

13.5.3 Siemens Energy Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Siemens Energy Main Business Overview
- 13.5.5 Siemens Energy Latest Developments
- 13.6 Sino Seal Holding
 - 13.6.1 Sino Seal Holding Company Information
 - 13.6.2 Sino Seal Holding Double Dry Gas Seal for Compressors Product Portfolios and Specifications
 - 13.6.3 Sino Seal Holding Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Sino Seal Holding Main Business Overview
 - 13.6.5 Sino Seal Holding Latest Developments
- 13.7 Chengdu Yitong Seal
 - 13.7.1 Chengdu Yitong Seal Company Information
 - 13.7.2 Chengdu Yitong Seal Double Dry Gas Seal for Compressors Product Portfolios and Specifications
 - 13.7.3 Chengdu Yitong Seal Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Chengdu Yitong Seal Main Business Overview
 - 13.7.5 Chengdu Yitong Seal Latest Developments
- 13.8 Shanghai Kelan Seal Component
 - 13.8.1 Shanghai Kelan Seal Component Company Information
 - 13.8.2 Shanghai Kelan Seal Component Double Dry Gas Seal for Compressors Product Portfolios and Specifications
 - 13.8.3 Shanghai Kelan Seal Component Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shanghai Kelan Seal Component Main Business Overview
 - 13.8.5 Shanghai Kelan Seal Component Latest Developments
- 13.9 Wuxi Unique Sealing Technology
 - 13.9.1 Wuxi Unique Sealing Technology Company Information
 - 13.9.2 Wuxi Unique Sealing Technology Double Dry Gas Seal for Compressors Product Portfolios and Specifications
 - 13.9.3 Wuxi Unique Sealing Technology Double Dry Gas Seal for Compressors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Wuxi Unique Sealing Technology Main Business Overview
 - 13.9.5 Wuxi Unique Sealing Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Double Dry Gas Seal for Compressors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Double Dry Gas Seal for Compressors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Uni-Directional Rotation

Table 4. Major Players of Bi-Directional Rotation

Table 5. Global Double Dry Gas Seal for Compressors Sales by Type (2021-2026) & (Units)

Table 6. Global Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)

Table 7. Global Double Dry Gas Seal for Compressors Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Double Dry Gas Seal for Compressors Revenue Market Share by Type (2021-2026)

Table 9. Global Double Dry Gas Seal for Compressors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Carbon Graphite

Table 11. Major Players of Silicon Carbide

Table 12. Major Players of Other

Table 13. Global Double Dry Gas Seal for Compressors Sales by Material (2021-2026) & (Units)

Table 14. Global Double Dry Gas Seal for Compressors Sales Market Share by Material (2021-2026)

Table 15. Global Double Dry Gas Seal for Compressors Revenue by Material (2021-2026) & (\$ million)

Table 16. Global Double Dry Gas Seal for Compressors Revenue Market Share by Material (2021-2026)

Table 17. Global Double Dry Gas Seal for Compressors Sale Price by Material (2021-2026) & (US\$/Unit)

Table 18. Global Double Dry Gas Seal for Compressors Sale by Application (2021-2026) & (Units)

Table 19. Global Double Dry Gas Seal for Compressors Sale Market Share by Application (2021-2026)

Table 20. Global Double Dry Gas Seal for Compressors Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Double Dry Gas Seal for Compressors Revenue Market Share by Application (2021-2026)

Table 22. Global Double Dry Gas Seal for Compressors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Double Dry Gas Seal for Compressors Sales by Company (2021-2026) & (Units)

Table 24. Global Double Dry Gas Seal for Compressors Sales Market Share by Company (2021-2026)

Table 25. Global Double Dry Gas Seal for Compressors Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Double Dry Gas Seal for Compressors Revenue Market Share by Company (2021-2026)

Table 27. Global Double Dry Gas Seal for Compressors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Double Dry Gas Seal for Compressors Producing Area Distribution and Sales Area

Table 29. Players Double Dry Gas Seal for Compressors Products Offered

Table 30. Double Dry Gas Seal for Compressors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Double Dry Gas Seal for Compressors Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global Double Dry Gas Seal for Compressors Sales Market Share Geographic Region (2021-2026)

Table 35. Global Double Dry Gas Seal for Compressors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Double Dry Gas Seal for Compressors Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Double Dry Gas Seal for Compressors Sales by Country/Region (2021-2026) & (Units)

Table 38. Global Double Dry Gas Seal for Compressors Sales Market Share by Country/Region (2021-2026)

Table 39. Global Double Dry Gas Seal for Compressors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Double Dry Gas Seal for Compressors Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Double Dry Gas Seal for Compressors Sales by Country (2021-2026) & (Units)

Table 42. Americas Double Dry Gas Seal for Compressors Sales Market Share by Country (2021-2026)

Table 43. Americas Double Dry Gas Seal for Compressors Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Double Dry Gas Seal for Compressors Sales by Type (2021-2026) & (Units)

Table 45. Americas Double Dry Gas Seal for Compressors Sales by Application (2021-2026) & (Units)

Table 46. APAC Double Dry Gas Seal for Compressors Sales by Region (2021-2026) & (Units)

Table 47. APAC Double Dry Gas Seal for Compressors Sales Market Share by Region (2021-2026)

Table 48. APAC Double Dry Gas Seal for Compressors Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Double Dry Gas Seal for Compressors Sales by Type (2021-2026) & (Units)

Table 50. APAC Double Dry Gas Seal for Compressors Sales by Application (2021-2026) & (Units)

Table 51. Europe Double Dry Gas Seal for Compressors Sales by Country (2021-2026) & (Units)

Table 52. Europe Double Dry Gas Seal for Compressors Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Double Dry Gas Seal for Compressors Sales by Type (2021-2026) & (Units)

Table 54. Europe Double Dry Gas Seal for Compressors Sales by Application (2021-2026) & (Units)

Table 55. Middle East & Africa Double Dry Gas Seal for Compressors Sales by Country (2021-2026) & (Units)

Table 56. Middle East & Africa Double Dry Gas Seal for Compressors Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Double Dry Gas Seal for Compressors Sales by Type (2021-2026) & (Units)

Table 58. Middle East & Africa Double Dry Gas Seal for Compressors Sales by Application (2021-2026) & (Units)

Table 59. Key Market Drivers & Growth Opportunities of Double Dry Gas Seal for Compressors

Table 60. Key Market Challenges & Risks of Double Dry Gas Seal for Compressors

Table 61. Key Industry Trends of Double Dry Gas Seal for Compressors

Table 62. Double Dry Gas Seal for Compressors Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Double Dry Gas Seal for Compressors Distributors List

Table 65. Double Dry Gas Seal for Compressors Customer List

Table 66. Global Double Dry Gas Seal for Compressors Sales Forecast by Region (2027-2032) & (Units)

Table 67. Global Double Dry Gas Seal for Compressors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Double Dry Gas Seal for Compressors Sales Forecast by Country (2027-2032) & (Units)

Table 69. Americas Double Dry Gas Seal for Compressors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Double Dry Gas Seal for Compressors Sales Forecast by Region (2027-2032) & (Units)

Table 71. APAC Double Dry Gas Seal for Compressors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Double Dry Gas Seal for Compressors Sales Forecast by Country (2027-2032) & (Units)

Table 73. Europe Double Dry Gas Seal for Compressors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Double Dry Gas Seal for Compressors Sales Forecast by Country (2027-2032) & (Units)

Table 75. Middle East & Africa Double Dry Gas Seal for Compressors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Double Dry Gas Seal for Compressors Sales Forecast by Type (2027-2032) & (Units)

Table 77. Global Double Dry Gas Seal for Compressors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Double Dry Gas Seal for Compressors Sales Forecast by Application (2027-2032) & (Units)

Table 79. Global Double Dry Gas Seal for Compressors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. John Crane Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 81. John Crane Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 82. John Crane Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. John Crane Main Business

Table 84. John Crane Latest Developments

Table 85. EagleBurgmann Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 86. EagleBurgmann Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 87. EagleBurgmann Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. EagleBurgmann Main Business

Table 89. EagleBurgmann Latest Developments

Table 90. Flowserve Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 91. Flowserve Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 92. Flowserve Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Flowserve Main Business

Table 94. Flowserve Latest Developments

Table 95. AESSEAL Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 96. AESSEAL Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 97. AESSEAL Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. AESSEAL Main Business

Table 99. AESSEAL Latest Developments

Table 100. Siemens Energy Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 101. Siemens Energy Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 102. Siemens Energy Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Siemens Energy Main Business

Table 104. Siemens Energy Latest Developments

Table 105. Sinoseal Holding Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 106. Sinoseal Holding Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 107. Sinoseal Holding Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Sinoseal Holding Main Business

Table 109. Sinoseal Holding Latest Developments

Table 110. Chengdu Yitong Seal Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 111. Chengdu Yitong Seal Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 112. Chengdu Yitong Seal Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Chengdu Yitong Seal Main Business

Table 114. Chengdu Yitong Seal Latest Developments

Table 115. Shanghai Kelan Seal Component Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 116. Shanghai Kelan Seal Component Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 117. Shanghai Kelan Seal Component Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Shanghai Kelan Seal Component Main Business

Table 119. Shanghai Kelan Seal Component Latest Developments

Table 120. Wuxi Unique Sealing Technology Basic Information, Double Dry Gas Seal for Compressors Manufacturing Base, Sales Area and Its Competitors

Table 121. Wuxi Unique Sealing Technology Double Dry Gas Seal for Compressors Product Portfolios and Specifications

Table 122. Wuxi Unique Sealing Technology Double Dry Gas Seal for Compressors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Wuxi Unique Sealing Technology Main Business

Table 124. Wuxi Unique Sealing Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Double Dry Gas Seal for Compressors
- Figure 2. Double Dry Gas Seal for Compressors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Double Dry Gas Seal for Compressors Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Double Dry Gas Seal for Compressors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Double Dry Gas Seal for Compressors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Double Dry Gas Seal for Compressors Sales Market Share by Country/Region (2025)
- Figure 10. Double Dry Gas Seal for Compressors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Uni-Directional Rotation
- Figure 12. Product Picture of Bi-Directional Rotation
- Figure 13. Global Double Dry Gas Seal for Compressors Sales Market Share by Type in 2026
- Figure 14. Global Double Dry Gas Seal for Compressors Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Carbon Graphite
- Figure 16. Product Picture of Silicon Carbide
- Figure 17. Product Picture of Other
- Figure 18. Global Double Dry Gas Seal for Compressors Sales Market Share by Material in 2026
- Figure 19. Global Double Dry Gas Seal for Compressors Revenue Market Share by Material (2021-2026)
- Figure 20. Double Dry Gas Seal for Compressors Consumed in Oil and Natural Gas
- Figure 21. Global Double Dry Gas Seal for Compressors Market: Oil and Natural Gas (2021-2026) & (Units)
- Figure 22. Double Dry Gas Seal for Compressors Consumed in Coal Chemicals
- Figure 23. Global Double Dry Gas Seal for Compressors Market: Coal Chemicals (2021-2026) & (Units)
- Figure 24. Double Dry Gas Seal for Compressors Consumed in Industrial

Figure 25. Global Double Dry Gas Seal for Compressors Market: Industrial (2021-2026) & (Units)

Figure 26. Double Dry Gas Seal for Compressors Consumed in Hydrogen Energy

Figure 27. Global Double Dry Gas Seal for Compressors Market: Hydrogen Energy (2021-2026) & (Units)

Figure 28. Double Dry Gas Seal for Compressors Consumed in Others

Figure 29. Global Double Dry Gas Seal for Compressors Market: Others (2021-2026) & (Units)

Figure 30. Global Double Dry Gas Seal for Compressors Sale Market Share by Application (2025)

Figure 31. Global Double Dry Gas Seal for Compressors Revenue Market Share by Application in 2025

Figure 32. Double Dry Gas Seal for Compressors Sales by Company in 2025 (Units)

Figure 33. Global Double Dry Gas Seal for Compressors Sales Market Share by Company in 2025

Figure 34. Double Dry Gas Seal for Compressors Revenue by Company in 2025 (\$ millions)

Figure 35. Global Double Dry Gas Seal for Compressors Revenue Market Share by Company in 2025

Figure 36. Global Double Dry Gas Seal for Compressors Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Double Dry Gas Seal for Compressors Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Double Dry Gas Seal for Compressors Sales 2021-2026 (Units)

Figure 39. Americas Double Dry Gas Seal for Compressors Revenue 2021-2026 (\$ millions)

Figure 40. APAC Double Dry Gas Seal for Compressors Sales 2021-2026 (Units)

Figure 41. APAC Double Dry Gas Seal for Compressors Revenue 2021-2026 (\$ millions)

Figure 42. Europe Double Dry Gas Seal for Compressors Sales 2021-2026 (Units)

Figure 43. Europe Double Dry Gas Seal for Compressors Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Double Dry Gas Seal for Compressors Sales 2021-2026 (Units)

Figure 45. Middle East & Africa Double Dry Gas Seal for Compressors Revenue 2021-2026 (\$ millions)

Figure 46. Americas Double Dry Gas Seal for Compressors Sales Market Share by Country in 2025

Figure 47. Americas Double Dry Gas Seal for Compressors Revenue Market Share by

Country (2021-2026)

Figure 48. Americas Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)

Figure 49. Americas Double Dry Gas Seal for Compressors Sales Market Share by Application (2021-2026)

Figure 50. United States Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Double Dry Gas Seal for Compressors Sales Market Share by Region in 2025

Figure 55. APAC Double Dry Gas Seal for Compressors Revenue Market Share by Region (2021-2026)

Figure 56. APAC Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)

Figure 57. APAC Double Dry Gas Seal for Compressors Sales Market Share by Application (2021-2026)

Figure 58. China Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Double Dry Gas Seal for Compressors Sales Market Share by Country in 2025

Figure 66. Europe Double Dry Gas Seal for Compressors Revenue Market Share by Country (2021-2026)

Figure 67. Europe Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)

Figure 68. Europe Double Dry Gas Seal for Compressors Sales Market Share by Application (2021-2026)

Figure 69. Germany Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Double Dry Gas Seal for Compressors Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Double Dry Gas Seal for Compressors Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Double Dry Gas Seal for Compressors Sales Market Share by Application (2021-2026)

Figure 77. Egypt Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Double Dry Gas Seal for Compressors Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Double Dry Gas Seal for Compressors in 2026

Figure 83. Manufacturing Process Analysis of Double Dry Gas Seal for Compressors

Figure 84. Industry Chain Structure of Double Dry Gas Seal for Compressors

Figure 85. Channels of Distribution

Figure 86. Global Double Dry Gas Seal for Compressors Sales Market Forecast by Region (2027-2032)

Figure 87. Global Double Dry Gas Seal for Compressors Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Double Dry Gas Seal for Compressors Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Double Dry Gas Seal for Compressors Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Double Dry Gas Seal for Compressors Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Double Dry Gas Seal for Compressors Revenue Market Share Forecast by Application (2027-2032)

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