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Global Double Chuck Zero Waste Laser Tube Cutting Machine Market Growth 2026-2032

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Abstracts

The global Double Chuck Zero Waste Laser Tube Cutting Machine market size is predicted to grow from US$ 225 million in 2025 to US$ 662 million in 2032; it is expected to grow at a CAGR of 17.0% from 2026 to 2032.

In 2024, global double-chuck zero waste laser tube cutting machines production reached approximately 1600 units, with an average global market price of around US$ 120k per unit. The dual-chuck zero-waste laser tube cutting machine is an advanced laser processing device designed for efficient cutting of metal tubes. Based on traditional laser tube cutting machines, it utilizes dual front and rear chucks for synchronous clamping and dynamic tracking support to achieve high-precision cutting with zero waste at both ends of the tube, significantly reducing material waste. The machine typically uses a high-power fiber laser as a light source, combined with a CNC system and automatic loading and unloading mechanism. It supports high-speed cutting of round, square, rectangular, and special-shaped tubes, meeting the needs of batch processing of medium- and thick-walled tubes. The dual-chuck structure effectively prevents vibration and deviation during cutting, ensuring perpendicularity and dimensional accuracy of the cut, while also reducing waste length and improving material utilization.

The dual-chuck zero-waste laser tube cutting machine industry chain primarily consists of upstream raw material and core component suppliers, midstream complete machine manufacturing and integration, and downstream application industries. The upstream segment provides basic manufacturing materials such as lasers (such as IPG Photonics and Raycus), optical lenses and cutting heads (Precitec), CNC systems (Siemens and Inovance), servo motors, chucks, feeder mechanical components, steel, and aluminum. Midstream manufacturers integrate the laser, optical, control, and mechanical systems

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into a zero-waste tube cutting machine. Representative companies include Hongshan Laser, Han's Laser, Pentium Laser, Bystronic, TRUMPF, and Bystronic. Downstream applications include metal furniture, construction machinery, rail transit, automotive parts, fitness equipment, steel structure construction, and home appliance manufacturing, among other industries, including Midea Group, BYD, and XCMG Group. The entire industrial chain is characterized by being driven by high-precision equipment manufacturing and driven by diversified downstream demand. The annual production capacity of a single-line double-chuck zero waste laser tube cutting machine is approximately 30 units, with a gross profit margin of approximately 30%-40%.

United States market for Double Chuck Zero Waste Laser Tube Cutting Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Double Chuck Zero Waste Laser Tube Cutting Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Double Chuck Zero Waste Laser Tube Cutting Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Double Chuck Zero Waste Laser Tube Cutting Machine players cover BLM Group, TRUMPF, Mazak, Amada, Prima Power, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Double Chuck Zero Waste Laser Tube Cutting Machine Industry Forecast” looks at past sales and reviews total world Double Chuck Zero Waste Laser Tube Cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Chuck Zero Waste Laser Tube Cutting Machine sales for 2026 through 2032. With Double Chuck Zero Waste Laser Tube Cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Double Chuck Zero Waste Laser Tube Cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global Double Chuck Zero Waste Laser Tube Cutting Machine landscape and highlights key trends related to

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product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Chuck Zero Waste Laser Tube Cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Chuck Zero Waste Laser Tube Cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Chuck Zero Waste Laser Tube Cutting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Chuck Zero Waste Laser Tube Cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Chuck Zero Waste Laser Tube Cutting Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fully-Automatic Loading

Semi-Automatic Loading

Segmentation by Power:

1kW

2kW

3kW

6kW

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- 12kW
- Others

Segmentation by Application:

- Petroleum Pipeline
- Architecture
- Automotive
- Construction Machinery
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BLM Group

TRUMPF

Mazak

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Amada

Prima Power

Coherent

Universal Laser Systems

Epilog Laser

Aore Laser

Hans Laser

OREE LASER

HGTECH

QLTEK Laser

Glory Star Laser

Jinan Bodor CNC Machine

Penta Laser

HSG Laser

Bystronic

Dade Laser

Senfeng Laser

JIATAILASER

Krrass

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JQ Laser

Longxin Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Chuck Zero Waste Laser Tube Cutting Machine market?

What factors are driving Double Chuck Zero Waste Laser Tube Cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Chuck Zero Waste Laser Tube Cutting Machine market opportunities vary by end market size?

How does Double Chuck Zero Waste Laser Tube Cutting Machine break out by Type, by Application?

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