

Global Double-arm Spray Painting Machine Market Growth 2026-2032

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Abstracts

The global Double-arm Spray Painting Machine market size is predicted to grow from US\$ 576 million in 2025 to US\$ 952 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global sales of Double-arm Spray Painting Machines reached 8,600 units, with an average selling price of US\$68,500 per unit. Global total production capacity in 2025 was approximately 10,500 units per year, with an average industry gross margin of approximately 28%. Double-arm Spray Painting Machines are highly efficient automated painting equipment widely used in the automotive, home appliance, metal products, and furniture industries. They achieve uniform painting of large-area, complex workpieces through the collaborative operation of two robotic arms, improving production efficiency, reducing labor costs, and ensuring coating quality and consistency.

Upstream raw materials mainly include high-strength steel, aluminum alloys, precision motors, servo systems, spray gun assemblies, and control electronic components. Downstream customers are primarily automakers, home appliance manufacturers, metal product processing companies, and furniture manufacturers. Downstream consumption is highest in automotive and home appliance manufacturing, followed by metal products and furniture production. Upstream material consumption is mainly concentrated in high-performance steel, precision servo motors, and key components of the painting system.

With the advancement of smart manufacturing and Industry 4.0, the demand for dual-arm painting machines continues to grow, especially in the areas of new energy vehicle body painting, intelligent furniture production lines, and high-end home appliance surface treatment, where there are broad business opportunities. Future product

development directions include high precision, multi-functionality, energy saving and environmental protection, and intelligent network control, to meet the market demands for automated, flexible, and high-value-added production.

The Double-arm Spray Painting Machine market is currently in a development stage driven by both automation upgrades and the demand for intelligent manufacturing. As the automotive, construction machinery, home appliance, metal processing, rail transportation, and furniture industries continuously increase their requirements for coating quality and production efficiency, traditional manual painting methods are gradually being replaced by automated painting equipment. Dual-arm painting machines, with their advantages of wide coverage, high painting efficiency, flexible paths, and ability to simultaneously handle complex workpieces, are seeing increasing applications in large-size workpieces and multi-station continuous production scenarios. Especially against the backdrop of the rapid expansion of the new energy vehicle industry, the growing demand for coating of car bodies, battery casings, and structural components is providing new growth momentum for the dual-arm painting equipment market.

From an industry competition perspective, the high-end market is mainly concentrated in companies with capabilities in developing robot control systems, visual recognition systems, and intelligent painting algorithms. Their products have significant advantages in terms of coating uniformity, paint utilization, and automation integration capabilities. The mid-range market, on the other hand, relies more on cost-effectiveness and localized services for competition. With rising labor costs and increasingly stringent environmental regulations, customers are paying more attention to the long-term operating costs of equipment. Therefore, high-efficiency painting technology, low-VOC emission solutions, and digital operation and maintenance capabilities are becoming important factors in purchasing decisions. The future market will further develop towards intelligence, flexibility, and integration. Technologies such as AI-powered visual positioning, adaptive spraying path planning, digital twin debugging, and industrial internet remote monitoring will gradually become industry standards. Meanwhile, demand will continue to be released in sectors such as new energy vehicle manufacturing, green building components, wind power equipment, large-scale construction machinery, and high-end furniture. Overall, the dual-arm spraying machine market still has good growth potential, and companies that can provide complete line automation solutions, intelligent control systems, and energy-saving and environmentally friendly spraying technologies have a greater chance of gaining a higher market share and profitability.

LP Information, Inc. (LPI) ' newest research report, the "Double-arm Spray Painting Machine Industry Forecast" looks at past sales and reviews total world Double-arm Spray Painting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-arm Spray Painting Machine sales for 2026 through 2032. With Double-arm Spray Painting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-arm Spray Painting Machine industry.

This Insight Report provides a comprehensive analysis of the global Double-arm Spray Painting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-arm Spray Painting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-arm Spray Painting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-arm Spray Painting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-arm Spray Painting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-arm Spray Painting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-axis Type

Three-axis + Rotary Type

Segmentation by Spray Gun Configuration:

Two-arm Single-gun Style

Two-arm Multi-gun Style

Segmentation by Working Range:

Working Range: ?600mm

Working Range: 800-2000mm

Segmentation by Application:

Automotive

Aerospace

Furniture Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cefla Finishing

Giardina Group

Moon Machinery

GODN Finishing

Qdlinze

Karabudak Makine

Robotic Paint Group

Graco

LIANGSHI

Superfici

Ozgenic Machine

SHUOBO

FANUC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-arm Spray Painting Machine market?

What factors are driving Double-arm Spray Painting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-arm Spray Painting Machine market opportunities vary by end market size?

How does Double-arm Spray Painting Machine break out by Type, by Application?

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