

Global Donafenib Tosylate Market Growth 2026-2032

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Abstracts

The global Donafenib Tosylate market size is predicted to grow from US\$ 34.63 million in 2025 to US\$ 93.74 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global production of donafenib tosylate reached approximately 32,000 units. Donafenib Tosylate is an orally administered small-molecule multi-target tyrosine kinase inhibitor (TKI), primarily used for the treatment of malignant tumors such as hepatocellular carcinoma. It is the tosylate form of donafenib and exerts its effects by inhibiting multiple kinases associated with tumor growth and angiogenesis, including RAF kinases, VEGFR, and PDGFR, thereby blocking tumor cell proliferation and tumor angiogenesis.

Compared with traditional drugs of the same class, donafenib tosylate maintains antitumor activity while achieving improved safety and tolerability to a certain extent through structural optimization. As one of the domestically developed targeted anticancer drugs in China, it has been approved for first-line treatment of advanced hepatocellular carcinoma and demonstrates significant clinical value and promising development prospects.

Donafenib Tosylate, as a domestically developed small-molecule multi-target tyrosine kinase inhibitor in China, is primarily positioned in the hepatocellular carcinoma (HCC) treatment market. Globally, the incidence and mortality of liver cancer remain high, particularly in Asia-Pacific regions such as China, where the large patient population provides a stable and continuously growing market demand for this drug. From a competitive perspective, targeted therapies such as sorafenib and lenvatinib have already captured a certain market share; however, with increasing clinical demands for improved efficacy and safety, next-generation drugs are gaining attention. Clinical studies have demonstrated that donafenib tosylate offers favorable survival benefits and

tolerability, giving it a competitive advantage in the first-line treatment setting.

In the Chinese market, government support for innovative drugs, improvements in reimbursement access, and the implementation of centralized procurement policies are expected to enhance drug accessibility and promote market penetration. Meanwhile, with the advancement of precision medicine and the continuous standardization of clinical treatment practices, targeted therapies with differentiated advantages are more likely to gain acceptance among physicians and patients. From a global perspective, the demand for targeted cancer therapies continues to grow; however, entry into mature markets such as Europe and the United States will still require further clinical evidence and regulatory approvals.

LP Information, Inc. (LPI) ' newest research report, the "Donafenib Tosylate Industry Forecast" looks at past sales and reviews total world Donafenib Tosylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Donafenib Tosylate sales for 2026 through 2032. With Donafenib Tosylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Donafenib Tosylate industry.

This Insight Report provides a comprehensive analysis of the global Donafenib Tosylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Donafenib Tosylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Donafenib Tosylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Donafenib Tosylate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Donafenib Tosylate.

This report presents a comprehensive overview, market shares, and growth opportunities of Donafenib Tosylate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

200 mg

300 mg

Segmentation by Sales Channels:

Hospital

Retail

Online

Segmentation by Dosage Form:

Tablets

Powder

Segmentation by Application:

Hepatocellular Carcinoma (HCC)

Inhibit tumor Cell Proliferation

Inhibit tumor Angiogenesis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Zelgen Biopharmaceuticals

Zhejiang Apeloa Kangyu Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Donafenib Tosylate market?

What factors are driving Donafenib Tosylate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Donafenib Tosylate market opportunities vary by end market size?

How does Donafenib Tosylate break out by Type, by Application?

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