

Global Domain-Specific Accelerator Market Growth 2026-2032

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Abstracts

The global Domain-Specific Accelerator market size is predicted to grow from US\$ 38071 million in 2025 to US\$ 73265 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A domain-specific accelerator is specialized computing hardware designed for specific algorithms, workloads, or industry scenarios. Its core purpose is to perform intensive computing tasks with higher parallelism, lower latency, better energy efficiency, and lower unit compute cost in large-model training, generative AI inference, visual perception, recommendation and search, scientific computing, autonomous driving, edge machine learning, and signal processing. Such products typically map high-frequency software operators into fixed or semi-fixed hardware paths through matrix arrays, tensor cores, dataflow architecture, reconfigurable logic, large on-chip SRAM, HBM, dedicated interconnects, and compiler stacks. Delivery forms include chips, accelerator cards, accelerator modules, complete systems, cloud service resources, and IP cores.

United States market for Domain-Specific Accelerator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Domain-Specific Accelerator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Domain-Specific Accelerator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Domain-Specific Accelerator players cover Google, Amazon Web Services,

Microsoft, Meta, Intel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Domain-Specific Accelerator Industry Forecast" looks at past sales and reviews total world Domain-Specific Accelerator sales in 2025, providing a comprehensive analysis by region and market sector of projected Domain-Specific Accelerator sales for 2026 through 2032. With Domain-Specific Accelerator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Domain-Specific Accelerator industry.

This Insight Report provides a comprehensive analysis of the global Domain-Specific Accelerator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Domain-Specific Accelerator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Domain-Specific Accelerator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Domain-Specific Accelerator and breaks down the forecast by Delivery Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Domain-Specific Accelerator.

This report presents a comprehensive overview, market shares, and growth opportunities of Domain-Specific Accelerator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Delivery Form:

Chip

Accelerator Card

Accelerator Module

Complete System

IP Core

Segmentation by Deployment Location:

Data Center

Edge Device

Automotive System

Terminal Device

Industrial Site

Segmentation by Memory Configuration:

HBM Memory Accelerator

GDDR Memory Accelerator

LPDDR Memory Accelerator

Segmentation by Application:

Large-Model Training

Generative AI Inference

Visual Perception Inference

Recommendation and Search Inference

Scientific Computing Acceleration

Signal Processing Acceleration

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Google

Amazon Web Services

Microsoft

Meta

Intel

Qualcomm

AMD

NVIDIA

Cerebras

Groq

Tenstorrent

SambaNova Systems

d-Matrix

SiMa.ai

Blaize

Hailo

FuriosaAI

Rebellions

Huawei

Cambricon

Horizon Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Domain-Specific Accelerator market?

What factors are driving Domain-Specific Accelerator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Domain-Specific Accelerator market opportunities vary by end market size?

How does Domain-Specific Accelerator break out by Delivery Form, by Application?

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