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Global DNA Synthesis Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DNA Synthesis Service market size is predicted to grow from US$ 1519 million in 2025 to US$ 3916 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

DNA Synthesis Service refers to professional outsourcing that manufactures custom DNA based on customer-provided sequence requirements, using chemical synthesis and/or enzymatic assembly, and delivers products in specified lengths, purity grades, formats, and documentation levels with appropriate quality control. Deliverables may include oligos, primers/probes, dsDNA fragments, cloned constructs, libraries, and site-directed variants, enabling broad applications across molecular diagnostics, vaccine and cell/gene therapy R&D, protein expression, synthetic biology, and biomanufacturing. Its core value is not merely “making the sequence,” but making it correct, consistent, and traceable to support rapid iteration, reproducibility, and compliance expectations.The average gross profit margin of this product is 55%.

Life-science innovation is moving toward platform-based engineering, where high-throughput workflows, lab automation, and AI-assisted design intensify demand for fast, reliable, and scalable DNA delivery. Expanding target exploration, personalized development, and small-batch prototyping increase the attractiveness of outsourced synthesis for speed, cost efficiency, and capacity flexibility. As global R&D collaboration deepens, providers with multi-region delivery capability, standardized documentation, and robust quality systems are better positioned to secure long-term partnerships.The key barriers are “system-level” quality and compliance capabilities. Long fragments, high-GC content, repetitive motifs, and structurally complex sequences can challenge success rates and consistency. Requirements vary sharply by application with respect to impurity control, sequence accuracy, endotoxin/bioburden control, and traceable

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documentation. In parallel, biosecurity and sequence-screening compliance, cross-border logistics, data/privacy management, and volatility in upstream materials and equipment can introduce uncertainty in lead times and costs, testing operational resilience and risk control.Customers are shifting from “buying fragments” to “buying efficiency and outcomes,” emphasizing predictable turnaround, high first-pass success, ready-to-use deliverables, and seamless integration with automation, verification, and data management. Service models are becoming more integrated—spanning manufacturability assessment, construct assembly, cloning/amplification, and selected validation support—forming end-to-end R&D acceleration offerings. Project-based, platform-based, and capacity-reservation collaboration models are also becoming more common to match continuous iteration cycles.Upstream essentials include nucleoside building blocks and protecting-group chemistries, solid supports/resins, coupling/oxidation/deprotection reagents and high-purity solvents for oligo synthesis; polymerases/ligases and buffer systems for enzymatic assembly; and the instruments, purification systems, analytical consumables, and single-use lab supplies that shape capacity and quality stability. Going forward, availability and batch consistency of critical inputs, compliant sourcing and supply security for key chemicals and enzymes, and standardized, automated QC systems will directly influence delivery quality, cost structure, and scalable growth.

LPI (LP Information)' newest research report, the “DNA Synthesis Service Industry Forecast” looks at past sales and reviews total world DNA Synthesis Service sales in 2025, providing a comprehensive analysis by region and market sector of projected DNA Synthesis Service sales for 2026 through 2032. With DNA Synthesis Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world DNA Synthesis Service industry.

This Insight Report provides a comprehensive analysis of the global DNA Synthesis Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DNA Synthesis Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global DNA Synthesis Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DNA Synthesis Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DNA Synthesis Service.

This report presents a comprehensive overview, market shares, and growth opportunities of DNA Synthesis Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Oligonucleotide Synthesis

Gene Synthesis

Segmentation by Use Case:

PCR

Sequencing

Expression/Research

Biomanufacturing

Segmentation by Technology Route:

Chemical Synthesis

Enzymatic Synthesis

Segmentation by Application:

Commercial

Academic Research

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Genescript

Thermo Fisher Scientific

IDT

Eurofins Genomics

DNA 2.0 (ATUM)

BBI

Azenta Life Sciences

SBS Genetech

Bio Basic

Twist Bioscience

OriGene

Bioneer

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Eton Bioscience

Synbio Technologies

Eurogentec

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