

Global DNA-encoded Chemical Libraries (DEL) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DNA-encoded Chemical Libraries (DEL) market size is predicted to grow from US\$ 224 million in 2025 to US\$ 435 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

DNA-encoded chemical libraries (DELs) represent a versatile and powerful technology platform for the discovery of small-molecule ligands to protein targets of biological and pharmaceutical interest. DELs are collections of molecules, individually coupled to distinctive DNA tags serving as amplifiable identification barcodes.

United States market for DNA-encoded Chemical Libraries (DEL) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DNA-encoded Chemical Libraries (DEL) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DNA-encoded Chemical Libraries (DEL) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DNA-encoded Chemical Libraries (DEL) players cover HotSpot Therapeutics, X-Chem, Amgen, Life Chemicals, Elsevier, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "DNA-encoded Chemical Libraries (DEL) Industry Forecast" looks at past sales and reviews total world DNA-encoded

Chemical Libraries (DEL) sales in 2025, providing a comprehensive analysis by region and market sector of projected DNA-encoded Chemical Libraries (DEL) sales for 2026 through 2032. With DNA-encoded Chemical Libraries (DEL) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DNA-encoded Chemical Libraries (DEL) industry.

This Insight Report provides a comprehensive analysis of the global DNA-encoded Chemical Libraries (DEL) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DNA-encoded Chemical Libraries (DEL) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DNA-encoded Chemical Libraries (DEL) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DNA-encoded Chemical Libraries (DEL) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DNA-encoded Chemical Libraries (DEL).

This report presents a comprehensive overview, market shares, and growth opportunities of DNA-encoded Chemical Libraries (DEL) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-pharmacophore

Dual-pharmacophore

Segmentation by Application:

Pharmaceutical and Biotechnology Companies

Research Laboratories

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

HotSpot Therapeutics

X-Chem

Amgen

Life Chemicals

Elsevier

NovAliX

BOC Sciences

DECLTechnology

Serengen

BioDuro-Sundia

Novartis

DyNAbind

HitGen

PharmaBlock Sciences

WuXi AppTec

GenScript

Pharmaron

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