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Global DNA Data Storage Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DNA Data Storage Service market size is predicted to grow from US$ 10.78 million in 2025 to US$ 21.40 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

DNA data storage is a novel molecular storage method that utilizes synthetically produced DNA molecules to preserve digital information. Its fundamental principle involves converting binary data—such as text, images, audio-visual content, and databases—into DNA sequences composed of the four bases (A, T, C, and G). Data is written via DNA synthesis, while retrieval involves using PCR, molecular search, and DNA sequencing technologies to access the target sequences, followed by error correction and decoding to reconstruct the original files. Compared to traditional media like hard drives, magnetic tapes, and optical discs, DNA offers advantages such as high storage density, compact physical size, low energy consumption for static storage, and an exceptionally long theoretical lifespan. It is particularly well-suited for "deep cold data"—information requiring long-term preservation but infrequent access—including government archives, scientific research data, medical imaging, film and video master copies, cultural heritage records, and AI training datasets.

Currently, DNA data storage is transitioning from laboratory validation to engineering development and early-stage commercialization. Key market participants include DNA synthesis firms, sequencing platform providers, molecular storage startups, research institutions, and traditional data storage vendors. Applications are concentrated in scenarios requiring ultra-long-term preservation and infrequent access, such as government archives, scientific research data, medical imaging, cultural heritage preservation, film and video master copies, AI training datasets, and corporate compliance records. In the future, this technology will focus on developing towards chip-

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based and enzymatic DNA synthesis, high-throughput parallel writing, low-cost packaging, fast random access, automated sequencing and decoding, and standardized data center interfaces. It may also serve as a supplement to magnetic tape, optical storage, and cloud archiving, forming a new storage layer for deep cold data. The continued growth of global data volume, the long-term data archiving needs brought about by generative AI, the space and energy consumption pressure of traditional data centers, the need for permanent preservation of critical digital assets, and the advancements in DNA synthesis, nanopore sequencing, error correction algorithms, and molecular retrieval technologies are the main factors driving market growth; however, the high writing cost, slow read and write speed, system complexity, and imperfect standards system will still restrict its large-scale popularization in the short term.

Report Scope

LPI (LP Information)' newest research report, the “DNA Data Storage Service Industry Forecast” looks at past sales and reviews total world DNA Data Storage Service sales in 2025, providing a comprehensive analysis by region and market sector of projected DNA Data Storage Service sales for 2026 through 2032. With DNA Data Storage Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world DNA Data Storage Service industry.

This Insight Report provides a comprehensive analysis of the global DNA Data Storage Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DNA Data Storage Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global DNA Data Storage Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DNA Data Storage Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DNA Data Storage Service.

This report presents a comprehensive overview, market shares, and growth opportunities of DNA Data Storage Service market by product type, application, key

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players and key regions and countries.

Market Segmentation

Segmentation by Type:

DNA Synthesis and Writing Technology

DNA Preservation and Encapsulation Technology

DNA Retrieval and Reading Technology

Segmentation by Technology:

Chemical DNA Synthesis Storage

Enzymatic DNA Synthesis Storage

Others

Segmentation by Application:

Government and Public Records

Data Centers and Cloud Services

Healthcare and Life Sciences

Media and Cultural Heritage

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Atlas Data Storage

Biomemory

Iridia

Imagene

DNA Script

Ansa Biotechnologies

TriLink BioTechnologies

Synbio Technologies

GenScript

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