

Global DLP Structured Light Projectors Market Growth 2026-2032

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Abstracts

The global DLP Structured Light Projectors market size is predicted to grow from US\$ 5860 million in 2025 to US\$ 10627 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global DLP Structured Light Projectors production reached approximately 1.2 million units, with an average global market price of around US\$ 5000 per unit. Annual production capacity is 1.5 million units. Gross Profit Margin: 38%. A DLP structured light projector is a core component used in 3D scanning, machine vision, and metrology systems. It's not just a normal projector; it's a precision pattern generator built around DLP (Digital Light Processing) technology. The DLP structured light projector industry chain starts with core components like DMD chips (e.g., Texas Instruments), light sources, and optics, followed by projector/module manufacturers and system integrators, and ends with applications in 3D scanning, machine vision, and industrial inspection across sectors like automotive, electronics, and healthcare.

United States market for DLP Structured Light Projectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DLP Structured Light Projectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DLP Structured Light Projectors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DLP Structured Light Projectors players cover Keyence Corporation, Cognex Corporation, SICK AG, Basler AG, Teledyne Technologies Incorporated, etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "DLP Structured Light Projectors Industry Forecast" looks at past sales and reviews total world DLP Structured Light Projectors sales in 2025, providing a comprehensive analysis by region and market sector of projected DLP Structured Light Projectors sales for 2026 through 2032. With DLP Structured Light Projectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DLP Structured Light Projectors industry.

This Insight Report provides a comprehensive analysis of the global DLP Structured Light Projectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DLP Structured Light Projectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DLP Structured Light Projectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DLP Structured Light Projectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DLP Structured Light Projectors.

This report presents a comprehensive overview, market shares, and growth opportunities of DLP Structured Light Projectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Binary Pattern Projection

Phase-Shifting / Fringe Projection

Hybrid

Segmentation by Resolution (DMD):

WVGA / 0.3?0.5 MP

720p / ~1 MP

1080p / ~2 MP

2K?4K High Resolution

Segmentation by Accuracy Level:

Low (?0.1 mm)

Medium (0.02?0.1 mm)

High (?0.02 mm)

Segmentation by Application:

Automotive & Aerospace

Electronics & Semiconductor

Healthcare

Manufacturing / Heavy Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keyence Corporation

Cognex Corporation

SICK AG

Basler AG

Teledyne Technologies Incorporated

Hexagon AB

FARO Technologies, Inc.

Topcon Corporation

Trimble Inc.

Nikon Metrology NV

AMETEK, Inc.

Carl Zeiss AG

LMI Technologies Inc.

Photoneo

Zivid AS

Hangzhou Hikvision Digital Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

Han's Laser Technology Industry Group Co., Ltd.

Shanghai MicroPort Vision Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global DLP Structured Light Projectors market?

What factors are driving DLP Structured Light Projectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DLP Structured Light Projectors market opportunities vary by end market size?

How does DLP Structured Light Projectors break out by Type, by Application?

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