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Global DL-Valine Market Growth 2026-2032

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Abstracts

The global DL-Valine market size is predicted to grow from US$ 42.64 million in 2025 to US$ 59.54 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global DL-Valine production was approximately 2,600 tons, with an average selling price of about US$16,000 per ton. Single-line capacity was approximately 300 tons per year, with an average gross profit margin of 15-25%. DL-Valine is a mixed-configuration, non-natural amino acid, chemically named DL-2-amino-3-methylbutyric acid. It appears as white or colorless crystals, is soluble in water, and is mainly used as a food supplement, a raw material for pharmaceutical preparations, and in the synthesis of other chemical substances.

The upstream raw materials for DL-valine mainly include basic chemical raw materials such as isobutyraldehyde, hydrogen cyanide, ammonia, and ammonium chloride, which originate from the petrochemical and cyanide synthesis industries. Its downstream applications are primarily as an organic synthesis intermediate in pesticide manufacturing and pharmaceutical chemical research, as well as in biochemical research, serving the agrochemical, specialty chemical, and life science research industries.

United States market for DL-Valine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DL-Valine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DL-Valine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key DL-Valine players cover Ajinomoto, Tongling Lishida Chemical Technology, Zhangjiagang Specom Biochemical, Wuxi Bikang Bioengineering, Sichuan Tongsheng Amino Acid, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “DL-Valine Industry Forecast” looks at past sales and reviews total world DL-Valine sales in 2025, providing a comprehensive analysis by region and market sector of projected DL-Valine sales for 2026 through 2032. With DL-Valine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world DL-Valine industry.

This Insight Report provides a comprehensive analysis of the global DL-Valine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DL-Valine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global DL-Valine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DL-Valine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DL-Valine.

This report presents a comprehensive overview, market shares, and growth opportunities of DL-Valine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Medical Grade

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Food Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Pharmaceuticals

Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Ajinomoto

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Tongling Lishida Chemical Technology

Zhangjiagang Specom Biochemical

Wuxi Bikang Bioengineering

Sichuan Tongsheng Amino Acid

Key Questions Addressed in this Report

What is the 10-year outlook for the global DL-Valine market?

What factors are driving DL-Valine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DL-Valine market opportunities vary by end market size?

How does DL-Valine break out by Type, by Application?

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