

Global Distributed Coolant Distribution Units(CDU) Market Growth 2026-2032

<https://marketpublishers.com/r/GD1243A392ADEN.html>

Date: March 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GD1243A392ADEN

Abstracts

The global Distributed Coolant Distribution Units(CDU) market size is predicted to grow from US\$ 467 million in 2025 to US\$ 1777 million in 2032; it is expected to grow at a CAGR of 21.5% from 2026 to 2032.

Distributed coolant distribution units, arranged inside the cabinet and installed separately for each cabinet, are an effective solution for cooling high-density equipment. Each coolant distribution unit is responsible for the cooling of all cooling components within its cabinet, ensuring that heat is managed evenly. This design allows the cooling system of each cabinet to be optimised for specific needs, improving cooling efficiency.

Distributed coolant distribution units allow for real-time monitoring and adjustment, further enhancing system reliability and flexibility. This layout is particularly suitable for data centres and high-performance computing environments, effectively reducing the risk of equipment overheating and improving overall system stability and performance.

Fast Market Growth: In the current landscape dominated by AI-driven applications and dense chip architectures, liquid cooling has emerged as a pivotal technology. CDU, as a key part in liquid cooling system, will benefit from the prevalence of AI and high performance computing (HPC). The CDU market is expected to experience fast growth in the coming years.

Intensified Competition: As showing great market potential, many investors and companies have laid their attentions on the CDU market. With more and more companies will enter in the CDU industry, the whole market competition will be intensified in the coming years.

Continued Technology Innovation: CDU include liquid-to-liquid and liquid-to-air types. Though limited in cooling capability compared with liquid-to-liquid CDUs, liquid-to-air CDUs don't require water pipes, can be installed more easily, and take less space and lower initial cost than liquid-to-liquid CDUs. While although liquid-to-liquid CDUs hold the best cooling performance of all types. They require, among others, pipes to be installed to operate with a facility's water. More research and technology innovation will be put on liquid-to-liquid CDUs by CDU manufacturers to provide high performance CDU to data centers.

LP Information, Inc. (LPI) ' newest research report, the "Distributed Coolant Distribution Units(CDU) Industry Forecast" looks at past sales and reviews total world Distributed Coolant Distribution Units(CDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Distributed Coolant Distribution Units(CDU) sales for 2026 through 2032. With Distributed Coolant Distribution Units(CDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Distributed Coolant Distribution Units(CDU) industry.

This Insight Report provides a comprehensive analysis of the global Distributed Coolant Distribution Units(CDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Distributed Coolant Distribution Units(CDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Distributed Coolant Distribution Units(CDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Distributed Coolant Distribution Units(CDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Distributed Coolant Distribution Units(CDU).

This report presents a comprehensive overview, market shares, and growth opportunities of Distributed Coolant Distribution Units(CDU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Air CDU

Liquid to Liquid CDU

Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd

Envicool

Nortek DCC

Delta Electronics

Coolcentric

DCX

Chillydyne

Kehua Data

Key Questions Addressed in this Report

What is the 10-year outlook for the global Distributed Coolant Distribution Units(CDU) market?

What factors are driving Distributed Coolant Distribution Units(CDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Distributed Coolant Distribution Units(CDU) market opportunities vary by end market size?

How does Distributed Coolant Distribution Units(CDU) break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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