

# Global Distributed Coolant Distribution Units (CDU) Market Growth 2026-2032

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## Abstracts

The global Distributed Coolant Distribution Units (CDU) market size is predicted to grow from US\$ 541 million in 2025 to US\$ 2090 million in 2032; it is expected to grow at a CAGR of 21.3% from 2026 to 2032.

Distributed coolant distribution units, arranged inside the cabinet and installed separately for each cabinet, are an effective solution for cooling high-density equipment. Each coolant distribution unit is responsible for the cooling of all cooling components within its cabinet, ensuring that heat is managed evenly. This design allows the cooling system of each cabinet to be optimised for specific needs, improving cooling efficiency.

Distributed coolant distribution units allow for real-time monitoring and adjustment, further enhancing system reliability and flexibility. This layout is particularly suitable for data centres and high-performance computing environments, effectively reducing the risk of equipment overheating and improving overall system stability and performance.

Upstream: The main components of a CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: CDUs are primarily used in data centers.

In 2025, global sales of Distributed Coolant Distribution Units reached approximately 17 K units, with an average global market price of around US\$ 33 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

### Fast Market Growth:

In the current landscape dominated by AI-driven applications and dense chip architectures, liquid cooling has emerged as a pivotal technology. CDU, as a key part in liquid cooling system, will benefit from the prevalence of AI and high performance computing (HPC). The CDU market is expected to experience fast growth in the coming years.

### Intensified Competition:

As showing great market potential, many investors and companies have laid their attentions on the CDU market. With more and more companies will enter in the CDU industry, the whole market competition will be intensified in the coming years.

### Continued Technology Innovation:

CDU include liquid-to-liquid and liquid-to-air types. Though limited in cooling capability compared with liquid-to-liquid CDUs, liquid-to-air CDUs don't require water pipes, can be installed more easily, and take less space and lower initial cost than liquid-to-liquid CDUs. While although liquid-to-liquid CDUs hold the best cooling performance of all types. They require, among others, pipes to be installed to operate with a facility's water. More research and technology innovation will be put on liquid-to-liquid CDUs by CDU manufacturers to provide high performance CDU to data centers.

LP Information, Inc. (LPI) ' newest research report, the "Distributed Coolant Distribution Units (CDU) Industry Forecast" looks at past sales and reviews total world Distributed Coolant Distribution Units (CDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Distributed Coolant Distribution Units (CDU) sales for 2026 through 2032. With Distributed Coolant Distribution Units (CDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Distributed Coolant Distribution Units (CDU) industry.

This Insight Report provides a comprehensive analysis of the global Distributed Coolant Distribution Units (CDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Distributed Coolant Distribution Units (CDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Distributed Coolant

Distribution Units (CDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Distributed Coolant Distribution Units (CDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Distributed Coolant Distribution Units (CDU).

This report presents a comprehensive overview, market shares, and growth opportunities of Distributed Coolant Distribution Units (CDU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Air CDU

Liquid to Liquid CDU

Segmentation by Capacity:

Capacity > 500kW

Capacity < 500kW

Segmentation by Served Rack Coverage Scope:

Single-Row Type

Multi-Row Type

Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd (Eaton)

Envicool

Nortek DCC

Delta Electronics

Coolcentric

DCX

Chilidyne (Daikin)

Kehua Data

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Distributed Coolant Distribution Units (CDU) market?

What factors are driving Distributed Coolant Distribution Units (CDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Distributed Coolant Distribution Units (CDU) market opportunities vary by end market size?

How does Distributed Coolant Distribution Units (CDU) break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Distributed Coolant Distribution Units (CDU) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Distributed Coolant Distribution Units (CDU) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Distributed Coolant Distribution Units (CDU) by Country/Region, 2021, 2025 & 2032

#### 2.2 Distributed Coolant Distribution Units (CDU) Segment by Type

- 2.2.1 Liquid to Air CDU
- 2.2.2 Liquid to Liquid CDU
- 2.2.3 Distributed Coolant Distribution Units (CDU) Sales by Type
  - 2.2.3.1 Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Distributed Coolant Distribution Units (CDU) Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Distributed Coolant Distribution Units (CDU) Sale Price by Type (2021-2026)

#### 2.3 Distributed Coolant Distribution Units (CDU) Segment by Capacity

- 2.3.1 Capacity ? 500kW
- 2.3.2 Capacity ? 500kW
- 2.3.3 Distributed Coolant Distribution Units (CDU) Sales by Capacity
  - 2.3.3.1 Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Capacity (2021-2026)
  - 2.3.3.2 Global Distributed Coolant Distribution Units (CDU) Revenue and Market Share by Capacity (2021-2026)

2.3.3.3 Global Distributed Coolant Distribution Units (CDU) Sale Price by Capacity (2021-2026)

2.4 Distributed Coolant Distribution Units (CDU) Segment by Served Rack Coverage Scope

2.4.1 Single-Row Type

2.4.2 Multi-Row Type

2.4.3 Distributed Coolant Distribution Units (CDU) Sales by Served Rack Coverage Scope

2.4.3.1 Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Served Rack Coverage Scope (2021-2026)

2.4.3.2 Global Distributed Coolant Distribution Units (CDU) Revenue and Market Share by Served Rack Coverage Scope (2021-2026)

2.4.3.3 Global Distributed Coolant Distribution Units (CDU) Sale Price by Served Rack Coverage Scope (2021-2026)

2.5 Distributed Coolant Distribution Units (CDU) Segment by Application

2.5.1 Internet

2.5.2 Telecommunications

2.5.3 Finance

2.5.4 Government

2.5.5 Other

2.5.6 Distributed Coolant Distribution Units (CDU) Sales by Application

2.5.6.1 Global Distributed Coolant Distribution Units (CDU) Sale Market Share by Application (2021-2026)

2.5.6.2 Global Distributed Coolant Distribution Units (CDU) Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Distributed Coolant Distribution Units (CDU) Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Distributed Coolant Distribution Units (CDU) Breakdown Data by Company

3.1.1 Global Distributed Coolant Distribution Units (CDU) Annual Sales by Company (2021-2026)

3.1.2 Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Company (2021-2026)

3.2 Global Distributed Coolant Distribution Units (CDU) Annual Revenue by Company (2021-2026)

3.2.1 Global Distributed Coolant Distribution Units (CDU) Revenue by Company (2021-2026)

3.2.2 Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Company (2021-2026)

3.3 Global Distributed Coolant Distribution Units (CDU) Sale Price by Company

3.4 Key Manufacturers Distributed Coolant Distribution Units (CDU) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Distributed Coolant Distribution Units (CDU) Product Location Distribution

3.4.2 Players Distributed Coolant Distribution Units (CDU) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR DISTRIBUTED COOLANT DISTRIBUTION UNITS (CDU) BY GEOGRAPHIC REGION**

4.1 World Historic Distributed Coolant Distribution Units (CDU) Market Size by Geographic Region (2021-2026)

4.1.1 Global Distributed Coolant Distribution Units (CDU) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Distributed Coolant Distribution Units (CDU) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Distributed Coolant Distribution Units (CDU) Market Size by Country/Region (2021-2026)

4.2.1 Global Distributed Coolant Distribution Units (CDU) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Distributed Coolant Distribution Units (CDU) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Distributed Coolant Distribution Units (CDU) Sales Growth

4.4 APAC Distributed Coolant Distribution Units (CDU) Sales Growth

4.5 Europe Distributed Coolant Distribution Units (CDU) Sales Growth

4.6 Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales Growth

## **5 AMERICAS**

5.1 Americas Distributed Coolant Distribution Units (CDU) Sales by Country

5.1.1 Americas Distributed Coolant Distribution Units (CDU) Sales by Country (2021-2026)

5.1.2 Americas Distributed Coolant Distribution Units (CDU) Revenue by Country  
(2021-2026)

5.2 Americas Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026)

5.3 Americas Distributed Coolant Distribution Units (CDU) Sales by Application  
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Distributed Coolant Distribution Units (CDU) Sales by Region

6.1.1 APAC Distributed Coolant Distribution Units (CDU) Sales by Region (2021-2026)

6.1.2 APAC Distributed Coolant Distribution Units (CDU) Revenue by Region  
(2021-2026)

6.2 APAC Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026)

6.3 APAC Distributed Coolant Distribution Units (CDU) Sales by Application  
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Distributed Coolant Distribution Units (CDU) by Country

7.1.1 Europe Distributed Coolant Distribution Units (CDU) Sales by Country  
(2021-2026)

7.1.2 Europe Distributed Coolant Distribution Units (CDU) Revenue by Country  
(2021-2026)

7.2 Europe Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026)

7.3 Europe Distributed Coolant Distribution Units (CDU) Sales by Application  
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Distributed Coolant Distribution Units (CDU) by Country

8.1.1 Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Distributed Coolant Distribution Units (CDU) Revenue by Country (2021-2026)

8.2 Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026)

8.3 Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Distributed Coolant Distribution Units (CDU)

10.3 Manufacturing Process Analysis of Distributed Coolant Distribution Units (CDU)

10.4 Industry Chain Structure of Distributed Coolant Distribution Units (CDU)

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Distributed Coolant Distribution Units (CDU) Distributors
- 11.3 Distributed Coolant Distribution Units (CDU) Customer

## **12 WORLD FORECAST REVIEW FOR DISTRIBUTED COOLANT DISTRIBUTION UNITS (CDU) BY GEOGRAPHIC REGION**

- 12.1 Global Distributed Coolant Distribution Units (CDU) Market Size Forecast by Region
  - 12.1.1 Global Distributed Coolant Distribution Units (CDU) Forecast by Region (2027-2032)
  - 12.1.2 Global Distributed Coolant Distribution Units (CDU) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Distributed Coolant Distribution Units (CDU) Forecast by Type (2027-2032)
- 12.7 Global Distributed Coolant Distribution Units (CDU) Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Vertiv
  - 13.1.1 Vertiv Company Information
  - 13.1.2 Vertiv Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.1.3 Vertiv Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Vertiv Main Business Overview
  - 13.1.5 Vertiv Latest Developments
- 13.2 Schneider Electric
  - 13.2.1 Schneider Electric Company Information
  - 13.2.2 Schneider Electric Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.2.3 Schneider Electric Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Schneider Electric Main Business Overview
  - 13.2.5 Schneider Electric Latest Developments

### 13.3 nVent

#### 13.3.1 nVent Company Information

#### 13.3.2 nVent Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

#### 13.3.3 nVent Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.3.4 nVent Main Business Overview

#### 13.3.5 nVent Latest Developments

### 13.4 CoolIT Systems

#### 13.4.1 CoolIT Systems Company Information

#### 13.4.2 CoolIT Systems Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

#### 13.4.3 CoolIT Systems Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.4.4 CoolIT Systems Main Business Overview

#### 13.4.5 CoolIT Systems Latest Developments

### 13.5 Boyd (Eaton)

#### 13.5.1 Boyd (Eaton) Company Information

#### 13.5.2 Boyd (Eaton) Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

#### 13.5.3 Boyd (Eaton) Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.5.4 Boyd (Eaton) Main Business Overview

#### 13.5.5 Boyd (Eaton) Latest Developments

### 13.6 Envicool

#### 13.6.1 Envicool Company Information

#### 13.6.2 Envicool Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

#### 13.6.3 Envicool Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.6.4 Envicool Main Business Overview

#### 13.6.5 Envicool Latest Developments

### 13.7 Nortek DCC

#### 13.7.1 Nortek DCC Company Information

#### 13.7.2 Nortek DCC Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

#### 13.7.3 Nortek DCC Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.7.4 Nortek DCC Main Business Overview

- 13.7.5 Nortek DCC Latest Developments
- 13.8 Delta Electronics
  - 13.8.1 Delta Electronics Company Information
  - 13.8.2 Delta Electronics Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.8.3 Delta Electronics Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Delta Electronics Main Business Overview
  - 13.8.5 Delta Electronics Latest Developments
- 13.9 Coolcentric
  - 13.9.1 Coolcentric Company Information
  - 13.9.2 Coolcentric Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.9.3 Coolcentric Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Coolcentric Main Business Overview
  - 13.9.5 Coolcentric Latest Developments
- 13.10 DCX
  - 13.10.1 DCX Company Information
  - 13.10.2 DCX Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.10.3 DCX Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 DCX Main Business Overview
  - 13.10.5 DCX Latest Developments
- 13.11 Chilldyne (Daikin)
  - 13.11.1 Chilldyne (Daikin) Company Information
  - 13.11.2 Chilldyne (Daikin) Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.11.3 Chilldyne (Daikin) Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Chilldyne (Daikin) Main Business Overview
  - 13.11.5 Chilldyne (Daikin) Latest Developments
- 13.12 Kehua Data
  - 13.12.1 Kehua Data Company Information
  - 13.12.2 Kehua Data Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications
  - 13.12.3 Kehua Data Distributed Coolant Distribution Units (CDU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kehua Data Main Business Overview

13.12.5 Kehua Data Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Distributed Coolant Distribution Units (CDU) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Distributed Coolant Distribution Units (CDU) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Liquid to Air CDU
- Table 4. Major Players of Liquid to Liquid CDU
- Table 5. Global Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026) & (Units)
- Table 6. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)
- Table 7. Global Distributed Coolant Distribution Units (CDU) Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Type (2021-2026)
- Table 9. Global Distributed Coolant Distribution Units (CDU) Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Capacity ? 500kW
- Table 11. Major Players of Capacity ? 500kW
- Table 12. Global Distributed Coolant Distribution Units (CDU) Sales by Capacity (2021-2026) & (Units)
- Table 13. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Capacity (2021-2026)
- Table 14. Global Distributed Coolant Distribution Units (CDU) Revenue by Capacity (2021-2026) & (\$ million)
- Table 15. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Capacity (2021-2026)
- Table 16. Global Distributed Coolant Distribution Units (CDU) Sale Price by Capacity (2021-2026) & (US\$/Unit)
- Table 17. Major Players of Single-Row Type
- Table 18. Major Players of Multi-Row Type
- Table 19. Global Distributed Coolant Distribution Units (CDU) Sales by Served Rack Coverage Scope (2021-2026) & (Units)
- Table 20. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Served Rack Coverage Scope (2021-2026)
- Table 21. Global Distributed Coolant Distribution Units (CDU) Revenue by Served Rack

Coverage Scope (2021-2026) & (\$ million)

Table 22. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Served Rack Coverage Scope (2021-2026)

Table 23. Global Distributed Coolant Distribution Units (CDU) Sale Price by Served Rack Coverage Scope (2021-2026) & (US\$/Unit)

Table 24. Global Distributed Coolant Distribution Units (CDU) Sale by Application (2021-2026) & (Units)

Table 25. Global Distributed Coolant Distribution Units (CDU) Sale Market Share by Application (2021-2026)

Table 26. Global Distributed Coolant Distribution Units (CDU) Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Application (2021-2026)

Table 28. Global Distributed Coolant Distribution Units (CDU) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Distributed Coolant Distribution Units (CDU) Sales by Company (2021-2026) & (Units)

Table 30. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Company (2021-2026)

Table 31. Global Distributed Coolant Distribution Units (CDU) Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Company (2021-2026)

Table 33. Global Distributed Coolant Distribution Units (CDU) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Distributed Coolant Distribution Units (CDU) Producing Area Distribution and Sales Area

Table 35. Players Distributed Coolant Distribution Units (CDU) Products Offered

Table 36. Distributed Coolant Distribution Units (CDU) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Distributed Coolant Distribution Units (CDU) Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Distributed Coolant Distribution Units (CDU) Sales Market Share Geographic Region (2021-2026)

Table 41. Global Distributed Coolant Distribution Units (CDU) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by

**Geographic Region (2021-2026)**

Table 43. Global Distributed Coolant Distribution Units (CDU) Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Country/Region (2021-2026)

Table 45. Global Distributed Coolant Distribution Units (CDU) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Distributed Coolant Distribution Units (CDU) Sales by Country (2021-2026) & (Units)

Table 48. Americas Distributed Coolant Distribution Units (CDU) Sales Market Share by Country (2021-2026)

Table 49. Americas Distributed Coolant Distribution Units (CDU) Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026) & (Units)

Table 51. Americas Distributed Coolant Distribution Units (CDU) Sales by Application (2021-2026) & (Units)

Table 52. APAC Distributed Coolant Distribution Units (CDU) Sales by Region (2021-2026) & (Units)

Table 53. APAC Distributed Coolant Distribution Units (CDU) Sales Market Share by Region (2021-2026)

Table 54. APAC Distributed Coolant Distribution Units (CDU) Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026) & (Units)

Table 56. APAC Distributed Coolant Distribution Units (CDU) Sales by Application (2021-2026) & (Units)

Table 57. Europe Distributed Coolant Distribution Units (CDU) Sales by Country (2021-2026) & (Units)

Table 58. Europe Distributed Coolant Distribution Units (CDU) Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026) & (Units)

Table 60. Europe Distributed Coolant Distribution Units (CDU) Sales by Application (2021-2026) & (Units)

Table 61. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Country (2021-2026) & (Units)

Table 62. Middle East & Africa Distributed Coolant Distribution Units (CDU) Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Type (2021-2026) & (Units)

Table 64. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Distributed Coolant Distribution Units (CDU)

Table 66. Key Market Challenges & Risks of Distributed Coolant Distribution Units (CDU)

Table 67. Key Industry Trends of Distributed Coolant Distribution Units (CDU)

Table 68. Distributed Coolant Distribution Units (CDU) Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Distributed Coolant Distribution Units (CDU) Distributors List

Table 71. Distributed Coolant Distribution Units (CDU) Customer List

Table 72. Global Distributed Coolant Distribution Units (CDU) Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Distributed Coolant Distribution Units (CDU) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Distributed Coolant Distribution Units (CDU) Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Distributed Coolant Distribution Units (CDU) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Distributed Coolant Distribution Units (CDU) Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Distributed Coolant Distribution Units (CDU) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Distributed Coolant Distribution Units (CDU) Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Distributed Coolant Distribution Units (CDU) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Distributed Coolant Distribution Units (CDU) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Distributed Coolant Distribution Units (CDU) Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Distributed Coolant Distribution Units (CDU) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Distributed Coolant Distribution Units (CDU) Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Distributed Coolant Distribution Units (CDU) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Vertiv Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 87. Vertiv Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 88. Vertiv Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Vertiv Main Business

Table 90. Vertiv Latest Developments

Table 91. Schneider Electric Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 92. Schneider Electric Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 93. Schneider Electric Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Schneider Electric Main Business

Table 95. Schneider Electric Latest Developments

Table 96. nVent Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 97. nVent Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 98. nVent Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. nVent Main Business

Table 100. nVent Latest Developments

Table 101. CoolIT Systems Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 102. CoolIT Systems Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 103. CoolIT Systems Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. CoolIT Systems Main Business

Table 105. CoolIT Systems Latest Developments

Table 106. Boyd (Eaton) Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 107. Boyd (Eaton) Distributed Coolant Distribution Units (CDU) Product Portfolios

and Specifications

Table 108. Boyd (Eaton) Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Boyd (Eaton) Main Business

Table 110. Boyd (Eaton) Latest Developments

Table 111. Envicool Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 112. Envicool Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 113. Envicool Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Envicool Main Business

Table 115. Envicool Latest Developments

Table 116. Nortek DCC Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 117. Nortek DCC Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 118. Nortek DCC Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Nortek DCC Main Business

Table 120. Nortek DCC Latest Developments

Table 121. Delta Electronics Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 122. Delta Electronics Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 123. Delta Electronics Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Delta Electronics Main Business

Table 125. Delta Electronics Latest Developments

Table 126. Coolcentric Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 127. Coolcentric Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 128. Coolcentric Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Coolcentric Main Business

Table 130. Coolcentric Latest Developments

Table 131. DCX Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 132. DCX Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 133. DCX Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. DCX Main Business

Table 135. DCX Latest Developments

Table 136. Chilldyne (Daikin) Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 137. Chilldyne (Daikin) Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 138. Chilldyne (Daikin) Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Chilldyne (Daikin) Main Business

Table 140. Chilldyne (Daikin) Latest Developments

Table 141. Kehua Data Basic Information, Distributed Coolant Distribution Units (CDU) Manufacturing Base, Sales Area and Its Competitors

Table 142. Kehua Data Distributed Coolant Distribution Units (CDU) Product Portfolios and Specifications

Table 143. Kehua Data Distributed Coolant Distribution Units (CDU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Kehua Data Main Business

Table 145. Kehua Data Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Distributed Coolant Distribution Units (CDU)
- Figure 2. Distributed Coolant Distribution Units (CDU) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Distributed Coolant Distribution Units (CDU) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Distributed Coolant Distribution Units (CDU) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Distributed Coolant Distribution Units (CDU) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Distributed Coolant Distribution Units (CDU) Sales Market Share by Country/Region (2025)
- Figure 10. Distributed Coolant Distribution Units (CDU) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquid to Air CDU
- Figure 12. Product Picture of Liquid to Liquid CDU
- Figure 13. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Type in 2026
- Figure 14. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Capacity ? 500kW
- Figure 16. Product Picture of Capacity ? 500kW
- Figure 17. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Capacity in 2026
- Figure 18. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Capacity (2021-2026)
- Figure 19. Product Picture of Single-Row Type
- Figure 20. Product Picture of Multi-Row Type
- Figure 21. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Served Rack Coverage Scope in 2026
- Figure 22. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Served Rack Coverage Scope (2021-2026)
- Figure 23. Distributed Coolant Distribution Units (CDU) Consumed in Internet
- Figure 24. Global Distributed Coolant Distribution Units (CDU) Market: Internet

(2021-2026) & (Units)

Figure 25. Distributed Coolant Distribution Units (CDU) Consumed in Telecommunications

Figure 26. Global Distributed Coolant Distribution Units (CDU) Market: Telecommunications (2021-2026) & (Units)

Figure 27. Distributed Coolant Distribution Units (CDU) Consumed in Finance

Figure 28. Global Distributed Coolant Distribution Units (CDU) Market: Finance (2021-2026) & (Units)

Figure 29. Distributed Coolant Distribution Units (CDU) Consumed in Government

Figure 30. Global Distributed Coolant Distribution Units (CDU) Market: Government (2021-2026) & (Units)

Figure 31. Distributed Coolant Distribution Units (CDU) Consumed in Other

Figure 32. Global Distributed Coolant Distribution Units (CDU) Market: Other (2021-2026) & (Units)

Figure 33. Global Distributed Coolant Distribution Units (CDU) Sale Market Share by Application (2025)

Figure 34. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Application in 2025

Figure 35. Distributed Coolant Distribution Units (CDU) Sales by Company in 2025 (Units)

Figure 36. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Company in 2025

Figure 37. Distributed Coolant Distribution Units (CDU) Revenue by Company in 2025 (\$ millions)

Figure 38. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Company in 2025

Figure 39. Global Distributed Coolant Distribution Units (CDU) Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Distributed Coolant Distribution Units (CDU) Sales 2021-2026 (Units)

Figure 42. Americas Distributed Coolant Distribution Units (CDU) Revenue 2021-2026 (\$ millions)

Figure 43. APAC Distributed Coolant Distribution Units (CDU) Sales 2021-2026 (Units)

Figure 44. APAC Distributed Coolant Distribution Units (CDU) Revenue 2021-2026 (\$ millions)

Figure 45. Europe Distributed Coolant Distribution Units (CDU) Sales 2021-2026 (Units)

Figure 46. Europe Distributed Coolant Distribution Units (CDU) Revenue 2021-2026 (\$

millions)

Figure 47. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales 2021-2026 (Units)

Figure 48. Middle East & Africa Distributed Coolant Distribution Units (CDU) Revenue 2021-2026 (\$ millions)

Figure 49. Americas Distributed Coolant Distribution Units (CDU) Sales Market Share by Country in 2025

Figure 50. Americas Distributed Coolant Distribution Units (CDU) Revenue Market Share by Country (2021-2026)

Figure 51. Americas Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)

Figure 52. Americas Distributed Coolant Distribution Units (CDU) Sales Market Share by Application (2021-2026)

Figure 53. United States Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Distributed Coolant Distribution Units (CDU) Sales Market Share by Region in 2025

Figure 58. APAC Distributed Coolant Distribution Units (CDU) Revenue Market Share by Region (2021-2026)

Figure 59. APAC Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)

Figure 60. APAC Distributed Coolant Distribution Units (CDU) Sales Market Share by Application (2021-2026)

Figure 61. China Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Distributed Coolant Distribution Units (CDU) Sales Market Share by Country in 2025

Figure 69. Europe Distributed Coolant Distribution Units (CDU) Revenue Market Share by Country (2021-2026)

Figure 70. Europe Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)

Figure 71. Europe Distributed Coolant Distribution Units (CDU) Sales Market Share by Application (2021-2026)

Figure 72. Germany Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Distributed Coolant Distribution Units (CDU) Sales Market Share by Application (2021-2026)

Figure 80. Egypt Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Distributed Coolant Distribution Units (CDU) Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Distributed Coolant Distribution

Units (CDU) in 2026

Figure 86. Manufacturing Process Analysis of Distributed Coolant Distribution Units (CDU)

Figure 87. Industry Chain Structure of Distributed Coolant Distribution Units (CDU)

Figure 88. Channels of Distribution

Figure 89. Global Distributed Coolant Distribution Units (CDU) Sales Market Forecast by Region (2027-2032)

Figure 90. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Distributed Coolant Distribution Units (CDU) Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Distributed Coolant Distribution Units (CDU) Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Distributed Coolant Distribution Units (CDU) Revenue Market Share Forecast by Application (2027-2032)

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