

Global Distributed Antenna Systems Equipment Market Growth 2025-2031

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Abstracts

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The global Distributed Antenna Systems Equipment market size is predicted to grow from US\$ 1776 million in 2025 to US\$ 3015 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

Distributed Antenna Systems (DAS) equipment comprises a network of antennas strategically placed within a building or area to enhance wireless coverage, capacity, and signal strength for various wireless communication services, including cellular networks, public safety communications, Wi-Fi networks, and other wireless technologies. DAS equipment includes antennas, bi-directional amplifiers (BDAs), repeaters, cabling, signal boosters, remote units, and network components that help distribute wireless signals efficiently across indoor or outdoor spaces.

Market Drivers for Distributed Antenna Systems Equipment:

Enhanced Wireless Connectivity: The demand for DAS equipment is driven by the need to improve wireless connectivity, eliminate dead zones, enhance signal quality, reduce dropped calls, boost data speeds, and provide seamless wireless coverage in large buildings, stadiums, airports, campuses, shopping malls, healthcare facilities, and other indoor or outdoor venues.

Capacity and Data Demand: The increasing data consumption, mobile device usage, IoT connectivity, video streaming, cloud applications, and bandwidth-intensive services drive the demand for DAS equipment to support high data traffic volumes, alleviate network congestion, optimize spectrum utilization, and deliver reliable wireless

connectivity experiences.

Public Safety Requirements: Regulatory mandates, building codes, public safety regulations, emergency responder communications requirements, FirstNet compliance, in-building coverage needs for police, fire, and emergency services, and critical communication support drive the deployment of DAS equipment to ensure reliable communication during emergencies.

5G Network Deployments: The rollout of 5G networks, the adoption of mmWave frequencies, the deployment of small cells, the need for densification, the demand for ultra-reliable low latency communication (URLLC), and the requirements for enhanced mobile broadband (eMBB) services stimulate the deployment of DAS equipment to support 5G connectivity in various environments.

Network Offloading and Optimization: DAS equipment helps offload mobile network traffic, balance network loads, improve network performance, optimize coverage, enhance network capacity, reduce interference, and support network handoffs between macro cells and small cells, contributing to efficient wireless network operations.

Market Challenges for Distributed Antenna Systems Equipment:

Complexity of Deployments: The complexity of DAS installations, design requirements, site surveys, network planning, RF engineering, system integration, signal testing, optimization procedures, interference mitigation, and coordination with mobile network operators poses challenges for deploying DAS equipment in diverse indoor and outdoor environments.

Interference and Signal Quality: Challenges related to signal interference, signal degradation, noise sources, multipath effects, signal reflections, signal attenuation, coverage gaps, hidden nodes, co-channel interference, adjacent channel interference, and signal propagation issues can impact the performance and effectiveness of DAS equipment deployments.

Cost and Investment: The upfront costs associated with DAS equipment procurement, system design, equipment installation, cabling infrastructure, fiber optic connections, power requirements, network commissioning, testing, maintenance, upgrades, and ongoing operational expenses can present financial challenges for building owners, operators, and stakeholders.

Spectrum Licensing and Regulations: Ensuring compliance with spectrum licensing rules, regulatory requirements, RF emission limits, signal power levels, interference mitigation guidelines, public safety communication standards, and network compatibility regulations can pose challenges for deploying DAS equipment in different regions and jurisdictions.

Scalability and Future-proofing: Anticipating future wireless technology advancements, network evolution, capacity requirements, spectrum reallocation, frequency bands, modulation schemes, equipment upgrades, software updates, and scalability needs is essential to ensure the long-term viability, adaptability, and future-proofing of DAS equipment installations in dynamic wireless environments.

LP Information, Inc. (LPI) ' newest research report, the “Distributed Antenna Systems Equipment Industry Forecast” looks at past sales and reviews total world Distributed Antenna Systems Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Distributed Antenna Systems Equipment sales for 2025 through 2031. With Distributed Antenna Systems Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Distributed Antenna Systems Equipment industry.

This Insight Report provides a comprehensive analysis of the global Distributed Antenna Systems Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Distributed Antenna Systems Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Distributed Antenna Systems Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Distributed Antenna Systems Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Distributed Antenna Systems Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Distributed Antenna Systems Equipment market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Active DAS Equipment

Passive DAS Equipment

Hybrid DAS Equipment

Segmentation by Application:

Office Buildings

Shopping Malls

Airports and Transportation

Hospitals and Clinics

Higher Education

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CommScope

JMA Wireless

Solid, Inc.

Corning

Advanced RF Technologies

Cobham Wireless

Comba Telecom

Zinwave

Westell

Dali Wireless

Key Questions Addressed in this Report

What is the 10-year outlook for the global Distributed Antenna Systems Equipment market?

What factors are driving Distributed Antenna Systems Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Distributed Antenna Systems Equipment market opportunities vary by end market size?

How does Distributed Antenna Systems Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Distributed Antenna Systems Equipment Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Distributed Antenna Systems Equipment by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Distributed Antenna Systems Equipment by Country/Region, 2020, 2024 & 2031

2.2 Distributed Antenna Systems Equipment Segment by Type

- 2.2.1 Active DAS Equipment
- 2.2.2 Passive DAS Equipment
- 2.2.3 Hybrid DAS Equipment

2.3 Distributed Antenna Systems Equipment Sales by Type

- 2.3.1 Global Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)
- 2.3.2 Global Distributed Antenna Systems Equipment Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global Distributed Antenna Systems Equipment Sale Price by Type (2020-2025)

2.4 Distributed Antenna Systems Equipment Segment by Application

- 2.4.1 Office Buildings
- 2.4.2 Shopping Malls
- 2.4.3 Airports and Transportation
- 2.4.4 Hospitals and Clinics
- 2.4.5 Higher Education
- 2.4.6 Others

2.5 Distributed Antenna Systems Equipment Sales by Application

2.5.1 Global Distributed Antenna Systems Equipment Sale Market Share by Application (2020-2025)

2.5.2 Global Distributed Antenna Systems Equipment Revenue and Market Share by Application (2020-2025)

2.5.3 Global Distributed Antenna Systems Equipment Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Distributed Antenna Systems Equipment Breakdown Data by Company

3.1.1 Global Distributed Antenna Systems Equipment Annual Sales by Company (2020-2025)

3.1.2 Global Distributed Antenna Systems Equipment Sales Market Share by Company (2020-2025)

3.2 Global Distributed Antenna Systems Equipment Annual Revenue by Company (2020-2025)

3.2.1 Global Distributed Antenna Systems Equipment Revenue by Company (2020-2025)

3.2.2 Global Distributed Antenna Systems Equipment Revenue Market Share by Company (2020-2025)

3.3 Global Distributed Antenna Systems Equipment Sale Price by Company

3.4 Key Manufacturers Distributed Antenna Systems Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Distributed Antenna Systems Equipment Product Location Distribution

3.4.2 Players Distributed Antenna Systems Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DISTRIBUTED ANTENNA SYSTEMS EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Distributed Antenna Systems Equipment Market Size by Geographic Region (2020-2025)

4.1.1 Global Distributed Antenna Systems Equipment Annual Sales by Geographic Region (2020-2025)

- 4.1.2 Global Distributed Antenna Systems Equipment Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Distributed Antenna Systems Equipment Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Distributed Antenna Systems Equipment Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Distributed Antenna Systems Equipment Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Distributed Antenna Systems Equipment Sales Growth
- 4.4 APAC Distributed Antenna Systems Equipment Sales Growth
- 4.5 Europe Distributed Antenna Systems Equipment Sales Growth
- 4.6 Middle East & Africa Distributed Antenna Systems Equipment Sales Growth

5 AMERICAS

- 5.1 Americas Distributed Antenna Systems Equipment Sales by Country
 - 5.1.1 Americas Distributed Antenna Systems Equipment Sales by Country (2020-2025)
 - 5.1.2 Americas Distributed Antenna Systems Equipment Revenue by Country (2020-2025)
- 5.2 Americas Distributed Antenna Systems Equipment Sales by Type (2020-2025)
- 5.3 Americas Distributed Antenna Systems Equipment Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Distributed Antenna Systems Equipment Sales by Region
 - 6.1.1 APAC Distributed Antenna Systems Equipment Sales by Region (2020-2025)
 - 6.1.2 APAC Distributed Antenna Systems Equipment Revenue by Region (2020-2025)
- 6.2 APAC Distributed Antenna Systems Equipment Sales by Type (2020-2025)
- 6.3 APAC Distributed Antenna Systems Equipment Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Distributed Antenna Systems Equipment by Country
 - 7.1.1 Europe Distributed Antenna Systems Equipment Sales by Country (2020-2025)
 - 7.1.2 Europe Distributed Antenna Systems Equipment Revenue by Country (2020-2025)
- 7.2 Europe Distributed Antenna Systems Equipment Sales by Type (2020-2025)
- 7.3 Europe Distributed Antenna Systems Equipment Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Distributed Antenna Systems Equipment by Country
 - 8.1.1 Middle East & Africa Distributed Antenna Systems Equipment Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Distributed Antenna Systems Equipment Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Distributed Antenna Systems Equipment Sales by Type (2020-2025)
- 8.3 Middle East & Africa Distributed Antenna Systems Equipment Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Distributed Antenna Systems Equipment

10.3 Manufacturing Process Analysis of Distributed Antenna Systems Equipment

10.4 Industry Chain Structure of Distributed Antenna Systems Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Distributed Antenna Systems Equipment Distributors

11.3 Distributed Antenna Systems Equipment Customer

12 WORLD FORECAST REVIEW FOR DISTRIBUTED ANTENNA SYSTEMS EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Distributed Antenna Systems Equipment Market Size Forecast by Region

12.1.1 Global Distributed Antenna Systems Equipment Forecast by Region (2026-2031)

12.1.2 Global Distributed Antenna Systems Equipment Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Distributed Antenna Systems Equipment Forecast by Type (2026-2031)

12.7 Global Distributed Antenna Systems Equipment Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 CommScope

13.1.1 CommScope Company Information

13.1.2 CommScope Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.1.3 CommScope Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 CommScope Main Business Overview

13.1.5 CommScope Latest Developments

13.2 JMA Wireless

13.2.1 JMA Wireless Company Information

13.2.2 JMA Wireless Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.2.3 JMA Wireless Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 JMA Wireless Main Business Overview

13.2.5 JMA Wireless Latest Developments

13.3 Solid, Inc.

13.3.1 Solid, Inc. Company Information

13.3.2 Solid, Inc. Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.3.3 Solid, Inc. Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Solid, Inc. Main Business Overview

13.3.5 Solid, Inc. Latest Developments

13.4 Corning

13.4.1 Corning Company Information

13.4.2 Corning Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.4.3 Corning Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Corning Main Business Overview

13.4.5 Corning Latest Developments

13.5 Advanced RF Technologies

13.5.1 Advanced RF Technologies Company Information

13.5.2 Advanced RF Technologies Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.5.3 Advanced RF Technologies Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Advanced RF Technologies Main Business Overview

13.5.5 Advanced RF Technologies Latest Developments

13.6 Cobham Wireless

13.6.1 Cobham Wireless Company Information

13.6.2 Cobham Wireless Distributed Antenna Systems Equipment Product Portfolios

and Specifications

13.6.3 Cobham Wireless Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Cobham Wireless Main Business Overview

13.6.5 Cobham Wireless Latest Developments

13.7 Comba Telecom

13.7.1 Comba Telecom Company Information

13.7.2 Comba Telecom Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.7.3 Comba Telecom Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Comba Telecom Main Business Overview

13.7.5 Comba Telecom Latest Developments

13.8 Zinwave

13.8.1 Zinwave Company Information

13.8.2 Zinwave Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.8.3 Zinwave Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Zinwave Main Business Overview

13.8.5 Zinwave Latest Developments

13.9 Westell

13.9.1 Westell Company Information

13.9.2 Westell Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.9.3 Westell Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Westell Main Business Overview

13.9.5 Westell Latest Developments

13.10 Dali Wireless

13.10.1 Dali Wireless Company Information

13.10.2 Dali Wireless Distributed Antenna Systems Equipment Product Portfolios and Specifications

13.10.3 Dali Wireless Distributed Antenna Systems Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Dali Wireless Main Business Overview

13.10.5 Dali Wireless Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Distributed Antenna Systems Equipment Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Distributed Antenna Systems Equipment Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Active DAS Equipment

Table 4. Major Players of Passive DAS Equipment

Table 5. Major Players of Hybrid DAS Equipment

Table 6. Global Distributed Antenna Systems Equipment Sales by Type (2020-2025) & (K Units)

Table 7. Global Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)

Table 8. Global Distributed Antenna Systems Equipment Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Distributed Antenna Systems Equipment Revenue Market Share by Type (2020-2025)

Table 10. Global Distributed Antenna Systems Equipment Sale Price by Type (2020-2025) & (US\$/Unit)

Table 11. Global Distributed Antenna Systems Equipment Sale by Application (2020-2025) & (K Units)

Table 12. Global Distributed Antenna Systems Equipment Sale Market Share by Application (2020-2025)

Table 13. Global Distributed Antenna Systems Equipment Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Distributed Antenna Systems Equipment Revenue Market Share by Application (2020-2025)

Table 15. Global Distributed Antenna Systems Equipment Sale Price by Application (2020-2025) & (US\$/Unit)

Table 16. Global Distributed Antenna Systems Equipment Sales by Company (2020-2025) & (K Units)

Table 17. Global Distributed Antenna Systems Equipment Sales Market Share by Company (2020-2025)

Table 18. Global Distributed Antenna Systems Equipment Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Distributed Antenna Systems Equipment Revenue Market Share by Company (2020-2025)

Table 20. Global Distributed Antenna Systems Equipment Sale Price by Company (2020-2025) & (US\$/Unit)

Table 21. Key Manufacturers Distributed Antenna Systems Equipment Producing Area Distribution and Sales Area

Table 22. Players Distributed Antenna Systems Equipment Products Offered

Table 23. Distributed Antenna Systems Equipment Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Distributed Antenna Systems Equipment Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global Distributed Antenna Systems Equipment Sales Market Share Geographic Region (2020-2025)

Table 28. Global Distributed Antenna Systems Equipment Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Distributed Antenna Systems Equipment Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Distributed Antenna Systems Equipment Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Distributed Antenna Systems Equipment Sales Market Share by Country/Region (2020-2025)

Table 32. Global Distributed Antenna Systems Equipment Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Distributed Antenna Systems Equipment Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Distributed Antenna Systems Equipment Sales by Country (2020-2025) & (K Units)

Table 35. Americas Distributed Antenna Systems Equipment Sales Market Share by Country (2020-2025)

Table 36. Americas Distributed Antenna Systems Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Distributed Antenna Systems Equipment Sales by Type (2020-2025) & (K Units)

Table 38. Americas Distributed Antenna Systems Equipment Sales by Application (2020-2025) & (K Units)

Table 39. APAC Distributed Antenna Systems Equipment Sales by Region (2020-2025) & (K Units)

Table 40. APAC Distributed Antenna Systems Equipment Sales Market Share by Region (2020-2025)

Table 41. APAC Distributed Antenna Systems Equipment Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Distributed Antenna Systems Equipment Sales by Type (2020-2025) & (K Units)

Table 43. APAC Distributed Antenna Systems Equipment Sales by Application (2020-2025) & (K Units)

Table 44. Europe Distributed Antenna Systems Equipment Sales by Country (2020-2025) & (K Units)

Table 45. Europe Distributed Antenna Systems Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Distributed Antenna Systems Equipment Sales by Type (2020-2025) & (K Units)

Table 47. Europe Distributed Antenna Systems Equipment Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Distributed Antenna Systems Equipment Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Distributed Antenna Systems Equipment Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Distributed Antenna Systems Equipment Sales by Type (2020-2025) & (K Units)

Table 51. Middle East & Africa Distributed Antenna Systems Equipment Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Distributed Antenna Systems Equipment

Table 53. Key Market Challenges & Risks of Distributed Antenna Systems Equipment

Table 54. Key Industry Trends of Distributed Antenna Systems Equipment

Table 55. Distributed Antenna Systems Equipment Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Distributed Antenna Systems Equipment Distributors List

Table 58. Distributed Antenna Systems Equipment Customer List

Table 59. Global Distributed Antenna Systems Equipment Sales Forecast by Region (2026-2031) & (K Units)

Table 60. Global Distributed Antenna Systems Equipment Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Distributed Antenna Systems Equipment Sales Forecast by Country (2026-2031) & (K Units)

Table 62. Americas Distributed Antenna Systems Equipment Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Distributed Antenna Systems Equipment Sales Forecast by Region

(2026-2031) & (K Units)

Table 64. APAC Distributed Antenna Systems Equipment Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Distributed Antenna Systems Equipment Sales Forecast by Country (2026-2031) & (K Units)

Table 66. Europe Distributed Antenna Systems Equipment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Distributed Antenna Systems Equipment Sales Forecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa Distributed Antenna Systems Equipment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Distributed Antenna Systems Equipment Sales Forecast by Type (2026-2031) & (K Units)

Table 70. Global Distributed Antenna Systems Equipment Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Distributed Antenna Systems Equipment Sales Forecast by Application (2026-2031) & (K Units)

Table 72. Global Distributed Antenna Systems Equipment Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. CommScope Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 74. CommScope Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 75. CommScope Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 76. CommScope Main Business

Table 77. CommScope Latest Developments

Table 78. JMA Wireless Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 79. JMA Wireless Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 80. JMA Wireless Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 81. JMA Wireless Main Business

Table 82. JMA Wireless Latest Developments

Table 83. Solid, Inc. Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 84. Solid, Inc. Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 85. Solid, Inc. Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 86. Solid, Inc. Main Business

Table 87. Solid, Inc. Latest Developments

Table 88. Corning Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 89. Corning Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 90. Corning Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 91. Corning Main Business

Table 92. Corning Latest Developments

Table 93. Advanced RF Technologies Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 94. Advanced RF Technologies Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 95. Advanced RF Technologies Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 96. Advanced RF Technologies Main Business

Table 97. Advanced RF Technologies Latest Developments

Table 98. Cobham Wireless Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 99. Cobham Wireless Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 100. Cobham Wireless Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 101. Cobham Wireless Main Business

Table 102. Cobham Wireless Latest Developments

Table 103. Comba Telecom Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 104. Comba Telecom Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 105. Comba Telecom Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 106. Comba Telecom Main Business

Table 107. Comba Telecom Latest Developments

Table 108. Zinwave Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 109. Zinwave Distributed Antenna Systems Equipment Product Portfolios and

Specifications

Table 110. Zinwave Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 111. Zinwave Main Business

Table 112. Zinwave Latest Developments

Table 113. Westell Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 114. Westell Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 115. Westell Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 116. Westell Main Business

Table 117. Westell Latest Developments

Table 118. Dali Wireless Basic Information, Distributed Antenna Systems Equipment Manufacturing Base, Sales Area and Its Competitors

Table 119. Dali Wireless Distributed Antenna Systems Equipment Product Portfolios and Specifications

Table 120. Dali Wireless Distributed Antenna Systems Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 121. Dali Wireless Main Business

Table 122. Dali Wireless Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Distributed Antenna Systems Equipment
- Figure 2. Distributed Antenna Systems Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Distributed Antenna Systems Equipment Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Distributed Antenna Systems Equipment Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Distributed Antenna Systems Equipment Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Distributed Antenna Systems Equipment Sales Market Share by Country/Region (2024)
- Figure 10. Distributed Antenna Systems Equipment Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Active DAS Equipment
- Figure 12. Product Picture of Passive DAS Equipment
- Figure 13. Product Picture of Hybrid DAS Equipment
- Figure 14. Global Distributed Antenna Systems Equipment Sales Market Share by Type in 2025
- Figure 15. Global Distributed Antenna Systems Equipment Revenue Market Share by Type (2020-2025)
- Figure 16. Distributed Antenna Systems Equipment Consumed in Office Buildings
- Figure 17. Global Distributed Antenna Systems Equipment Market: Office Buildings (2020-2025) & (K Units)
- Figure 18. Distributed Antenna Systems Equipment Consumed in Shopping Malls
- Figure 19. Global Distributed Antenna Systems Equipment Market: Shopping Malls (2020-2025) & (K Units)
- Figure 20. Distributed Antenna Systems Equipment Consumed in Airports and Transportation
- Figure 21. Global Distributed Antenna Systems Equipment Market: Airports and Transportation (2020-2025) & (K Units)
- Figure 22. Distributed Antenna Systems Equipment Consumed in Hospitals and Clinics
- Figure 23. Global Distributed Antenna Systems Equipment Market: Hospitals and Clinics (2020-2025) & (K Units)

Figure 24. Distributed Antenna Systems Equipment Consumed in Higher Education

Figure 25. Global Distributed Antenna Systems Equipment Market: Higher Education (2020-2025) & (K Units)

Figure 26. Distributed Antenna Systems Equipment Consumed in Others

Figure 27. Global Distributed Antenna Systems Equipment Market: Others (2020-2025) & (K Units)

Figure 28. Global Distributed Antenna Systems Equipment Sale Market Share by Application (2024)

Figure 29. Global Distributed Antenna Systems Equipment Revenue Market Share by Application in 2025

Figure 30. Distributed Antenna Systems Equipment Sales by Company in 2025 (K Units)

Figure 31. Global Distributed Antenna Systems Equipment Sales Market Share by Company in 2025

Figure 32. Distributed Antenna Systems Equipment Revenue by Company in 2025 (\$ millions)

Figure 33. Global Distributed Antenna Systems Equipment Revenue Market Share by Company in 2025

Figure 34. Global Distributed Antenna Systems Equipment Sales Market Share by Geographic Region (2020-2025)

Figure 35. Global Distributed Antenna Systems Equipment Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Distributed Antenna Systems Equipment Sales 2020-2025 (K Units)

Figure 37. Americas Distributed Antenna Systems Equipment Revenue 2020-2025 (\$ millions)

Figure 38. APAC Distributed Antenna Systems Equipment Sales 2020-2025 (K Units)

Figure 39. APAC Distributed Antenna Systems Equipment Revenue 2020-2025 (\$ millions)

Figure 40. Europe Distributed Antenna Systems Equipment Sales 2020-2025 (K Units)

Figure 41. Europe Distributed Antenna Systems Equipment Revenue 2020-2025 (\$ millions)

Figure 42. Middle East & Africa Distributed Antenna Systems Equipment Sales 2020-2025 (K Units)

Figure 43. Middle East & Africa Distributed Antenna Systems Equipment Revenue 2020-2025 (\$ millions)

Figure 44. Americas Distributed Antenna Systems Equipment Sales Market Share by Country in 2025

Figure 45. Americas Distributed Antenna Systems Equipment Revenue Market Share

by Country (2020-2025)

Figure 46. Americas Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)

Figure 47. Americas Distributed Antenna Systems Equipment Sales Market Share by Application (2020-2025)

Figure 48. United States Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 49. Canada Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 50. Mexico Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 51. Brazil Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 52. APAC Distributed Antenna Systems Equipment Sales Market Share by Region in 2025

Figure 53. APAC Distributed Antenna Systems Equipment Revenue Market Share by Region (2020-2025)

Figure 54. APAC Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)

Figure 55. APAC Distributed Antenna Systems Equipment Sales Market Share by Application (2020-2025)

Figure 56. China Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 57. Japan Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 58. South Korea Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 59. Southeast Asia Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 60. India Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 61. Australia Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 62. China Taiwan Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 63. Europe Distributed Antenna Systems Equipment Sales Market Share by Country in 2025

Figure 64. Europe Distributed Antenna Systems Equipment Revenue Market Share by Country (2020-2025)

Figure 65. Europe Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)

Figure 66. Europe Distributed Antenna Systems Equipment Sales Market Share by Application (2020-2025)

Figure 67. Germany Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 68. France Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 69. UK Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 70. Italy Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 71. Russia Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 72. Middle East & Africa Distributed Antenna Systems Equipment Sales Market Share by Country (2020-2025)

Figure 73. Middle East & Africa Distributed Antenna Systems Equipment Sales Market Share by Type (2020-2025)

Figure 74. Middle East & Africa Distributed Antenna Systems Equipment Sales Market Share by Application (2020-2025)

Figure 75. Egypt Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 76. South Africa Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 77. Israel Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 78. Turkey Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 79. GCC Countries Distributed Antenna Systems Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Distributed Antenna Systems Equipment in 2025

Figure 81. Manufacturing Process Analysis of Distributed Antenna Systems Equipment

Figure 82. Industry Chain Structure of Distributed Antenna Systems Equipment

Figure 83. Channels of Distribution

Figure 84. Global Distributed Antenna Systems Equipment Sales Market Forecast by Region (2026-2031)

Figure 85. Global Distributed Antenna Systems Equipment Revenue Market Share Forecast by Region (2026-2031)

Figure 86. Global Distributed Antenna Systems Equipment Sales Market Share
Forecast by Type (2026-2031)

Figure 87. Global Distributed Antenna Systems Equipment Revenue Market Share
Forecast by Type (2026-2031)

Figure 88. Global Distributed Antenna Systems Equipment Sales Market Share
Forecast by Application (2026-2031)

Figure 89. Global Distributed Antenna Systems Equipment Revenue Market Share
Forecast by Application (2026-2031)

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