

Global Dissolving Pulp Market Growth 2025-2031

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Abstracts

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The global Dissolving Pulp market size is predicted to grow from US\$ 6773 million in 2025 to US\$ 7994 million in 2031; it is expected to grow at a CAGR of 2.8% from 2025 to 2031.

Dissolving pulp is a type of chemical pulp that produced by put into chemical solution below 20 Celsius degrees and containing more than 92% (including 92%) of insoluble level points of alkaline pulp or sulfate wood pulp by weight, or containing more than 88% (including 88%) of insoluble level points of sulfite pulp, and ash content must not exceed 0.15% by weight. The cellulose content of this type of pulp is above 90%, it is high whiteness, highly uniform cellulose polymerization degree, has special properties and uses.

The DP market has changed significantly. In recent years, companies have continued to withdraw from the market. For example: several companies in China, such as Yueyang Paper (Hunan Juntai), converted their dissolving pulp production lines into ordinary wood pulp production lines in 2019; Finland's Stora Enso announced its withdrawal in 2021 DP market; Nippon Paper Kushiro factory will also close in 2021. At the same time, the South American market Bracell and Arauco will each open a large-scale DP production factory in 2020 and 2021.

From the perspective of product types, the DP on the market can be simply divided into two categories: rayon grade and special grade. Rayon grade products are mostly used in the production of rayon and lyocell. Developing countries such as China and India have not yet fully mastered the commercial production technology of lyocell-grade DWP. Therefore, the production of special grade DWP depends on the top four global countries and developed countries such as Europe and Japan.

The main consumption markets for Dissolving Pulp (DP) are located in APAC. China only took a 63.3% of global sales volume market share, this is mainly due to the large number of viscose staple fiber manufacturers in China. Sateri alone has a production capacity of 1.8 million tons of viscose staple fibers and 220,000 tons of lyocell in China.

LP Information, Inc. (LPI) ' newest research report, the "Dissolving Pulp Industry Forecast" looks at past sales and reviews total world Dissolving Pulp sales in 2024, providing a comprehensive analysis by region and market sector of projected Dissolving Pulp sales for 2025 through 2031. With Dissolving Pulp sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dissolving Pulp industry.

This Insight Report provides a comprehensive analysis of the global Dissolving Pulp landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dissolving Pulp portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dissolving Pulp market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dissolving Pulp and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dissolving Pulp.

This report presents a comprehensive overview, market shares, and growth opportunities of Dissolving Pulp market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Eucalyptus Type

Pinewood Type

Other Type

Segmentation by Application:

Viscose

Cellulose Acetate

Cellulose Ether and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sappi

Lenzing

Bracell

Nippon Paper

S?dra

Oji Paper

AustroCel Hallein

Arauco

APRIL Group

Aditya Birla

SCGP (Phoenix)

Caima

Sun Paper

Qingshan Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dissolving Pulp market?

What factors are driving Dissolving Pulp market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dissolving Pulp market opportunities vary by end market size?

How does Dissolving Pulp break out by Type, by Application?

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