

Global Dissolved Gases Testing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Dissolved Gases Testing market size is predicted to grow from US\$ 476 million in 2025 to US\$ 749 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Dissolved gas testing is a professional testing and diagnostic service for transformers, shunt reactors, oil-immersed bushings, on-load tap changers, oil circuit breakers, oil-filled cables, and other oil-immersed electrical equipment. It involves airtight sampling, gas extraction, gas chromatography separation, quantitative determination, data verification, and fault interpretation of mineral insulating oils, natural esters, synthetic esters, silicone oils, and other insulating liquids.

From a demand structure perspective, future growth will come from both aging existing equipment and new grid assets. Grid expansion, renewable energy integration, energy storage, data centers, and large-scale manufacturing projects have increased the number of main transformers, step-up transformers, and industrial substations; longer transformer supply cycles and rising procurement costs have increased the emphasis on extending the lifespan of existing assets. Revenue growth in North America and Western Europe is primarily driven by increased testing frequency, expert interpretation, and digital trend management; growth in China, India, Southeast Asia, the Middle East, and Latin America is more attributable to the increased base of new equipment, third-party testing penetration, and laboratory capacity building. Unlike medical or consumer testing, DGA demand is highly correlated with equipment criticality and downtime losses; therefore, scenarios such as power generation transformers, data centers, refining, mining, and steel typically have higher purchasing power.

LPI (LP Information)' newest research report, the "Dissolved Gases Testing Industry

Forecast” looks at past sales and reviews total world Dissolved Gases Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected Dissolved Gases Testing sales for 2026 through 2032. With Dissolved Gases Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dissolved Gases Testing industry.

This Insight Report provides a comprehensive analysis of the global Dissolved Gases Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Dissolved Gases Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dissolved Gases Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dissolved Gases Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dissolved Gases Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Dissolved Gases Testing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Gas Chromatography (GC)

Photoacoustic Spectroscopy (PAS)

Electrochemical Sensor Method

Segmentation by Sample Matrix:

Insulating Oil Sample

Water Sample

Packaging Headspace Sample

Biological/Chemical Sample

Segmentation by Limit of Detection (LOD):

< 1 ppm

1?150 ppm

> 150 ppm

Segmentation by Application:

Power Grid

Water Treatment

Semiconductor

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS SA

Intertek Group plc

Doble Engineering Company

SDMyers, LLC

Bureau Veritas SA

ALS Limited

Megger Group Limited

Munich Re

EA Technology Limited

Kinectrics Inc.

ENGIE Laborelec

Sea Marconi Technologies

Siemens Energy AG

RESA Power, LLC

Maschinenfabrik Reinhausen GmbH

Electrical Oil Services GmbH

Fuji Electric Co., Ltd.

Yuka Industries Co., Ltd.

TNB Labs Sdn. Bhd.

CPRI

ERDA

Centre Testing International Group Co., Ltd.

PowerCom Corporation

Meiden Singapore Pte. Ltd.

Powerlink Queensland

WearCheck

3C Energy Pty Ltd

Techno Chubu Co., Ltd.

Kanden Engineering Corporation

Voltamex

Environmental Testing Laboratories Co.

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