

Global Dissolved Air Flotation (DAF) Systems Market Growth 2026-2032

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Abstracts

The global Dissolved Air Flotation (DAF) Systems market size is predicted to grow from US\$ 1217 million in 2025 to US\$ 1593 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Dissolved Air Flotation (DAF) Systems are physical-chemical water and wastewater treatment systems that dissolve air into a pressurized recycle stream and then release it into a flotation tank to form fine microbubbles. These microbubbles attach to suspended solids, oils, fats, greases, algae, flocculated particles, and other low-density contaminants, lifting them to the surface for mechanical skimming while clarified water is discharged from the lower section of the unit. DAF systems are widely used in industrial wastewater pretreatment, municipal wastewater treatment, food and beverage processing, pulp and paper, oil and gas, desalination pretreatment, and water reuse applications. In 2025, global Dissolved Air Flotation (DAF) Systems production reached approximately 10.4 K Units.

The DAF systems market is mainly driven by stricter wastewater discharge standards and the need for compact, reliable pretreatment technologies. Food and beverage, dairy, meat processing, oil and gas, petrochemical, pulp and paper, textile, and metal-processing plants often generate wastewater containing suspended solids, fats, oils, grease, emulsified contaminants, and high organic load. DAF systems can remove these pollutants before biological treatment, membrane treatment, discharge, or reuse, helping plants reduce downstream load, stabilize treatment performance, and meet regulatory requirements with a smaller footprint than many conventional clarification methods.

Another important driver is the growing demand for water reuse and resource recovery.

Industrial users are under pressure to reduce freshwater consumption, lower wastewater discharge volume, and recover valuable by-products such as fats, fibers, proteins, starches, or process solids. DAF is often used as a front-end separation step because it can quickly remove light and fine particles that are difficult to settle by gravity. In many projects, DAF also improves the performance of downstream biological systems, ultrafiltration, reverse osmosis, and sludge dewatering equipment, making it an important part of integrated water recycling systems.

Technology upgrading is also supporting market growth. Modern DAF systems are moving toward higher hydraulic loading, finer bubble generation, plate-pack or high-rate designs, automated chemical dosing, skid-mounted modular units, containerized systems, and digital monitoring. These improvements reduce installation time, operating cost, chemical consumption, and operator workload. As industrial parks, municipal utilities, and decentralized treatment projects increasingly prefer modular and easy-to-operate water treatment equipment, DAF systems are expected to remain a standard technology in wastewater pretreatment and clarification.

LP Information, Inc. (LPI) ' newest research report, the "Dissolved Air Flotation (DAF) Systems Industry Forecast" looks at past sales and reviews total world Dissolved Air Flotation (DAF) Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Dissolved Air Flotation (DAF) Systems sales for 2026 through 2032. With Dissolved Air Flotation (DAF) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dissolved Air Flotation (DAF) Systems industry.

This Insight Report provides a comprehensive analysis of the global Dissolved Air Flotation (DAF) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dissolved Air Flotation (DAF) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dissolved Air Flotation (DAF) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dissolved Air Flotation (DAF) Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Dissolved Air Flotation (DAF) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Dissolved Air Flotation (DAF) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 20 m³/hour

20-50 m³/hour

More Than 50 m³/hour

Segmentation by Technology:

Full-Dissolved Air Type

Partial-Dissolved Air Type

Recirculating Dissolved Air Type

Segmentation by Form:

Conventional Recycle-Flow DAF

Plate-Pack / High-Rate DAF

Circular DAF

Skid-Mounted / Containerized DAF

Segmentation by Application:

Industrial Application

Municipal Application

Drinking Water Application

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KWI Group

Xylem / Evoqua

FRC Systems

Nijhuis Saur Industries

WesTech Engineering

Toro Equipment

SIGMADAF

HUBER

World Water Works

Fluence

DAF Corporation

VanAire

Napier-Reid / Axis Water

Veolia Water Technologies / IDRAFLOT

Benenv

Shanghai Jorsun Environment

Wuxi Gongyuan Environment

NORSEN Environmental Engineering

SINOKLE

Jiangsu Tianiwei Environmental Protection

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dissolved Air Flotation (DAF) Systems market?

What factors are driving Dissolved Air Flotation (DAF) Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dissolved Air Flotation (DAF) Systems market opportunities vary by end market size?

How does Dissolved Air Flotation (DAF) Systems break out by Type, by Application?

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