

Global Dissolvable Punctal Plugs Market Growth 2025-2031

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Abstracts

The global Dissolvable Punctal Plugs market size is predicted to grow from US\$ 90.9 million in 2025 to US\$ 134 million in 2031; it is expected to grow at a CAGR of 6.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Dissolvable punctal plugs are small, biocompatible, and biodegradable medical devices designed for temporary insertion into the puncta (tear duct openings) of the eye. Their primary purpose is to block tear drainage through the nasolacrimal system, thereby increasing tear film retention on the ocular surface to relieve symptoms of dry eye syndrome. These plugs dissolve naturally over time and do not require surgical removal.

In the global ophthalmic treatment landscape, dissolvable punctal plugs have emerged as an innovative, minimally invasive solution for patients suffering from dry eye disease. Their unique biodegradable properties and high patient compliance are driving sustained market demand worldwide, with North America standing out as the leading consumer region.

Dry eye disease has become a significant health concern globally, affecting individuals' quality of life. Factors such as lifestyle changes, environmental influences, and an aging population have contributed to the rising incidence of this condition. Traditional treatments often require patients to use artificial tears or rely on medications long-term. In contrast, dissolvable punctal plugs offer a more convenient and comfortable alternative.

The primary advantage of dissolvable punctal plugs lies in their biodegradability. Unlike permanent plugs, these devices gradually dissolve within the eye, eliminating the need for surgical removal and significantly reducing patient treatment burden. Additionally, their minimally invasive nature ensures that patients experience less discomfort during treatment, enhancing the overall therapeutic experience.

North America has emerged as the largest consumer market for dissolvable punctal plugs globally. According to recent market research reports, North America accounted for approximately 46% of the global market share in 2024. This dominance can be attributed to the region's highly developed healthcare system, advanced ophthalmic technologies, and a strong emphasis on eye health. The United States, in particular, has a high prevalence of dry eye disease, and patients are more receptive to new treatment methods, providing a favorable environment for the adoption of dissolvable punctal plugs.

In terms of application, clinics have become the primary market for dissolvable punctal plugs. In 2024, clinics accounted for about 63% of the global market. This trend reflects patients' demand for convenient and prompt treatment options. Clinics typically offer flexible appointment schedules and more affordable medical fees, making them an attractive choice for patients seeking treatment. Moreover, clinic-based ophthalmologists have accumulated extensive experience in diagnosing and treating dry eye disease, providing patients with professional medical services.

Although hospitals hold a certain share in the overall market, their application of dissolvable punctal plugs is relatively limited. Hospitals often handle more complex ophthalmic conditions, and treatment processes can be more cumbersome. Patients may prefer long-term effective treatment options, leading them to opt for permanent solutions. Therefore, hospitals play a more supportive role in the application of dissolvable punctal plugs.

Looking ahead, as the number of dry eye disease patients increases globally and patients' expectations for treatment methods rise, the market prospects for dissolvable punctal plugs are promising. Particularly in North America, with continuous advancements in medical technology and diverse patient needs, dissolvable punctal plugs are poised to play a more significant role in ophthalmic treatment.

In conclusion, dissolvable punctal plugs are gradually transforming the treatment landscape for dry eye disease with their unique advantages. Their widespread

application in clinics and dominant position in the North American market indicate that this emerging treatment method will gain broader recognition and adoption worldwide. For patients, this means more treatment options and improved quality of life; for healthcare institutions, it presents an opportunity to enhance service quality and meet patient needs.

LP Information, Inc. (LPI) ' newest research report, the “Dissolvable Punctal Plugs Industry Forecast” looks at past sales and reviews total world Dissolvable Punctal Plugs sales in 2024, providing a comprehensive analysis by region and market sector of projected Dissolvable Punctal Plugs sales for 2025 through 2031. With Dissolvable Punctal Plugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dissolvable Punctal Plugs industry.

This Insight Report provides a comprehensive analysis of the global Dissolvable Punctal Plugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dissolvable Punctal Plugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dissolvable Punctal Plugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dissolvable Punctal Plugs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dissolvable Punctal Plugs.

This report presents a comprehensive overview, market shares, and growth opportunities of Dissolvable Punctal Plugs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Punctal Plugs Dissolve Within 30 Days

Punctal Plugs Dissolve Above 30 Days

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ocular Therapeutix (DEXTENZA)

Corza Medical (EagleVision, UltraPlug)

FCI Ophthalmics

Innovia Medical (Lacrimedics)

Oasis Medical

Lacrivera

MDCO (Medennium)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dissolvable Punctal Plugs market?
What factors are driving Dissolvable Punctal Plugs market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Dissolvable Punctal Plugs market opportunities vary by end market size?
How does Dissolvable Punctal Plugs break out by Type, by Application?

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