

Global Disposable Urological Stone Extraction Basket Market Growth 2026-2032

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Abstracts

The global Disposable Urological Stone Extraction Basket market size is predicted to grow from US\$ 235 million in 2025 to US\$ 305 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Disposable Urological Stone Extraction Basket is a single-use minimally invasive urological medical device composed of nickel-titanium alloy mesh basket, traction steel wire and flexible delivery catheter. It is designed for endoscopic urological surgery, which can be delivered to the lesion site through ureteroscope and nephroscope, open and close the basket body to capture, lock and extract kidney stones, ureteral stones and bladder stones; it adopts disposable design to effectively avoid cross infection, features soft texture, flexible control, stable stone grasping and compatibility with mainstream urological endoscopic equipment.

In 2025, global Disposable Urological Stone Extraction Basket production reached approximately 3,692 K units, with an average global market price of around US\$ 65 per unit. The production capacity of Disposable Urological Stone Extraction Basket is approximately 4,673 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain mainly provides raw materials and core accessories including medical nickel-titanium alloy wire, medical stainless steel wire, high-performance medical polymer catheter materials, hydrophilic coating raw materials, precision plastic injection parts and sealing components; the midstream involves fine wire drawing, mesh basket braiding, catheter extrusion molding, precise assembly of internal traction structure, ethylene oxide sterilization, biocompatibility testing and finished product packaging; the downstream covers general hospitals, specialized urology hospitals, endoscopic surgery centers and medical institutions at all levels,

along with medical device distributors, centralized purchasing platforms and clinical medical consumables distribution channels.

The cost structure is mainly occupied by high-value special raw materials such as nickel-titanium memory alloy wire and medical polymer catheter materials, followed by processing costs including precision mesh braiding, internal traction structure assembly and mold processing; it also includes expenses for medical standard sterilization, biological performance testing and clinical compliance registration, as well as packaging consumables, logistics distribution, channel agency fees and market promotion costs, while upgraded versions with rotating function and high-definition radiopacity will add extra cost for precision transmission parts and radiopaque materials.

LP Information, Inc. (LPI) ' newest research report, the "Disposable Urological Stone Extraction Basket Industry Forecast" looks at past sales and reviews total world Disposable Urological Stone Extraction Basket sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Urological Stone Extraction Basket sales for 2026 through 2032. With Disposable Urological Stone Extraction Basket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Urological Stone Extraction Basket industry.

This Insight Report provides a comprehensive analysis of the global Disposable Urological Stone Extraction Basket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Urological Stone Extraction Basket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Urological Stone Extraction Basket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Urological Stone Extraction Basket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Urological Stone Extraction Basket.

This report presents a comprehensive overview, market shares, and growth

opportunities of Disposable Urological Stone Extraction Basket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nitinol (Nickel-Titanium Alloy) Baskets

Stainless Steel Baskets

Segmentation by Wire Configuration:

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

Segmentation by Maximum Expandable Basket Diameter:

Small-Size Disposable Urological Stone Extraction Basket: Below 15 mm

Medium-Size Disposable Urological Stone Extraction Basket: 15?25 mm

Large-Size Disposable Urological Stone Extraction Basket: Above 25 mm

Segmentation by Application:

Hospital

Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

MICRO-TECH (Nanjing)

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Jiangsu Changmei Medtech Co., Ltd.

Olympus

Lookmed

Valenca Medical

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Medi-Globe GmbH

Zhengjiang Yigao Medical

Anrei medical

Vytil

Changzhou JiuHong Medical Instrument

Soudon Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Urological Stone Extraction Basket market?

What factors are driving Disposable Urological Stone Extraction Basket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Urological Stone Extraction Basket market opportunities vary by end market size?

How does Disposable Urological Stone Extraction Basket break out by Type, by Application?

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