

Global Disposable Thoracic Drainage Catheter Market Growth 2026-2032

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Abstracts

The global Disposable Thoracic Drainage Catheter market size is predicted to grow from US\$ 1708 million in 2025 to US\$ 2879 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, global sales of Disposable Thoracic Drainage Catheter reached 118 million units, with an average selling price of \$14.80 per unit. Total global production capacity stood at approximately 152 million units per year, and the industry's average gross profit margin was around 34%. Disposable Thoracic Drainage Catheters are sterile medical consumables used in fields such as thoracic surgery, emergency medicine, intensive care, and trauma management. They are primarily inserted into the pleural space?either percutaneously or surgically?to facilitate the continuous drainage of air, blood, fluid, or pus, thereby restoring normal negative intrathoracic pressure and promoting lung re-expansion. Typically manufactured from medical-grade PVC, silicone, or polyurethane, these catheters offer excellent flexibility, biocompatibility, and kink resistance, and are compatible with drainage bottles, negative-pressure suction devices, and digital chest drainage systems.

Upstream operations involve suppliers of medical-grade polymer materials, catheter extrusion materials, connectors, sterilization packaging, and medical molds; downstream distribution targets hospital departments such as thoracic surgery, emergency medicine, and ICUs, as well as trauma centers and primary healthcare facilities. Market demand continues to rise, driven by the widespread adoption of minimally invasive thoracic surgery, the improvement of global trauma care systems, and an increasing number of patients with thoracic and pulmonary diseases associated with an aging population. Future product development will focus on smaller diameters, anti-infection capabilities, visual positioning, and digital monitoring; meanwhile, the

expansion of healthcare infrastructure in emerging markets and the increased penetration of minimally invasive interventional therapies will create new business opportunities for the industry.

United States market for Disposable Thoracic Drainage Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Disposable Thoracic Drainage Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Disposable Thoracic Drainage Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Disposable Thoracic Drainage Catheter players cover Cardinal Health, Getinge, Cook Medical, Sterimed, BOENMED, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Disposable Thoracic Drainage Catheter Industry Forecast" looks at past sales and reviews total world Disposable Thoracic Drainage Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Thoracic Drainage Catheter sales for 2026 through 2032. With Disposable Thoracic Drainage Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Thoracic Drainage Catheter industry.

This Insight Report provides a comprehensive analysis of the global Disposable Thoracic Drainage Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Thoracic Drainage Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Thoracic Drainage Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Thoracic Drainage Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Thoracic Drainage Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Thoracic Drainage Catheter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pigtail Type

Straight Type

Curved Type

Segmentation by Material:

Silicone Rubber

Polyurethane

Segmentation by Tube Diameter:

Tube Diameter (Fr): 6Fr-8Fr

Tube Diameter (Fr): 10Fr-12Fr

Tube Diameter (Fr): 14Fr-18Fr

Tube Diameter (Fr): 20Fr-32Fr

Segmentation by Application:

Thoracic Surgery

Emergency Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cardinal Health

Getinge

Cook Medical

Sterimed

BOENMED

Teleflex

Vygon

ATMOS

XINWELL

Scw-medicath

WEIGAO

ANJUN

PUBO

SENKO MEDICAL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Thoracic Drainage Catheter market?

What factors are driving Disposable Thoracic Drainage Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Thoracic Drainage Catheter market opportunities vary by end market size?

How does Disposable Thoracic Drainage Catheter break out by Type, by Application?

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