

# Global Disposable Sigmoidoscope Market Growth 2026-2032

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## Abstracts

The global Disposable Sigmoidoscope market size is predicted to grow from US\$ 579 million in 2025 to US\$ 1509 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

In 2025, global sales of disposable sigmoidoscopes reached 1.85 million units, with an average selling price of \$320 per unit. A disposable sigmoidoscope is a single-use flexible endoscope used for lower gastrointestinal tract examinations and early lesion screening. It mainly consists of a disposable insertion tube, imaging module, LED light source, operating handle, and image transmission components. Through high-definition imaging and a flexible guiding structure, it enables visual diagnosis of the sigmoid colon and rectum, avoiding the cross-infection risks associated with traditional reusable endoscopes and reducing cleaning and disinfection costs. The product is typically used in conjunction with disposable image processing terminals or reusable host systems, suitable for outpatient screening, primary healthcare institutions, and mobile healthcare scenarios. The industry's total production capacity is approximately 2.3 million units per year, with an average gross profit margin of approximately 42%. Upstream raw materials mainly include medical-grade TPU and PE materials, CMOS image sensors, miniature LED light sources, guidewire assemblies, and electronic connecting wires; downstream, it is supplied to general hospitals, gastroenterology centers, and health checkup institutions through medical device distributors and hospital procurement systems. The future lies in the integration of AI-assisted diagnosis and portable imaging platforms to promote the widespread adoption of early screening at the grassroots level. With the increasing demand for colorectal cancer screening and stricter infection control standards, the penetration rate of disposable endoscopes continues to rise, and companies with large-scale manufacturing and image algorithm capabilities will gain significant demand and business opportunities.

The disposable sigmoidoscope market is in a rapid penetration phase, with its core growth driven by increased demand for infection control and expansion of the primary healthcare screening market. On the one hand, traditional reusable endoscopes suffer from complex disinfection processes, cross-infection risks, and high maintenance costs. Following the public health crisis, medical institutions have shown a significantly increased acceptance of disposable devices. On the other hand, policies promoting early colorectal cancer screening and the accelerating aging population have led to a rapid increase in demand from primary healthcare institutions and health check centers for disposable products that are easy to operate and require no additional disinfection equipment.

From a competitive perspective, the industry remains technology-driven. Image clarity, operability, and cost control are key differentiators for companies. Simultaneously, large-scale mass production capabilities directly determine unit costs and market pricing potential. In the short term, prices remain high, limiting penetration in some developing countries. However, with the localization of core imaging components and the maturation of the supply chain, costs are expected to further decrease. In the long term, if disposable sigmoidoscopes are combined with AI-assisted diagnostic systems and telemedicine platforms, they will extend from simple consumable products to a 'device + data + service' model, and the market still has the potential for continued expansion.

LP Information, Inc. (LPI) ' newest research report, the 'Disposable Sigmoidoscope Industry Forecast' looks at past sales and reviews total world Disposable Sigmoidoscope sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Sigmoidoscope sales for 2026 through 2032. With Disposable Sigmoidoscope sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Sigmoidoscope industry.

This Insight Report provides a comprehensive analysis of the global Disposable Sigmoidoscope landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Sigmoidoscope portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Sigmoidoscope market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Disposable Sigmoidoscope and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Sigmoidoscope.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Sigmoidoscope market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Rigid Sigmoidoscope

Soft Sigmoidoscope

#### Segmentation by Functions and Uses:

Diagnostic

Biopsy

Therapeutic

#### Segmentation by Tube Length:

Tube Length: 25 cm

Tube Length: 60 cm

Others

#### Segmentation by Application:

Clinical Screening

Surgical Assistance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hillrom

Stapleline

Bioseal

Orion Concepts

Tonglu Kanger Medical Instrument Co.,Ltd

Heine

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Disposable Sigmoidoscope market?

What factors are driving Disposable Sigmoidoscope market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Sigmoidoscope market opportunities vary by end market size?

How does Disposable Sigmoidoscope break out by Type, by Application?

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