

Global Disposable Radiofrequency Cannula Market Growth 2026-2032

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Abstracts

The global Disposable Radiofrequency Cannula market size is predicted to grow from US\$ 213 million in 2025 to US\$ 394 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2025, global sales of disposable radiofrequency cannulas reached 3.2 million units, with an average selling price of \$68 per unit. Disposable radiofrequency cannulas are sterile, single-use interventional medical devices used for radiofrequency ablation or neuromodulation therapy. They typically consist of a stainless steel needle body, insulating coating, electrode tip, handle interface, and connecting leads. Under image guidance, they are percutaneously inserted into the lesion or nerve target, and then connected to a radiofrequency generator to release high-frequency current, producing thermal coagulation or modulation effects for pain management, tumor ablation, and minimally invasive treatment. The product emphasizes conductivity stability, insulation safety, and precise positioning performance, and belongs to the category of minimally invasive interventional consumables. Upstream raw materials mainly include medical-grade stainless steel tubing, polymer insulating materials, and conductive copper wire; downstream, they are mainly supplied to hospital pain management departments, oncology departments, and minimally invasive surgery departments, and enter medical end-users through a distribution system. The industry's total production capacity is approximately 4 million units per year, with an average gross profit margin of approximately 38%. The future lies in the widespread adoption of precision medicine and minimally invasive treatments, while simultaneously integrating with image-guided systems to improve operational safety. With the aging population and the increasing number of patients with chronic pain, demand continues to expand, and companies with registration qualifications and clinical promotion capabilities will gain more market opportunities.

United States market for Disposable Radiofrequency Cannula is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Disposable Radiofrequency Cannula is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Disposable Radiofrequency Cannula is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Disposable Radiofrequency Cannula players cover Abbott, Diros Technology, Beijing Neo Science Co.,Ltd., Grayline Medical, AVANOS MEDICAL, INC., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Disposable Radiofrequency Cannula Industry Forecast' looks at past sales and reviews total world Disposable Radiofrequency Cannula sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Radiofrequency Cannula sales for 2026 through 2032. With Disposable Radiofrequency Cannula sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Radiofrequency Cannula industry.

This Insight Report provides a comprehensive analysis of the global Disposable Radiofrequency Cannula landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Radiofrequency Cannula portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Radiofrequency Cannula market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Radiofrequency Cannula and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Radiofrequency

Cannula.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Radiofrequency Cannula market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monopolar RF

Bipolar RF

Segmentation by Operation Guidance Method:

X-ray Fluoroscopy/CT Guidance

Ultrasound Guidance

Others

Segmentation by Needle Gauge:

Needle Gauge: 20-22G

Needle Gauge: 14-18G

Others

Segmentation by Application:

Pain Management

Tumor Ablation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

Diros Technology

Beijing Neo Science Co.,Ltd.

Grayline Medical

AVANOS MEDICAL, INC.

Stryker

LCCS MEDICAL INC.

BEIQI

KANGDELAI

LANHAI

MedG Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Radiofrequency Cannula market?

What factors are driving Disposable Radiofrequency Cannula market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Radiofrequency Cannula market opportunities vary by end market size?

How does Disposable Radiofrequency Cannula break out by Type, by Application?

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