

Global Disposable Nitinol Stone Extraction Basket Market Growth 2026-2032

<https://marketpublishers.com/r/GA7B33EDDE45EN.html>

Date: July 2026

Pages: 184

Price: US\$ 3,660.00 (Single User License)

ID: GA7B33EDDE45EN

Abstracts

The global Disposable Nitinol Stone Extraction Basket market size is predicted to grow from US\$ 254 million in 2025 to US\$ 329 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Disposable Nitinol Stone Extraction Basket is a single-use minimally invasive urological medical device featuring a nitinol (nickel-titanium) alloy mesh basket, traction wire, flexible delivery catheter, and ergonomic control handle. Engineered with superelasticity and shape memory properties, it is delivered through ureteroscopes or nephroscopes to the urinary tract, where the basket opens/closes to securely capture, manipulate, and extract kidney, ureteral, or bladder stones during endoscopic procedures. The disposable design eliminates cross-contamination risks, while nitinol's flexibility enables navigation through tortuous anatomy and maintains structural integrity during repeated opening/closing cycles.

In 2025, global Disposable Nitinol Stone Extraction Basket production reached approximately 3,611 K units, with an average global market price of around US\$ 72 per unit. The production capacity of Disposable Nitinol Stone Extraction Basket is approximately 4,571 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain consists of providers of medical-grade nitinol alloy wire (core material), stainless steel for traction components, high-performance polymers (PTFE, polyimide) for catheters, hydrophilic coating materials, precision plastic injection parts, and radiopaque markers; midstream operations involve fine wire drawing, mesh basket braiding, catheter extrusion, precise assembly of internal mechanisms, ethylene oxide sterilization, biocompatibility testing, and sterile packaging; downstream channels include general hospitals, specialized urology centers, endoscopic surgery facilities,

medical device distributors, group purchasing organizations, and clinical consumables supply networks that deliver the product to end-users for minimally invasive stone removal procedures.

The cost structure is dominated by high-value raw materials, primarily medical-grade nitinol alloy wire (accounting for 30-40% of total cost due to its superelastic and shape memory properties), followed by precision manufacturing expenses including fine mesh braiding, catheter extrusion, and assembly of control mechanisms; additional costs cover ethylene oxide sterilization, biocompatibility and safety testing, regulatory compliance and registration fees, sterile packaging materials, logistics and distribution, channel partner margins, and market promotion activities, with premium versions (rotatable, zero-tip, or enhanced radiopacity) incurring extra costs for specialized components and advanced materials.

LP Information, Inc. (LPI) ' newest research report, the "Disposable Nitinol Stone Extraction Basket Industry Forecast" looks at past sales and reviews total world Disposable Nitinol Stone Extraction Basket sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Nitinol Stone Extraction Basket sales for 2026 through 2032. With Disposable Nitinol Stone Extraction Basket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Nitinol Stone Extraction Basket industry.

This Insight Report provides a comprehensive analysis of the global Disposable Nitinol Stone Extraction Basket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Nitinol Stone Extraction Basket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Nitinol Stone Extraction Basket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Nitinol Stone Extraction Basket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Nitinol Stone Extraction Basket.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Nitinol Stone Extraction Basket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

Segmentation by Control Mechanism:

Fixed Opening Nitinol Stone Extraction Basket

Adjustable Opening Nitinol Stone Extraction Basket

Rotatable Nitinol Stone Extraction Basket

Segmentation by Maximum Expandable Basket Diameter:

Small-Size Disposable Stone Extraction Basket: Below 15 mm

Medium-Size Disposable Stone Extraction Basket: 15-25 mm

Large-Size Disposable Stone Extraction Basket: Above 25 mm

Segmentation by Application:

Hospital

Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Olympus

Lookmed

ENDO-FLEX

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Zhengjiang Yigao Medical

Anrei medical

Hangzhou AGS MedTech

Changzhou Jiuhong Medical Instrument

Soudon Medical

Medi-Globe GmbH

Valenca Medical

CITEC

WeCare Medical Technology Co., Ltd.

Jiangsu Ate Medical Technology Co., Ltd.

Vytil

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Nitinol Stone Extraction Basket market?

What factors are driving Disposable Nitinol Stone Extraction Basket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Nitinol Stone Extraction Basket market opportunities vary by end

market size?

How does Disposable Nitinol Stone Extraction Basket break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Disposable Nitinol Stone Extraction Basket Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Disposable Nitinol Stone Extraction Basket by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Disposable Nitinol Stone Extraction Basket by Country/Region, 2021, 2025 & 2032

2.2 Disposable Nitinol Stone Extraction Basket Segment by Type

- 2.2.1 Four-Wire Baskets
- 2.2.2 Six-Wire Baskets
- 2.2.3 Eight-Wire Baskets
- 2.2.4 Disposable Nitinol Stone Extraction Basket Sales by Type
 - 2.2.4.1 Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Disposable Nitinol Stone Extraction Basket Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Disposable Nitinol Stone Extraction Basket Sale Price by Type (2021-2026)

2.3 Disposable Nitinol Stone Extraction Basket Segment by Control Mechanism

- 2.3.1 Fixed Opening Nitinol Stone Extraction Basket
- 2.3.2 Adjustable Opening Nitinol Stone Extraction Basket
- 2.3.3 Rotatable Nitinol Stone Extraction Basket
- 2.3.4 Disposable Nitinol Stone Extraction Basket Sales by Control Mechanism
 - 2.3.4.1 Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Control Mechanism (2021-2026)

2.3.4.2 Global Disposable Nitinol Stone Extraction Basket Revenue and Market Share by Control Mechanism (2021-2026)

2.3.4.3 Global Disposable Nitinol Stone Extraction Basket Sale Price by Control Mechanism (2021-2026)

2.4 Disposable Nitinol Stone Extraction Basket Segment by Maximum Expandable Basket Diameter

2.4.1 Small-Size Disposable Stone Extraction Basket: Below 15 mm

2.4.2 Medium-Size Disposable Stone Extraction Basket: 15?25 mm

2.4.3 Large-Size Disposable Stone Extraction Basket: Above 25 mm

2.4.4 Disposable Nitinol Stone Extraction Basket Sales by Maximum Expandable Basket Diameter

2.4.4.1 Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Maximum Expandable Basket Diameter (2021-2026)

2.4.4.2 Global Disposable Nitinol Stone Extraction Basket Revenue and Market Share by Maximum Expandable Basket Diameter (2021-2026)

2.4.4.3 Global Disposable Nitinol Stone Extraction Basket Sale Price by Maximum Expandable Basket Diameter (2021-2026)

2.5 Disposable Nitinol Stone Extraction Basket Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Disposable Nitinol Stone Extraction Basket Sales by Application

2.5.3.1 Global Disposable Nitinol Stone Extraction Basket Sale Market Share by Application (2021-2026)

2.5.3.2 Global Disposable Nitinol Stone Extraction Basket Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Disposable Nitinol Stone Extraction Basket Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Disposable Nitinol Stone Extraction Basket Breakdown Data by Company

3.1.1 Global Disposable Nitinol Stone Extraction Basket Annual Sales by Company (2021-2026)

3.1.2 Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Company (2021-2026)

3.2 Global Disposable Nitinol Stone Extraction Basket Annual Revenue by Company (2021-2026)

3.2.1 Global Disposable Nitinol Stone Extraction Basket Revenue by Company (2021-2026)

3.2.2 Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Company (2021-2026)

3.3 Global Disposable Nitinol Stone Extraction Basket Sale Price by Company

3.4 Key Manufacturers Disposable Nitinol Stone Extraction Basket Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Disposable Nitinol Stone Extraction Basket Product Location Distribution

3.4.2 Players Disposable Nitinol Stone Extraction Basket Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DISPOSABLE NITINOL STONE EXTRACTION BASKET BY GEOGRAPHIC REGION

4.1 World Historic Disposable Nitinol Stone Extraction Basket Market Size by Geographic Region (2021-2026)

4.1.1 Global Disposable Nitinol Stone Extraction Basket Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Disposable Nitinol Stone Extraction Basket Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Disposable Nitinol Stone Extraction Basket Market Size by Country/Region (2021-2026)

4.2.1 Global Disposable Nitinol Stone Extraction Basket Annual Sales by Country/Region (2021-2026)

4.2.2 Global Disposable Nitinol Stone Extraction Basket Annual Revenue by Country/Region (2021-2026)

4.3 Americas Disposable Nitinol Stone Extraction Basket Sales Growth

4.4 APAC Disposable Nitinol Stone Extraction Basket Sales Growth

4.5 Europe Disposable Nitinol Stone Extraction Basket Sales Growth

4.6 Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales Growth

5 AMERICAS

5.1 Americas Disposable Nitinol Stone Extraction Basket Sales by Country

5.1.1 Americas Disposable Nitinol Stone Extraction Basket Sales by Country (2021-2026)

5.1.2 Americas Disposable Nitinol Stone Extraction Basket Revenue by Country
(2021-2026)

5.2 Americas Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026)

5.3 Americas Disposable Nitinol Stone Extraction Basket Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Disposable Nitinol Stone Extraction Basket Sales by Region

6.1.1 APAC Disposable Nitinol Stone Extraction Basket Sales by Region (2021-2026)

6.1.2 APAC Disposable Nitinol Stone Extraction Basket Revenue by Region
(2021-2026)

6.2 APAC Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026)

6.3 APAC Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Disposable Nitinol Stone Extraction Basket by Country

7.1.1 Europe Disposable Nitinol Stone Extraction Basket Sales by Country
(2021-2026)

7.1.2 Europe Disposable Nitinol Stone Extraction Basket Revenue by Country
(2021-2026)

7.2 Europe Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026)

7.3 Europe Disposable Nitinol Stone Extraction Basket Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Disposable Nitinol Stone Extraction Basket by Country

8.1.1 Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Country (2021-2026)

8.1.2 Middle East & Africa Disposable Nitinol Stone Extraction Basket Revenue by Country (2021-2026)

8.2 Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026)

8.3 Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Disposable Nitinol Stone Extraction Basket

10.3 Manufacturing Process Analysis of Disposable Nitinol Stone Extraction Basket

10.4 Industry Chain Structure of Disposable Nitinol Stone Extraction Basket

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Disposable Nitinol Stone Extraction Basket Distributors

11.3 Disposable Nitinol Stone Extraction Basket Customer

12 WORLD FORECAST REVIEW FOR DISPOSABLE NITINOL STONE EXTRACTION BASKET BY GEOGRAPHIC REGION

12.1 Global Disposable Nitinol Stone Extraction Basket Market Size Forecast by Region

12.1.1 Global Disposable Nitinol Stone Extraction Basket Forecast by Region (2027-2032)

12.1.2 Global Disposable Nitinol Stone Extraction Basket Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Disposable Nitinol Stone Extraction Basket Forecast by Type (2027-2032)

12.7 Global Disposable Nitinol Stone Extraction Basket Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Boston Scientific

13.1.1 Boston Scientific Company Information

13.1.2 Boston Scientific Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.1.3 Boston Scientific Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Boston Scientific Main Business Overview

13.1.5 Boston Scientific Latest Developments

13.2 BD

13.2.1 BD Company Information

13.2.2 BD Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.2.3 BD Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BD Main Business Overview

13.2.5 BD Latest Developments

13.3 Cook Medical

13.3.1 Cook Medical Company Information

13.3.2 Cook Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.3.3 Cook Medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cook Medical Main Business Overview

13.3.5 Cook Medical Latest Developments

13.4 Coloplast

13.4.1 Coloplast Company Information

13.4.2 Coloplast Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.4.3 Coloplast Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Coloplast Main Business Overview

13.4.5 Coloplast Latest Developments

13.5 Urotech GmbH

13.5.1 Urotech GmbH Company Information

13.5.2 Urotech GmbH Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.5.3 Urotech GmbH Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Urotech GmbH Main Business Overview

13.5.5 Urotech GmbH Latest Developments

13.6 Epflex

13.6.1 Epflex Company Information

13.6.2 Epflex Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.6.3 Epflex Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Epflex Main Business Overview

13.6.5 Epflex Latest Developments

13.7 Jiangsu Vedkang Medical

13.7.1 Jiangsu Vedkang Medical Company Information

13.7.2 Jiangsu Vedkang Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.7.3 Jiangsu Vedkang Medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Jiangsu Vedkang Medical Main Business Overview

13.7.5 Jiangsu Vedkang Medical Latest Developments

13.8 MicroPort

- 13.8.1 MicroPort Company Information
- 13.8.2 MicroPort Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
- 13.8.3 MicroPort Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 MicroPort Main Business Overview
- 13.8.5 MicroPort Latest Developments
- 13.9 Innovex Group
 - 13.9.1 Innovex Group Company Information
 - 13.9.2 Innovex Group Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.9.3 Innovex Group Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Innovex Group Main Business Overview
 - 13.9.5 Innovex Group Latest Developments
- 13.10 Olympus
 - 13.10.1 Olympus Company Information
 - 13.10.2 Olympus Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.10.3 Olympus Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Olympus Main Business Overview
 - 13.10.5 Olympus Latest Developments
- 13.11 Lookmed
 - 13.11.1 Lookmed Company Information
 - 13.11.2 Lookmed Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.11.3 Lookmed Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Lookmed Main Business Overview
 - 13.11.5 Lookmed Latest Developments
- 13.12 ENDO-FLEX
 - 13.12.1 ENDO-FLEX Company Information
 - 13.12.2 ENDO-FLEX Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.12.3 ENDO-FLEX Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 ENDO-FLEX Main Business Overview
 - 13.12.5 ENDO-FLEX Latest Developments

13.13 AdvinHealthcare

13.13.1 AdvinHealthcare Company Information

13.13.2 AdvinHealthcare Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.13.3 AdvinHealthcare Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 AdvinHealthcare Main Business Overview

13.13.5 AdvinHealthcare Latest Developments

13.14 Zhuji Pengtian Medical Instrument Co, Ltd.

13.14.1 Zhuji Pengtian Medical Instrument Co, Ltd. Company Information

13.14.2 Zhuji Pengtian Medical Instrument Co, Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.14.3 Zhuji Pengtian Medical Instrument Co, Ltd. Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Zhuji Pengtian Medical Instrument Co, Ltd. Main Business Overview

13.14.5 Zhuji Pengtian Medical Instrument Co, Ltd. Latest Developments

13.15 Jiangsu Grit Medical Technology Co., Ltd.

13.15.1 Jiangsu Grit Medical Technology Co., Ltd. Company Information

13.15.2 Jiangsu Grit Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.15.3 Jiangsu Grit Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Jiangsu Grit Medical Technology Co., Ltd. Main Business Overview

13.15.5 Jiangsu Grit Medical Technology Co., Ltd. Latest Developments

13.16 Zhuo Ruihua

13.16.1 Zhuo Ruihua Company Information

13.16.2 Zhuo Ruihua Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.16.3 Zhuo Ruihua Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Zhuo Ruihua Main Business Overview

13.16.5 Zhuo Ruihua Latest Developments

13.17 Zhengjiang Yigao Medical

13.17.1 Zhengjiang Yigao Medical Company Information

13.17.2 Zhengjiang Yigao Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

13.17.3 Zhengjiang Yigao Medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zhengjiang Yigao Medical Main Business Overview

- 13.17.5 Zhengjiang Yigao Medical Latest Developments
- 13.18 Anrei medical
 - 13.18.1 Anrei medical Company Information
 - 13.18.2 Anrei medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.18.3 Anrei medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Anrei medical Main Business Overview
 - 13.18.5 Anrei medical Latest Developments
- 13.19 Hangzhou AGS MedTech
 - 13.19.1 Hangzhou AGS MedTech Company Information
 - 13.19.2 Hangzhou AGS MedTech Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.19.3 Hangzhou AGS MedTech Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Hangzhou AGS MedTech Main Business Overview
 - 13.19.5 Hangzhou AGS MedTech Latest Developments
- 13.20 Changzhou JiuHong Medical Instrument
 - 13.20.1 Changzhou JiuHong Medical Instrument Company Information
 - 13.20.2 Changzhou JiuHong Medical Instrument Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.20.3 Changzhou JiuHong Medical Instrument Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Changzhou JiuHong Medical Instrument Main Business Overview
 - 13.20.5 Changzhou JiuHong Medical Instrument Latest Developments
- 13.21 Soudon Medical
 - 13.21.1 Soudon Medical Company Information
 - 13.21.2 Soudon Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.21.3 Soudon Medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Soudon Medical Main Business Overview
 - 13.21.5 Soudon Medical Latest Developments
- 13.22 Medi-Globe GmbH
 - 13.22.1 Medi-Globe GmbH Company Information
 - 13.22.2 Medi-Globe GmbH Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.22.3 Medi-Globe GmbH Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.22.4 Medi-Globe GmbH Main Business Overview
- 13.22.5 Medi-Globe GmbH Latest Developments
- 13.23 Valenca Medical
 - 13.23.1 Valenca Medical Company Information
 - 13.23.2 Valenca Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.23.3 Valenca Medical Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Valenca Medical Main Business Overview
 - 13.23.5 Valenca Medical Latest Developments
- 13.24 CITEC
 - 13.24.1 CITEC Company Information
 - 13.24.2 CITEC Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.24.3 CITEC Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 CITEC Main Business Overview
 - 13.24.5 CITEC Latest Developments
- 13.25 WeCare Medical Technology Co., Ltd.
 - 13.25.1 WeCare Medical Technology Co., Ltd. Company Information
 - 13.25.2 WeCare Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.25.3 WeCare Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 WeCare Medical Technology Co., Ltd. Main Business Overview
 - 13.25.5 WeCare Medical Technology Co., Ltd. Latest Developments
- 13.26 Jiangsu Ate Medical Technology Co., Ltd.
 - 13.26.1 Jiangsu Ate Medical Technology Co., Ltd. Company Information
 - 13.26.2 Jiangsu Ate Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.26.3 Jiangsu Ate Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Jiangsu Ate Medical Technology Co., Ltd. Main Business Overview
 - 13.26.5 Jiangsu Ate Medical Technology Co., Ltd. Latest Developments
- 13.27 Vytil
 - 13.27.1 Vytil Company Information
 - 13.27.2 Vytil Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications
 - 13.27.3 Vytil Disposable Nitinol Stone Extraction Basket Sales, Revenue, Price and

Gross Margin (2021-2026)

13.27.4 Vytıl Main Business Overview

13.27.5 Vytıl Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Disposable Nitinol Stone Extraction Basket Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Disposable Nitinol Stone Extraction Basket Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Four-Wire Baskets

Table 4. Major Players of Six-Wire Baskets

Table 5. Major Players of Eight-Wire Baskets

Table 6. Global Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026) & (K Units)

Table 7. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)

Table 8. Global Disposable Nitinol Stone Extraction Basket Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Type (2021-2026)

Table 10. Global Disposable Nitinol Stone Extraction Basket Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Fixed Opening Nitinol Stone Extraction Basket

Table 12. Major Players of Adjustable Opening Nitinol Stone Extraction Basket

Table 13. Major Players of Rotatable Nitinol Stone Extraction Basket

Table 14. Global Disposable Nitinol Stone Extraction Basket Sales by Control Mechanism (2021-2026) & (K Units)

Table 15. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Control Mechanism (2021-2026)

Table 16. Global Disposable Nitinol Stone Extraction Basket Revenue by Control Mechanism (2021-2026) & (\$ million)

Table 17. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Control Mechanism (2021-2026)

Table 18. Global Disposable Nitinol Stone Extraction Basket Sale Price by Control Mechanism (2021-2026) & (US\$/Unit)

Table 19. Major Players of Small-Size Disposable Stone Extraction Basket: Below 15 mm

Table 20. Major Players of Medium-Size Disposable Stone Extraction Basket: 15-25 mm

Table 21. Major Players of Large-Size Disposable Stone Extraction Basket: Above 25 mm

mm

Table 22. Global Disposable Nitinol Stone Extraction Basket Sales by Maximum Expandable Basket Diameter (2021-2026) & (K Units)

Table 23. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Maximum Expandable Basket Diameter (2021-2026)

Table 24. Global Disposable Nitinol Stone Extraction Basket Revenue by Maximum Expandable Basket Diameter (2021-2026) & (\$ million)

Table 25. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Maximum Expandable Basket Diameter (2021-2026)

Table 26. Global Disposable Nitinol Stone Extraction Basket Sale Price by Maximum Expandable Basket Diameter (2021-2026) & (US\$/Unit)

Table 27. Global Disposable Nitinol Stone Extraction Basket Sale by Application (2021-2026) & (K Units)

Table 28. Global Disposable Nitinol Stone Extraction Basket Sale Market Share by Application (2021-2026)

Table 29. Global Disposable Nitinol Stone Extraction Basket Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Application (2021-2026)

Table 31. Global Disposable Nitinol Stone Extraction Basket Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Disposable Nitinol Stone Extraction Basket Sales by Company (2021-2026) & (K Units)

Table 33. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Company (2021-2026)

Table 34. Global Disposable Nitinol Stone Extraction Basket Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Company (2021-2026)

Table 36. Global Disposable Nitinol Stone Extraction Basket Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Disposable Nitinol Stone Extraction Basket Producing Area Distribution and Sales Area

Table 38. Players Disposable Nitinol Stone Extraction Basket Products Offered

Table 39. Disposable Nitinol Stone Extraction Basket Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Disposable Nitinol Stone Extraction Basket Sales by Geographic

Region (2021-2026) & (K Units)

Table 43. Global Disposable Nitinol Stone Extraction Basket Sales Market Share

Geographic Region (2021-2026)

Table 44. Global Disposable Nitinol Stone Extraction Basket Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Disposable Nitinol Stone Extraction Basket Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Country/Region (2021-2026)

Table 48. Global Disposable Nitinol Stone Extraction Basket Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Disposable Nitinol Stone Extraction Basket Sales by Country (2021-2026) & (K Units)

Table 51. Americas Disposable Nitinol Stone Extraction Basket Sales Market Share by Country (2021-2026)

Table 52. Americas Disposable Nitinol Stone Extraction Basket Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026) & (K Units)

Table 54. Americas Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026) & (K Units)

Table 55. APAC Disposable Nitinol Stone Extraction Basket Sales by Region (2021-2026) & (K Units)

Table 56. APAC Disposable Nitinol Stone Extraction Basket Sales Market Share by Region (2021-2026)

Table 57. APAC Disposable Nitinol Stone Extraction Basket Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026) & (K Units)

Table 59. APAC Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026) & (K Units)

Table 60. Europe Disposable Nitinol Stone Extraction Basket Sales by Country (2021-2026) & (K Units)

Table 61. Europe Disposable Nitinol Stone Extraction Basket Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026) & (K Units)
Table 63. Europe Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Disposable Nitinol Stone Extraction Basket Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Disposable Nitinol Stone Extraction Basket
Table 69. Key Market Challenges & Risks of Disposable Nitinol Stone Extraction Basket
Table 70. Key Industry Trends of Disposable Nitinol Stone Extraction Basket
Table 71. Disposable Nitinol Stone Extraction Basket Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Disposable Nitinol Stone Extraction Basket Distributors List
Table 74. Disposable Nitinol Stone Extraction Basket Customer List
Table 75. Global Disposable Nitinol Stone Extraction Basket Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Disposable Nitinol Stone Extraction Basket Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Disposable Nitinol Stone Extraction Basket Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Disposable Nitinol Stone Extraction Basket Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Disposable Nitinol Stone Extraction Basket Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Disposable Nitinol Stone Extraction Basket Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Disposable Nitinol Stone Extraction Basket Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Disposable Nitinol Stone Extraction Basket Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Disposable Nitinol Stone Extraction Basket Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Disposable Nitinol Stone Extraction Basket Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Disposable Nitinol Stone Extraction Basket Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Disposable Nitinol Stone Extraction Basket Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Disposable Nitinol Stone Extraction Basket Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Boston Scientific Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 90. Boston Scientific Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 91. Boston Scientific Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Boston Scientific Main Business

Table 93. Boston Scientific Latest Developments

Table 94. BD Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 95. BD Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 96. BD Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. BD Main Business

Table 98. BD Latest Developments

Table 99. Cook Medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 100. Cook Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 101. Cook Medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Cook Medical Main Business

Table 103. Cook Medical Latest Developments

Table 104. Coloplast Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 105. Coloplast Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 106. Coloplast Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Coloplast Main Business

Table 108. Coloplast Latest Developments

Table 109. Urotech GmbH Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 110. Urotech GmbH Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 111. Urotech GmbH Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Urotech GmbH Main Business

Table 113. Urotech GmbH Latest Developments

Table 114. Epflex Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 115. Epflex Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 116. Epflex Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Epflex Main Business

Table 118. Epflex Latest Developments

Table 119. Jiangsu Vedkang Medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 120. Jiangsu Vedkang Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 121. Jiangsu Vedkang Medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Jiangsu Vedkang Medical Main Business

Table 123. Jiangsu Vedkang Medical Latest Developments

Table 124. MicroPort Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 125. MicroPort Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 126. MicroPort Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. MicroPort Main Business

Table 128. MicroPort Latest Developments

Table 129. Innovex Group Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 130. Innovex Group Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 131. Innovex Group Disposable Nitinol Stone Extraction Basket Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Innovex Group Main Business

Table 133. Innovex Group Latest Developments

Table 134. Olympus Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 135. Olympus Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 136. Olympus Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Olympus Main Business

Table 138. Olympus Latest Developments

Table 139. Lookmed Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 140. Lookmed Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 141. Lookmed Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Lookmed Main Business

Table 143. Lookmed Latest Developments

Table 144. ENDO-FLEX Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 145. ENDO-FLEX Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 146. ENDO-FLEX Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. ENDO-FLEX Main Business

Table 148. ENDO-FLEX Latest Developments

Table 149. AdvinHealthcare Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 150. AdvinHealthcare Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 151. AdvinHealthcare Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. AdvinHealthcare Main Business

Table 153. AdvinHealthcare Latest Developments

Table 154. Zhuji Pengtian Medical Instrument Co, Ltd. Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 155. Zhuji Pengtian Medical Instrument Co, Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 156. Zhuji Pengtian Medical Instrument Co, Ltd. Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Zhuji Pengtian Medical Instrument Co, Ltd. Main Business

Table 158. Zhuji Pengtian Medical Instrument Co, Ltd. Latest Developments

Table 159. Jiangsu Grit Medical Technology Co., Ltd. Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 160. Jiangsu Grit Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 161. Jiangsu Grit Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Jiangsu Grit Medical Technology Co., Ltd. Main Business

Table 163. Jiangsu Grit Medical Technology Co., Ltd. Latest Developments

Table 164. Zhuo Ruihua Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 165. Zhuo Ruihua Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 166. Zhuo Ruihua Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Zhuo Ruihua Main Business

Table 168. Zhuo Ruihua Latest Developments

Table 169. Zhengjiang Yigao Medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 170. Zhengjiang Yigao Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 171. Zhengjiang Yigao Medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Zhengjiang Yigao Medical Main Business

Table 173. Zhengjiang Yigao Medical Latest Developments

Table 174. Anrei medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 175. Anrei medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 176. Anrei medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Anrei medical Main Business

Table 178. Anrei medical Latest Developments

Table 179. Hangzhou AGS MedTech Basic Information, Disposable Nitinol Stone

Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 180. Hangzhou AGS MedTech Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 181. Hangzhou AGS MedTech Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Hangzhou AGS MedTech Main Business

Table 183. Hangzhou AGS MedTech Latest Developments

Table 184. Changzhou JiuHong Medical Instrument Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 185. Changzhou JiuHong Medical Instrument Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 186. Changzhou JiuHong Medical Instrument Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Changzhou JiuHong Medical Instrument Main Business

Table 188. Changzhou JiuHong Medical Instrument Latest Developments

Table 189. Soudon Medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 190. Soudon Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 191. Soudon Medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Soudon Medical Main Business

Table 193. Soudon Medical Latest Developments

Table 194. Medi-Globe GmbH Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 195. Medi-Globe GmbH Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 196. Medi-Globe GmbH Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Medi-Globe GmbH Main Business

Table 198. Medi-Globe GmbH Latest Developments

Table 199. Valenca Medical Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 200. Valenca Medical Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 201. Valenca Medical Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Valenca Medical Main Business

Table 203. Valenca Medical Latest Developments

Table 204. CITEC Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 205. CITEC Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 206. CITEC Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. CITEC Main Business

Table 208. CITEC Latest Developments

Table 209. WeCare Medical Technology Co., Ltd. Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 210. WeCare Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 211. WeCare Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. WeCare Medical Technology Co., Ltd. Main Business

Table 213. WeCare Medical Technology Co., Ltd. Latest Developments

Table 214. Jiangsu Ate Medical Technology Co., Ltd. Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 215. Jiangsu Ate Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 216. Jiangsu Ate Medical Technology Co., Ltd. Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Jiangsu Ate Medical Technology Co., Ltd. Main Business

Table 218. Jiangsu Ate Medical Technology Co., Ltd. Latest Developments

Table 219. Vytil Basic Information, Disposable Nitinol Stone Extraction Basket Manufacturing Base, Sales Area and Its Competitors

Table 220. Vytil Disposable Nitinol Stone Extraction Basket Product Portfolios and Specifications

Table 221. Vytil Disposable Nitinol Stone Extraction Basket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Vytil Main Business

Table 223. Vytil Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Disposable Nitinol Stone Extraction Basket
- Figure 2. Disposable Nitinol Stone Extraction Basket Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Disposable Nitinol Stone Extraction Basket Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Disposable Nitinol Stone Extraction Basket Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Disposable Nitinol Stone Extraction Basket Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Disposable Nitinol Stone Extraction Basket Sales Market Share by Country/Region (2025)
- Figure 10. Disposable Nitinol Stone Extraction Basket Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Four-Wire Baskets
- Figure 12. Product Picture of Six-Wire Baskets
- Figure 13. Product Picture of Eight-Wire Baskets
- Figure 14. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Type in 2026
- Figure 15. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Fixed Opening Nitinol Stone Extraction Basket
- Figure 17. Product Picture of Adjustable Opening Nitinol Stone Extraction Basket
- Figure 18. Product Picture of Rotatable Nitinol Stone Extraction Basket
- Figure 19. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Control Mechanism in 2026
- Figure 20. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Control Mechanism (2021-2026)
- Figure 21. Product Picture of Small-Size Disposable Stone Extraction Basket: Below 15 mm
- Figure 22. Product Picture of Medium-Size Disposable Stone Extraction Basket: 15?25 mm
- Figure 23. Product Picture of Large-Size Disposable Stone Extraction Basket: Above 25 mm

Figure 24. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Maximum Expandable Basket Diameter in 2026

Figure 25. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Maximum Expandable Basket Diameter (2021-2026)

Figure 26. Disposable Nitinol Stone Extraction Basket Consumed in Hospital

Figure 27. Global Disposable Nitinol Stone Extraction Basket Market: Hospital (2021-2026) & (K Units)

Figure 28. Disposable Nitinol Stone Extraction Basket Consumed in Clinic

Figure 29. Global Disposable Nitinol Stone Extraction Basket Market: Clinic (2021-2026) & (K Units)

Figure 30. Global Disposable Nitinol Stone Extraction Basket Sale Market Share by Application (2025)

Figure 31. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Application in 2025

Figure 32. Disposable Nitinol Stone Extraction Basket Sales by Company in 2025 (K Units)

Figure 33. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Company in 2025

Figure 34. Disposable Nitinol Stone Extraction Basket Revenue by Company in 2025 (\$ millions)

Figure 35. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Company in 2025

Figure 36. Global Disposable Nitinol Stone Extraction Basket Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Disposable Nitinol Stone Extraction Basket Sales 2021-2026 (K Units)

Figure 39. Americas Disposable Nitinol Stone Extraction Basket Revenue 2021-2026 (\$ millions)

Figure 40. APAC Disposable Nitinol Stone Extraction Basket Sales 2021-2026 (K Units)

Figure 41. APAC Disposable Nitinol Stone Extraction Basket Revenue 2021-2026 (\$ millions)

Figure 42. Europe Disposable Nitinol Stone Extraction Basket Sales 2021-2026 (K Units)

Figure 43. Europe Disposable Nitinol Stone Extraction Basket Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Disposable Nitinol Stone Extraction Basket Revenue 2021-2026 (\$ millions)

Figure 46. Americas Disposable Nitinol Stone Extraction Basket Sales Market Share by Country in 2025

Figure 47. Americas Disposable Nitinol Stone Extraction Basket Revenue Market Share by Country (2021-2026)

Figure 48. Americas Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)

Figure 49. Americas Disposable Nitinol Stone Extraction Basket Sales Market Share by Application (2021-2026)

Figure 50. United States Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Disposable Nitinol Stone Extraction Basket Sales Market Share by Region in 2025

Figure 55. APAC Disposable Nitinol Stone Extraction Basket Revenue Market Share by Region (2021-2026)

Figure 56. APAC Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)

Figure 57. APAC Disposable Nitinol Stone Extraction Basket Sales Market Share by Application (2021-2026)

Figure 58. China Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Disposable Nitinol Stone Extraction Basket Revenue Growth

2021-2026 (\$ millions)

Figure 65. Europe Disposable Nitinol Stone Extraction Basket Sales Market Share by Country in 2025

Figure 66. Europe Disposable Nitinol Stone Extraction Basket Revenue Market Share by Country (2021-2026)

Figure 67. Europe Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)

Figure 68. Europe Disposable Nitinol Stone Extraction Basket Sales Market Share by Application (2021-2026)

Figure 69. Germany Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Disposable Nitinol Stone Extraction Basket Sales Market Share by Application (2021-2026)

Figure 77. Egypt Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Disposable Nitinol Stone Extraction Basket Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Disposable Nitinol Stone Extraction Basket in 2026

Figure 83. Manufacturing Process Analysis of Disposable Nitinol Stone Extraction Basket

Figure 84. Industry Chain Structure of Disposable Nitinol Stone Extraction Basket

Figure 85. Channels of Distribution

Figure 86. Global Disposable Nitinol Stone Extraction Basket Sales Market Forecast by Region (2027-2032)

Figure 87. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Disposable Nitinol Stone Extraction Basket Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Disposable Nitinol Stone Extraction Basket Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Disposable Nitinol Stone Extraction Basket Revenue Market Share Forecast by Application (2027-2032)

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