

Global Disposable Membrane Oxygenator Kit Market Growth 2026-2032

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Abstracts

The global Disposable Membrane Oxygenator Kit market size is predicted to grow from US\$ 704 million in 2025 to US\$ 1019 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

A disposable membrane oxygenator kit is a sterile, single-use extracorporeal blood gas-exchange consumable centered on a hollow-fiber membrane oxygenator. It enables oxygen transfer and carbon dioxide removal through a gas-permeable membrane and may integrate a heat exchanger, venous reservoir, arterial filter, centrifugal pump head, pre-connected tubing, pressure or temperature sensors, gas lines and priming accessories depending on the intended clinical use. The product is used together with cardiopulmonary bypass equipment, ECMO/ECLS consoles or extracorporeal cardiopulmonary support systems, and is primarily applied in open-heart surgery, cardiopulmonary bypass, acute respiratory failure, acute cardiopulmonary failure, emergency life support, intensive care and transport extracorporeal support.

Based on our research, the disposable membrane oxygenator kit market should be understood as a clinically critical consumables segment spanning cardiopulmonary bypass and extracorporeal life support rather than as a single standardized product category. In cardiac surgery, the oxygenator is a mature, high-volume disposable used during short-duration cardiopulmonary bypass. In ECMO and ECLS, the product is more often configured as a pre-connected patient kit that may combine the oxygenator, pump head, tubing, sensors and gas lines. This difference is essential for market sizing, because CPB products usually have lower ASPs and broader installed use, while ECMO kits have lower unit volume but materially higher value per procedure.

Looking forward, growth is likely to be structurally stronger in ECMO/ECLS kits than in

conventional CPB oxygenators. The most important product trends are plasma-resistant membranes, biocompatible coatings, lower priming volume, lower pressure drop, integrated filtration, safer pre-connected circuits and longer validated support duration. Policy-driven local manufacturing, post-pandemic critical care investment, transport ECMO programs and regional supply-chain localization will continue to support demand. However, revenue visibility remains limited because most companies disclose oxygenators within broader cardiopulmonary, perfusion, acute care or extracorporeal support portfolios rather than as a standalone financial line.

LP Information, Inc. (LPI) ' newest research report, the "Disposable Membrane Oxygenator Kit Industry Forecast" looks at past sales and reviews total world Disposable Membrane Oxygenator Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Membrane Oxygenator Kit sales for 2026 through 2032. With Disposable Membrane Oxygenator Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Membrane Oxygenator Kit industry.

This Insight Report provides a comprehensive analysis of the global Disposable Membrane Oxygenator Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Membrane Oxygenator Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Membrane Oxygenator Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Membrane Oxygenator Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Membrane Oxygenator Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Membrane Oxygenator Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CPB Circuit Pack

Pump-Oxygenator Integrated Kit

Other

Segmentation by Use Duration:

Intraoperative Short-term Use

Short-term ECLS Use

Prolonged ECLS Use

Other

Segmentation by Patient Size / Flow Range:

Neonatal

Pediatric

Adult Standard Flow

Adult High Flow

Segmentation by Coating / Surface Treatment:

Uncoated Oxygenator

Heparin-coated Oxygenator

Non-heparin Biocompatible Coating

Other

Segmentation by Application:

Cardiopulmonary Bypass, CPB

ECMO / ECLS

ECCO2R / Partial Gas Exchange

Other Clinical Gas Exchange

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic plc

Terumo Corporation

Getinge AB

LivaNova PLC

Fresenius Medical Care AG

Johnson & Johnson

Nipro Corporation

Shandong Weigao Group Medical Polymer Co., Ltd.

MicroPort Scientific Corporation

JMS Co., Ltd.

Eurosets S.r.l.

Lifemotion Medical Technology Co., Ltd.

SENKO Medical Instrument Mfg. Co., Ltd.

Chalice Medical Ltd.

Braile Biomédica

Xi'an Xijing Medical Appliance Co., Ltd.

Suzhou Lungshield Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Membrane Oxygenator Kit market?

What factors are driving Disposable Membrane Oxygenator Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Membrane Oxygenator Kit market opportunities vary by end market size?

How does Disposable Membrane Oxygenator Kit break out by Type, by Application?

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