

Global Disposable Medical Supplies Market Growth 2019-2024

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Abstracts

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Disposable medical supplies are medical and surgical products which are intended for one use only. Disposable medical supplies mainly include injection and infusion products, wound care products, blood and dialysis products, medical implanting material, disposable clothing, incontinence supplies and surgical supplies etc. Geographically, the disposable medical supplies market mainly concentrated in USA and Europe. In 2015, USA is the leader regions with market revenue of 70 billion USD, which account for 44% market share in the world. Europe is another major region with 30% market share in 2015.

Disposable medical supplies are widely used in surgery and health market. The key factors driving the growth of the aforementioned industry are increasingly health conscious consumers, and accelerating global economy. Disposable medical supplies industry will usher in a stable growth space.

Disposable medical supplies mainly include injection and infusion products, wound care products, blood and dialysis products, medical implanting material, disposable clothing, incontinence supplies and surgical supplies etc. Surgical supplies, wound care, injection & infusion and medical implanting material are the main products which together occupied 65% share in the disposable medical supplies market.

According to this study, over the next five years the Disposable Medical Supplies market will register a 5.5% CAGR in terms of revenue, the global market size will reach US\$ 248700 million by 2024, from US\$ 180600 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Disposable Medical Supplies business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Medical Supplies market by product type, application, key manufacturers and key regions and countries.

This study considers the Disposable Medical Supplies value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Injection and Infusion

Wound Care

Blood and Dialysis

Medical Implanting Material

Disposable Clothing

Incontinence Supplies

Surgical Supplies

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Home Healthcare & Nursing Home

Hospitals & Other Medical Institutions

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Johnson & Johnson

Baxter

Fresenius

Boston Scientific

Medtronic

BD

3M

Terumo Corporation

B. Braun

Smith & Nephew

Abbott

C. R. Bard

Novartis

ConvaTec

Medline

Teleflex

Halyard Health

Nitto Medical

Coloplast

Smiths Group

Weigao

BSN medical

Lohmann & Rauscher

Ansell

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Disposable Medical Supplies consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Disposable Medical Supplies market by identifying its various subsegments.

Focuses on the key global Disposable Medical Supplies manufacturers, to

define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Disposable Medical Supplies with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Disposable Medical Supplies submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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