

Global Disposable Intubation Tubes Market Growth 2026-2032

<https://marketpublishers.com/r/G54D111E6094EN.html>

Date: October 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G54D111E6094EN

Abstracts

The global Disposable Intubation Tubes market size is predicted to grow from US\$ 620 million in 2025 to US\$ 888 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, the global sales volume of disposable intubation tubes was approximately 151.3 million units, with an average manufacturer selling price of about US\$4.20 per unit. Disposable intubation tubes are sterile, single-use medical tubes inserted through the mouth or nose into the trachea to establish and maintain an artificial airway. They are typically made from medical-grade polyvinyl chloride, silicone, or other polymer materials and may incorporate a cuff, inflation line, pilot balloon, standard connector, radiopaque marking, and reinforced tube wall. These products provide a stable airway pathway, reduce the risk of tube kinking and gas leakage, and support mechanical ventilation, oxygen delivery, anesthetic gas administration, and airway management in operating rooms, intensive care units, emergency departments, and prehospital emergency settings.

Market growth is primarily supported by rising global surgical volumes, increasing demand for intensive care and emergency intubation, population aging, and a growing burden of respiratory diseases. Stronger infection-control requirements and wider adoption of single-use medical consumables are further increasing demand for standard endotracheal tubes. At the same time, the adoption of low-pressure cuffs, reinforced tube walls, subglottic secretion drainage, visualization, and nerve-monitoring functions is shifting the product mix toward higher-value models. Improving surgical and critical-care capacity in emerging markets, together with expanding exports from manufacturing bases such as China and India, will also support steady market development.

LP Information, Inc. (LPI) ' newest research report, the “Disposable Intubation Tubes Industry Forecast” looks at past sales and reviews total world Disposable Intubation Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Intubation Tubes sales for 2026 through 2032. With Disposable Intubation Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Intubation Tubes industry.

This Insight Report provides a comprehensive analysis of the global Disposable Intubation Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Intubation Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Intubation Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Intubation Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Intubation Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Intubation Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-preformed Endotracheal Tubes

Preformed Oral Endotracheal Tubes

Preformed Nasal Endotracheal Tubes

Segmentation by Primary Tube Material:

Polyvinyl Chloride Endotracheal Tubes

Silicone Endotracheal Tubes

Other

Segmentation by Cuff Configuration:

Cuffed Tubes

Uncuffed Tubes

Segmentation by Application:

Operating Rooms

Intensive Care Units

Emergency Departments

Prehospital Emergency Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic plc

Teleflex Incorporated

ICU Medical, Inc.

AirLife

Ambu A/S

Intersurgical Ltd

Flexicare Group Limited

Vygon SAS

SUMI Sp. z o.o. Sp.k.

DEAS S.r.l.

B??akc?lar T?bbi Cihazlar Sanayi ve Ticaret A.?.

Erenler Medikal San. Tic. Ltd. ?ti.

SPIGGLE & THEIS Medizintechnik GmbH

Hospitech Respiration Ltd.

Hospitech Manufacturing Services Sdn. Bhd.

Fuji Systems Corporation

CREATE MEDIC CO., LTD.

SENKO MEDICAL INSTRUMENT Mfg. CO., LTD.

Sewoon Medical Co., Ltd.

Hyupsung Medical Co., Ltd.

Asia Connection Co., Ltd.

Non-Change Enterprise Co., Ltd.

Create-Biotech Co., Ltd.

Omnimate Enterprise Co., Ltd.

Cathwide Medical Co., Ltd.

Bioteque Corporation

Poly Medicure Limited

Angioplast Pvt. Ltd.

Sterimed Medical Devices Pvt. Ltd.

Mais India Medical Devices Pvt. Ltd.

Romsons Group Private Limited

Harsoria Healthcare Pvt. Ltd.

La-med Healthcare Pvt. Ltd.

SURU International Private Limited

Deluxe Scientific Surgico Pvt. Ltd.

Ribbel International Limited

Well Lead Medical Co., Ltd.

Henan Tuoren Medical Device Group Co., Ltd.

Shandong Weigao Group Medical Polymer Company Limited

Zhejiang UE Medical Corp.

Zhuhai Fornia Medical Equipment Co., Ltd.

Haiyan Kangyuan Medical Instrument Co., Ltd.

Hangzhou Shanyou Medical Equipment Co., Ltd.

Hitec Medical Co., Ltd.

Tianjin Medis Medical Device Co., Ltd.

Guangdong Ecan Medical Instrument Co., Ltd.

Zhejiang Hisern Medical Device Co., Ltd.

Guangzhou AMK Medical Equipment Co., Ltd.

Guangzhou Orcl Medical Co., Ltd.

Hangzhou Jinlin Medical Appliances Co., Ltd.

Ningbo Xinwell Medical Technology Co., Ltd.

GCMEDICA ENTERPRISE LTD. WUXI

Jiangsu Huaxing Medical Instruments Industry Co., Ltd.

Ningbo Luke Medical Devices Co., Ltd.

Bonree Medical Co., Ltd.

Suzhou Sunmed Co., Ltd.

Hangzhou Formed Medical Devices Co., Ltd.

Shanghai Puyi Medical Instruments Co., Ltd.

Shanghai Beter Medical Equipment Co., Ltd.

Zhongshan Centurial Medical Technology Co., Ltd.

Jiangsu Apon Medical Technology Co., Ltd.

Hangzhou Chuanfangzhi Medical Instrument Co., Ltd.

Hangzhou Tappa Medical Technology Co., Ltd.

Nanjing Ningchuang Medical Equipment Co., Ltd.

Zhanjiang Star Enterprise Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Intubation Tubes market?

What factors are driving Disposable Intubation Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Intubation Tubes market opportunities vary by end market size?

How does Disposable Intubation Tubes break out by Type, by Application?

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