

Global Disposable Intravascular Imaging Catheters Market Growth 2026-2032

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Abstracts

The global Disposable Intravascular Imaging Catheters market size is predicted to grow from US\$ 1741 million in 2025 to US\$ 3109 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Disposable Intravascular Imaging Catheter refers to a sterile, single-use interventional imaging device introduced into coronary or peripheral blood vessels over a guidewire to obtain intraluminal images of the vessel lumen, vessel wall, atherosclerotic plaque and implanted interventional devices. The product primarily covers intravascular ultrasound, optical coherence tomography and optical frequency domain imaging catheters, as well as emerging multimodal catheters integrating two complementary imaging technologies. Core components typically include a miniature ultrasound transducer or optical probe, torque transmission structure, imaging window, catheter shaft, guidewire interface and system connector. Key specifications include imaging modality, ultrasound frequency where applicable, spatial resolution, imaging depth, crossing profile, compatible guidewire size, working length, pullback length and pullback speed. Disposable Intravascular Imaging Catheter is used with a dedicated intravascular imaging system for lesion assessment, vessel sizing, plaque and calcium characterization, procedural guidance, stent selection and post-implantation evaluation. The market is centered on recurring disposable imaging catheters used in coronary and peripheral vascular interventions, with product differentiation driven by image quality, deliverability, procedural efficiency and compatibility with increasingly integrated interventional imaging platforms.

Key Findings

IVUS remains the principal imaging modality, while OCT/OFDI and multimodal imaging

provide differentiated high-resolution capabilities

Coronary arteries represent the dominant target-vessel application, with peripheral arterial and venous imaging providing additional growth opportunities

Disposable catheter demand benefits directly from the increasing use of intravascular imaging to guide complex PCI procedures

The competitive structure combines established multinational platforms with a rapidly expanding group of Chinese domestic manufacturers

Market Trends

The Disposable Intravascular Imaging Catheter market is moving toward higher image quality, smaller crossing profiles, improved deliverability, faster and longer automated pullback, and closer integration between imaging hardware and software-assisted interpretation. Within IVUS, higher-frequency rotational systems are improving spatial resolution while solid-state architectures continue to provide workflow advantages through simplified operation. Optical imaging products are becoming thinner and easier to advance through challenging coronary anatomy, helping broaden the practical use of OCT/OFDI in complex lesions. Multimodal imaging is also progressing from research-oriented platforms toward commercial products that combine the deeper tissue penetration of IVUS with the higher surface resolution of optical imaging. Terumo's DualView catheter received U.S. FDA 510(k) clearance in 2025 for simultaneous IVUS and OFDI imaging, illustrating the transition of hybrid imaging into clinical commercialization. At the same time, software-based automated measurement, lesion characterization and image co-registration are increasingly influencing catheter platform selection, making the competitive boundary between disposable hardware and the associated imaging ecosystem more integrated.

Market Dynamics

Drivers

The principal market driver is the increasing clinical role of intravascular imaging in optimizing coronary intervention rather than simple growth in overall PCI procedure volumes. Intravascular imaging provides information on vessel dimensions, plaque morphology, calcium distribution, stent expansion and apposition that cannot be fully obtained from angiography alone. Clinical guidance has continued to strengthen this

role. The 2025 ACC/AHA acute coronary syndromes guideline recommends intravascular imaging to guide PCI in patients with complex coronary lesions, and the accompanying announcement identifies this as a Class I, Level A recommendation. The increasing complexity of coronary disease, greater treatment of calcified and left-main lesions, wider use of advanced stent optimization strategies and growing physician familiarity with image-guided PCI are therefore supporting recurring catheter utilization. Expansion of IVUS into peripheral arterial and venous interventions provides an additional source of demand beyond coronary applications.

Restraints

Market penetration remains constrained by the incremental cost of disposable catheters, requirements for dedicated imaging consoles, physician training and differences in reimbursement and clinical practice across countries. In some hospitals, angiography remains the default guidance method for routine PCI, particularly where catheter budgets and procedure economics are tightly controlled. OCT/OFDI additionally requires effective blood clearance during image acquisition, which can complicate use in selected patients and lesion types, while IVUS products face trade-offs between imaging frequency, penetration depth and resolution. The installed-base nature of the market can also slow adoption by new suppliers because hospitals typically purchase or install imaging systems before generating recurring catheter demand. New manufacturers must therefore achieve regulatory approval, clinical validation, physician training and platform placement before disposable volumes can scale meaningfully. These barriers favor established suppliers and make commercialization more demanding than for conventional single-use interventional catheters.

Opportunities

The most attractive opportunities are associated with deeper penetration of image-guided PCI, higher-frequency IVUS, lower-profile OCT, multimodal imaging and expansion into peripheral vascular intervention. Multimodal products can potentially reduce the need to select between ultrasound penetration and optical resolution by combining complementary diagnostic information within one procedure. Peripheral arterial and venous applications also provide meaningful room for expansion because vessel dimensions, lesion characteristics and intervention workflows differ from coronary use and create demand for dedicated guidewire compatibility, imaging diameter and working-length specifications. Product innovation is increasingly focused on deliverability and procedural efficiency. Philips currently offers coronary and peripheral IVUS catheters across different guidewire configurations, while Boston

Scientific offers coronary 60 MHz IVUS and dedicated 0.018-inch and 0.035-inch peripheral imaging catheters, demonstrating how suppliers are extending platform coverage across vascular territories. China also represents an important opportunity as domestic manufacturers expand hospital coverage, improve high-frequency imaging performance and develop OCT and multimodal alternatives.

Challenges

Long-term competitive challenges center on proving clinically meaningful differentiation while maintaining acceptable catheter cost and procedural simplicity. Image resolution alone is insufficient if higher performance results in reduced penetration depth, larger catheter profiles or more complex workflow. Manufacturers must also maintain stable production of miniature transducers, optical components, precision torque structures and highly consistent catheter assemblies under stringent medical-device quality requirements. Another challenge is platform fragmentation: catheters are generally tied to dedicated imaging systems, making market access dependent on installed-base expansion and compatibility strategies rather than consumable performance alone. Emerging manufacturers must therefore compete simultaneously in device engineering, imaging-console development, software algorithms, regulatory evidence and hospital adoption. As artificial intelligence and automated image interpretation become more common, suppliers also need to integrate catheter performance with software functionality without allowing software differentiation to reduce the perceived value of the disposable hardware itself.

Industry Chain Analysis

The upstream industry chain of Disposable Intravascular Imaging Catheter includes miniature ultrasound transducers, optical fibers and optical scanning components, medical-grade polymer tubing, hydrophilic coatings, precision metallic structures, electronic connectors, guidewire-compatible components and sterile medical packaging materials. These upstream technologies directly influence imaging resolution, penetration, catheter profile, torque transmission, trackability and product consistency. Manufacturing requires high-precision assembly, microelectronic or optical integration, catheter extrusion and bonding, imaging calibration, electrical or optical performance testing, sterilization and strict quality-control processes. Because the catheter must interact reliably with a proprietary or compatible imaging console, product development also requires coordinated engineering between the disposable catheter and imaging platform.

The midstream consists of manufacturers that develop and commercialize IVUS, OCT/OFDI and multimodal imaging catheters together with the associated imaging systems. Downstream demand is concentrated in hospitals, cardiovascular specialty centers and selected ambulatory intervention settings, with interventional cardiology and vascular intervention representing the principal clinical channels. The recurring disposable catheter generates a significant portion of lifecycle revenue after an imaging system is installed, so the industry combines characteristics of precision medical-device manufacturing with a platform-and-consumables business model. Competitive value is created not only through catheter manufacturing cost, but also through installed-base penetration, physician familiarity, clinical evidence, system usability and the ability to maintain a broad portfolio across coronary and peripheral vascular procedures.

Segment Insights

By imaging modality, IVUS remains the principal segment because of its established clinical workflow, broad lesion applicability, relatively deep tissue penetration and extensive installed base. Solid-state and rotational IVUS architectures coexist, while higher-frequency rotational products are increasingly used where improved spatial resolution is desired. Philips' Eagle Eye Platinum represents a 20 MHz solid-state digital architecture, whereas Boston Scientific's OPTICROSS HD uses a 60 MHz wideband transducer, illustrating the technical diversity within the IVUS segment. OCT/OFDI occupies a smaller but strategically important segment with advantages in high-resolution visualization of calcium, thrombus, stent struts and vessel-surface structures. Multimodal imaging remains an emerging category, but commercial products indicate increasing potential for combined imaging workflows.

By guidewire compatibility, the market is centered on smaller guidewire specifications for coronary applications, while 0.018-inch and 0.035-inch configurations are more relevant to larger peripheral vessels. This parameter directly reflects target-vessel anatomy and catheter engineering requirements and is therefore a more robust market segmentation variable than ultrasound frequency, which cannot be applied consistently to optical imaging products. The continued development of thinner catheter profiles and broader guidewire compatibility is expected to improve access to complex lesions and expand the addressable peripheral market.

Downstream Market Opportunities

By target vessel, coronary arteries remain the primary application because intravascular imaging is most deeply integrated into PCI planning, lesion assessment and stent

optimization. Greater clinical emphasis on complex PCI creates continued room for penetration within the existing coronary intervention base. Peripheral arterial imaging provides a second opportunity as physicians seek more accurate vessel sizing and lesion characterization in lower-extremity and other peripheral interventions, while peripheral venous imaging is increasingly relevant for assessing vessel dimensions and optimizing treatment in selected venous procedures. Hospitals and cardiovascular specialty centers remain the principal end users because they combine high interventional procedure volumes with access to dedicated imaging platforms and trained operators. Ambulatory surgical centers represent a smaller but potentially expanding channel in markets where peripheral intervention increasingly shifts toward outpatient settings.

Regional Insights

North America is one of the most mature markets for Disposable Intravascular Imaging Catheter, supported by a broad interventional cardiology infrastructure, established IVUS and OCT platforms, and continued clinical adoption of image-guided PCI. The strengthening of U.S. clinical recommendations for intravascular imaging in complex coronary intervention provides further support for utilization. Japan is also a highly developed intravascular imaging market, with long-standing physician familiarity and established domestic technology platforms. Europe has a mature interventional infrastructure but exhibits greater variation in imaging utilization across national healthcare systems.

China represents the most dynamic supply-side expansion among major markets. Domestic manufacturers now cover conventional IVUS, higher-frequency IVUS, OCT and IVUS-OCT multimodal technologies, and competition is shifting from basic domestic substitution toward image quality, catheter deliverability, system integration and hospital penetration. The increasing number of local products strengthens price competition and can support broader clinical access, while leading Chinese manufacturers are also beginning to pursue overseas regulatory pathways. Other Asia-Pacific, Middle Eastern and emerging markets remain more dependent on imported systems and distributor networks, creating opportunities for suppliers that can combine competitive catheter pricing with local training and after-sales support.

Competitive Landscape Analysis

The Disposable Intravascular Imaging Catheter market has a relatively concentrated global competitive structure because successful participation requires simultaneous

capabilities in precision catheter manufacturing, miniature imaging components, proprietary imaging consoles, software integration, clinical evidence and regulatory approval. Philips and Boston Scientific maintain broad IVUS portfolios and strong installed platforms, while Abbott has established a major position in OCT and Terumo has developed IVUS, OFDI and combined imaging capabilities. Philips currently offers both coronary and peripheral IVUS products, and Boston Scientific combines high-frequency coronary IVUS with dedicated peripheral catheter configurations, demonstrating the importance of portfolio breadth and installed-system leverage. The competitive landscape is nevertheless becoming more diverse as Chinese manufacturers expand commercial portfolios across IVUS, OCT and hybrid imaging. Emerging companies are increasingly targeting higher-frequency ultrasound, thinner optical catheters and multimodal imaging rather than competing only through lower pricing. The market is therefore evolving from a small group of technology-specific platforms toward a broader contest involving image performance, catheter deliverability, clinical workflow, software automation, target-vessel coverage and total procedure economics. Installed-base advantages remain substantial, but sustained innovation and increasing domestic manufacturing capability are gradually widening the competitive field.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Disposable Intravascular Imaging Catheters Industry Forecast” looks at past sales and reviews total world Disposable Intravascular Imaging Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Intravascular Imaging Catheters sales for 2026 through 2032. With Disposable Intravascular Imaging Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Intravascular Imaging Catheters industry.

This Insight Report provides a comprehensive analysis of the global Disposable Intravascular Imaging Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Intravascular Imaging Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Intravascular Imaging Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Intravascular Imaging Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Intravascular Imaging Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Intravascular Imaging Catheters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

IVUS

OCT/OFDI

Multimodal Imaging

Other

Segmentation by Guidewire Compatibility:

≤0.015 inch

0.018 inch

0.035 inch

Other

Segmentation by Target Vessel:

Coronary Arteries

Peripheral Arteries

Peripheral Veins

Other

Segmentation by Application:

Hospitals

Cardiovascular Specialty Centers

Ambulatory Surgical Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Boston Scientific

Abbott

Terumo

Nipro

Bracco

Gentuity

Conavi Medical

Insight Lifetech

MicroPort Scientific

SonoScape Medical

Pulse Medical Technology

Panovision

Tianjin Horimed Medical Technology

InnerMedical

Shenzhen Vivolight Medical Device & Technology

Sonosemi Medical

APT Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Intravascular Imaging

Catheters market?

What factors are driving Disposable Intravascular Imaging Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Intravascular Imaging Catheters market opportunities vary by end market size?

How does Disposable Intravascular Imaging Catheters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Disposable Intravascular Imaging Catheters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Disposable Intravascular Imaging Catheters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Disposable Intravascular Imaging Catheters by Country/Region, 2021, 2025 & 2032

2.2 Disposable Intravascular Imaging Catheters Segment by Type

- 2.2.1 IVUS
- 2.2.2 OCT/OFDI
- 2.2.3 Multimodal Imaging
- 2.2.4 Other
- 2.2.5 Disposable Intravascular Imaging Catheters Sales by Type
 - 2.2.5.1 Global Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Disposable Intravascular Imaging Catheters Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Disposable Intravascular Imaging Catheters Sale Price by Type (2021-2026)

2.3 Disposable Intravascular Imaging Catheters Segment by Guidewire Compatibility

- 2.3.1 ?0.015 inch
- 2.3.2 0.018 inch
- 2.3.3 0.035 inch
- 2.3.4 Other
- 2.3.5 Disposable Intravascular Imaging Catheters Sales by Guidewire Compatibility

2.3.5.1 Global Disposable Intravascular Imaging Catheters Sales Market Share by Guidewire Compatibility (2021-2026)

2.3.5.2 Global Disposable Intravascular Imaging Catheters Revenue and Market Share by Guidewire Compatibility (2021-2026)

2.3.5.3 Global Disposable Intravascular Imaging Catheters Sale Price by Guidewire Compatibility (2021-2026)

2.4 Disposable Intravascular Imaging Catheters Segment by Target Vessel

2.4.1 Coronary Arteries

2.4.2 Peripheral Arteries

2.4.3 Peripheral Veins

2.4.4 Other

2.4.5 Disposable Intravascular Imaging Catheters Sales by Target Vessel

2.4.5.1 Global Disposable Intravascular Imaging Catheters Sales Market Share by Target Vessel (2021-2026)

2.4.5.2 Global Disposable Intravascular Imaging Catheters Revenue and Market Share by Target Vessel (2021-2026)

2.4.5.3 Global Disposable Intravascular Imaging Catheters Sale Price by Target Vessel (2021-2026)

2.5 Disposable Intravascular Imaging Catheters Segment by Application

2.5.1 Hospitals

2.5.2 Cardiovascular Specialty Centers

2.5.3 Ambulatory Surgical Centers

2.5.4 Other

2.5.5 Disposable Intravascular Imaging Catheters Sales by Application

2.5.5.1 Global Disposable Intravascular Imaging Catheters Sale Market Share by Application (2021-2026)

2.5.5.2 Global Disposable Intravascular Imaging Catheters Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Disposable Intravascular Imaging Catheters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Disposable Intravascular Imaging Catheters Breakdown Data by Company

3.1.1 Global Disposable Intravascular Imaging Catheters Annual Sales by Company (2021-2026)

3.1.2 Global Disposable Intravascular Imaging Catheters Sales Market Share by Company (2021-2026)

3.2 Global Disposable Intravascular Imaging Catheters Annual Revenue by Company

(2021-2026)

3.2.1 Global Disposable Intravascular Imaging Catheters Revenue by Company

(2021-2026)

3.2.2 Global Disposable Intravascular Imaging Catheters Revenue Market Share by Company (2021-2026)

3.3 Global Disposable Intravascular Imaging Catheters Sale Price by Company

3.4 Key Manufacturers Disposable Intravascular Imaging Catheters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Disposable Intravascular Imaging Catheters Product Location Distribution

3.4.2 Players Disposable Intravascular Imaging Catheters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DISPOSABLE INTRAVASCULAR IMAGING CATHETERS BY GEOGRAPHIC REGION

4.1 World Historic Disposable Intravascular Imaging Catheters Market Size by Geographic Region (2021-2026)

4.1.1 Global Disposable Intravascular Imaging Catheters Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Disposable Intravascular Imaging Catheters Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Disposable Intravascular Imaging Catheters Market Size by Country/Region (2021-2026)

4.2.1 Global Disposable Intravascular Imaging Catheters Annual Sales by Country/Region (2021-2026)

4.2.2 Global Disposable Intravascular Imaging Catheters Annual Revenue by Country/Region (2021-2026)

4.3 Americas Disposable Intravascular Imaging Catheters Sales Growth

4.4 APAC Disposable Intravascular Imaging Catheters Sales Growth

4.5 Europe Disposable Intravascular Imaging Catheters Sales Growth

4.6 Middle East & Africa Disposable Intravascular Imaging Catheters Sales Growth

5 AMERICAS

5.1 Americas Disposable Intravascular Imaging Catheters Sales by Country

5.1.1 Americas Disposable Intravascular Imaging Catheters Sales by Country
(2021-2026)

5.1.2 Americas Disposable Intravascular Imaging Catheters Revenue by Country
(2021-2026)

5.2 Americas Disposable Intravascular Imaging Catheters Sales by Type (2021-2026)

5.3 Americas Disposable Intravascular Imaging Catheters Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Disposable Intravascular Imaging Catheters Sales by Region

6.1.1 APAC Disposable Intravascular Imaging Catheters Sales by Region (2021-2026)
6.1.2 APAC Disposable Intravascular Imaging Catheters Revenue by Region
(2021-2026)

6.2 APAC Disposable Intravascular Imaging Catheters Sales by Type (2021-2026)

6.3 APAC Disposable Intravascular Imaging Catheters Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Disposable Intravascular Imaging Catheters by Country

7.1.1 Europe Disposable Intravascular Imaging Catheters Sales by Country
(2021-2026)

7.1.2 Europe Disposable Intravascular Imaging Catheters Revenue by Country
(2021-2026)

7.2 Europe Disposable Intravascular Imaging Catheters Sales by Type (2021-2026)

7.3 Europe Disposable Intravascular Imaging Catheters Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Disposable Intravascular Imaging Catheters by Country

8.1.1 Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Country (2021-2026)

8.1.2 Middle East & Africa Disposable Intravascular Imaging Catheters Revenue by Country (2021-2026)

8.2 Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Type (2021-2026)

8.3 Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Disposable Intravascular Imaging Catheters

10.3 Manufacturing Process Analysis of Disposable Intravascular Imaging Catheters

10.4 Industry Chain Structure of Disposable Intravascular Imaging Catheters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Disposable Intravascular Imaging Catheters Distributors

11.3 Disposable Intravascular Imaging Catheters Customer

12 WORLD FORECAST REVIEW FOR DISPOSABLE INTRAVASCULAR IMAGING CATHETERS BY GEOGRAPHIC REGION

12.1 Global Disposable Intravascular Imaging Catheters Market Size Forecast by Region

12.1.1 Global Disposable Intravascular Imaging Catheters Forecast by Region (2027-2032)

12.1.2 Global Disposable Intravascular Imaging Catheters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Disposable Intravascular Imaging Catheters Forecast by Type (2027-2032)

12.7 Global Disposable Intravascular Imaging Catheters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Philips

13.1.1 Philips Company Information

13.1.2 Philips Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.1.3 Philips Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Philips Main Business Overview

13.1.5 Philips Latest Developments

13.2 Boston Scientific

13.2.1 Boston Scientific Company Information

13.2.2 Boston Scientific Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.2.3 Boston Scientific Disposable Intravascular Imaging Catheters Sales, Revenue,

Price and Gross Margin (2021-2026)

13.2.4 Boston Scientific Main Business Overview

13.2.5 Boston Scientific Latest Developments

13.3 Abbott

13.3.1 Abbott Company Information

13.3.2 Abbott Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.3.3 Abbott Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Abbott Main Business Overview

13.3.5 Abbott Latest Developments

13.4 Terumo

13.4.1 Terumo Company Information

13.4.2 Terumo Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.4.3 Terumo Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Terumo Main Business Overview

13.4.5 Terumo Latest Developments

13.5 Nipro

13.5.1 Nipro Company Information

13.5.2 Nipro Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.5.3 Nipro Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Nipro Main Business Overview

13.5.5 Nipro Latest Developments

13.6 Bracco

13.6.1 Bracco Company Information

13.6.2 Bracco Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.6.3 Bracco Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bracco Main Business Overview

13.6.5 Bracco Latest Developments

13.7 Gentuity

13.7.1 Gentuity Company Information

13.7.2 Gentuity Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.7.3 Gentuity Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Gentuity Main Business Overview

13.7.5 Gentuity Latest Developments

13.8 Conavi Medical

13.8.1 Conavi Medical Company Information

13.8.2 Conavi Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.8.3 Conavi Medical Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Conavi Medical Main Business Overview

13.8.5 Conavi Medical Latest Developments

13.9 Insight Lifetech

13.9.1 Insight Lifetech Company Information

13.9.2 Insight Lifetech Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.9.3 Insight Lifetech Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Insight Lifetech Main Business Overview

13.9.5 Insight Lifetech Latest Developments

13.10 MicroPort Scientific

13.10.1 MicroPort Scientific Company Information

13.10.2 MicroPort Scientific Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.10.3 MicroPort Scientific Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 MicroPort Scientific Main Business Overview

13.10.5 MicroPort Scientific Latest Developments

13.11 SonoScape Medical

13.11.1 SonoScape Medical Company Information

13.11.2 SonoScape Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.11.3 SonoScape Medical Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SonoScape Medical Main Business Overview

13.11.5 SonoScape Medical Latest Developments

13.12 Pulse Medical Technology

13.12.1 Pulse Medical Technology Company Information

13.12.2 Pulse Medical Technology Disposable Intravascular Imaging Catheters

Product Portfolios and Specifications

13.12.3 Pulse Medical Technology Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Pulse Medical Technology Main Business Overview

13.12.5 Pulse Medical Technology Latest Developments

13.13 Panovision

13.13.1 Panovision Company Information

13.13.2 Panovision Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.13.3 Panovision Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Panovision Main Business Overview

13.13.5 Panovision Latest Developments

13.14 Tianjin Horimed Medical Technology

13.14.1 Tianjin Horimed Medical Technology Company Information

13.14.2 Tianjin Horimed Medical Technology Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.14.3 Tianjin Horimed Medical Technology Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Tianjin Horimed Medical Technology Main Business Overview

13.14.5 Tianjin Horimed Medical Technology Latest Developments

13.15 InnerMedical

13.15.1 InnerMedical Company Information

13.15.2 InnerMedical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.15.3 InnerMedical Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 InnerMedical Main Business Overview

13.15.5 InnerMedical Latest Developments

13.16 Shenzhen Vivolight Medical Device & Technology

13.16.1 Shenzhen Vivolight Medical Device & Technology Company Information

13.16.2 Shenzhen Vivolight Medical Device & Technology Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.16.3 Shenzhen Vivolight Medical Device & Technology Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shenzhen Vivolight Medical Device & Technology Main Business Overview

13.16.5 Shenzhen Vivolight Medical Device & Technology Latest Developments

13.17 Sonosemi Medical

13.17.1 Sonosemi Medical Company Information

13.17.2 Sonosemi Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.17.3 Sonosemi Medical Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Sonosemi Medical Main Business Overview

13.17.5 Sonosemi Medical Latest Developments

13.18 APT Medical

13.18.1 APT Medical Company Information

13.18.2 APT Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

13.18.3 APT Medical Disposable Intravascular Imaging Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 APT Medical Main Business Overview

13.18.5 APT Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Disposable Intravascular Imaging Catheters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Disposable Intravascular Imaging Catheters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of IVUS
- Table 4. Major Players of OCT/OFDI
- Table 5. Major Players of Multimodal Imaging
- Table 6. Major Players of Other
- Table 7. Global Disposable Intravascular Imaging Catheters Sales by Type (2021-2026) & (K Units)
- Table 8. Global Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)
- Table 9. Global Disposable Intravascular Imaging Catheters Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Type (2021-2026)
- Table 11. Global Disposable Intravascular Imaging Catheters Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of ?0.015 inch
- Table 13. Major Players of 0.018 inch
- Table 14. Major Players of 0.035 inch
- Table 15. Major Players of Other
- Table 16. Global Disposable Intravascular Imaging Catheters Sales by Guidewire Compatibility (2021-2026) & (K Units)
- Table 17. Global Disposable Intravascular Imaging Catheters Sales Market Share by Guidewire Compatibility (2021-2026)
- Table 18. Global Disposable Intravascular Imaging Catheters Revenue by Guidewire Compatibility (2021-2026) & (\$ million)
- Table 19. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Guidewire Compatibility (2021-2026)
- Table 20. Global Disposable Intravascular Imaging Catheters Sale Price by Guidewire Compatibility (2021-2026) & (US\$/Unit)
- Table 21. Major Players of Coronary Arteries
- Table 22. Major Players of Peripheral Arteries
- Table 23. Major Players of Peripheral Veins

Table 24. Major Players of Other

Table 25. Global Disposable Intravascular Imaging Catheters Sales by Target Vessel (2021-2026) & (K Units)

Table 26. Global Disposable Intravascular Imaging Catheters Sales Market Share by Target Vessel (2021-2026)

Table 27. Global Disposable Intravascular Imaging Catheters Revenue by Target Vessel (2021-2026) & (\$ million)

Table 28. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Target Vessel (2021-2026)

Table 29. Global Disposable Intravascular Imaging Catheters Sale Price by Target Vessel (2021-2026) & (US\$/Unit)

Table 30. Global Disposable Intravascular Imaging Catheters Sale by Application (2021-2026) & (K Units)

Table 31. Global Disposable Intravascular Imaging Catheters Sale Market Share by Application (2021-2026)

Table 32. Global Disposable Intravascular Imaging Catheters Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Application (2021-2026)

Table 34. Global Disposable Intravascular Imaging Catheters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Disposable Intravascular Imaging Catheters Sales by Company (2021-2026) & (K Units)

Table 36. Global Disposable Intravascular Imaging Catheters Sales Market Share by Company (2021-2026)

Table 37. Global Disposable Intravascular Imaging Catheters Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Company (2021-2026)

Table 39. Global Disposable Intravascular Imaging Catheters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Disposable Intravascular Imaging Catheters Producing Area Distribution and Sales Area

Table 41. Players Disposable Intravascular Imaging Catheters Products Offered

Table 42. Disposable Intravascular Imaging Catheters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Disposable Intravascular Imaging Catheters Sales by Geographic

Region (2021-2026) & (K Units)

Table 46. Global Disposable Intravascular Imaging Catheters Sales Market Share
Geographic Region (2021-2026)

Table 47. Global Disposable Intravascular Imaging Catheters Revenue by Geographic
Region (2021-2026) & (\$ millions)

Table 48. Global Disposable Intravascular Imaging Catheters Revenue Market Share by
Geographic Region (2021-2026)

Table 49. Global Disposable Intravascular Imaging Catheters Sales by Country/Region
(2021-2026) & (K Units)

Table 50. Global Disposable Intravascular Imaging Catheters Sales Market Share by
Country/Region (2021-2026)

Table 51. Global Disposable Intravascular Imaging Catheters Revenue by
Country/Region (2021-2026) & (\$ millions)

Table 52. Global Disposable Intravascular Imaging Catheters Revenue Market Share by
Country/Region (2021-2026)

Table 53. Americas Disposable Intravascular Imaging Catheters Sales by Country
(2021-2026) & (K Units)

Table 54. Americas Disposable Intravascular Imaging Catheters Sales Market Share by
Country (2021-2026)

Table 55. Americas Disposable Intravascular Imaging Catheters Revenue by Country
(2021-2026) & (\$ millions)

Table 56. Americas Disposable Intravascular Imaging Catheters Sales by Type
(2021-2026) & (K Units)

Table 57. Americas Disposable Intravascular Imaging Catheters Sales by Application
(2021-2026) & (K Units)

Table 58. APAC Disposable Intravascular Imaging Catheters Sales by Region
(2021-2026) & (K Units)

Table 59. APAC Disposable Intravascular Imaging Catheters Sales Market Share by
Region (2021-2026)

Table 60. APAC Disposable Intravascular Imaging Catheters Revenue by Region
(2021-2026) & (\$ millions)

Table 61. APAC Disposable Intravascular Imaging Catheters Sales by Type
(2021-2026) & (K Units)

Table 62. APAC Disposable Intravascular Imaging Catheters Sales by Application
(2021-2026) & (K Units)

Table 63. Europe Disposable Intravascular Imaging Catheters Sales by Country
(2021-2026) & (K Units)

Table 64. Europe Disposable Intravascular Imaging Catheters Revenue by Country
(2021-2026) & (\$ millions)

Table 65. Europe Disposable Intravascular Imaging Catheters Sales by Type (2021-2026) & (K Units)
Table 66. Europe Disposable Intravascular Imaging Catheters Sales by Application (2021-2026) & (K Units)
Table 67. Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Country (2021-2026) & (K Units)
Table 68. Middle East & Africa Disposable Intravascular Imaging Catheters Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Type (2021-2026) & (K Units)
Table 70. Middle East & Africa Disposable Intravascular Imaging Catheters Sales by Application (2021-2026) & (K Units)
Table 71. Key Market Drivers & Growth Opportunities of Disposable Intravascular Imaging Catheters
Table 72. Key Market Challenges & Risks of Disposable Intravascular Imaging Catheters
Table 73. Key Industry Trends of Disposable Intravascular Imaging Catheters
Table 74. Disposable Intravascular Imaging Catheters Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Disposable Intravascular Imaging Catheters Distributors List
Table 77. Disposable Intravascular Imaging Catheters Customer List
Table 78. Global Disposable Intravascular Imaging Catheters Sales Forecast by Region (2027-2032) & (K Units)
Table 79. Global Disposable Intravascular Imaging Catheters Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Americas Disposable Intravascular Imaging Catheters Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Americas Disposable Intravascular Imaging Catheters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. APAC Disposable Intravascular Imaging Catheters Sales Forecast by Region (2027-2032) & (K Units)
Table 83. APAC Disposable Intravascular Imaging Catheters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 84. Europe Disposable Intravascular Imaging Catheters Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Europe Disposable Intravascular Imaging Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Middle East & Africa Disposable Intravascular Imaging Catheters Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Disposable Intravascular Imaging Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Disposable Intravascular Imaging Catheters Sales Forecast by Type (2027-2032) & (K Units)

Table 89. Global Disposable Intravascular Imaging Catheters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Disposable Intravascular Imaging Catheters Sales Forecast by Application (2027-2032) & (K Units)

Table 91. Global Disposable Intravascular Imaging Catheters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Philips Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 93. Philips Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 94. Philips Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Philips Main Business

Table 96. Philips Latest Developments

Table 97. Boston Scientific Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 98. Boston Scientific Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 99. Boston Scientific Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Boston Scientific Main Business

Table 101. Boston Scientific Latest Developments

Table 102. Abbott Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 103. Abbott Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 104. Abbott Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Abbott Main Business

Table 106. Abbott Latest Developments

Table 107. Terumo Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 108. Terumo Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 109. Terumo Disposable Intravascular Imaging Catheters Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Terumo Main Business

Table 111. Terumo Latest Developments

Table 112. Nipro Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 113. Nipro Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 114. Nipro Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Nipro Main Business

Table 116. Nipro Latest Developments

Table 117. Bracco Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 118. Bracco Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 119. Bracco Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Bracco Main Business

Table 121. Bracco Latest Developments

Table 122. Gentuity Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 123. Gentuity Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 124. Gentuity Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Gentuity Main Business

Table 126. Gentuity Latest Developments

Table 127. Conavi Medical Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 128. Conavi Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 129. Conavi Medical Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Conavi Medical Main Business

Table 131. Conavi Medical Latest Developments

Table 132. Insight Lifetech Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 133. Insight Lifetech Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 134. Insight Lifetech Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Insight Lifetech Main Business

Table 136. Insight Lifetech Latest Developments

Table 137. MicroPort Scientific Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 138. MicroPort Scientific Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 139. MicroPort Scientific Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. MicroPort Scientific Main Business

Table 141. MicroPort Scientific Latest Developments

Table 142. SonoScape Medical Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 143. SonoScape Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 144. SonoScape Medical Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. SonoScape Medical Main Business

Table 146. SonoScape Medical Latest Developments

Table 147. Pulse Medical Technology Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 148. Pulse Medical Technology Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 149. Pulse Medical Technology Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Pulse Medical Technology Main Business

Table 151. Pulse Medical Technology Latest Developments

Table 152. Panovision Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 153. Panovision Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 154. Panovision Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Panovision Main Business

Table 156. Panovision Latest Developments

Table 157. Tianjin Horimed Medical Technology Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 158. Tianjin Horimed Medical Technology Disposable Intravascular Imaging

Catheters Product Portfolios and Specifications

Table 159. Tianjin Horimed Medical Technology Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Tianjin Horimed Medical Technology Main Business

Table 161. Tianjin Horimed Medical Technology Latest Developments

Table 162. InnerMedical Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 163. InnerMedical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 164. InnerMedical Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. InnerMedical Main Business

Table 166. InnerMedical Latest Developments

Table 167. Shenzhen Vivolight Medical Device & Technology Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 168. Shenzhen Vivolight Medical Device & Technology Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 169. Shenzhen Vivolight Medical Device & Technology Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Shenzhen Vivolight Medical Device & Technology Main Business

Table 171. Shenzhen Vivolight Medical Device & Technology Latest Developments

Table 172. Sonosemi Medical Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 173. Sonosemi Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 174. Sonosemi Medical Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Sonosemi Medical Main Business

Table 176. Sonosemi Medical Latest Developments

Table 177. APT Medical Basic Information, Disposable Intravascular Imaging Catheters Manufacturing Base, Sales Area and Its Competitors

Table 178. APT Medical Disposable Intravascular Imaging Catheters Product Portfolios and Specifications

Table 179. APT Medical Disposable Intravascular Imaging Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. APT Medical Main Business

Table 181. APT Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Disposable Intravascular Imaging Catheters
- Figure 2. Disposable Intravascular Imaging Catheters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Disposable Intravascular Imaging Catheters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Disposable Intravascular Imaging Catheters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Disposable Intravascular Imaging Catheters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Disposable Intravascular Imaging Catheters Sales Market Share by Country/Region (2025)
- Figure 10. Disposable Intravascular Imaging Catheters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of IVUS
- Figure 12. Product Picture of OCT/OFDI
- Figure 13. Product Picture of Multimodal Imaging
- Figure 14. Product Picture of Other
- Figure 15. Global Disposable Intravascular Imaging Catheters Sales Market Share by Type in 2026
- Figure 16. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of ?0.015 inch
- Figure 18. Product Picture of 0.018 inch
- Figure 19. Product Picture of 0.035 inch
- Figure 20. Product Picture of Other
- Figure 21. Global Disposable Intravascular Imaging Catheters Sales Market Share by Guidewire Compatibility in 2026
- Figure 22. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Guidewire Compatibility (2021-2026)
- Figure 23. Product Picture of Coronary Arteries
- Figure 24. Product Picture of Peripheral Arteries
- Figure 25. Product Picture of Peripheral Veins
- Figure 26. Product Picture of Other

Figure 27. Global Disposable Intravascular Imaging Catheters Sales Market Share by Target Vessel in 2026

Figure 28. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Target Vessel (2021-2026)

Figure 29. Disposable Intravascular Imaging Catheters Consumed in Hospitals

Figure 30. Global Disposable Intravascular Imaging Catheters Market: Hospitals (2021-2026) & (K Units)

Figure 31. Disposable Intravascular Imaging Catheters Consumed in Cardiovascular Specialty Centers

Figure 32. Global Disposable Intravascular Imaging Catheters Market: Cardiovascular Specialty Centers (2021-2026) & (K Units)

Figure 33. Disposable Intravascular Imaging Catheters Consumed in Ambulatory Surgical Centers

Figure 34. Global Disposable Intravascular Imaging Catheters Market: Ambulatory Surgical Centers (2021-2026) & (K Units)

Figure 35. Disposable Intravascular Imaging Catheters Consumed in Other

Figure 36. Global Disposable Intravascular Imaging Catheters Market: Other (2021-2026) & (K Units)

Figure 37. Global Disposable Intravascular Imaging Catheters Sale Market Share by Application (2025)

Figure 38. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Application in 2025

Figure 39. Disposable Intravascular Imaging Catheters Sales by Company in 2025 (K Units)

Figure 40. Global Disposable Intravascular Imaging Catheters Sales Market Share by Company in 2025

Figure 41. Disposable Intravascular Imaging Catheters Revenue by Company in 2025 (\$ millions)

Figure 42. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Company in 2025

Figure 43. Global Disposable Intravascular Imaging Catheters Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Disposable Intravascular Imaging Catheters Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Disposable Intravascular Imaging Catheters Sales 2021-2026 (K Units)

Figure 46. Americas Disposable Intravascular Imaging Catheters Revenue 2021-2026 (\$ millions)

Figure 47. APAC Disposable Intravascular Imaging Catheters Sales 2021-2026 (K

Units)

Figure 48. APAC Disposable Intravascular Imaging Catheters Revenue 2021-2026 (\$ millions)

Figure 49. Europe Disposable Intravascular Imaging Catheters Sales 2021-2026 (K Units)

Figure 50. Europe Disposable Intravascular Imaging Catheters Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Disposable Intravascular Imaging Catheters Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Disposable Intravascular Imaging Catheters Revenue 2021-2026 (\$ millions)

Figure 53. Americas Disposable Intravascular Imaging Catheters Sales Market Share by Country in 2025

Figure 54. Americas Disposable Intravascular Imaging Catheters Revenue Market Share by Country (2021-2026)

Figure 55. Americas Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)

Figure 56. Americas Disposable Intravascular Imaging Catheters Sales Market Share by Application (2021-2026)

Figure 57. United States Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Disposable Intravascular Imaging Catheters Sales Market Share by Region in 2025

Figure 62. APAC Disposable Intravascular Imaging Catheters Revenue Market Share by Region (2021-2026)

Figure 63. APAC Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)

Figure 64. APAC Disposable Intravascular Imaging Catheters Sales Market Share by Application (2021-2026)

Figure 65. China Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Disposable Intravascular Imaging Catheters Sales Market Share by Country in 2025

Figure 73. Europe Disposable Intravascular Imaging Catheters Revenue Market Share by Country (2021-2026)

Figure 74. Europe Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)

Figure 75. Europe Disposable Intravascular Imaging Catheters Sales Market Share by Application (2021-2026)

Figure 76. Germany Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Disposable Intravascular Imaging Catheters Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Disposable Intravascular Imaging Catheters Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Disposable Intravascular Imaging Catheters Sales Market Share by Application (2021-2026)

Figure 84. Egypt Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Disposable Intravascular Imaging Catheters Revenue Growth

2021-2026 (\$ millions)

Figure 87. Turkey Disposable Intravascular Imaging Catheters Revenue Growth

2021-2026 (\$ millions)

Figure 88. GCC Countries Disposable Intravascular Imaging Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Disposable Intravascular Imaging Catheters in 2026

Figure 90. Manufacturing Process Analysis of Disposable Intravascular Imaging Catheters

Figure 91. Industry Chain Structure of Disposable Intravascular Imaging Catheters

Figure 92. Channels of Distribution

Figure 93. Global Disposable Intravascular Imaging Catheters Sales Market Forecast by Region (2027-2032)

Figure 94. Global Disposable Intravascular Imaging Catheters Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Disposable Intravascular Imaging Catheters Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Disposable Intravascular Imaging Catheters Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Disposable Intravascular Imaging Catheters Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Disposable Intravascular Imaging Catheters Revenue Market Share Forecast by Application (2027-2032)

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