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Global Disposable Intermittent Urinary Catheter Market Growth 2026-2032

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Abstracts

The global Disposable Intermittent Urinary Catheter market size is predicted to grow from US$ 2979 million in 2025 to US$ 3806 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

A Disposable Intermittent Urinary Catheter (DIUC) is a thin, sterile tube used for temporary, single-use bladder drainage, inserted through the urethra to empty it, and then removed, offering independence and a lower infection risk than permanent catheters for people who can't urinate effectively. These are used several times a day (4-6 times) for conditions like urinary retention or nerve damage (e.g., from diabetes, spinal issues).

In 2024, the global production of disposable intermittent urinary catheters reached 220 million units, with an average price of US$13.4 per unit. Gross profit margins generally ranged from 20% to 35%.

The upstream supply chain for disposable intermittent urinary catheters mainly includes medical-grade PVC, TPE, TPU, silicone, and other base materials, as well as hydrophilic coating polymers, lubricants, and disposable sterile packaging materials. These raw materials determine the catheter's flexibility, insertion resistance, and biocompatibility. Downstream demand is concentrated in hospital urology departments, rehabilitation medicine departments, neurology departments, spinal cord injury centers, long-term care facilities, and home self-catheterization, with patients with neurogenic bladder, spinal cord injury, and post-prostatectomy patients being the core demand groups. Compared to indwelling catheters, intermittent catheterization has a higher usage rate outside of hospitals and requires stricter standards for comfort, lubrication, portability, and sterility. Therefore, downstream demand is characterized by high quality

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and high compliance, and with the increasing awareness of self-catheterization, home-based demand is growing significantly.

Industry development focuses on lower-friction hydrophilic coating catheters, pre-lubricated designs, foldable portable packaging, contactless operation structures, and urine collection solutions for portable use. The driving factors include the increasing number of patients with spinal cord injury and neurogenic bladder, hospitals' demand for reducing CAUTI (catheterization and urination) promoting intermittent catheterization as an alternative to indwelling catheterization, gradually improving medical insurance support, increased self-care awareness, and the improved user experience brought by new hydrophilic materials. The hindering factors include the high cost of high-quality hydrophilic coatings, limiting market penetration in price-sensitive markets; concerns among some patients regarding operating skills and privacy; insufficient education in primary healthcare institutions affecting widespread use; and the significant impact of global supply chain fluctuations on high-end materials.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Disposable Intermittent Urinary Catheter Industry Forecast” looks at past sales and reviews total world Disposable Intermittent Urinary Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Intermittent Urinary Catheter sales for 2026 through 2032. With Disposable Intermittent Urinary Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Disposable Intermittent Urinary Catheter industry.

This Insight Report provides a comprehensive analysis of the global Disposable Intermittent Urinary Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Intermittent Urinary Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Disposable Intermittent Urinary Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Intermittent Urinary Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Intermittent Urinary Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Intermittent Urinary Catheter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Latex

Modified Latex

Polyvinyl Chloride (PVC)

Medical Grade Silicone Rubber

Fluororubber

Composite Materials

Segmentation by Target Audience:

Infants

Children

Adult Men

Adult Women

Segmentation by Structure:

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Single-Hole

Multiple-Hole

Segmentation by Application:

Urology

Emergency Department

Internal Medicine

Pediatrics

Home Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coloplast

Wellspect HealthCare

BD

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Hollister Incorporated

ConvaTec Group PLC

Teleflex Incorporated

B. Braun

Boston Scientific

Cook Medical

Medtronic

Medline Industries

Cure Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Intermittent Urinary Catheter market?

What factors are driving Disposable Intermittent Urinary Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Intermittent Urinary Catheter market opportunities vary by end market size?

How does Disposable Intermittent Urinary Catheter break out by Type, by Application?

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