

Global Disposable Endoscopic Stone Extraction Basket Market Growth 2026-2032

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Abstracts

The global Disposable Endoscopic Stone Extraction Basket market size is predicted to grow from US\$ 341 million in 2025 to US\$ 439 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Disposable Endoscopic Stone Extraction Basket production reached approximately 6,340 k units with an average global market price of around US\$ 55 per unit, and a gross profit margin of approximately 10%-30%. Disposable Endoscopic Stone Extraction Basket is a single-use endoscopic retrieval device used in urology to capture and remove urinary stones from the ureter or kidney during ureteroscopy. It typically consists of a nitinol or stainless-steel wire basket, a flexible catheter sheath, and a handle that enables controlled opening, closing, and rotation under endoscopic guidance. Single-use design reduces cross-contamination risk and eliminates reprocessing, while consistent basket geometry supports secure stone engagement and extraction. It is used across stone management workflows, including basket retrieval, fragment extraction after lithotripsy, and stone repositioning.

The industrial chain of Disposable Endoscopic Stone Extraction Basket covers upstream materials such as nitinol or stainless-steel wires, PTFE/PEEK polymers, catheter tubing, adhesives, medical-grade lubricants, and sterile packaging components. The midstream includes wire forming and basket braiding, catheter assembly, handle integration, functional testing for pull strength and deployment, cleanroom packaging, and sterilization. Downstream users include hospitals and ambulatory surgical centers performing ureteroscopy, supported by clinical training, regulatory compliance files, distribution logistics, and post-market quality monitoring to ensure safety, traceability, and stable performance.

United States market for Disposable Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Disposable Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Disposable Endoscopic Stone Extraction Basket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Disposable Endoscopic Stone Extraction Basket players cover BD, Olympus, Coloplast, Epflex, MICRO-TECH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Disposable Endoscopic Stone Extraction Basket Industry Forecast" looks at past sales and reviews total world Disposable Endoscopic Stone Extraction Basket sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Endoscopic Stone Extraction Basket sales for 2026 through 2032. With Disposable Endoscopic Stone Extraction Basket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Endoscopic Stone Extraction Basket industry.

This Insight Report provides a comprehensive analysis of the global Disposable Endoscopic Stone Extraction Basket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Endoscopic Stone Extraction Basket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disposable Endoscopic Stone Extraction Basket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Endoscopic Stone Extraction Basket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Disposable Endoscopic Stone Extraction Basket.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Endoscopic Stone Extraction Basket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stainless Steel Material

Nickel-Titanium Alloy Material

Others

Segmentation by Outer Diameters:

Outer Diameters: 1.8mm

Outer Diameters: 2.3mm

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Olympus

Coloplast

Epflex

MICRO-TECH

Boston Scientific

Innovex Group

Cook Medical

MicroPort

Urotech GmbH

Lookmed

AdvinHealthcare

Medi-Globe GmbH

Soudon Medical

ENDO-FLEX GmbH

Beyomed

Zhuo Ruihua

Grit Medical Technology

Anrei Medical

Jiangsu Vedkang Medical

Zhengjiang Yigao Meidical

Hangzhou AGS MedTech

Jiangsu Changmei Medtech

Changzhou JiuHong Medical Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Endoscopic Stone Extraction Basket market?

What factors are driving Disposable Endoscopic Stone Extraction Basket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Endoscopic Stone Extraction Basket market opportunities vary by end market size?

How does Disposable Endoscopic Stone Extraction Basket break out by Type, by Application?

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