

Global Disposable Cutlery Market Growth 2026-2032

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Abstracts

The global Disposable Cutlery market size is predicted to grow from US\$ 3130 million in 2025 to US\$ 4778 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Disposable Cutlery refers to single-use eating utensils designed for food consumption and foodservice operations, primarily covering disposable knives, forks, spoons, sporks, and pre-packed cutlery sets. These products are manufactured from a range of materials, including polypropylene, polystyrene, wood, bamboo, paper-based or molded fibers, PLA/CPLA, and other alternative materials, with production processes such as injection molding, cutting and pressing, and fiber forming or molding selected according to material characteristics. Key product requirements typically include adequate rigidity, resistance to bending or breakage, heat resistance, food-contact safety, smooth surface finishing, dimensional consistency, and compatibility with individual wrapping or standardized meal kits. Disposable Cutlery is widely used across quick-service restaurants, takeaway and food delivery, institutional catering, hotels and catering services, transportation catering, events, and household foodservice occasions. The product category is characterized by standardized high-volume manufacturing, low unit value, and strong requirements for cost efficiency, functional reliability, hygiene, packaging compatibility, and stable large-scale supply.

Key Findings

2025 global production reached approximately 300–330 billion pieces

Blended FOB prices averaged approximately USD 9–11 per 1,000 pieces

Foodservice and takeaway remain the core demand channels worldwide

Material substitution is accelerating product mix upgrades in regulated markets

Conventional plastics retain cost advantages where regulatory use remains permitted

Market Trends

The Disposable Cutlery industry is undergoing a structural shift from predominantly conventional plastic products toward a broader multi-material portfolio. Product development is increasingly focused on balancing material reduction, mechanical strength, heat resistance, surface quality and food-contact compliance rather than simply replacing one resin with another. Wood and bamboo products have become established alternatives in many foodservice applications because they offer a recognizable plastic-free format and can be manufactured at industrial scale, while molded-fiber and other fiber-based solutions are expanding where improved forming technology can deliver adequate rigidity and eating performance. Biopolymer-based products such as PLA/CPLA remain part of the product mix, although their regulatory treatment varies by jurisdiction and therefore requires application-specific compliance assessment. Canada's technical guidance, for example, identifies polylactic acid as a non-conventional plastic within the regulatory framework, illustrating why bio-based content alone does not necessarily determine regulatory acceptance. emphasis on material transparency, functional performance and disposal compatibility, product differentiation is moving from basic utensil geometry toward material engineering, lightweight design, smoother finishing, customized packaging and integrated cutlery-kit solutions.

Market Dynamics

Drivers

Demand for Disposable Cutlery continues to be supported by the structural requirements of quick-service restaurants, takeaway and delivery services, institutional catering, transportation catering and other foodservice models where standardized utensils provide operational convenience, hygiene and efficient distribution. At the same time, restrictions on conventional single-use plastics are creating a replacement cycle rather than eliminating the functional requirement for disposable eating utensils in many applications. The European Union places single-use plastic cutlery among products subject to restrictions on placing on the market, while England prohibits the supply of single-use plastic cutlery and India prohibits identified single-use plastic forks, spoons and knives. Canada's federal Single-use Plastics Prohibition Regulations also remain in

force and cover the manufacture, import and sale of specified single-use plastic cutlery. rting demand migration toward wood, bamboo, fiber-based and other locally compliant alternatives, increasing the importance of material conversion and product upgrading within the market.

Restraints

The principal restraint on the Disposable Cutlery market is the widening gap between the cost structure of conventional plastic products and many alternative-material solutions. Standard PP and PS cutlery benefits from mature injection-molding processes, high automation levels, short production cycles and efficient raw-material utilization, while wood, bamboo, molded-fiber and specialty biopolymer products can involve higher material costs, additional forming or finishing steps and more demanding quality control. Foodservice customers remain highly sensitive to unit cost because cutlery is generally a low-value consumable purchased in very large quantities, limiting the ability of manufacturers to pass through higher material and processing costs. Material-specific performance constraints also affect substitution. Wooden products require consistent moisture control and surface finishing, fiber-based products must achieve sufficient stiffness and moisture resistance, and some bio-based polymers face limitations associated with heat performance, disposal infrastructure or regulatory classification. These factors can slow adoption where procurement decisions remain strongly cost-driven.

Opportunities

The most significant opportunity lies in developing scalable alternative-material products that approach the cost, functional consistency and supply reliability historically achieved by conventional plastic cutlery. Foodservice operators increasingly require solutions that satisfy local single-use plastic rules without materially disrupting existing packaging, dispensing and meal-assembly processes. This creates opportunities for manufacturers capable of supplying wood, bamboo, molded-fiber or other plastic-free formats with improved strength, smoother edges, controlled dimensional tolerances and high-speed packaging compatibility. Additional value can be created through customized cutlery kits, reduced-material packaging, utensil combinations optimized for specific cuisines and products designed around the operational requirements of takeaway and institutional catering. Manufacturers with flexible multi-material production capabilities are also positioned to address differing regulatory requirements between countries, reducing reliance on a single material platform and allowing product portfolios to be adapted as local rules evolve.

Challenges

The industry faces long-term challenges from fragmented regulatory definitions, uneven waste-treatment infrastructure and increasingly rigorous environmental claims. Requirements governing single-use plastic products differ substantially across markets, while terms such as bio-based, biodegradable and compostable do not automatically result in equivalent regulatory treatment. This increases compliance complexity for suppliers serving multiple regions and raises the risk that a product accepted in one market may require reformulation or replacement in another. Manufacturers must also maintain consistent mechanical properties, surface quality and food-contact performance while scaling natural-material products whose physical characteristics can vary more than conventional polymers. In addition, procurement customers are increasingly evaluating not only the material itself but also packaging, end-of-life pathways and broader environmental performance. The resulting combination of regulatory uncertainty, price pressure, quality requirements and changing customer specifications increases product-development and supply-chain complexity.

Industry Chain Analysis

The upstream Disposable Cutlery industry includes conventional polymer resins such as PP and PS, wood and bamboo feedstock, pulp and other plant fibers, biopolymer materials, functional additives and packaging materials. Material selection has a direct influence on production technology, unit economics and downstream market accessibility. Conventional plastic and selected biopolymer products are generally produced through high-speed injection molding, while wooden and bamboo utensils require material preparation, cutting or forming, drying, pressing, polishing and surface-quality control. Fiber-based products rely on pulp preparation, forming, pressing, drying and trimming processes. Midstream manufacturers subsequently perform inspection, individual wrapping, printing, customized packaging and cutlery-kit assembly according to foodservice specifications. Because unit values are relatively low, production yield, automation, equipment utilization and procurement scale have a significant influence on manufacturing competitiveness.

Downstream channels include foodservice distributors, quick-service and chain restaurants, takeaway and delivery operators, institutional catering providers, hotels, transportation catering, event services and retail channels. Value creation is increasingly shifting from basic utensil production toward integrated capabilities covering material sourcing, food-contact compliance, consistent functional performance,

customization and reliable high-volume delivery. Raw materials represent a major cost component, followed by conversion, labor, packaging and transportation. Alternative-material products generally carry higher input or processing costs than conventional mass-produced plastic products, but can support higher selling prices where regulatory compliance, plastic-free positioning or improved product specifications are required. As a result, manufacturers capable of combining large-scale production with diversified material platforms and efficient packaging operations are better positioned to manage the industry's transition toward a more differentiated product mix.

Segment Insights

The Disposable Cutlery market is increasingly segmented by material performance and regulatory applicability rather than solely by utensil type. Conventional plastic products continue to offer strong cost efficiency, mechanical consistency and high-speed manufacturing advantages in markets and applications where their use remains permitted, maintaining their relevance in price-sensitive procurement. At the same time, alternative-material products are gaining structural importance in markets affected by restrictions on single-use plastics. Within these alternatives, wood has achieved relatively broad commercialization because of established processing technology and its clear plastic-free product positioning, while bamboo offers favorable mechanical strength for selected applications. Fiber-based cutlery is developing as forming technologies improve rigidity, surface characteristics and production consistency. PLA/CPLA and other biopolymer solutions occupy more specialized positions because their functional properties and regulatory treatment differ between jurisdictions. The key segment opportunity therefore lies not in a single universal replacement material, but in matching material properties, price points and compliance characteristics to specific foodservice applications and regional requirements.

Downstream Market Opportunities

Quick-service restaurants, takeaway and food delivery remain particularly important downstream opportunities because these channels require large quantities of standardized utensils that can be integrated directly into meal packaging and distribution processes. Institutional catering, transportation catering and large-scale events similarly favor products that combine predictable performance with efficient packing and logistics. As foodservice operators seek to reduce unnecessary material use while complying with local environmental policies, demand is becoming more differentiated by application: suppliers increasingly need to provide optimized utensil combinations, individually wrapped products, compact kits and material options adapted

to different meal formats. This creates opportunities for manufacturers that can move beyond commodity utensils toward application-specific product design, customized packaging and coordinated supply programs for large foodservice customers.

Regional Insights

Regional development of the Disposable Cutlery market is increasingly differentiated by regulatory intensity, foodservice structure, manufacturing economics and customer price sensitivity. Europe represents one of the most advanced markets for regulatory-driven substitution, with the EU Single-Use Plastics Directive restricting the placing on the market of single-use plastic cutlery. England has separately prohibited the supply of single-use plastic cutlery. In North America, regulatory approaches vary, but Canada maintains federal prohibitions covering specified single-use plastic cutlery, reinforcing demand for alternative materials. substantial foodservice consumption base with extensive manufacturing capabilities and a more heterogeneous regulatory environment. China has progressively restricted non-degradable disposable plastic tableware in specified foodservice settings and established a policy target to reduce the consumption intensity of non-degradable disposable plastic tableware in takeaway services in prefecture-level and larger cities by 30% by 2025, while India has prohibited identified single-use plastic cutlery since July 2022. eating region-specific product portfolios: highly regulated markets are accelerating substitution toward plastic-free materials, while cost-sensitive markets continue to place greater emphasis on affordability, manufacturing efficiency and locally applicable compliance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Disposable Cutlery Industry Forecast" looks at past sales and reviews total world Disposable Cutlery sales in 2025, providing a comprehensive analysis by region and market sector of projected Disposable Cutlery sales for 2026 through 2032. With Disposable Cutlery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disposable Cutlery industry.

This Insight Report provides a comprehensive analysis of the global Disposable Cutlery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disposable Cutlery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Disposable Cutlery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disposable Cutlery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disposable Cutlery.

This report presents a comprehensive overview, market shares, and growth opportunities of Disposable Cutlery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spoons

Forks

Knives

Chopsticks and Combination Utensils

Segmentation by Material:

Conventional Plastic

Wood and Bamboo

Compostable Biopolymer

Others

Segmentation by Sales Channel:

Foodservice Distribution

Direct Contract Sales

Retail Distribution

Others

Segmentation by Sustainability Positioning:

Conventional Disposable

Renewable Natural Material

Certified Compostable

Recyclable-Positioned

Segmentation by Application:

Commercial Foodservice

Retail and Household

Institutional Foodservice

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dart Container Corporation

Novolex Holdings, LLC

Reynolds Consumer Products Inc.

Sabert Corporation

Georgia-Pacific LLC

Huhtamäki Oyj

FLO S.p.A.

DOpla Srl

Gold Plast SPA

Tosho Chemical Co., Ltd.

TOKAN KOGYO CO., LTD.

SC Korea Co., Ltd.

Tair Chu Enterprise Co., Ltd.

SCG Packaging Public Company Limited

An Phat Holdings Joint Stock Company

Kego Company Limited

Pakka Limited

Taru Industries

Fuling Technology Co., Ltd.

Ningbo Homelink Eco-iTech Co., Ltd.

Changya New Material Technology Co., Ltd.

Suzhou Quanhua Biomaterial Co., Ltd.

Greenwood (Dalian) Industrial Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disposable Cutlery market?

What factors are driving Disposable Cutlery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disposable Cutlery market opportunities vary by end market size?

How does Disposable Cutlery break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Disposable Cutlery Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Disposable Cutlery by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Disposable Cutlery by Country/Region, 2021, 2025 & 2032
- 2.2 Disposable Cutlery Segment by Type
 - 2.2.1 Spoons
 - 2.2.2 Forks
 - 2.2.3 Knives
 - 2.2.4 Chopsticks and Combination Utensils
 - 2.2.5 Disposable Cutlery Sales by Type
 - 2.2.5.1 Global Disposable Cutlery Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Disposable Cutlery Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Disposable Cutlery Sale Price by Type (2021-2026)
- 2.3 Disposable Cutlery Segment by Material
 - 2.3.1 Conventional Plastic
 - 2.3.2 Wood and Bamboo
 - 2.3.3 Compostable Biopolymer
 - 2.3.4 Others
 - 2.3.5 Disposable Cutlery Sales by Material
 - 2.3.5.1 Global Disposable Cutlery Sales Market Share by Material (2021-2026)
 - 2.3.5.2 Global Disposable Cutlery Revenue and Market Share by Material (2021-2026)

2.3.5.3 Global Disposable Cutlery Sale Price by Material (2021-2026)

2.4 Disposable Cutlery Segment by Sales Channel

2.4.1 Foodservice Distribution

2.4.2 Direct Contract Sales

2.4.3 Retail Distribution

2.4.4 Others

2.4.5 Disposable Cutlery Sales by Sales Channel

2.4.5.1 Global Disposable Cutlery Sales Market Share by Sales Channel (2021-2026)

2.4.5.2 Global Disposable Cutlery Revenue and Market Share by Sales Channel (2021-2026)

2.4.5.3 Global Disposable Cutlery Sale Price by Sales Channel (2021-2026)

2.5 Disposable Cutlery Segment by Sustainability Positioning

2.5.1 Conventional Disposable

2.5.2 Renewable Natural Material

2.5.3 Certified Compostable

2.5.4 Recyclable-Positioned

2.5.5 Disposable Cutlery Sales by Sustainability Positioning

2.5.5.1 Global Disposable Cutlery Sales Market Share by Sustainability Positioning (2021-2026)

2.5.5.2 Global Disposable Cutlery Revenue and Market Share by Sustainability Positioning (2021-2026)

2.5.5.3 Global Disposable Cutlery Sale Price by Sustainability Positioning (2021-2026)

2.6 Disposable Cutlery Segment by Application

2.6.1 Commercial Foodservice

2.6.2 Retail and Household

2.6.3 Institutional Foodservice

2.6.4 Others

2.6.5 Disposable Cutlery Sales by Application

2.6.5.1 Global Disposable Cutlery Sale Market Share by Application (2021-2026)

2.6.5.2 Global Disposable Cutlery Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Disposable Cutlery Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Disposable Cutlery Breakdown Data by Company

3.1.1 Global Disposable Cutlery Annual Sales by Company (2021-2026)

3.1.2 Global Disposable Cutlery Sales Market Share by Company (2021-2026)

- 3.2 Global Disposable Cutlery Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Disposable Cutlery Revenue by Company (2021-2026)
 - 3.2.2 Global Disposable Cutlery Revenue Market Share by Company (2021-2026)
- 3.3 Global Disposable Cutlery Sale Price by Company
- 3.4 Key Manufacturers Disposable Cutlery Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Disposable Cutlery Product Location Distribution
 - 3.4.2 Players Disposable Cutlery Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DISPOSABLE CUTLERY BY GEOGRAPHIC REGION

- 4.1 World Historic Disposable Cutlery Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Disposable Cutlery Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Disposable Cutlery Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Disposable Cutlery Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Disposable Cutlery Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Disposable Cutlery Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Disposable Cutlery Sales Growth
- 4.4 APAC Disposable Cutlery Sales Growth
- 4.5 Europe Disposable Cutlery Sales Growth
- 4.6 Middle East & Africa Disposable Cutlery Sales Growth

5 AMERICAS

- 5.1 Americas Disposable Cutlery Sales by Country
 - 5.1.1 Americas Disposable Cutlery Sales by Country (2021-2026)
 - 5.1.2 Americas Disposable Cutlery Revenue by Country (2021-2026)
- 5.2 Americas Disposable Cutlery Sales by Type (2021-2026)
- 5.3 Americas Disposable Cutlery Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Disposable Cutlery Sales by Region

6.1.1 APAC Disposable Cutlery Sales by Region (2021-2026)

6.1.2 APAC Disposable Cutlery Revenue by Region (2021-2026)

6.2 APAC Disposable Cutlery Sales by Type (2021-2026)

6.3 APAC Disposable Cutlery Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Disposable Cutlery by Country

7.1.1 Europe Disposable Cutlery Sales by Country (2021-2026)

7.1.2 Europe Disposable Cutlery Revenue by Country (2021-2026)

7.2 Europe Disposable Cutlery Sales by Type (2021-2026)

7.3 Europe Disposable Cutlery Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Disposable Cutlery by Country

8.1.1 Middle East & Africa Disposable Cutlery Sales by Country (2021-2026)

8.1.2 Middle East & Africa Disposable Cutlery Revenue by Country (2021-2026)

8.2 Middle East & Africa Disposable Cutlery Sales by Type (2021-2026)

8.3 Middle East & Africa Disposable Cutlery Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Disposable Cutlery

10.3 Manufacturing Process Analysis of Disposable Cutlery

10.4 Industry Chain Structure of Disposable Cutlery

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Disposable Cutlery Distributors

11.3 Disposable Cutlery Customer

12 WORLD FORECAST REVIEW FOR DISPOSABLE CUTLERY BY GEOGRAPHIC REGION

12.1 Global Disposable Cutlery Market Size Forecast by Region

12.1.1 Global Disposable Cutlery Forecast by Region (2027-2032)

12.1.2 Global Disposable Cutlery Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Disposable Cutlery Forecast by Type (2027-2032)

12.7 Global Disposable Cutlery Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dart Container Corporation

13.1.1 Dart Container Corporation Company Information

13.1.2 Dart Container Corporation Disposable Cutlery Product Portfolios and Specifications

13.1.3 Dart Container Corporation Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dart Container Corporation Main Business Overview

13.1.5 Dart Container Corporation Latest Developments

13.2 Novolex Holdings, LLC

13.2.1 Novolex Holdings, LLC Company Information

13.2.2 Novolex Holdings, LLC Disposable Cutlery Product Portfolios and Specifications

13.2.3 Novolex Holdings, LLC Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Novolex Holdings, LLC Main Business Overview

13.2.5 Novolex Holdings, LLC Latest Developments

13.3 Reynolds Consumer Products Inc.

13.3.1 Reynolds Consumer Products Inc. Company Information

13.3.2 Reynolds Consumer Products Inc. Disposable Cutlery Product Portfolios and Specifications

13.3.3 Reynolds Consumer Products Inc. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Reynolds Consumer Products Inc. Main Business Overview

13.3.5 Reynolds Consumer Products Inc. Latest Developments

13.4 Sabert Corporation

13.4.1 Sabert Corporation Company Information

13.4.2 Sabert Corporation Disposable Cutlery Product Portfolios and Specifications

13.4.3 Sabert Corporation Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sabert Corporation Main Business Overview

13.4.5 Sabert Corporation Latest Developments

13.5 Georgia-Pacific LLC

13.5.1 Georgia-Pacific LLC Company Information

13.5.2 Georgia-Pacific LLC Disposable Cutlery Product Portfolios and Specifications

13.5.3 Georgia-Pacific LLC Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Georgia-Pacific LLC Main Business Overview

13.5.5 Georgia-Pacific LLC Latest Developments

13.6 Huhtamäki Oyj

- 13.6.1 Huhtamäki Oyj Company Information
- 13.6.2 Huhtamäki Oyj Disposable Cutlery Product Portfolios and Specifications
- 13.6.3 Huhtamäki Oyj Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Huhtamäki Oyj Main Business Overview
- 13.6.5 Huhtamäki Oyj Latest Developments
- 13.7 FLO S.p.A.
 - 13.7.1 FLO S.p.A. Company Information
 - 13.7.2 FLO S.p.A. Disposable Cutlery Product Portfolios and Specifications
 - 13.7.3 FLO S.p.A. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 FLO S.p.A. Main Business Overview
 - 13.7.5 FLO S.p.A. Latest Developments
- 13.8 DOpla Srl
 - 13.8.1 DOpla Srl Company Information
 - 13.8.2 DOpla Srl Disposable Cutlery Product Portfolios and Specifications
 - 13.8.3 DOpla Srl Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 DOpla Srl Main Business Overview
 - 13.8.5 DOpla Srl Latest Developments
- 13.9 Gold Plast SPA
 - 13.9.1 Gold Plast SPA Company Information
 - 13.9.2 Gold Plast SPA Disposable Cutlery Product Portfolios and Specifications
 - 13.9.3 Gold Plast SPA Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Gold Plast SPA Main Business Overview
 - 13.9.5 Gold Plast SPA Latest Developments
- 13.10 Tosho Chemical Co., Ltd.
 - 13.10.1 Tosho Chemical Co., Ltd. Company Information
 - 13.10.2 Tosho Chemical Co., Ltd. Disposable Cutlery Product Portfolios and Specifications
 - 13.10.3 Tosho Chemical Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Tosho Chemical Co., Ltd. Main Business Overview
 - 13.10.5 Tosho Chemical Co., Ltd. Latest Developments
- 13.11 TOKAN KOGYO CO., LTD.
 - 13.11.1 TOKAN KOGYO CO., LTD. Company Information
 - 13.11.2 TOKAN KOGYO CO., LTD. Disposable Cutlery Product Portfolios and Specifications

13.11.3 TOKAN KOGYO CO., LTD. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 TOKAN KOGYO CO., LTD. Main Business Overview

13.11.5 TOKAN KOGYO CO., LTD. Latest Developments

13.12 SC Korea Co., Ltd.

13.12.1 SC Korea Co., Ltd. Company Information

13.12.2 SC Korea Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.12.3 SC Korea Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SC Korea Co., Ltd. Main Business Overview

13.12.5 SC Korea Co., Ltd. Latest Developments

13.13 Tair Chu Enterprise Co., Ltd.

13.13.1 Tair Chu Enterprise Co., Ltd. Company Information

13.13.2 Tair Chu Enterprise Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.13.3 Tair Chu Enterprise Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tair Chu Enterprise Co., Ltd. Main Business Overview

13.13.5 Tair Chu Enterprise Co., Ltd. Latest Developments

13.14 SCG Packaging Public Company Limited

13.14.1 SCG Packaging Public Company Limited Company Information

13.14.2 SCG Packaging Public Company Limited Disposable Cutlery Product Portfolios and Specifications

13.14.3 SCG Packaging Public Company Limited Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SCG Packaging Public Company Limited Main Business Overview

13.14.5 SCG Packaging Public Company Limited Latest Developments

13.15 An Phat Holdings Joint Stock Company

13.15.1 An Phat Holdings Joint Stock Company Company Information

13.15.2 An Phat Holdings Joint Stock Company Disposable Cutlery Product Portfolios and Specifications

13.15.3 An Phat Holdings Joint Stock Company Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 An Phat Holdings Joint Stock Company Main Business Overview

13.15.5 An Phat Holdings Joint Stock Company Latest Developments

13.16 Kego Company Limited

13.16.1 Kego Company Limited Company Information

13.16.2 Kego Company Limited Disposable Cutlery Product Portfolios and Specifications

13.16.3 Kego Company Limited Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Kego Company Limited Main Business Overview

13.16.5 Kego Company Limited Latest Developments

13.17 Pakka Limited

13.17.1 Pakka Limited Company Information

13.17.2 Pakka Limited Disposable Cutlery Product Portfolios and Specifications

13.17.3 Pakka Limited Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Pakka Limited Main Business Overview

13.17.5 Pakka Limited Latest Developments

13.18 Taru Industries

13.18.1 Taru Industries Company Information

13.18.2 Taru Industries Disposable Cutlery Product Portfolios and Specifications

13.18.3 Taru Industries Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Taru Industries Main Business Overview

13.18.5 Taru Industries Latest Developments

13.19 Fuling Technology Co., Ltd.

13.19.1 Fuling Technology Co., Ltd. Company Information

13.19.2 Fuling Technology Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.19.3 Fuling Technology Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Fuling Technology Co., Ltd. Main Business Overview

13.19.5 Fuling Technology Co., Ltd. Latest Developments

13.20 Ningbo Homelink Eco-iTech Co., Ltd.

13.20.1 Ningbo Homelink Eco-iTech Co., Ltd. Company Information

13.20.2 Ningbo Homelink Eco-iTech Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.20.3 Ningbo Homelink Eco-iTech Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Ningbo Homelink Eco-iTech Co., Ltd. Main Business Overview

13.20.5 Ningbo Homelink Eco-iTech Co., Ltd. Latest Developments

13.21 Changya New Material Technology Co., Ltd.

13.21.1 Changya New Material Technology Co., Ltd. Company Information

13.21.2 Changya New Material Technology Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.21.3 Changya New Material Technology Co., Ltd. Disposable Cutlery Sales,

Revenue, Price and Gross Margin (2021-2026)

13.21.4 Changya New Material Technology Co., Ltd. Main Business Overview

13.21.5 Changya New Material Technology Co., Ltd. Latest Developments

13.22 Suzhou Quanhua Biomaterial Co., Ltd.

13.22.1 Suzhou Quanhua Biomaterial Co., Ltd. Company Information

13.22.2 Suzhou Quanhua Biomaterial Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.22.3 Suzhou Quanhua Biomaterial Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Suzhou Quanhua Biomaterial Co., Ltd. Main Business Overview

13.22.5 Suzhou Quanhua Biomaterial Co., Ltd. Latest Developments

13.23 Greenwood (Dalian) Industrial Co., Ltd.

13.23.1 Greenwood (Dalian) Industrial Co., Ltd. Company Information

13.23.2 Greenwood (Dalian) Industrial Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

13.23.3 Greenwood (Dalian) Industrial Co., Ltd. Disposable Cutlery Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Greenwood (Dalian) Industrial Co., Ltd. Main Business Overview

13.23.5 Greenwood (Dalian) Industrial Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Disposable Cutlery Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Disposable Cutlery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Spoons
- Table 4. Major Players of Forks
- Table 5. Major Players of Knives
- Table 6. Major Players of Chopsticks and Combination Utensils
- Table 7. Global Disposable Cutlery Sales by Type (2021-2026) & (K Pcs)
- Table 8. Global Disposable Cutlery Sales Market Share by Type (2021-2026)
- Table 9. Global Disposable Cutlery Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Disposable Cutlery Revenue Market Share by Type (2021-2026)
- Table 11. Global Disposable Cutlery Sale Price by Type (2021-2026) & (US\$/Pc)
- Table 12. Major Players of Conventional Plastic
- Table 13. Major Players of Wood and Bamboo
- Table 14. Major Players of Compostable Biopolymer
- Table 15. Major Players of Others
- Table 16. Global Disposable Cutlery Sales by Material (2021-2026) & (K Pcs)
- Table 17. Global Disposable Cutlery Sales Market Share by Material (2021-2026)
- Table 18. Global Disposable Cutlery Revenue by Material (2021-2026) & (\$ million)
- Table 19. Global Disposable Cutlery Revenue Market Share by Material (2021-2026)
- Table 20. Global Disposable Cutlery Sale Price by Material (2021-2026) & (US\$/Pc)
- Table 21. Major Players of Foodservice Distribution
- Table 22. Major Players of Direct Contract Sales
- Table 23. Major Players of Retail Distribution
- Table 24. Major Players of Others
- Table 25. Global Disposable Cutlery Sales by Sales Channel (2021-2026) & (K Pcs)
- Table 26. Global Disposable Cutlery Sales Market Share by Sales Channel (2021-2026)
- Table 27. Global Disposable Cutlery Revenue by Sales Channel (2021-2026) & (\$ million)
- Table 28. Global Disposable Cutlery Revenue Market Share by Sales Channel (2021-2026)
- Table 29. Global Disposable Cutlery Sale Price by Sales Channel (2021-2026) & (US\$/Pc)
- Table 30. Major Players of Conventional Disposable

Table 31. Major Players of Renewable Natural Material
Table 32. Major Players of Certified Compostable
Table 33. Major Players of Recyclable-Positioned
Table 34. Global Disposable Cutlery Sales by Sustainability Positioning (2021-2026) & (K Pcs)
Table 35. Global Disposable Cutlery Sales Market Share by Sustainability Positioning (2021-2026)
Table 36. Global Disposable Cutlery Revenue by Sustainability Positioning (2021-2026) & (\$ million)
Table 37. Global Disposable Cutlery Revenue Market Share by Sustainability Positioning (2021-2026)
Table 38. Global Disposable Cutlery Sale Price by Sustainability Positioning (2021-2026) & (US\$/Pc)
Table 39. Global Disposable Cutlery Sale by Application (2021-2026) & (K Pcs)
Table 40. Global Disposable Cutlery Sale Market Share by Application (2021-2026)
Table 41. Global Disposable Cutlery Revenue by Application (2021-2026) & (\$ million)
Table 42. Global Disposable Cutlery Revenue Market Share by Application (2021-2026)
Table 43. Global Disposable Cutlery Sale Price by Application (2021-2026) & (US\$/Pc)
Table 44. Global Disposable Cutlery Sales by Company (2021-2026) & (K Pcs)
Table 45. Global Disposable Cutlery Sales Market Share by Company (2021-2026)
Table 46. Global Disposable Cutlery Revenue by Company (2021-2026) & (\$ millions)
Table 47. Global Disposable Cutlery Revenue Market Share by Company (2021-2026)
Table 48. Global Disposable Cutlery Sale Price by Company (2021-2026) & (US\$/Pc)
Table 49. Key Manufacturers Disposable Cutlery Producing Area Distribution and Sales Area
Table 50. Players Disposable Cutlery Products Offered
Table 51. Disposable Cutlery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 52. New Products and Potential Entrants
Table 53. Market M&A Activity & Strategy
Table 54. Global Disposable Cutlery Sales by Geographic Region (2021-2026) & (K Pcs)
Table 55. Global Disposable Cutlery Sales Market Share Geographic Region (2021-2026)
Table 56. Global Disposable Cutlery Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 57. Global Disposable Cutlery Revenue Market Share by Geographic Region (2021-2026)
Table 58. Global Disposable Cutlery Sales by Country/Region (2021-2026) & (K Pcs)
Table 59. Global Disposable Cutlery Sales Market Share by Country/Region

(2021-2026)

Table 60. Global Disposable Cutlery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 61. Global Disposable Cutlery Revenue Market Share by Country/Region (2021-2026)

Table 62. Americas Disposable Cutlery Sales by Country (2021-2026) & (K Pcs)

Table 63. Americas Disposable Cutlery Sales Market Share by Country (2021-2026)

Table 64. Americas Disposable Cutlery Revenue by Country (2021-2026) & (\$ millions)

Table 65. Americas Disposable Cutlery Sales by Type (2021-2026) & (K Pcs)

Table 66. Americas Disposable Cutlery Sales by Application (2021-2026) & (K Pcs)

Table 67. APAC Disposable Cutlery Sales by Region (2021-2026) & (K Pcs)

Table 68. APAC Disposable Cutlery Sales Market Share by Region (2021-2026)

Table 69. APAC Disposable Cutlery Revenue by Region (2021-2026) & (\$ millions)

Table 70. APAC Disposable Cutlery Sales by Type (2021-2026) & (K Pcs)

Table 71. APAC Disposable Cutlery Sales by Application (2021-2026) & (K Pcs)

Table 72. Europe Disposable Cutlery Sales by Country (2021-2026) & (K Pcs)

Table 73. Europe Disposable Cutlery Revenue by Country (2021-2026) & (\$ millions)

Table 74. Europe Disposable Cutlery Sales by Type (2021-2026) & (K Pcs)

Table 75. Europe Disposable Cutlery Sales by Application (2021-2026) & (K Pcs)

Table 76. Middle East & Africa Disposable Cutlery Sales by Country (2021-2026) & (K Pcs)

Table 77. Middle East & Africa Disposable Cutlery Revenue Market Share by Country (2021-2026)

Table 78. Middle East & Africa Disposable Cutlery Sales by Type (2021-2026) & (K Pcs)

Table 79. Middle East & Africa Disposable Cutlery Sales by Application (2021-2026) & (K Pcs)

Table 80. Key Market Drivers & Growth Opportunities of Disposable Cutlery

Table 81. Key Market Challenges & Risks of Disposable Cutlery

Table 82. Key Industry Trends of Disposable Cutlery

Table 83. Disposable Cutlery Raw Material

Table 84. Key Suppliers of Raw Materials

Table 85. Disposable Cutlery Distributors List

Table 86. Disposable Cutlery Customer List

Table 87. Global Disposable Cutlery Sales Forecast by Region (2027-2032) & (K Pcs)

Table 88. Global Disposable Cutlery Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Americas Disposable Cutlery Sales Forecast by Country (2027-2032) & (K Pcs)

Table 90. Americas Disposable Cutlery Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 91. APAC Disposable Cutlery Sales Forecast by Region (2027-2032) & (K Pcs)

Table 92. APAC Disposable Cutlery Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 93. Europe Disposable Cutlery Sales Forecast by Country (2027-2032) & (K Pcs)

Table 94. Europe Disposable Cutlery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Middle East & Africa Disposable Cutlery Sales Forecast by Country (2027-2032) & (K Pcs)

Table 96. Middle East & Africa Disposable Cutlery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 97. Global Disposable Cutlery Sales Forecast by Type (2027-2032) & (K Pcs)

Table 98. Global Disposable Cutlery Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 99. Global Disposable Cutlery Sales Forecast by Application (2027-2032) & (K Pcs)

Table 100. Global Disposable Cutlery Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 101. Dart Container Corporation Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 102. Dart Container Corporation Disposable Cutlery Product Portfolios and Specifications

Table 103. Dart Container Corporation Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 104. Dart Container Corporation Main Business

Table 105. Dart Container Corporation Latest Developments

Table 106. Novolex Holdings, LLC Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 107. Novolex Holdings, LLC Disposable Cutlery Product Portfolios and Specifications

Table 108. Novolex Holdings, LLC Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 109. Novolex Holdings, LLC Main Business

Table 110. Novolex Holdings, LLC Latest Developments

Table 111. Reynolds Consumer Products Inc. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 112. Reynolds Consumer Products Inc. Disposable Cutlery Product Portfolios and Specifications

Table 113. Reynolds Consumer Products Inc. Disposable Cutlery Sales (K Pcs),

Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 114. Reynolds Consumer Products Inc. Main Business

Table 115. Reynolds Consumer Products Inc. Latest Developments

Table 116. Sabert Corporation Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 117. Sabert Corporation Disposable Cutlery Product Portfolios and Specifications

Table 118. Sabert Corporation Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 119. Sabert Corporation Main Business

Table 120. Sabert Corporation Latest Developments

Table 121. Georgia-Pacific LLC Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 122. Georgia-Pacific LLC Disposable Cutlery Product Portfolios and Specifications

Table 123. Georgia-Pacific LLC Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 124. Georgia-Pacific LLC Main Business

Table 125. Georgia-Pacific LLC Latest Developments

Table 126. Huhtamäki Oyj Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 127. Huhtamäki Oyj Disposable Cutlery Product Portfolios and Specifications

Table 128. Huhtamäki Oyj Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 129. Huhtamäki Oyj Main Business

Table 130. Huhtamäki Oyj Latest Developments

Table 131. FLO S.p.A. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 132. FLO S.p.A. Disposable Cutlery Product Portfolios and Specifications

Table 133. FLO S.p.A. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 134. FLO S.p.A. Main Business

Table 135. FLO S.p.A. Latest Developments

Table 136. DOpla Srl Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 137. DOpla Srl Disposable Cutlery Product Portfolios and Specifications

Table 138. DOpla Srl Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 139. DOpla Srl Main Business

Table 140. DOpla Srl Latest Developments

Table 141. Gold Plast SPA Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors
Table 142. Gold Plast SPA Disposable Cutlery Product Portfolios and Specifications
Table 143. Gold Plast SPA Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 144. Gold Plast SPA Main Business
Table 145. Gold Plast SPA Latest Developments
Table 146. Tosho Chemical Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors
Table 147. Tosho Chemical Co., Ltd. Disposable Cutlery Product Portfolios and Specifications
Table 148. Tosho Chemical Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 149. Tosho Chemical Co., Ltd. Main Business
Table 150. Tosho Chemical Co., Ltd. Latest Developments
Table 151. TOKAN KOGYO CO., LTD. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors
Table 152. TOKAN KOGYO CO., LTD. Disposable Cutlery Product Portfolios and Specifications
Table 153. TOKAN KOGYO CO., LTD. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 154. TOKAN KOGYO CO., LTD. Main Business
Table 155. TOKAN KOGYO CO., LTD. Latest Developments
Table 156. SC Korea Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors
Table 157. SC Korea Co., Ltd. Disposable Cutlery Product Portfolios and Specifications
Table 158. SC Korea Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 159. SC Korea Co., Ltd. Main Business
Table 160. SC Korea Co., Ltd. Latest Developments
Table 161. Tair Chu Enterprise Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors
Table 162. Tair Chu Enterprise Co., Ltd. Disposable Cutlery Product Portfolios and Specifications
Table 163. Tair Chu Enterprise Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 164. Tair Chu Enterprise Co., Ltd. Main Business
Table 165. Tair Chu Enterprise Co., Ltd. Latest Developments
Table 166. SCG Packaging Public Company Limited Basic Information, Disposable

Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 167. SCG Packaging Public Company Limited Disposable Cutlery Product Portfolios and Specifications

Table 168. SCG Packaging Public Company Limited Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 169. SCG Packaging Public Company Limited Main Business

Table 170. SCG Packaging Public Company Limited Latest Developments

Table 171. An Phat Holdings Joint Stock Company Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 172. An Phat Holdings Joint Stock Company Disposable Cutlery Product Portfolios and Specifications

Table 173. An Phat Holdings Joint Stock Company Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 174. An Phat Holdings Joint Stock Company Main Business

Table 175. An Phat Holdings Joint Stock Company Latest Developments

Table 176. Kego Company Limited Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 177. Kego Company Limited Disposable Cutlery Product Portfolios and Specifications

Table 178. Kego Company Limited Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 179. Kego Company Limited Main Business

Table 180. Kego Company Limited Latest Developments

Table 181. Pakka Limited Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 182. Pakka Limited Disposable Cutlery Product Portfolios and Specifications

Table 183. Pakka Limited Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 184. Pakka Limited Main Business

Table 185. Pakka Limited Latest Developments

Table 186. Taru Industries Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 187. Taru Industries Disposable Cutlery Product Portfolios and Specifications

Table 188. Taru Industries Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 189. Taru Industries Main Business

Table 190. Taru Industries Latest Developments

Table 191. Fuling Technology Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 192. Fuling Technology Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

Table 193. Fuling Technology Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 194. Fuling Technology Co., Ltd. Main Business

Table 195. Fuling Technology Co., Ltd. Latest Developments

Table 196. Ningbo Homelink Eco-iTech Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 197. Ningbo Homelink Eco-iTech Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

Table 198. Ningbo Homelink Eco-iTech Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 199. Ningbo Homelink Eco-iTech Co., Ltd. Main Business

Table 200. Ningbo Homelink Eco-iTech Co., Ltd. Latest Developments

Table 201. Changya New Material Technology Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 202. Changya New Material Technology Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

Table 203. Changya New Material Technology Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 204. Changya New Material Technology Co., Ltd. Main Business

Table 205. Changya New Material Technology Co., Ltd. Latest Developments

Table 206. Suzhou Quanhua Biomaterial Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 207. Suzhou Quanhua Biomaterial Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

Table 208. Suzhou Quanhua Biomaterial Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 209. Suzhou Quanhua Biomaterial Co., Ltd. Main Business

Table 210. Suzhou Quanhua Biomaterial Co., Ltd. Latest Developments

Table 211. Greenwood (Dalian) Industrial Co., Ltd. Basic Information, Disposable Cutlery Manufacturing Base, Sales Area and Its Competitors

Table 212. Greenwood (Dalian) Industrial Co., Ltd. Disposable Cutlery Product Portfolios and Specifications

Table 213. Greenwood (Dalian) Industrial Co., Ltd. Disposable Cutlery Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 214. Greenwood (Dalian) Industrial Co., Ltd. Main Business

Table 215. Greenwood (Dalian) Industrial Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Disposable Cutlery
- Figure 2. Disposable Cutlery Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Disposable Cutlery Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global Disposable Cutlery Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Disposable Cutlery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Disposable Cutlery Sales Market Share by Country/Region (2025)
- Figure 10. Disposable Cutlery Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Spoons
- Figure 12. Product Picture of Forks
- Figure 13. Product Picture of Knives
- Figure 14. Product Picture of Chopsticks and Combination Utensils
- Figure 15. Global Disposable Cutlery Sales Market Share by Type in 2026
- Figure 16. Global Disposable Cutlery Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Conventional Plastic
- Figure 18. Product Picture of Wood and Bamboo
- Figure 19. Product Picture of Compostable Biopolymer
- Figure 20. Product Picture of Others
- Figure 21. Global Disposable Cutlery Sales Market Share by Material in 2026
- Figure 22. Global Disposable Cutlery Revenue Market Share by Material (2021-2026)
- Figure 23. Product Picture of Foodservice Distribution
- Figure 24. Product Picture of Direct Contract Sales
- Figure 25. Product Picture of Retail Distribution
- Figure 26. Product Picture of Others
- Figure 27. Global Disposable Cutlery Sales Market Share by Sales Channel in 2026
- Figure 28. Global Disposable Cutlery Revenue Market Share by Sales Channel (2021-2026)
- Figure 29. Product Picture of Conventional Disposable
- Figure 30. Product Picture of Renewable Natural Material
- Figure 31. Product Picture of Certified Compostable
- Figure 32. Product Picture of Recyclable-Positioned

Figure 33. Global Disposable Cutlery Sales Market Share by Sustainability Positioning in 2026

Figure 34. Global Disposable Cutlery Revenue Market Share by Sustainability Positioning (2021-2026)

Figure 35. Disposable Cutlery Consumed in Commercial Foodservice

Figure 36. Global Disposable Cutlery Market: Commercial Foodservice (2021-2026) & (K Pcs)

Figure 37. Disposable Cutlery Consumed in Retail and Household

Figure 38. Global Disposable Cutlery Market: Retail and Household (2021-2026) & (K Pcs)

Figure 39. Disposable Cutlery Consumed in Institutional Foodservice

Figure 40. Global Disposable Cutlery Market: Institutional Foodservice (2021-2026) & (K Pcs)

Figure 41. Disposable Cutlery Consumed in Others

Figure 42. Global Disposable Cutlery Market: Others (2021-2026) & (K Pcs)

Figure 43. Global Disposable Cutlery Sale Market Share by Application (2025)

Figure 44. Global Disposable Cutlery Revenue Market Share by Application in 2025

Figure 45. Disposable Cutlery Sales by Company in 2025 (K Pcs)

Figure 46. Global Disposable Cutlery Sales Market Share by Company in 2025

Figure 47. Disposable Cutlery Revenue by Company in 2025 (\$ millions)

Figure 48. Global Disposable Cutlery Revenue Market Share by Company in 2025

Figure 49. Global Disposable Cutlery Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Disposable Cutlery Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Disposable Cutlery Sales 2021-2026 (K Pcs)

Figure 52. Americas Disposable Cutlery Revenue 2021-2026 (\$ millions)

Figure 53. APAC Disposable Cutlery Sales 2021-2026 (K Pcs)

Figure 54. APAC Disposable Cutlery Revenue 2021-2026 (\$ millions)

Figure 55. Europe Disposable Cutlery Sales 2021-2026 (K Pcs)

Figure 56. Europe Disposable Cutlery Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Disposable Cutlery Sales 2021-2026 (K Pcs)

Figure 58. Middle East & Africa Disposable Cutlery Revenue 2021-2026 (\$ millions)

Figure 59. Americas Disposable Cutlery Sales Market Share by Country in 2025

Figure 60. Americas Disposable Cutlery Revenue Market Share by Country (2021-2026)

Figure 61. Americas Disposable Cutlery Sales Market Share by Type (2021-2026)

Figure 62. Americas Disposable Cutlery Sales Market Share by Application (2021-2026)

Figure 63. United States Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)

- Figure 64. Canada Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Mexico Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Brazil Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 67. APAC Disposable Cutlery Sales Market Share by Region in 2025
- Figure 68. APAC Disposable Cutlery Revenue Market Share by Region (2021-2026)
- Figure 69. APAC Disposable Cutlery Sales Market Share by Type (2021-2026)
- Figure 70. APAC Disposable Cutlery Sales Market Share by Application (2021-2026)
- Figure 71. China Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Japan Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 73. South Korea Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Southeast Asia Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 75. India Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Australia Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 77. China Taiwan Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Europe Disposable Cutlery Sales Market Share by Country in 2025
- Figure 79. Europe Disposable Cutlery Revenue Market Share by Country (2021-2026)
- Figure 80. Europe Disposable Cutlery Sales Market Share by Type (2021-2026)
- Figure 81. Europe Disposable Cutlery Sales Market Share by Application (2021-2026)
- Figure 82. Germany Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 83. France Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 84. UK Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Italy Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Russia Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Middle East & Africa Disposable Cutlery Sales Market Share by Country (2021-2026)
- Figure 88. Middle East & Africa Disposable Cutlery Sales Market Share by Type (2021-2026)
- Figure 89. Middle East & Africa Disposable Cutlery Sales Market Share by Application (2021-2026)
- Figure 90. Egypt Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 91. South Africa Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Israel Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 93. Turkey Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 94. GCC Countries Disposable Cutlery Revenue Growth 2021-2026 (\$ millions)
- Figure 95. Manufacturing Cost Structure Analysis of Disposable Cutlery in 2026
- Figure 96. Manufacturing Process Analysis of Disposable Cutlery
- Figure 97. Industry Chain Structure of Disposable Cutlery
- Figure 98. Channels of Distribution
- Figure 99. Global Disposable Cutlery Sales Market Forecast by Region (2027-2032)

Figure 100. Global Disposable Cutlery Revenue Market Share Forecast by Region
(2027-2032)

Figure 101. Global Disposable Cutlery Sales Market Share Forecast by Type
(2027-2032)

Figure 102. Global Disposable Cutlery Revenue Market Share Forecast by Type
(2027-2032)

Figure 103. Global Disposable Cutlery Sales Market Share Forecast by Application
(2027-2032)

Figure 104. Global Disposable Cutlery Revenue Market Share Forecast by Application
(2027-2032)

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