

Global Display Panel Manufacturing Equipment Components Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Display Panel Manufacturing Equipment Components market size is predicted to grow from US\$ 4402 million in 2025 to US\$ 6676 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Display Panel Manufacturing Equipment Components refer to critical functional parts, in-chamber process consumables, and high-precision structural components installed in or integrated with LCD, OLED, Micro OLED, Micro-LED and other flat-panel display manufacturing tools. They are used in array processing, thin-film deposition, etching, OLED evaporation, encapsulation, glass-substrate handling, vacuum control, gas and liquid delivery, thermal control, and process monitoring. Typical products include dry vacuum pumps, vacuum valves, vacuum feedthroughs and seals, electrostatic chucks, ceramic heaters, quartz/ceramic/silicon/SiC chamber components, etc.

The industry chain for display panel manufacturing equipment components starts with high-purity quartz, alumina/aluminum nitride ceramics, silicon carbide, specialty metals, sealing materials, precision motors, sensors, and electronic control parts.

The market is mainly driven by the transition toward OLED, flexible displays, automotive displays, and higher-generation LCD/OLED production lines. Display manufacturing increasingly depends on vacuum deposition, plasma etching, encapsulation, contamination-free handling, and precision thermal control, which raises the performance requirements for in-chamber and functional components in terms of corrosion resistance, low particle generation, low outgassing, cleanliness, large-glass handling capability, yield stability, and production uptime. The fact that companies such as Pfeiffer, Edwards, Advanced Energy, and Nidec explicitly position their vacuum,

plasma power, or glass-substrate handling products for LCD/OLED or flat-panel display manufacturing indicates that component demand is embedded across vacuum systems, substrate handling, process control, and chamber consumables rather than being limited to complete equipment tools.

LPI (LP Information)' newest research report, the 'Display Panel Manufacturing Equipment Components Industry Forecast' looks at past sales and reviews total world Display Panel Manufacturing Equipment Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Display Panel Manufacturing Equipment Components sales for 2026 through 2032. With Display Panel Manufacturing Equipment Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Display Panel Manufacturing Equipment Components industry.

This Insight Report provides a comprehensive analysis of the global Display Panel Manufacturing Equipment Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Display Panel Manufacturing Equipment Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Display Panel Manufacturing Equipment Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Display Panel Manufacturing Equipment Components and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Display Panel Manufacturing Equipment Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Display Panel Manufacturing Equipment Components market by product type, application, key players and key regions and countries.

Segmentation by Materials:

Advanced Ceramics

Quartz and Fused Silica

Silicon and Silicon Carbide

Specialty Metals and Alloys

Others

Segmentation by Product Function:

Vacuum and Abatement Components

Process Chamber Components

Motion and Handling Components

Others

Segmentation by Supply Mode:

OEM-Installed Components

MRO Replacement Components

Segmentation by Application:

LCD Panel Manufacturing

OLED Panel Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Atlas Copco Group (Edwards & Leybold)

EBARA Corporation

Pfeiffer Vacuum+Fab Solutions

ULVAC

VAT Group

Kashiyama Industries

CoorsTek

Genori Technology

KemaTek Materials Technologies

NTK CERATEC

Shanghai Companion Precision Ceramics

SK Enpulse

Wonik QnC

Advanced Energy Industries, Inc.

MKS Inc.

HORIBA

Fujikin

CKD Corporation

SMC Corporation

DAIHEN

TRUMPF Hüttner GmbH + Co. KG

Basler

Hamamatsu Photonics

Chroma ATE Inc.

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