

Global Display and Touch Panel Testing Equipment Market Growth 2026-2032

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Abstracts

The global Display and Touch Panel Testing Equipment market size is predicted to grow from US\$ 1065 million in 2025 to US\$ 2005 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2024, global Display and Touch Panel Testing Equipment production reached approximately 1,992 units, with an average global market price of around US\$ 500k per unit.

Display and touch panel testing equipment is a specialized automated system used for comprehensive testing of the appearance, optical, electrical, and touch performance of LCD, OLED, Mini/Micro LED displays, and capacitive/resistive touch panels. It typically integrates industrial cameras and lenses, precision motion platforms, optical illumination systems, test probes/fixtures, high-speed data acquisition and algorithm software, and automatic loading/unloading and communication interfaces. The equipment can perform online or offline testing of key panel parameters such as brightness, contrast, chromaticity, mura, dead pixels, line defects, scratches, dirt, glass chipping, open/short circuits at touch nodes, linearity, and response speed. It also integrates with the production line's MES system to achieve data traceability and closed-loop process optimization. Display and touch panel testing equipment is widely used in the production processes of display modules and touch components for mobile phones, tablets, laptops, televisions, automotive central control and instrument panels, industrial HMIs, and wearable devices. It is a key quality inspection tool for ensuring yield, improving consistency, and meeting the high-quality requirements of end-brand manufacturers.

The upstream of display and touch panel testing equipment includes core components such as industrial cameras and lenses, line scan/area array light sources, motion

controllers and servo motors, precision linear modules and guide rails (XYZ platform), probe fixtures, data acquisition cards, industrial PCs and GPUs, image processing and algorithm software frameworks, and frame sheet metal structural parts. Major raw material and component suppliers include Keyence, Cognex, Basler, Daheng Imaging, THK, Panasonic Servo, Yaskawa Electric, and Advantech. The midstream consists of system integrators and equipment manufacturers, such as Camtek, Koh Young, Lusterinc, SXRAY, and REYO Electronics, responsible for overall design, software development, calibration, and production line integration. The downstream comprises various panel and touch module manufacturers, including BOE, CSOT, Tianma, Innolux, AUO, LG Display, and Samsung Display, as well as companies in the end-application industries such as smartphones, tablets and PCs, TVs and commercial displays, automotive displays, industrial control, and medical display equipment.

The annual production capacity of a single-line Display and Touch Panel Testing Equipment is approximately 50 units, with a gross profit margin of approximately 20%-40%.

United States market for Display and Touch Panel Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Display and Touch Panel Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Display and Touch Panel Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Display and Touch Panel Testing Equipment players cover AMETEK Surface Vision, HRT Technology, KLA Corporation, Soonhan, Koh Young, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Display and Touch Panel Testing Equipment Industry Forecast" looks at past sales and reviews total world Display and Touch Panel Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Display and Touch Panel Testing

Equipment sales for 2026 through 2032. With Display and Touch Panel Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Display and Touch Panel Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Display and Touch Panel Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Display and Touch Panel Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Display and Touch Panel Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Display and Touch Panel Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Display and Touch Panel Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Display and Touch Panel Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Offline

In-line

Segmentation by Detection Method:

AOI (Appearance Inspection) Equipment

Electrical Performance Testing Equipment

Optical Property Testing Equipment

Touch Property Testing Equipment

Others

Segmentation by Application:

LCD

OLED

Micro LED

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK Surface Vision

HRT Technology

KLA Corporation

Soonhan

Koh Young

Mirtec

Viscom

Nordson Corporation

Camtek

SUMIDA Automation

Titan Electro-Optics

HYC Technology

Liande Automation Equipment

Lusterinc

Chroma

Jingce Electronic

Utechzone

Newsun Up

REYO Electronics

JieRuiSi Intelligent Technology

SXRAY

Robotvision Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Display and Touch Panel Testing Equipment market?

What factors are driving Display and Touch Panel Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Display and Touch Panel Testing Equipment market opportunities vary by end market size?

How does Display and Touch Panel Testing Equipment break out by Type, by Application?

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