

Global Dispensing PC Pumps Market Growth 2026-2032

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Abstracts

The global Dispensing PC Pumps market size is predicted to grow from US\$ 652 million in 2025 to US\$ 1221 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Dispensing PC Pumps are precision volumetric metering pumps that achieve continuous fluid transfer through the interaction between a helical rotor and an elastomeric stator. They are widely used in automated dispensing systems for transporting highly viscous, filled, and precision-sensitive materials. The core structure consists of an eccentric screw-shaped rotor and a flexible stator, where the rotor rotation creates continuously moving sealed cavities that deliver materials with stable and nearly pulsation-free flow. Flow rate can be precisely controlled through motor speed adjustment. Compared with conventional pressure-fed systems, gear pumps, and piston pumps, PC Pumps offer advantages including low shear stress, excellent flow stability, high metering accuracy, and broad material compatibility. They are capable of handling epoxies, structural adhesives, thermal compounds, sealants, solder pastes, ceramic slurries, and other particle-filled functional fluids. In precision dispensing applications, PC Pumps serve not only as material-transfer components but also as critical elements determining dispensing consistency, manufacturing yield, and production reliability across electronics, semiconductor packaging, new-energy batteries, automotive components, medical devices, and advanced industrial assembly. In 2025, global Dispensing PC Pumps production reached approximately 166 k units.

As advanced manufacturing continues to evolve toward higher precision, reliability, and automation, the increasing use of complex functional materials in electronics, new energy, and industrial production is creating stronger demand for stable metering and

accurate fluid delivery technologies. PC Pumps are becoming essential modules in precision dispensing systems due to their continuous volumetric transfer, low pulsation characteristics, high repeatability, and ability to process highly viscous materials. In applications such as battery sealing, electronic component assembly, semiconductor material filling, thermal-interface material dispensing, and structural adhesive application, increasingly complex material properties are challenging conventional pressure-fed dispensing methods. Leading dispensing equipment manufacturers are continuously enhancing fluid metering, intelligent control, and automation integration capabilities, transforming PC Pumps from simple transfer components into critical technologies that influence manufacturing efficiency, material utilization, and product quality. The global development of smart manufacturing, industrial robotics, and digital production is further accelerating the adoption of precision progressive cavity pumps.

Although PC Pumps provide excellent precision and stability, their manufacturing and application requirements involve significant technical complexity. The rotor and stator must maintain highly accurate mechanical matching to ensure consistent pressure and metering performance during long-term operation, while highly filled and abrasive materials may accelerate stator wear, rotor damage, and performance degradation. Different adhesives, pastes, and functional materials vary significantly in viscosity, particle size, and temperature sensitivity, creating higher requirements for pump materials, sealing structures, cleaning procedures, and maintenance strategies. As customers demand higher uptime, reliability, and process traceability, suppliers must combine precision machining capabilities with material engineering, fluid analysis, and application validation expertise. In addition, alternative technologies such as pressure reservoirs, gear pumps, and other metering solutions remain competitive in lower-precision applications.

Demand for PC Pumps is shifting from basic material transfer toward intelligent, precise, and integrated fluid-management solutions. Electronics manufacturers increasingly require stable delivery of thermal compounds, underfill materials, structural adhesives, and encapsulation materials. New-energy battery and energy-storage industries require stricter metering control for sealing materials, thermal-management compounds, and structural bonding applications. Semiconductor manufacturing places greater emphasis on ultra-precise, clean, and highly repeatable fluid delivery. Future high-end customers will increasingly value closed-loop flow control, pressure monitoring, automatic calibration, rapid material changeover, and integration with robots and manufacturing execution systems. As a result, PC Pumps are evolving from mechanical metering devices into intelligent fluid-control modules. With the growing adoption of multi-material

manufacturing, PC Pumps capable of handling highly viscous, highly filled, and chemically complex materials will gain stronger strategic importance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Dispensing PC Pumps Industry Forecast" looks at past sales and reviews total world Dispensing PC Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Dispensing PC Pumps sales for 2026 through 2032. With Dispensing PC Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dispensing PC Pumps industry.

This Insight Report provides a comprehensive analysis of the global Dispensing PC Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dispensing PC Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dispensing PC Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dispensing PC Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dispensing PC Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Dispensing PC Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-screw Progressive Cavity Pump

Twin-screw Pump

Three-screw Pump

Other

Segmentation by Pump Construction:

Standard Geometry

Long-pitch Geometry

Multi-stage Geometry

High-pressure Geometry

Other

Segmentation by Fluid Characteristics:

Low-viscosity Fluid

High-viscosity Fluid

Shear-sensitive Fluid

Solids-laden Slurry

Other

Segmentation by Application:

Oil and Gas

Water and Wastewater

Food and Beverage

Chemical and Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson

Graco

Henkel

Musashi Engineering

Atlas Copco Group

SAEJONG

OK International

Iwashita Engineering

Dymax

Marco

Fisnar

EXACT Dispensing Systems

Viscotec

Vermes

TENSUN

Zhuozhao Dispensing

GKG Precision Machine

Anda Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dispensing PC Pumps market?

What factors are driving Dispensing PC Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dispensing PC Pumps market opportunities vary by end market size?

How does Dispensing PC Pumps break out by Type, by Application?

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