

Global Disodium Hydrogen Phosphite Market Growth 2026-2032

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Abstracts

The global Disodium Hydrogen Phosphite market size is predicted to grow from US\$ 404 million in 2025 to US\$ 587 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Disodium Hydrogen Phosphite (Na_2HPO_3) is an inorganic phosphorus compound used primarily as a reducing agent, antioxidant, and stabilizer in electroless nickel plating, water treatment, polymer processing, and specialty chemical formulations, where it helps prevent oxidation, control metal ion behavior, and improve process stability. Its supply chain begins upstream with elemental phosphorus or phosphate rock, which is converted into phosphorous acid (H_2PO_3) through controlled oxidation and hydrolysis, then neutralized with sodium hydroxide or sodium carbonate to form disodium hydrogen phosphite crystals. Midstream producers—typically specialty phosphorus chemical manufacturers—carry out synthesis, purification, crystallization, and drying to meet industrial or electronic-grade specifications. Downstream, the product is distributed through chemical distributors and directly to end users in surface treatment, electronics, plastics compounding, and water-treatment sectors, where it is blended into plating baths, additives, or formulations, making the market closely tied to the broader phosphorus chemicals and specialty industrial chemicals value chain. In 2025, global Disodium Hydrogen Phosphite production reached approximately 195,000 tons against an installed worldwide capacity of about 230,000 tons, with the market operating at an average unit price of roughly USD 1,600–3,200 per metric ton; at these levels, leading producers typically achieve gross margins of around 28%.

United States market for Disodium Hydrogen Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Disodium Hydrogen Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Disodium Hydrogen Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Disodium Hydrogen Phosphite players cover Nantong Reform Petro-Chemical (China), Hefei TNJ Chemical (China), Hubei Jusheng Technology (China), Dayang Chem (Hangzhou) (China), Suzhou Senfeida Chemical (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Disodium Hydrogen Phosphite Industry Forecast" looks at past sales and reviews total world Disodium Hydrogen Phosphite sales in 2025, providing a comprehensive analysis by region and market sector of projected Disodium Hydrogen Phosphite sales for 2026 through 2032. With Disodium Hydrogen Phosphite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disodium Hydrogen Phosphite industry.

This Insight Report provides a comprehensive analysis of the global Disodium Hydrogen Phosphite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disodium Hydrogen Phosphite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disodium Hydrogen Phosphite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disodium Hydrogen Phosphite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disodium Hydrogen Phosphite.

This report presents a comprehensive overview, market shares, and growth opportunities of Disodium Hydrogen Phosphite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (>98%)

Plating Grade (>99%)

High-Purity Grade (>99.5%)

Segmentation by Physical Form:

Crystalline Powder

Granular Solid

Aqueous Solution

Segmentation by Application:

Metal Finishing

Water Treatment

Battery Material

Plastic & Polymer

Textile & Fiber

Paper & Pulp

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nantong Reform Petro-Chemical (China)

Hefei TNJ Chemical (China)

Hubei Jusheng Technology (China)

Dayang Chem (Hangzhou) (China)

Suzhou Senfeida Chemical (China)

Hangzhou Leap Chem (China)

Xiamen Amity Industry (China)

Dingli Phosphate Chemical (China)

Guangdong Guanghua Chemical (China)

Vizag Chemical (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disodium Hydrogen Phosphite market?

What factors are driving Disodium Hydrogen Phosphite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disodium Hydrogen Phosphite market opportunities vary by end market size?

How does Disodium Hydrogen Phosphite break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Disodium Hydrogen Phosphite Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Disodium Hydrogen Phosphite by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Disodium Hydrogen Phosphite by Country/Region, 2021, 2025 & 2032

2.2 Disodium Hydrogen Phosphite Segment by Type

- 2.2.1 Industrial Grade (>98%)
- 2.2.2 Plating Grade (>99%)
- 2.2.3 High-Purity Grade (>99.5%)
- 2.2.4 Disodium Hydrogen Phosphite Sales by Type
 - 2.2.4.1 Global Disodium Hydrogen Phosphite Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Disodium Hydrogen Phosphite Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Disodium Hydrogen Phosphite Sale Price by Type (2021-2026)

2.3 Disodium Hydrogen Phosphite Segment by Physical Form

- 2.3.1 Crystalline Powder
- 2.3.2 Granular Solid
- 2.3.3 Aqueous Solution
- 2.3.4 Disodium Hydrogen Phosphite Sales by Physical Form
 - 2.3.4.1 Global Disodium Hydrogen Phosphite Sales Market Share by Physical Form (2021-2026)
 - 2.3.4.2 Global Disodium Hydrogen Phosphite Revenue and Market Share by Physical

Form (2021-2026)

2.3.4.3 Global Disodium Hydrogen Phosphite Sale Price by Physical Form (2021-2026)

2.4 Disodium Hydrogen Phosphite Segment by Application

2.4.1 Metal Finishing

2.4.2 Water Treatment

2.4.3 Battery Material

2.4.4 Plastic & Polymer

2.4.5 Textile & Fiber

2.4.6 Paper & Pulp

2.4.7 Others

2.4.8 Disodium Hydrogen Phosphite Sales by Application

2.4.8.1 Global Disodium Hydrogen Phosphite Sale Market Share by Application (2021-2026)

2.4.8.2 Global Disodium Hydrogen Phosphite Revenue and Market Share by Application (2021-2026)

2.4.8.3 Global Disodium Hydrogen Phosphite Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Disodium Hydrogen Phosphite Breakdown Data by Company

3.1.1 Global Disodium Hydrogen Phosphite Annual Sales by Company (2021-2026)

3.1.2 Global Disodium Hydrogen Phosphite Sales Market Share by Company (2021-2026)

3.2 Global Disodium Hydrogen Phosphite Annual Revenue by Company (2021-2026)

3.2.1 Global Disodium Hydrogen Phosphite Revenue by Company (2021-2026)

3.2.2 Global Disodium Hydrogen Phosphite Revenue Market Share by Company (2021-2026)

3.3 Global Disodium Hydrogen Phosphite Sale Price by Company

3.4 Key Manufacturers Disodium Hydrogen Phosphite Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Disodium Hydrogen Phosphite Product Location Distribution

3.4.2 Players Disodium Hydrogen Phosphite Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DISODIUM HYDROGEN PHOSPHITE BY GEOGRAPHIC REGION

4.1 World Historic Disodium Hydrogen Phosphite Market Size by Geographic Region (2021-2026)

4.1.1 Global Disodium Hydrogen Phosphite Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Disodium Hydrogen Phosphite Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Disodium Hydrogen Phosphite Market Size by Country/Region (2021-2026)

4.2.1 Global Disodium Hydrogen Phosphite Annual Sales by Country/Region (2021-2026)

4.2.2 Global Disodium Hydrogen Phosphite Annual Revenue by Country/Region (2021-2026)

4.3 Americas Disodium Hydrogen Phosphite Sales Growth

4.4 APAC Disodium Hydrogen Phosphite Sales Growth

4.5 Europe Disodium Hydrogen Phosphite Sales Growth

4.6 Middle East & Africa Disodium Hydrogen Phosphite Sales Growth

5 AMERICAS

5.1 Americas Disodium Hydrogen Phosphite Sales by Country

5.1.1 Americas Disodium Hydrogen Phosphite Sales by Country (2021-2026)

5.1.2 Americas Disodium Hydrogen Phosphite Revenue by Country (2021-2026)

5.2 Americas Disodium Hydrogen Phosphite Sales by Type (2021-2026)

5.3 Americas Disodium Hydrogen Phosphite Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Disodium Hydrogen Phosphite Sales by Region

6.1.1 APAC Disodium Hydrogen Phosphite Sales by Region (2021-2026)

6.1.2 APAC Disodium Hydrogen Phosphite Revenue by Region (2021-2026)

6.2 APAC Disodium Hydrogen Phosphite Sales by Type (2021-2026)

6.3 APAC Disodium Hydrogen Phosphite Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Disodium Hydrogen Phosphite by Country
 - 7.1.1 Europe Disodium Hydrogen Phosphite Sales by Country (2021-2026)
 - 7.1.2 Europe Disodium Hydrogen Phosphite Revenue by Country (2021-2026)
- 7.2 Europe Disodium Hydrogen Phosphite Sales by Type (2021-2026)
- 7.3 Europe Disodium Hydrogen Phosphite Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Disodium Hydrogen Phosphite by Country
 - 8.1.1 Middle East & Africa Disodium Hydrogen Phosphite Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Disodium Hydrogen Phosphite Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Disodium Hydrogen Phosphite Sales by Type (2021-2026)
- 8.3 Middle East & Africa Disodium Hydrogen Phosphite Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Disodium Hydrogen Phosphite

10.3 Manufacturing Process Analysis of Disodium Hydrogen Phosphite

10.4 Industry Chain Structure of Disodium Hydrogen Phosphite

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Disodium Hydrogen Phosphite Distributors

11.3 Disodium Hydrogen Phosphite Customer

12 WORLD FORECAST REVIEW FOR DISODIUM HYDROGEN PHOSPHITE BY GEOGRAPHIC REGION

12.1 Global Disodium Hydrogen Phosphite Market Size Forecast by Region

12.1.1 Global Disodium Hydrogen Phosphite Forecast by Region (2027-2032)

12.1.2 Global Disodium Hydrogen Phosphite Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Disodium Hydrogen Phosphite Forecast by Type (2027-2032)

12.7 Global Disodium Hydrogen Phosphite Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nantong Reform Petro-Chemical (China)

13.1.1 Nantong Reform Petro-Chemical (China) Company Information

13.1.2 Nantong Reform Petro-Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.1.3 Nantong Reform Petro-Chemical (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nantong Reform Petro-Chemical (China) Main Business Overview

13.1.5 Nantong Reform Petro-Chemical (China) Latest Developments

13.2 Hefei TNJ Chemical (China)

13.2.1 Hefei TNJ Chemical (China) Company Information

13.2.2 Hefei TNJ Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.2.3 Hefei TNJ Chemical (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hefei TNJ Chemical (China) Main Business Overview

13.2.5 Hefei TNJ Chemical (China) Latest Developments

13.3 Hubei Jusheng Technology (China)

13.3.1 Hubei Jusheng Technology (China) Company Information

13.3.2 Hubei Jusheng Technology (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.3.3 Hubei Jusheng Technology (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hubei Jusheng Technology (China) Main Business Overview

13.3.5 Hubei Jusheng Technology (China) Latest Developments

13.4 Dayang Chem (Hangzhou) (China)

13.4.1 Dayang Chem (Hangzhou) (China) Company Information

13.4.2 Dayang Chem (Hangzhou) (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.4.3 Dayang Chem (Hangzhou) (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dayang Chem (Hangzhou) (China) Main Business Overview

13.4.5 Dayang Chem (Hangzhou) (China) Latest Developments

13.5 Suzhou Senfeida Chemical (China)

13.5.1 Suzhou Senfeida Chemical (China) Company Information

13.5.2 Suzhou Senfeida Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.5.3 Suzhou Senfeida Chemical (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Suzhou Senfeida Chemical (China) Main Business Overview

13.5.5 Suzhou Senfeida Chemical (China) Latest Developments

13.6 Hangzhou Leap Chem (China)

13.6.1 Hangzhou Leap Chem (China) Company Information

13.6.2 Hangzhou Leap Chem (China) Disodium Hydrogen Phosphite Product

Portfolios and Specifications

13.6.3 Hangzhou Leap Chem (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hangzhou Leap Chem (China) Main Business Overview

13.6.5 Hangzhou Leap Chem (China) Latest Developments

13.7 Xiamen Amity Industry (China)

13.7.1 Xiamen Amity Industry (China) Company Information

13.7.2 Xiamen Amity Industry (China) Disodium Hydrogen Phosphite Product

Portfolios and Specifications

13.7.3 Xiamen Amity Industry (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Xiamen Amity Industry (China) Main Business Overview

13.7.5 Xiamen Amity Industry (China) Latest Developments

13.8 Dingli Phosphate Chemical (China)

13.8.1 Dingli Phosphate Chemical (China) Company Information

13.8.2 Dingli Phosphate Chemical (China) Disodium Hydrogen Phosphite Product

Portfolios and Specifications

13.8.3 Dingli Phosphate Chemical (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Dingli Phosphate Chemical (China) Main Business Overview

13.8.5 Dingli Phosphate Chemical (China) Latest Developments

13.9 Guangdong Guanghua Chemical (China)

13.9.1 Guangdong Guanghua Chemical (China) Company Information

13.9.2 Guangdong Guanghua Chemical (China) Disodium Hydrogen Phosphite

Product Portfolios and Specifications

13.9.3 Guangdong Guanghua Chemical (China) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangdong Guanghua Chemical (China) Main Business Overview

13.9.5 Guangdong Guanghua Chemical (China) Latest Developments

13.10 Vizag Chemical (India)

13.10.1 Vizag Chemical (India) Company Information

13.10.2 Vizag Chemical (India) Disodium Hydrogen Phosphite Product Portfolios and Specifications

13.10.3 Vizag Chemical (India) Disodium Hydrogen Phosphite Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Vizag Chemical (India) Main Business Overview

13.10.5 Vizag Chemical (India) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Disodium Hydrogen Phosphite Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Disodium Hydrogen Phosphite Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Industrial Grade (>98%)

Table 4. Major Players of Plating Grade (>99%)

Table 5. Major Players of High-Purity Grade (>99.5%)

Table 6. Global Disodium Hydrogen Phosphite Sales by Type (2021-2026) & (Tons)

Table 7. Global Disodium Hydrogen Phosphite Sales Market Share by Type (2021-2026)

Table 8. Global Disodium Hydrogen Phosphite Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Disodium Hydrogen Phosphite Revenue Market Share by Type (2021-2026)

Table 10. Global Disodium Hydrogen Phosphite Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Crystalline Powder

Table 12. Major Players of Granular Solid

Table 13. Major Players of Aqueous Solution

Table 14. Global Disodium Hydrogen Phosphite Sales by Physical Form (2021-2026) & (Tons)

Table 15. Global Disodium Hydrogen Phosphite Sales Market Share by Physical Form (2021-2026)

Table 16. Global Disodium Hydrogen Phosphite Revenue by Physical Form (2021-2026) & (\$ million)

Table 17. Global Disodium Hydrogen Phosphite Revenue Market Share by Physical Form (2021-2026)

Table 18. Global Disodium Hydrogen Phosphite Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 19. Global Disodium Hydrogen Phosphite Sale by Application (2021-2026) & (Tons)

Table 20. Global Disodium Hydrogen Phosphite Sale Market Share by Application (2021-2026)

Table 21. Global Disodium Hydrogen Phosphite Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Disodium Hydrogen Phosphite Revenue Market Share by Application (2021-2026)

Table 23. Global Disodium Hydrogen Phosphite Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Disodium Hydrogen Phosphite Sales by Company (2021-2026) & (Tons)

Table 25. Global Disodium Hydrogen Phosphite Sales Market Share by Company (2021-2026)

Table 26. Global Disodium Hydrogen Phosphite Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Disodium Hydrogen Phosphite Revenue Market Share by Company (2021-2026)

Table 28. Global Disodium Hydrogen Phosphite Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Disodium Hydrogen Phosphite Producing Area Distribution and Sales Area

Table 30. Players Disodium Hydrogen Phosphite Products Offered

Table 31. Disodium Hydrogen Phosphite Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Disodium Hydrogen Phosphite Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Disodium Hydrogen Phosphite Sales Market Share Geographic Region (2021-2026)

Table 36. Global Disodium Hydrogen Phosphite Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Disodium Hydrogen Phosphite Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Disodium Hydrogen Phosphite Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Disodium Hydrogen Phosphite Sales Market Share by Country/Region (2021-2026)

Table 40. Global Disodium Hydrogen Phosphite Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Disodium Hydrogen Phosphite Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Disodium Hydrogen Phosphite Sales by Country (2021-2026) & (Tons)

- Table 43. Americas Disodium Hydrogen Phosphite Sales Market Share by Country (2021-2026)
- Table 44. Americas Disodium Hydrogen Phosphite Revenue by Country (2021-2026) & (\$ millions)
- Table 45. Americas Disodium Hydrogen Phosphite Sales by Type (2021-2026) & (Tons)
- Table 46. Americas Disodium Hydrogen Phosphite Sales by Application (2021-2026) & (Tons)
- Table 47. APAC Disodium Hydrogen Phosphite Sales by Region (2021-2026) & (Tons)
- Table 48. APAC Disodium Hydrogen Phosphite Sales Market Share by Region (2021-2026)
- Table 49. APAC Disodium Hydrogen Phosphite Revenue by Region (2021-2026) & (\$ millions)
- Table 50. APAC Disodium Hydrogen Phosphite Sales by Type (2021-2026) & (Tons)
- Table 51. APAC Disodium Hydrogen Phosphite Sales by Application (2021-2026) & (Tons)
- Table 52. Europe Disodium Hydrogen Phosphite Sales by Country (2021-2026) & (Tons)
- Table 53. Europe Disodium Hydrogen Phosphite Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Europe Disodium Hydrogen Phosphite Sales by Type (2021-2026) & (Tons)
- Table 55. Europe Disodium Hydrogen Phosphite Sales by Application (2021-2026) & (Tons)
- Table 56. Middle East & Africa Disodium Hydrogen Phosphite Sales by Country (2021-2026) & (Tons)
- Table 57. Middle East & Africa Disodium Hydrogen Phosphite Revenue Market Share by Country (2021-2026)
- Table 58. Middle East & Africa Disodium Hydrogen Phosphite Sales by Type (2021-2026) & (Tons)
- Table 59. Middle East & Africa Disodium Hydrogen Phosphite Sales by Application (2021-2026) & (Tons)
- Table 60. Key Market Drivers & Growth Opportunities of Disodium Hydrogen Phosphite
- Table 61. Key Market Challenges & Risks of Disodium Hydrogen Phosphite
- Table 62. Key Industry Trends of Disodium Hydrogen Phosphite
- Table 63. Disodium Hydrogen Phosphite Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Disodium Hydrogen Phosphite Distributors List
- Table 66. Disodium Hydrogen Phosphite Customer List
- Table 67. Global Disodium Hydrogen Phosphite Sales Forecast by Region (2027-2032) & (Tons)

Table 68. Global Disodium Hydrogen Phosphite Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Disodium Hydrogen Phosphite Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Americas Disodium Hydrogen Phosphite Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Disodium Hydrogen Phosphite Sales Forecast by Region (2027-2032) & (Tons)

Table 72. APAC Disodium Hydrogen Phosphite Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Disodium Hydrogen Phosphite Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Europe Disodium Hydrogen Phosphite Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Disodium Hydrogen Phosphite Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Middle East & Africa Disodium Hydrogen Phosphite Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Disodium Hydrogen Phosphite Sales Forecast by Type (2027-2032) & (Tons)

Table 78. Global Disodium Hydrogen Phosphite Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Disodium Hydrogen Phosphite Sales Forecast by Application (2027-2032) & (Tons)

Table 80. Global Disodium Hydrogen Phosphite Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Nantong Reform Petro-Chemical (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 82. Nantong Reform Petro-Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 83. Nantong Reform Petro-Chemical (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. Nantong Reform Petro-Chemical (China) Main Business

Table 85. Nantong Reform Petro-Chemical (China) Latest Developments

Table 86. Hefei TNJ Chemical (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 87. Hefei TNJ Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 88. Hefei TNJ Chemical (China) Disodium Hydrogen Phosphite Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Hefei TNJ Chemical (China) Main Business

Table 90. Hefei TNJ Chemical (China) Latest Developments

Table 91. Hubei Jusheng Technology (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 92. Hubei Jusheng Technology (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 93. Hubei Jusheng Technology (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Hubei Jusheng Technology (China) Main Business

Table 95. Hubei Jusheng Technology (China) Latest Developments

Table 96. Dayang Chem (Hangzhou) (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 97. Dayang Chem (Hangzhou) (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 98. Dayang Chem (Hangzhou) (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Dayang Chem (Hangzhou) (China) Main Business

Table 100. Dayang Chem (Hangzhou) (China) Latest Developments

Table 101. Suzhou Senfeida Chemical (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 102. Suzhou Senfeida Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 103. Suzhou Senfeida Chemical (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Suzhou Senfeida Chemical (China) Main Business

Table 105. Suzhou Senfeida Chemical (China) Latest Developments

Table 106. Hangzhou Leap Chem (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 107. Hangzhou Leap Chem (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 108. Hangzhou Leap Chem (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Hangzhou Leap Chem (China) Main Business

Table 110. Hangzhou Leap Chem (China) Latest Developments

Table 111. Xiamen Amity Industry (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 112. Xiamen Amity Industry (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 113. Xiamen Amity Industry (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Xiamen Amity Industry (China) Main Business

Table 115. Xiamen Amity Industry (China) Latest Developments

Table 116. Dingli Phosphate Chemical (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 117. Dingli Phosphate Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 118. Dingli Phosphate Chemical (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Dingli Phosphate Chemical (China) Main Business

Table 120. Dingli Phosphate Chemical (China) Latest Developments

Table 121. Guangdong Guanghua Chemical (China) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 122. Guangdong Guanghua Chemical (China) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 123. Guangdong Guanghua Chemical (China) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Guangdong Guanghua Chemical (China) Main Business

Table 125. Guangdong Guanghua Chemical (China) Latest Developments

Table 126. Vizag Chemical (India) Basic Information, Disodium Hydrogen Phosphite Manufacturing Base, Sales Area and Its Competitors

Table 127. Vizag Chemical (India) Disodium Hydrogen Phosphite Product Portfolios and Specifications

Table 128. Vizag Chemical (India) Disodium Hydrogen Phosphite Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Vizag Chemical (India) Main Business

Table 130. Vizag Chemical (India) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Disodium Hydrogen Phosphite
- Figure 2. Disodium Hydrogen Phosphite Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Disodium Hydrogen Phosphite Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Disodium Hydrogen Phosphite Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Disodium Hydrogen Phosphite Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Disodium Hydrogen Phosphite Sales Market Share by Country/Region (2025)
- Figure 10. Disodium Hydrogen Phosphite Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Grade (>98%)
- Figure 12. Product Picture of Plating Grade (>99%)
- Figure 13. Product Picture of High-Purity Grade (>99.5%)
- Figure 14. Global Disodium Hydrogen Phosphite Sales Market Share by Type in 2026
- Figure 15. Global Disodium Hydrogen Phosphite Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Crystalline Powder
- Figure 17. Product Picture of Granular Solid
- Figure 18. Product Picture of Aqueous Solution
- Figure 19. Global Disodium Hydrogen Phosphite Sales Market Share by Physical Form in 2026
- Figure 20. Global Disodium Hydrogen Phosphite Revenue Market Share by Physical Form (2021-2026)
- Figure 21. Disodium Hydrogen Phosphite Consumed in Metal Finishing
- Figure 22. Global Disodium Hydrogen Phosphite Market: Metal Finishing (2021-2026) & (Tons)
- Figure 23. Disodium Hydrogen Phosphite Consumed in Water Treatment
- Figure 24. Global Disodium Hydrogen Phosphite Market: Water Treatment (2021-2026) & (Tons)
- Figure 25. Disodium Hydrogen Phosphite Consumed in Battery Material
- Figure 26. Global Disodium Hydrogen Phosphite Market: Battery Material (2021-2026) & (Tons)

- Figure 27. Disodium Hydrogen Phosphite Consumed in Plastic & Polymer
- Figure 28. Global Disodium Hydrogen Phosphite Market: Plastic & Polymer (2021-2026) & (Tons)
- Figure 29. Disodium Hydrogen Phosphite Consumed in Textile & Fiber
- Figure 30. Global Disodium Hydrogen Phosphite Market: Textile & Fiber (2021-2026) & (Tons)
- Figure 31. Disodium Hydrogen Phosphite Consumed in Paper & Pulp
- Figure 32. Global Disodium Hydrogen Phosphite Market: Paper & Pulp (2021-2026) & (Tons)
- Figure 33. Disodium Hydrogen Phosphite Consumed in Others
- Figure 34. Global Disodium Hydrogen Phosphite Market: Others (2021-2026) & (Tons)
- Figure 35. Global Disodium Hydrogen Phosphite Sale Market Share by Application (2025)
- Figure 36. Global Disodium Hydrogen Phosphite Revenue Market Share by Application in 2026
- Figure 37. Disodium Hydrogen Phosphite Sales by Company in 2026 (Tons)
- Figure 38. Global Disodium Hydrogen Phosphite Sales Market Share by Company in 2026
- Figure 39. Disodium Hydrogen Phosphite Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Disodium Hydrogen Phosphite Revenue Market Share by Company in 2026
- Figure 41. Global Disodium Hydrogen Phosphite Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Disodium Hydrogen Phosphite Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Disodium Hydrogen Phosphite Sales 2021-2026 (Tons)
- Figure 44. Americas Disodium Hydrogen Phosphite Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Disodium Hydrogen Phosphite Sales 2021-2026 (Tons)
- Figure 46. APAC Disodium Hydrogen Phosphite Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Disodium Hydrogen Phosphite Sales 2021-2026 (Tons)
- Figure 48. Europe Disodium Hydrogen Phosphite Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Disodium Hydrogen Phosphite Sales 2021-2026 (Tons)
- Figure 50. Middle East & Africa Disodium Hydrogen Phosphite Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Disodium Hydrogen Phosphite Sales Market Share by Country in 2026
- Figure 52. Americas Disodium Hydrogen Phosphite Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Disodium Hydrogen Phosphite Sales Market Share by Type

(2021-2026)

Figure 54. Americas Disodium Hydrogen Phosphite Sales Market Share by Application (2021-2026)

Figure 55. United States Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Disodium Hydrogen Phosphite Sales Market Share by Region in 2026

Figure 60. APAC Disodium Hydrogen Phosphite Revenue Market Share by Region (2021-2026)

Figure 61. APAC Disodium Hydrogen Phosphite Sales Market Share by Type (2021-2026)

Figure 62. APAC Disodium Hydrogen Phosphite Sales Market Share by Application (2021-2026)

Figure 63. China Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Disodium Hydrogen Phosphite Sales Market Share by Country in 2026

Figure 71. Europe Disodium Hydrogen Phosphite Revenue Market Share by Country (2021-2026)

Figure 72. Europe Disodium Hydrogen Phosphite Sales Market Share by Type (2021-2026)

Figure 73. Europe Disodium Hydrogen Phosphite Sales Market Share by Application (2021-2026)

Figure 74. Germany Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Disodium Hydrogen Phosphite Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Disodium Hydrogen Phosphite Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Disodium Hydrogen Phosphite Sales Market Share by Application (2021-2026)

Figure 82. Egypt Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Disodium Hydrogen Phosphite Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Disodium Hydrogen Phosphite in 2026

Figure 88. Manufacturing Process Analysis of Disodium Hydrogen Phosphite

Figure 89. Industry Chain Structure of Disodium Hydrogen Phosphite

Figure 90. Channels of Distribution

Figure 91. Global Disodium Hydrogen Phosphite Sales Market Forecast by Region (2027-2032)

Figure 92. Global Disodium Hydrogen Phosphite Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Disodium Hydrogen Phosphite Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Disodium Hydrogen Phosphite Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Disodium Hydrogen Phosphite Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Disodium Hydrogen Phosphite Revenue Market Share Forecast by

Application (2027-2032)

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