

Global Discrete Power Device Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Discrete Power Device market size was valued at US\$ 34510 million in 2023. With growing demand in downstream market, the Discrete Power Device is forecast to a readjusted size of US\$ 58980 million by 2030 with a CAGR of 8.0% during review period.

The research report highlights the growth potential of the global Discrete Power Device market. Discrete Power Device are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Discrete Power Device. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Discrete Power Device market.

Discrete power devices refer to electronic devices with individual functions and functions that cannot be disassembled. According to different chip structures and functions, they can be divided into diodes, triodes, bridge rectifiers, thyristors, etc., and can be divided from the perspective of power dissipation (or rated current) For small signal devices, power devices.

Discrete power devices are electronic devices based on semiconductor materials with fixed single characteristics and functions. The device is mainly composed of a chip, a lead/frame, and a plastic casing. The chip determines device functions, such as rectification, voltage stabilization, switching, protection, etc. The lead/frame realizes the connection between the chip and the external circuit and the heat export. Provide

protection for the chip and internal structure, ensure the stable realization of its functions, and are highly related to core performance such as heat dissipation.

The key manufacturers of discrete power devices worldwide are Infineon, On Semiconductor, ST Microelectronics, Mitsubishi Electric (Vincotech), Nexperia, Vishay Intertechnology, Toshiba, Fuji Electric, Rohm, etc. The top three producers have a total market share of 35%, and the largest producer is Nexperia, with a 15% share. The global origins are mainly located in North America, Europe, China, Japan, Taiwan, etc. Among them, Europe is the largest production region with 30% of the market share. In terms of product categories, IGBT and MOSFET both have a high market share, with a total market share of 70%. In terms of its applications, the automotive is its number one application, with a market share of 35%; followed by industrial control and grid and energy industries.

Key Features:

The report on Discrete Power Device market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Discrete Power Device market. It may include historical data, market segmentation by Type (e.g., Diodes, IGBT), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Discrete Power Device market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Discrete Power Device market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Discrete Power Device industry. This include advancements in Discrete Power Device technology, Discrete Power Device new entrants, Discrete Power Device new investment, and other innovations that are shaping the future of Discrete Power Device.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Discrete Power Device market. It includes factors influencing customer ' purchasing decisions, preferences for Discrete Power Device product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Discrete Power Device market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Discrete Power Device market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Discrete Power Device market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Discrete Power Device industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Discrete Power Device market.

Market Segmentation:

Discrete Power Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Diodes

IGBT

MOSFET

BJT

Thyristor

Segmentation by application

Industrial Control

Automotive

Consumer Electronics

Communication

Grid and Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Infineon

ON Semiconductor

ST Microelectronics

Mitsubishi Electric (Vincotech)

Nexperia

Vishay Intertechnology

Toshiba

Fuji Electric

Rohm

Renesas Electronics

Diodes Incorporated

Littelfuse (IXYS)

Alpha & Omega Semiconductor

SEMIKRON Danfoss

Hitachi Power Semiconductor Device

Microchip

Sanken Electric

Semtech

MagnaChip

Bosch

Texas Instruments

KEC Corporation

Cree (Wolfspeed)

PANJIT Group

Unisonic Technologies (UTC)

Niko Semiconductor

Hangzhou Silan Microelectronics

Yangzhou Yangjie Electronic Technology

China Resources Microelectronics Limited

Jilin Sino-Microelectronics

StarPower

NCEPOWER

Hangzhou Li-On Microelectronics Corporation

Jiangsu Jiejie Microelectronics

OmniVision Technologies

Suzhou Good-Ark Electronics

Zhuzhou CRRC Times Electric

WeEn Semiconductors

Changzhou Galaxy Century Microelectronics

MacMic Science & Technolog

BYD Semiconductor

Hubei TECH Semiconductors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Discrete Power Device market?

What factors are driving Discrete Power Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Discrete Power Device market opportunities vary by end market size?

How does Discrete Power Device break out type, application?

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