

# Global Discrete Element Method (DEM) Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GE6A056B9DB4EN.html>

Date: May 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: GE6A056B9DB4EN

## Abstracts

The global Discrete Element Method (DEM) Services market size is predicted to grow from US\$ 671 million in 2025 to US\$ 1074 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

To address the complex and unpredictable behavior of granular, powder, and bulk materials during industrial processing, transportation, and storage, and the limitations of traditional continuum mechanics simulations and the reliance on trial-and-error for process optimization, Discrete Element Method (DEM) simulation analysis services have emerged. Since its inception in the 1970s and its gradual practical application with the leap in computer computing power, this service has become a core digital tool for revealing the microscopic mechanical behavior of bulk materials, predicting macroscopic flow characteristics, and optimizing related equipment and processes. Currently, DEM services have evolved to encompass various algorithms and models, including soft sphere models, hard sphere models, and multi-physics field coupling (such as CFD-DEM), and are deeply integrated with high-performance computing. This allows for accurate simulation of the motion, collision, wear, and heat and mass transfer processes of granular systems, significantly reducing R&D costs, shortening development cycles, and improving equipment efficiency and process reliability.

United States market for Discrete Element Method (DEM) Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Discrete Element Method (DEM) Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Discrete Element Method (DEM) Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Discrete Element Method (DEM) Services players cover Altair, Ansys, Hatch, Jenike & Johanson, TUNRA Bulk Solids, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Discrete Element Method (DEM) Services Industry Forecast” looks at past sales and reviews total world Discrete Element Method (DEM) Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Discrete Element Method (DEM) Services sales for 2026 through 2032. With Discrete Element Method (DEM) Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Discrete Element Method (DEM) Services industry.

This Insight Report provides a comprehensive analysis of the global Discrete Element Method (DEM) Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Discrete Element Method (DEM) Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Discrete Element Method (DEM) Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Discrete Element Method (DEM) Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Discrete Element Method (DEM) Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Discrete Element Method (DEM) Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Static Analysis

Dynamic Analysis

Segmentation by Simulation Objects:

Microscopic Behavior Analysis

Multi-physics Coupling Simulation

Segmentation by Technologies:

2D/3D DEM Modeling Service

GPU Accelerated Parallel Computing Service

Segmentation by Application:

Metallurgical Industry

Building Materials Industry

Agriculture

Food Processing Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Altair

Ansys

Hatch

Jenike & Johanson

TUNRA Bulk Solids

DCS Computing

Element

SimuTech Group

Rand Simulation

CADFEM

Beijing Hegong Simulation Technology

Shenzhen Deyimu Technology

Hairui Technology

Weba Chute Systems

Overland Conveyor Company

Creaform Engineering

Jesmond Engineering

Greg Mehos & Associates

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