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Global Discrete Device Die Bonder Market Growth 2026-2032

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Abstracts

The global Discrete Device Die Bonder market size is predicted to grow from US$ 348 million in 2025 to US$ 538 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

The die bonder is the core equipment of the die attach process in the packaging and testing process, and plays a vital role. It is responsible for accurately grabbing the chip on the cut wafer and placing it securely on the corresponding die flag position of the substrate, and achieving a firm bond between the chip and the substrate through silver glue (Epoxy). The die bonder, with its high-speed and high-precision performance, completes a series of key steps such as positioning, alignment, flip-chip and continuous mounting during the component placement process.

The main types of die bonders are IC die bonders, discrete device die bonders, and LED die bonders. Discrete device die bonders are equipment specifically used for IGBT modules and silicon carbide power devices.

United States market for Discrete Device Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Discrete Device Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Discrete Device Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Discrete Device Die Bonder players cover ASMPT, BESI, Canon Machinery,

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Quick Intelligent Equipment, Shenzhen Liande Automatic Equipment, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Discrete Device Die Bonder Industry Forecast? looks at past sales and reviews total world Discrete Device Die Bonder sales in 2025, providing a comprehensive analysis by region and market sector of projected Discrete Device Die Bonder sales for 2026 through 2032. With Discrete Device Die Bonder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Discrete Device Die Bonder industry.

This Insight Report provides a comprehensive analysis of the global Discrete Device Die Bonder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Discrete Device Die Bonder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Discrete Device Die Bonder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Discrete Device Die Bonder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Discrete Device Die Bonder.

This report presents a comprehensive overview, market shares, and growth opportunities of Discrete Device Die Bonder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully-automatic

Semi-automatic

Segmentation by Application:

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IGBT Module

SiC Power Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASMPT

BESI

Canon Machinery

Quick Intelligent Equipment

Shenzhen Liande Automatic Equipment

Notting Intelligent Technology

Shenzhen Xinyichang Technology

Shenzhen S-king Intelligent Equipment

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Shenzhen Microview

Key Questions Addressed in this Report

What is the 10-year outlook for the global Discrete Device Die Bonder market?
What factors are driving Discrete Device Die Bonder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Discrete Device Die Bonder market opportunities vary by end market size?
How does Discrete Device Die Bonder break out by Type, by Application?

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