

Global Disc Tool Magazine and Chain Tool Magazine Market Growth 2026-2032

<https://marketpublishers.com/r/G5E64B56E7C8EN.html>

Date: February 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G5E64B56E7C8EN

Abstracts

The global Disc Tool Magazine and Chain Tool Magazine market size is predicted to grow from US\$ 603 million in 2025 to US\$ 1082 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

The disc tool magazine is mainly used for turning parts with hole locations or complex shapes (such as shafts, gears, etc.) in various high-precision, small-sized and hard-to-reach areas. It sets the cutting time and feed amount of each milling cutter through the computer program by the CNC system, and runs automatically after being programmed into the processing program. The chain tool magazine is a type of tool magazine in CNC machine tools. It is also called a tool magazine car. It is an automatic tool changing equipment matched with CNC machine tools. It connects each tool position through a chain, uses a motor to control the chain transmission, and automatically completes tool replacement. The main part of the chain tool magazine is composed of the frame, chain plate and motor. In addition, compared with the disc tool magazine, the chain tool magazine has the advantage of large tool capacity. However, the chain structure of the traditional chain tool magazine results in poor mechanical rigidity and large transmission clearance, resulting in poor positioning accuracy of the tool magazine. In order to improve the positioning accuracy, a complex detection and control circuit is required to achieve fast and accurate positioning.

The downstream customers of the tool magazine industry are mainly various machine tool manufacturers. The machine tool industry has obvious cyclical characteristics and is currently in the bottoming out and recovery stage. The general product life of machine tools is about 10 years, so the industry has a business cycle approximately every 7-10 years. Historically, the global consumption scale in 1983, 1993, 2003, and 2013 were all periodic lows. From the perspective of the 10-year cycle, the total global machine tool

consumption in 2020 was US\$66.817 billion, and China's machine tool consumption was US\$21.316 billion, the lowest level in the past 10 years. China and the global market will begin to recover in 2021, and machine tool consumption will increase significantly in 2021, with year-on-year growth of 19.73% and 31.46% respectively, and are still in the bottom recovery stage. After China's machine tool consumption fell to a low of 27.16% in 2019, it has steadily increased in the past two years, reaching 35% in 2021.

LP Information, Inc. (LPI)'s newest research report, the "Disc Tool Magazine and Chain Tool Magazine Industry Forecast" looks at past sales and reviews total world Disc Tool Magazine and Chain Tool Magazine sales in 2025, providing a comprehensive analysis by region and market sector of projected Disc Tool Magazine and Chain Tool Magazine sales for 2026 through 2032. With Disc Tool Magazine and Chain Tool Magazine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disc Tool Magazine and Chain Tool Magazine industry.

This Insight Report provides a comprehensive analysis of the global Disc Tool Magazine and Chain Tool Magazine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disc Tool Magazine and Chain Tool Magazine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disc Tool Magazine and Chain Tool Magazine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disc Tool Magazine and Chain Tool Magazine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disc Tool Magazine and Chain Tool Magazine.

This report presents a comprehensive overview, market shares, and growth opportunities of Disc Tool Magazine and Chain Tool Magazine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chain Tool Magazine

Disc Tool Magazine

Segmentation by Application:

Mechanical

Electronic

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Okada Precision Machinery Danyang Co., Ltd

Gifu Enterprise Co., Ltd

Deda Machinery (Kunshan) Co.,Ltd.

Jiangsu Desu Machinery Co., Ltd.

BURKHARDT+WEBER

Sanjet

POJU

TE-SHIN CAM

LVD

ktc GmbH

KBH Production Automation

Deta International Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disc Tool Magazine and Chain Tool Magazine market?

What factors are driving Disc Tool Magazine and Chain Tool Magazine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disc Tool Magazine and Chain Tool Magazine market opportunities vary by end market size?

How does Disc Tool Magazine and Chain Tool Magazine break out by Type, by Application?

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