

Global Disc Filters for Agricultural Irrigation Market Growth 2026-2032

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Abstracts

The global Disc Filters for Agricultural Irrigation market size is predicted to grow from US\$ 2336 million in 2025 to US\$ 3711 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of disc filters for agricultural irrigation reached 38.5 million units, with an average selling price of US\$62 per unit. Global production capacity in 2025 was approximately 46 million units, with the industry's gross profit margin remaining between 23% and 32%. Disc filters for agricultural irrigation are high-efficiency water treatment filtration devices used in agricultural drip irrigation, sprinkler irrigation, and micro-irrigation systems. They primarily utilize multiple layers of grooved plastic filter discs stacked to form a three-dimensional filtration channel, effectively trapping and filtering sediment, organic impurities, algae, and suspended particles from irrigation water. This prevents dripper clogging and improves the stability of the irrigation system. These products are typically manufactured using polypropylene, nylon reinforcement, stainless steel springs, and rubber seals, featuring corrosion resistance, UV resistance, high filtration accuracy, and convenient backwashing. They are widely used in farmland irrigation, orchards, greenhouse cultivation, landscaping, and integrated water and fertilizer systems.

The upstream sector mainly involves engineering plastics, rubber seals, stainless steel accessories, and mold processing companies, while the downstream sector primarily supplies water-saving irrigation engineering contractors, agricultural equipment integrators, farms, and greenhouse cultivation enterprises. Drip irrigation systems account for the largest share of consumption, followed by sprinkler irrigation and fertigation. With the global promotion of water-saving agriculture, the widespread adoption of high-efficiency irrigation, and the accelerated development of smart

agriculture, the market demand for disc filters for agricultural irrigation continues to expand. Automatic backwashing, high-flow filtration, and intelligent monitoring products will become important growth areas in the future, and the high-end water-saving irrigation supporting market presents significant business opportunities.

United States market for Disc Filters for Agricultural Irrigation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Disc Filters for Agricultural Irrigation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Disc Filters for Agricultural Irrigation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Disc Filters for Agricultural Irrigation players cover Amiad, Netafim, Metzer, AZUD, Rain Bird, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Disc Filters for Agricultural Irrigation Industry Forecast" looks at past sales and reviews total world Disc Filters for Agricultural Irrigation sales in 2025, providing a comprehensive analysis by region and market sector of projected Disc Filters for Agricultural Irrigation sales for 2026 through 2032. With Disc Filters for Agricultural Irrigation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disc Filters for Agricultural Irrigation industry.

This Insight Report provides a comprehensive analysis of the global Disc Filters for Agricultural Irrigation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Disc Filters for Agricultural Irrigation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disc Filters for Agricultural Irrigation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disc Filters for Agricultural Irrigation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disc Filters for Agricultural Irrigation.

This report presents a comprehensive overview, market shares, and growth opportunities of Disc Filters for Agricultural Irrigation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Y-type

T-type/Straight-through

Angle Type

Segmentation by Filtration Accuracy:

Filtration Accuracy: 5?m

Filtration Accuracy: 10?m

Filtration Accuracy: 20?m

Filtration Accuracy: 55?m

Others

Segmentation by Unit Specifications:

2-inch Driver

3-inch Driver

4-inch Driver

Segmentation by Application:

Farmland Irrigation

Greenhouse Cultivation

Landscaping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amiad

Netafim

Metzer

AZUD

Rain Bird

Rivulis

AYTOK FILTRE

AALfilter

ARKA Irrigation

Rainfaun

Nordson

DUOLING

YIBIYUAN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Disc Filters for Agricultural Irrigation market?

What factors are driving Disc Filters for Agricultural Irrigation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Disc Filters for Agricultural Irrigation market opportunities vary by end market size?

How does Disc Filters for Agricultural Irrigation break out by Type, by Application?

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