

Global Disaster Recovery Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Disaster Recovery Service market size is predicted to grow from US\$ 15540 million in 2025 to US\$ 27290 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Disaster Recovery Services refer to a set of managed solutions designed to help organizations quickly restore critical IT systems, data, and operations after unexpected disruptions such as cyberattacks, natural disasters, or hardware failures. These services typically include data backup, system replication, failover infrastructure, and recovery planning, delivered either on-premises, via the cloud, or through hybrid models. The goal is to minimize downtime, protect business continuity, and ensure that operations can resume with minimal data loss and disruption. Disaster Recovery Services are essential for businesses that rely on continuous system availability and data integrity.

Market Drivers

- Rising Cybersecurity Threats and Ransomware

Frequent ransomware attacks and data breaches are pressing organizations to adopt robust disaster recovery capabilities. Immutable backups, isolated recovery zones, and rapid failover mechanisms are increasingly mandated by cyber-insurance policies.

- Lower Total Cost Compared to Traditional DR Infrastructure

Managed DR services and cloud-based recovery models eliminate high upfront investments in redundant hardware, allowing businesses—especially small and mid-

sized enterprises—to benefit from pay-as-you-go pricing and scalable recovery infrastructure.

- Cloud-First and SaaS Adoption

As businesses migrate workloads to public cloud platforms, traditional recovery solutions struggle to meet modern demands. Enterprises are turning to cloud-native disaster recovery services that support multi-cloud and hybrid configurations.

- Regulatory and Insurance Requirements

Compliance mandates in industries like healthcare, finance, and critical infrastructure increasingly require regular automated failover testing, audit-ready documentation, and resiliency validation—all enabled by professional DR services.

- Hybrid and Multi-Cloud Deployments

The adoption of hybrid architectures (56%+ market share) and distributed cloud environments is driving demand for flexible disaster recovery models that support workload mobility and geographic redundancy.

Market Challenges

- Complexity of Hybrid and Multi-Cloud Orchestration

Integrating legacy on-premises systems with multiple cloud environments introduces orchestration and API complexity. Ensuring consistent recovery across diverse platforms remains a significant technical hurdle.

- Data Residency and Regulatory Constraints

Strict data-location laws in regions like Europe and parts of Asia impact replication strategies and infrastructure design, adding compliance cost and complexity.

- Vendor Lock-In and Unpredictable Egress Costs

Organizations often face rising exit fees, inconsistent pricing models across providers, and limited portability of backup data, hampering long-term flexibility.

- Shortage of Skilled Disaster Recovery Professionals

There's a growing gap in expertise—particularly around multi-cloud recovery engineering, automated testing, and compliance—which slows implementation and adoption.

- Overreliance on Infrequent Testing

Many organizations fail to perform regular DR drills and tests, undermining preparedness and delaying recovery during actual incidents.

LPI (LP Information)' newest research report, the “Disaster Recovery Service Industry Forecast” looks at past sales and reviews total world Disaster Recovery Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Disaster Recovery Service sales for 2026 through 2032. With Disaster Recovery Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Disaster Recovery Service industry.

This Insight Report provides a comprehensive analysis of the global Disaster Recovery Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Disaster Recovery Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Disaster Recovery Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Disaster Recovery Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Disaster Recovery Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Disaster Recovery Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Backup and Restore

Real-time Replication

Data Protection

Hosting Services

Others

Segmentation by Application:

BFSI

IT

Government

Healthcare

Industrial & Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft

11:11 Systems

IBM

Vmware

AWS

Zerto

Arcserve

Carbonite

Ekco

Quorum

Datto

Acronis

Recovery Point

TierPoint

Expedient

InterVision

Unitrends

Flexential

Webair

PhoenixNAP

BIOS ME

Infrascale

Broadcom

Sungard Availability Services

BIOS Middle East

C&W Business

Thrive

Nutanix

Kaseya

Druva

Axcient

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