

Global Direct to Garment Pigment Ink Market Growth 2026-2032

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Abstracts

The global Direct to Garment Pigment Ink market size is predicted to grow from US\$ 601 million in 2025 to US\$ 765 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global Direct to Garment Pigment Ink production reached approximately 15,350 k liters?with an average global market price of around US\$ 40 per liter, and a gross profit margin of approximately 10%-30%. Direct to Garment (DTG) Pigment Inks are water-based inkjet inks formulated to print directly onto textiles, primarily cotton and cotton-rich blends, using specialized DTG printers. The ink set usually includes CMYK plus white ink for opacity on dark garments. Formulations contain finely dispersed pigments, binders, humectants, surfactants, and preservatives, engineered for micro-piezo printheads and high wash fastness after curing. DTG inks require compatibility with pretreatment chemicals that help bind pigments to fibers, enabling vibrant colors and durability. Key requirements include dispersion stability, nozzle safety, controlled viscosity, fast drying, low odor, and consistent color reproduction. They are widely used for on-demand apparel printing, customization, e-commerce fulfillment, and short-run production.

The industrial chain of DTG Pigment Inks includes upstream raw materials such as pigments, dispersants, acrylic/PU binders, glycols, surfactants, defoamers, biocides, water, and packaging. Midstream manufacturing covers pigment dispersion grinding, filtration, blending, QC for viscosity, particle size, and color, filling, and batch traceability. Downstream users include DTG printer OEMs, print shops, garment factories, and on-demand fulfillment operators. Services include ICC profiling, pretreatment process support, printhead maintenance guidance, troubleshooting, and logistics management.

United States market for Direct to Garment Pigment Ink is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Direct to Garment Pigment Ink is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Direct to Garment Pigment Ink is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Direct to Garment Pigment Ink players cover DuPont, INKBANK Group, Eastman Kodak, Brother, Hongsam, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Direct to Garment Pigment Ink Industry Forecast" looks at past sales and reviews total world Direct to Garment Pigment Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct to Garment Pigment Ink sales for 2026 through 2032. With Direct to Garment Pigment Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct to Garment Pigment Ink industry.

This Insight Report provides a comprehensive analysis of the global Direct to Garment Pigment Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct to Garment Pigment Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct to Garment Pigment Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct to Garment Pigment Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct to Garment Pigment Ink.

This report presents a comprehensive overview, market shares, and growth

opportunities of Direct to Garment Pigment Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cyan

Yellow

Black

White

Others

Segmentation by Suitable Fabrics:

Cotton

Polyester

Blended

Nylon

Others

Segmentation by Application:

Apparel

Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

INKBANK Group

Eastman Kodak

Brother

Hongsam

STS Inks

SAVEN Technology

Splashjet

Zhuhai Colour Spring Digital Technology

ShenLan Digital

Polyprint

Fcolor

Prism Inks

Print-Rite

Holdwin

Flyeah Inks

InkMall

Sublistar

Procolored

FIREBIRD Ink

Chenyang Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct to Garment Pigment Ink market?

What factors are driving Direct to Garment Pigment Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct to Garment Pigment Ink market opportunities vary by end market size?

How does Direct to Garment Pigment Ink break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Direct to Garment Pigment Ink Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Direct to Garment Pigment Ink by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Direct to Garment Pigment Ink by Country/Region, 2021, 2025 & 2032
- 2.2 Direct to Garment Pigment Ink Segment by Type
 - 2.2.1 Cyan
 - 2.2.2 Yellow
 - 2.2.3 Black
 - 2.2.4 White
 - 2.2.5 Others
 - 2.2.6 Direct to Garment Pigment Ink Sales by Type
 - 2.2.6.1 Global Direct to Garment Pigment Ink Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Direct to Garment Pigment Ink Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Direct to Garment Pigment Ink Sale Price by Type (2021-2026)
- 2.3 Direct to Garment Pigment Ink Segment by Suitable Fabrics
 - 2.3.1 Cotton
 - 2.3.2 Polyester
 - 2.3.3 Blended
 - 2.3.4 Nylon
 - 2.3.5 Others

2.3.6 Direct to Garment Pigment Ink Sales by Suitable Fabrics

2.3.6.1 Global Direct to Garment Pigment Ink Sales Market Share by Suitable Fabrics (2021-2026)

2.3.6.2 Global Direct to Garment Pigment Ink Revenue and Market Share by Suitable Fabrics (2021-2026)

2.3.6.3 Global Direct to Garment Pigment Ink Sale Price by Suitable Fabrics (2021-2026)

2.4 Direct to Garment Pigment Ink Segment by Application

2.4.1 Apparel

2.4.2 Home

2.4.3 Others

2.4.4 Direct to Garment Pigment Ink Sales by Application

2.4.4.1 Global Direct to Garment Pigment Ink Sale Market Share by Application (2021-2026)

2.4.4.2 Global Direct to Garment Pigment Ink Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Direct to Garment Pigment Ink Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Direct to Garment Pigment Ink Breakdown Data by Company

3.1.1 Global Direct to Garment Pigment Ink Annual Sales by Company (2021-2026)

3.1.2 Global Direct to Garment Pigment Ink Sales Market Share by Company (2021-2026)

3.2 Global Direct to Garment Pigment Ink Annual Revenue by Company (2021-2026)

3.2.1 Global Direct to Garment Pigment Ink Revenue by Company (2021-2026)

3.2.2 Global Direct to Garment Pigment Ink Revenue Market Share by Company (2021-2026)

3.3 Global Direct to Garment Pigment Ink Sale Price by Company

3.4 Key Manufacturers Direct to Garment Pigment Ink Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Direct to Garment Pigment Ink Product Location Distribution

3.4.2 Players Direct to Garment Pigment Ink Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIRECT TO GARMENT PIGMENT INK BY GEOGRAPHIC REGION

4.1 World Historic Direct to Garment Pigment Ink Market Size by Geographic Region (2021-2026)

4.1.1 Global Direct to Garment Pigment Ink Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Direct to Garment Pigment Ink Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Direct to Garment Pigment Ink Market Size by Country/Region (2021-2026)

4.2.1 Global Direct to Garment Pigment Ink Annual Sales by Country/Region (2021-2026)

4.2.2 Global Direct to Garment Pigment Ink Annual Revenue by Country/Region (2021-2026)

4.3 Americas Direct to Garment Pigment Ink Sales Growth

4.4 APAC Direct to Garment Pigment Ink Sales Growth

4.5 Europe Direct to Garment Pigment Ink Sales Growth

4.6 Middle East & Africa Direct to Garment Pigment Ink Sales Growth

5 AMERICAS

5.1 Americas Direct to Garment Pigment Ink Sales by Country

5.1.1 Americas Direct to Garment Pigment Ink Sales by Country (2021-2026)

5.1.2 Americas Direct to Garment Pigment Ink Revenue by Country (2021-2026)

5.2 Americas Direct to Garment Pigment Ink Sales by Type (2021-2026)

5.3 Americas Direct to Garment Pigment Ink Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Direct to Garment Pigment Ink Sales by Region

6.1.1 APAC Direct to Garment Pigment Ink Sales by Region (2021-2026)

6.1.2 APAC Direct to Garment Pigment Ink Revenue by Region (2021-2026)

6.2 APAC Direct to Garment Pigment Ink Sales by Type (2021-2026)

6.3 APAC Direct to Garment Pigment Ink Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Direct to Garment Pigment Ink by Country
 - 7.1.1 Europe Direct to Garment Pigment Ink Sales by Country (2021-2026)
 - 7.1.2 Europe Direct to Garment Pigment Ink Revenue by Country (2021-2026)
- 7.2 Europe Direct to Garment Pigment Ink Sales by Type (2021-2026)
- 7.3 Europe Direct to Garment Pigment Ink Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Direct to Garment Pigment Ink by Country
 - 8.1.1 Middle East & Africa Direct to Garment Pigment Ink Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Direct to Garment Pigment Ink Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Direct to Garment Pigment Ink Sales by Type (2021-2026)
- 8.3 Middle East & Africa Direct to Garment Pigment Ink Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Direct to Garment Pigment Ink
- 10.3 Manufacturing Process Analysis of Direct to Garment Pigment Ink
- 10.4 Industry Chain Structure of Direct to Garment Pigment Ink

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Direct to Garment Pigment Ink Distributors
- 11.3 Direct to Garment Pigment Ink Customer

12 WORLD FORECAST REVIEW FOR DIRECT TO GARMENT PIGMENT INK BY GEOGRAPHIC REGION

- 12.1 Global Direct to Garment Pigment Ink Market Size Forecast by Region
 - 12.1.1 Global Direct to Garment Pigment Ink Forecast by Region (2027-2032)
 - 12.1.2 Global Direct to Garment Pigment Ink Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Direct to Garment Pigment Ink Forecast by Type (2027-2032)
- 12.7 Global Direct to Garment Pigment Ink Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 DuPont
 - 13.1.1 DuPont Company Information
 - 13.1.2 DuPont Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.1.3 DuPont Direct to Garment Pigment Ink Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 DuPont Main Business Overview

13.1.5 DuPont Latest Developments

13.2 INKBANK Group

13.2.1 INKBANK Group Company Information

13.2.2 INKBANK Group Direct to Garment Pigment Ink Product Portfolios and Specifications

13.2.3 INKBANK Group Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 INKBANK Group Main Business Overview

13.2.5 INKBANK Group Latest Developments

13.3 Eastman Kodak

13.3.1 Eastman Kodak Company Information

13.3.2 Eastman Kodak Direct to Garment Pigment Ink Product Portfolios and Specifications

13.3.3 Eastman Kodak Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Eastman Kodak Main Business Overview

13.3.5 Eastman Kodak Latest Developments

13.4 Brother

13.4.1 Brother Company Information

13.4.2 Brother Direct to Garment Pigment Ink Product Portfolios and Specifications

13.4.3 Brother Direct to Garment Pigment Ink Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Brother Main Business Overview

13.4.5 Brother Latest Developments

13.5 Hongsam

13.5.1 Hongsam Company Information

13.5.2 Hongsam Direct to Garment Pigment Ink Product Portfolios and Specifications

13.5.3 Hongsam Direct to Garment Pigment Ink Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Hongsam Main Business Overview

13.5.5 Hongsam Latest Developments

13.6 STS Inks

13.6.1 STS Inks Company Information

13.6.2 STS Inks Direct to Garment Pigment Ink Product Portfolios and Specifications

13.6.3 STS Inks Direct to Garment Pigment Ink Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 STS Inks Main Business Overview

- 13.6.5 STS Inks Latest Developments
- 13.7 SAVEN Technology
 - 13.7.1 SAVEN Technology Company Information
 - 13.7.2 SAVEN Technology Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.7.3 SAVEN Technology Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 SAVEN Technology Main Business Overview
 - 13.7.5 SAVEN Technology Latest Developments
- 13.8 Splashjet
 - 13.8.1 Splashjet Company Information
 - 13.8.2 Splashjet Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.8.3 Splashjet Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Splashjet Main Business Overview
 - 13.8.5 Splashjet Latest Developments
- 13.9 Zhuhai Colour Spring Digital Technology
 - 13.9.1 Zhuhai Colour Spring Digital Technology Company Information
 - 13.9.2 Zhuhai Colour Spring Digital Technology Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.9.3 Zhuhai Colour Spring Digital Technology Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Zhuhai Colour Spring Digital Technology Main Business Overview
 - 13.9.5 Zhuhai Colour Spring Digital Technology Latest Developments
- 13.10 ShenLan Digital
 - 13.10.1 ShenLan Digital Company Information
 - 13.10.2 ShenLan Digital Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.10.3 ShenLan Digital Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ShenLan Digital Main Business Overview
 - 13.10.5 ShenLan Digital Latest Developments
- 13.11 Polyprint
 - 13.11.1 Polyprint Company Information
 - 13.11.2 Polyprint Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.11.3 Polyprint Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Polyprint Main Business Overview
 - 13.11.5 Polyprint Latest Developments

13.12 Fcolor

13.12.1 Fcolor Company Information

13.12.2 Fcolor Direct to Garment Pigment Ink Product Portfolios and Specifications

13.12.3 Fcolor Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Fcolor Main Business Overview

13.12.5 Fcolor Latest Developments

13.13 Prism Inks

13.13.1 Prism Inks Company Information

13.13.2 Prism Inks Direct to Garment Pigment Ink Product Portfolios and Specifications

13.13.3 Prism Inks Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Prism Inks Main Business Overview

13.13.5 Prism Inks Latest Developments

13.14 Print-Rite

13.14.1 Print-Rite Company Information

13.14.2 Print-Rite Direct to Garment Pigment Ink Product Portfolios and Specifications

13.14.3 Print-Rite Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Print-Rite Main Business Overview

13.14.5 Print-Rite Latest Developments

13.15 Holdwin

13.15.1 Holdwin Company Information

13.15.2 Holdwin Direct to Garment Pigment Ink Product Portfolios and Specifications

13.15.3 Holdwin Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Holdwin Main Business Overview

13.15.5 Holdwin Latest Developments

13.16 Flyeah Inks

13.16.1 Flyeah Inks Company Information

13.16.2 Flyeah Inks Direct to Garment Pigment Ink Product Portfolios and Specifications

13.16.3 Flyeah Inks Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Flyeah Inks Main Business Overview

13.16.5 Flyeah Inks Latest Developments

13.17 InkMall

13.17.1 InkMall Company Information

- 13.17.2 InkMall Direct to Garment Pigment Ink Product Portfolios and Specifications
- 13.17.3 InkMall Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 InkMall Main Business Overview
- 13.17.5 InkMall Latest Developments
- 13.18 Sublistar
 - 13.18.1 Sublistar Company Information
 - 13.18.2 Sublistar Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.18.3 Sublistar Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Sublistar Main Business Overview
 - 13.18.5 Sublistar Latest Developments
- 13.19 Procolored
 - 13.19.1 Procolored Company Information
 - 13.19.2 Procolored Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.19.3 Procolored Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Procolored Main Business Overview
 - 13.19.5 Procolored Latest Developments
- 13.20 FIREBIRD Ink
 - 13.20.1 FIREBIRD Ink Company Information
 - 13.20.2 FIREBIRD Ink Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.20.3 FIREBIRD Ink Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 FIREBIRD Ink Main Business Overview
 - 13.20.5 FIREBIRD Ink Latest Developments
- 13.21 Chenyang Technology
 - 13.21.1 Chenyang Technology Company Information
 - 13.21.2 Chenyang Technology Direct to Garment Pigment Ink Product Portfolios and Specifications
 - 13.21.3 Chenyang Technology Direct to Garment Pigment Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Chenyang Technology Main Business Overview
 - 13.21.5 Chenyang Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Direct to Garment Pigment Ink Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Direct to Garment Pigment Ink Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cyan

Table 4. Major Players of Yellow

Table 5. Major Players of Black

Table 6. Major Players of White

Table 7. Major Players of Others

Table 8. Global Direct to Garment Pigment Ink Sales by Type (2021-2026) & (L)

Table 9. Global Direct to Garment Pigment Ink Sales Market Share by Type (2021-2026)

Table 10. Global Direct to Garment Pigment Ink Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Direct to Garment Pigment Ink Revenue Market Share by Type (2021-2026)

Table 12. Global Direct to Garment Pigment Ink Sale Price by Type (2021-2026) & (US\$/L)

Table 13. Major Players of Cotton

Table 14. Major Players of Polyester

Table 15. Major Players of Blended

Table 16. Major Players of Nylon

Table 17. Major Players of Others

Table 18. Global Direct to Garment Pigment Ink Sales by Suitable Fabrics (2021-2026) & (L)

Table 19. Global Direct to Garment Pigment Ink Sales Market Share by Suitable Fabrics (2021-2026)

Table 20. Global Direct to Garment Pigment Ink Revenue by Suitable Fabrics (2021-2026) & (\$ million)

Table 21. Global Direct to Garment Pigment Ink Revenue Market Share by Suitable Fabrics (2021-2026)

Table 22. Global Direct to Garment Pigment Ink Sale Price by Suitable Fabrics (2021-2026) & (US\$/L)

Table 23. Global Direct to Garment Pigment Ink Sale by Application (2021-2026) & (L)

Table 24. Global Direct to Garment Pigment Ink Sale Market Share by Application

(2021-2026)

Table 25. Global Direct to Garment Pigment Ink Revenue by Application (2021-2026) & (\$ million)

Table 26. Global Direct to Garment Pigment Ink Revenue Market Share by Application (2021-2026)

Table 27. Global Direct to Garment Pigment Ink Sale Price by Application (2021-2026) & (US\$/L)

Table 28. Global Direct to Garment Pigment Ink Sales by Company (2021-2026) & (L)

Table 29. Global Direct to Garment Pigment Ink Sales Market Share by Company (2021-2026)

Table 30. Global Direct to Garment Pigment Ink Revenue by Company (2021-2026) & (\$ millions)

Table 31. Global Direct to Garment Pigment Ink Revenue Market Share by Company (2021-2026)

Table 32. Global Direct to Garment Pigment Ink Sale Price by Company (2021-2026) & (US\$/L)

Table 33. Key Manufacturers Direct to Garment Pigment Ink Producing Area Distribution and Sales Area

Table 34. Players Direct to Garment Pigment Ink Products Offered

Table 35. Direct to Garment Pigment Ink Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 36. New Products and Potential Entrants

Table 37. Market M&A Activity & Strategy

Table 38. Global Direct to Garment Pigment Ink Sales by Geographic Region (2021-2026) & (L)

Table 39. Global Direct to Garment Pigment Ink Sales Market Share Geographic Region (2021-2026)

Table 40. Global Direct to Garment Pigment Ink Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 41. Global Direct to Garment Pigment Ink Revenue Market Share by Geographic Region (2021-2026)

Table 42. Global Direct to Garment Pigment Ink Sales by Country/Region (2021-2026) & (L)

Table 43. Global Direct to Garment Pigment Ink Sales Market Share by Country/Region (2021-2026)

Table 44. Global Direct to Garment Pigment Ink Revenue by Country/Region (2021-2026) & (\$ millions)

Table 45. Global Direct to Garment Pigment Ink Revenue Market Share by Country/Region (2021-2026)

- Table 46. Americas Direct to Garment Pigment Ink Sales by Country (2021-2026) & (L)
- Table 47. Americas Direct to Garment Pigment Ink Sales Market Share by Country (2021-2026)
- Table 48. Americas Direct to Garment Pigment Ink Revenue by Country (2021-2026) & (\$ millions)
- Table 49. Americas Direct to Garment Pigment Ink Sales by Type (2021-2026) & (L)
- Table 50. Americas Direct to Garment Pigment Ink Sales by Application (2021-2026) & (L)
- Table 51. APAC Direct to Garment Pigment Ink Sales by Region (2021-2026) & (L)
- Table 52. APAC Direct to Garment Pigment Ink Sales Market Share by Region (2021-2026)
- Table 53. APAC Direct to Garment Pigment Ink Revenue by Region (2021-2026) & (\$ millions)
- Table 54. APAC Direct to Garment Pigment Ink Sales by Type (2021-2026) & (L)
- Table 55. APAC Direct to Garment Pigment Ink Sales by Application (2021-2026) & (L)
- Table 56. Europe Direct to Garment Pigment Ink Sales by Country (2021-2026) & (L)
- Table 57. Europe Direct to Garment Pigment Ink Revenue by Country (2021-2026) & (\$ millions)
- Table 58. Europe Direct to Garment Pigment Ink Sales by Type (2021-2026) & (L)
- Table 59. Europe Direct to Garment Pigment Ink Sales by Application (2021-2026) & (L)
- Table 60. Middle East & Africa Direct to Garment Pigment Ink Sales by Country (2021-2026) & (L)
- Table 61. Middle East & Africa Direct to Garment Pigment Ink Revenue Market Share by Country (2021-2026)
- Table 62. Middle East & Africa Direct to Garment Pigment Ink Sales by Type (2021-2026) & (L)
- Table 63. Middle East & Africa Direct to Garment Pigment Ink Sales by Application (2021-2026) & (L)
- Table 64. Key Market Drivers & Growth Opportunities of Direct to Garment Pigment Ink
- Table 65. Key Market Challenges & Risks of Direct to Garment Pigment Ink
- Table 66. Key Industry Trends of Direct to Garment Pigment Ink
- Table 67. Direct to Garment Pigment Ink Raw Material
- Table 68. Key Suppliers of Raw Materials
- Table 69. Direct to Garment Pigment Ink Distributors List
- Table 70. Direct to Garment Pigment Ink Customer List
- Table 71. Global Direct to Garment Pigment Ink Sales Forecast by Region (2027-2032) & (L)
- Table 72. Global Direct to Garment Pigment Ink Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Americas Direct to Garment Pigment Ink Sales Forecast by Country (2027-2032) & (L)

Table 74. Americas Direct to Garment Pigment Ink Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. APAC Direct to Garment Pigment Ink Sales Forecast by Region (2027-2032) & (L)

Table 76. APAC Direct to Garment Pigment Ink Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Europe Direct to Garment Pigment Ink Sales Forecast by Country (2027-2032) & (L)

Table 78. Europe Direct to Garment Pigment Ink Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Middle East & Africa Direct to Garment Pigment Ink Sales Forecast by Country (2027-2032) & (L)

Table 80. Middle East & Africa Direct to Garment Pigment Ink Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Global Direct to Garment Pigment Ink Sales Forecast by Type (2027-2032) & (L)

Table 82. Global Direct to Garment Pigment Ink Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 83. Global Direct to Garment Pigment Ink Sales Forecast by Application (2027-2032) & (L)

Table 84. Global Direct to Garment Pigment Ink Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 85. DuPont Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 86. DuPont Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 87. DuPont Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 88. DuPont Main Business

Table 89. DuPont Latest Developments

Table 90. INKBANK Group Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 91. INKBANK Group Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 92. INKBANK Group Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 93. INKBANK Group Main Business

Table 94. INKBANK Group Latest Developments

- Table 95. Eastman Kodak Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 96. Eastman Kodak Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 97. Eastman Kodak Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 98. Eastman Kodak Main Business
- Table 99. Eastman Kodak Latest Developments
- Table 100. Brother Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 101. Brother Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 102. Brother Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 103. Brother Main Business
- Table 104. Brother Latest Developments
- Table 105. Hongsam Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 106. Hongsam Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 107. Hongsam Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 108. Hongsam Main Business
- Table 109. Hongsam Latest Developments
- Table 110. STS Inks Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 111. STS Inks Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 112. STS Inks Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 113. STS Inks Main Business
- Table 114. STS Inks Latest Developments
- Table 115. SAVEN Technology Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 116. SAVEN Technology Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 117. SAVEN Technology Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 118. SAVEN Technology Main Business
- Table 119. SAVEN Technology Latest Developments

Table 120. Splashjet Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 121. Splashjet Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 122. Splashjet Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 123. Splashjet Main Business

Table 124. Splashjet Latest Developments

Table 125. Zhuhai Colour Spring Digital Technology Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 126. Zhuhai Colour Spring Digital Technology Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 127. Zhuhai Colour Spring Digital Technology Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 128. Zhuhai Colour Spring Digital Technology Main Business

Table 129. Zhuhai Colour Spring Digital Technology Latest Developments

Table 130. ShenLan Digital Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 131. ShenLan Digital Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 132. ShenLan Digital Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 133. ShenLan Digital Main Business

Table 134. ShenLan Digital Latest Developments

Table 135. Polyprint Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 136. Polyprint Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 137. Polyprint Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 138. Polyprint Main Business

Table 139. Polyprint Latest Developments

Table 140. Fcolor Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 141. Fcolor Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 142. Fcolor Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 143. Fcolor Main Business

Table 144. Fcolor Latest Developments

- Table 145. Prism Inks Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 146. Prism Inks Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 147. Prism Inks Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 148. Prism Inks Main Business
- Table 149. Prism Inks Latest Developments
- Table 150. Print-Rite Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 151. Print-Rite Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 152. Print-Rite Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 153. Print-Rite Main Business
- Table 154. Print-Rite Latest Developments
- Table 155. Holdwin Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 156. Holdwin Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 157. Holdwin Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 158. Holdwin Main Business
- Table 159. Holdwin Latest Developments
- Table 160. Flyeah Inks Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 161. Flyeah Inks Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 162. Flyeah Inks Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 163. Flyeah Inks Main Business
- Table 164. Flyeah Inks Latest Developments
- Table 165. InkMall Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors
- Table 166. InkMall Direct to Garment Pigment Ink Product Portfolios and Specifications
- Table 167. InkMall Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 168. InkMall Main Business
- Table 169. InkMall Latest Developments
- Table 170. Sublistar Basic Information, Direct to Garment Pigment Ink Manufacturing

Base, Sales Area and Its Competitors

Table 171. Sublistar Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 172. Sublistar Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 173. Sublistar Main Business

Table 174. Sublistar Latest Developments

Table 175. Procolored Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 176. Procolored Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 177. Procolored Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 178. Procolored Main Business

Table 179. Procolored Latest Developments

Table 180. FIREBIRD Ink Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 181. FIREBIRD Ink Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 182. FIREBIRD Ink Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 183. FIREBIRD Ink Main Business

Table 184. FIREBIRD Ink Latest Developments

Table 185. Chenyang Technology Basic Information, Direct to Garment Pigment Ink Manufacturing Base, Sales Area and Its Competitors

Table 186. Chenyang Technology Direct to Garment Pigment Ink Product Portfolios and Specifications

Table 187. Chenyang Technology Direct to Garment Pigment Ink Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 188. Chenyang Technology Main Business

Table 189. Chenyang Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Direct to Garment Pigment Ink
- Figure 2. Direct to Garment Pigment Ink Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Direct to Garment Pigment Ink Sales Growth Rate 2021-2032 (L)
- Figure 7. Global Direct to Garment Pigment Ink Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Direct to Garment Pigment Ink Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Direct to Garment Pigment Ink Sales Market Share by Country/Region (2025)
- Figure 10. Direct to Garment Pigment Ink Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cyan
- Figure 12. Product Picture of Yellow
- Figure 13. Product Picture of Black
- Figure 14. Product Picture of White
- Figure 15. Product Picture of Others
- Figure 16. Global Direct to Garment Pigment Ink Sales Market Share by Type in 2026
- Figure 17. Global Direct to Garment Pigment Ink Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Cotton
- Figure 19. Product Picture of Polyester
- Figure 20. Product Picture of Blended
- Figure 21. Product Picture of Nylon
- Figure 22. Product Picture of Others
- Figure 23. Global Direct to Garment Pigment Ink Sales Market Share by Suitable Fabrics in 2026
- Figure 24. Global Direct to Garment Pigment Ink Revenue Market Share by Suitable Fabrics (2021-2026)
- Figure 25. Direct to Garment Pigment Ink Consumed in Apparel
- Figure 26. Global Direct to Garment Pigment Ink Market: Apparel (2021-2026) & (L)
- Figure 27. Direct to Garment Pigment Ink Consumed in Home
- Figure 28. Global Direct to Garment Pigment Ink Market: Home (2021-2026) & (L)
- Figure 29. Direct to Garment Pigment Ink Consumed in Others

Figure 30. Global Direct to Garment Pigment Ink Market: Others (2021-2026) & (L)

Figure 31. Global Direct to Garment Pigment Ink Sale Market Share by Application (2025)

Figure 32. Global Direct to Garment Pigment Ink Revenue Market Share by Application in 2026

Figure 33. Direct to Garment Pigment Ink Sales by Company in 2026 (L)

Figure 34. Global Direct to Garment Pigment Ink Sales Market Share by Company in 2026

Figure 35. Direct to Garment Pigment Ink Revenue by Company in 2026 (\$ millions)

Figure 36. Global Direct to Garment Pigment Ink Revenue Market Share by Company in 2026

Figure 37. Global Direct to Garment Pigment Ink Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Direct to Garment Pigment Ink Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Direct to Garment Pigment Ink Sales 2021-2026 (L)

Figure 40. Americas Direct to Garment Pigment Ink Revenue 2021-2026 (\$ millions)

Figure 41. APAC Direct to Garment Pigment Ink Sales 2021-2026 (L)

Figure 42. APAC Direct to Garment Pigment Ink Revenue 2021-2026 (\$ millions)

Figure 43. Europe Direct to Garment Pigment Ink Sales 2021-2026 (L)

Figure 44. Europe Direct to Garment Pigment Ink Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Direct to Garment Pigment Ink Sales 2021-2026 (L)

Figure 46. Middle East & Africa Direct to Garment Pigment Ink Revenue 2021-2026 (\$ millions)

Figure 47. Americas Direct to Garment Pigment Ink Sales Market Share by Country in 2026

Figure 48. Americas Direct to Garment Pigment Ink Revenue Market Share by Country (2021-2026)

Figure 49. Americas Direct to Garment Pigment Ink Sales Market Share by Type (2021-2026)

Figure 50. Americas Direct to Garment Pigment Ink Sales Market Share by Application (2021-2026)

Figure 51. United States Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Direct to Garment Pigment Ink Sales Market Share by Region in 2026

Figure 56. APAC Direct to Garment Pigment Ink Revenue Market Share by Region (2021-2026)

Figure 57. APAC Direct to Garment Pigment Ink Sales Market Share by Type (2021-2026)

Figure 58. APAC Direct to Garment Pigment Ink Sales Market Share by Application (2021-2026)

Figure 59. China Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Direct to Garment Pigment Ink Sales Market Share by Country in 2026

Figure 67. Europe Direct to Garment Pigment Ink Revenue Market Share by Country (2021-2026)

Figure 68. Europe Direct to Garment Pigment Ink Sales Market Share by Type (2021-2026)

Figure 69. Europe Direct to Garment Pigment Ink Sales Market Share by Application (2021-2026)

Figure 70. Germany Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Direct to Garment Pigment Ink Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Direct to Garment Pigment Ink Sales Market Share by

Type (2021-2026)

Figure 77. Middle East & Africa Direct to Garment Pigment Ink Sales Market Share by Application (2021-2026)

Figure 78. Egypt Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Direct to Garment Pigment Ink Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Direct to Garment Pigment Ink in 2026

Figure 84. Manufacturing Process Analysis of Direct to Garment Pigment Ink

Figure 85. Industry Chain Structure of Direct to Garment Pigment Ink

Figure 86. Channels of Distribution

Figure 87. Global Direct to Garment Pigment Ink Sales Market Forecast by Region (2027-2032)

Figure 88. Global Direct to Garment Pigment Ink Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Direct to Garment Pigment Ink Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Direct to Garment Pigment Ink Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Direct to Garment Pigment Ink Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Direct to Garment Pigment Ink Revenue Market Share Forecast by Application (2027-2032)

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