

Global Direct-Lit LED Panel Light Market Growth 2026-2032

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Abstracts

The global Direct-Lit LED Panel Light market size is predicted to grow from US\$ 310 million in 2025 to US\$ 393 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production volume of direct-lit panel lights is projected to reach 6.345 million units, with an average selling price of \$50 per unit. The global annual production capacity for direct-lit panel lights stands at approximately 9.5 million units, with a gross margin of approximately 20.3%. Direct-lit panel lights refer to a category of luminaires in which light is primarily emitted uniformly from the front of the panel via direct or forward emission to illuminate a specific target area directly. Unlike 'edge-lit/diffuse-reflection' types, direct-lit fixtures typically rely on specific panel structures (such as LED arrays combined with light guide plates, diffusers, or reflective layers) to concentrate light output directly forward. Consequently, they are commonly utilized in offices, supermarkets, and general lighting systems to achieve precise illuminance distribution and superior brightness uniformity. The upstream segment of the direct-lit panel light industry chain comprises components such as LED chips/packages, capacitors, inductors, and optical materials; the midstream segment consists of the direct-lit panel light manufacturers themselves; while the downstream segment primarily encompasses commercial, private, and government applications.

United States market for Direct-Lit LED Panel Light is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Direct-Lit LED Panel Light is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Direct-Lit LED Panel Light is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Direct-Lit LED Panel Light players cover Philips, Panasonic, OSRAM, TCL, OPPLE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Direct-Lit LED Panel Light Industry Forecast" looks at past sales and reviews total world Direct-Lit LED Panel Light sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct-Lit LED Panel Light sales for 2026 through 2032. With Direct-Lit LED Panel Light sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct-Lit LED Panel Light industry.

This Insight Report provides a comprehensive analysis of the global Direct-Lit LED Panel Light landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct-Lit LED Panel Light portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct-Lit LED Panel Light market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct-Lit LED Panel Light and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct-Lit LED Panel Light.

This report presents a comprehensive overview, market shares, and growth opportunities of Direct-Lit LED Panel Light market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Embedded Type

Suspension Type

Ceiling Type

Segmentation by External Dimensions:

Square

Rectangle

Circular

Segmentation by Color Temperature:

3000K

4000K

6500K

Segmentation by Application:

Commercial Use

Private Use

Government Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Panasonic

OSRAM

TCL

OPPLE

NVC Lighting

Midea

Jiangsu Shinuo Lighting

ZheJiang Klite Lighting

FSL

CH LIGHTING TECHNOLOGY

Greatlighting

Quasar Optoelectronics

Walstar International Lighting

NYPI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct-Lit LED Panel Light market?

What factors are driving Direct-Lit LED Panel Light market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct-Lit LED Panel Light market opportunities vary by end market size?

How does Direct-Lit LED Panel Light break out by Type, by Application?

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