

Global Direct-Fired Lithium Bromide Absorption Chiller Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Direct-Fired Lithium Bromide Absorption Chiller market size is predicted to grow from US\$ 1714 million in 2025 to US\$ 2097 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

In 2025, global Direct-Fired Lithium Bromide Absorption Chiller production reached approximately 5k units, with an average global market price of around US\$350k per unit.

A Direct-Fired Lithium Bromide Absorption Chiller is an absorption cooling unit that uses the direct combustion of natural gas, diesel, liquefied petroleum gas, or other fuels as the driving heat source, with water serving as the refrigerant and lithium bromide solution as the absorbent. The burner heats the generator, causing the lithium bromide solution to release water vapor, which is then condensed, throttled, and evaporated to absorb heat from chilled water and produce cooling. The equipment can also provide heating and domestic hot water, offering advantages such as low electricity consumption, low operating noise, and suitability for regions with reliable gas supply. It is widely used in hotels, hospitals, commercial complexes, airports, industrial facilities, and district energy stations.

The upstream segment of direct-fired lithium bromide absorption chillers includes suppliers of lithium bromide solution, copper tubes, stainless-steel plates, heat exchangers, burners, vacuum pumps, valves, sensors, and automatic control systems. Representative suppliers include Albemarle, LANXESS, Wieland, Sandvik, Siemens, Danfoss, and Honeywell. Midstream manufacturers include Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Kawasaki Heavy Industries, Yazaki, Carrier, and Johnson Controls. Downstream applications are mainly found in commercial buildings,

hospitals, hotels, airports, industrial parks, data centers, and district energy projects, with representative users including Marriott, Hilton, Mayo Clinic, Amazon, Intel, and district energy operators. The core value of this equipment lies in using direct fuel combustion for cooling or heating, reducing electricity demand and improving energy system flexibility.

The direct-fired lithium bromide absorption chiller market is mainly driven by demand from large-building HVAC systems, district energy projects, gas-fired combined cooling and heating systems, and energy-saving applications. These units can use natural gas or other fuels directly to produce cooling while also supporting heating and domestic hot water supply, making them suitable for locations with constrained power capacity, peak shaving requirements, or stable gas supply. Future development is expected to focus on high-efficiency double-effect and triple-effect units, intelligent controls, low-NOx combustion, modular energy stations, and integrated cooling-heating systems. However, high initial investment, system design complexity, natural gas price volatility, higher maintenance requirements, and competition from high-efficiency electric chillers remain key challenges for market adoption and profitability.

LPI (LP Information)'s newest research report, the "Direct-Fired Lithium Bromide Absorption Chiller Industry Forecast" looks at past sales and reviews total world Direct-Fired Lithium Bromide Absorption Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct-Fired Lithium Bromide Absorption Chiller sales for 2026 through 2032. With Direct-Fired Lithium Bromide Absorption Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct-Fired Lithium Bromide Absorption Chiller industry.

This Insight Report provides a comprehensive analysis of the global Direct-Fired Lithium Bromide Absorption Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Direct-Fired Lithium Bromide Absorption Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct-Fired Lithium Bromide Absorption Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct-Fired Lithium Bromide Absorption Chiller and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct-Fired Lithium Bromide Absorption Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Direct-Fired Lithium Bromide Absorption Chiller market by product type, application, key players and key regions and countries.

Segmentation by Type:

Fuel Powered

Gas Powered

Segmentation by Effect Order:

Single Effect

Double Effect

Triple Effect

Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

?5000 RT

Segmentation by Application:

Machinery Manufacturing

Aviation & Aerospace

Textiles Industrial

Electric Power Industrial

Pharmaceuticals Industrial

Food Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucool

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

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